

Oklahoma State Regents for Higher Education

# ANNUAL <br> FINANCIAL AID REPORT 

(OCR B3)

2005-2006

April 26, 2007

# OKLAHOMA STATE REGENTS <br> FOR HIGHER EDUCATION 

John Massey, Chairman<br>Durant

| Bill W. Burgess, Jr. | James D. "Jimmy" Harrell |
| :--- | ---: |
| Vice Chairman | Leedey |
| Lawton |  |


| Ronald H. White | Cheryl P. Hunter |
| :--- | ---: |
| Secretary | Oklahoma City |
| Oklahoma City |  |


| William Stuart Price | Joseph L. Parker, Jr. |
| :--- | ---: |
| Assistant Secretary | Tulsa |
| Tulsa |  |

Glen D. Johnson
Chancellor

The Oklahoma State Regents for Higher Education in compliance with Titles VI and VII of the Civil Rights Act of 1964, Executive Order 11236 as amended, Title IX of the Education Amendments of 1972, Americans with Disabilities Act of 1990 and other federal laws do not discriminate on the basis of race, color, national origin, sex, age, religion, handicap or status as a veteran in any of its policies, practices, or procedures. This includes but is not limited to admissions, employment, financial aid, and educational services.

This publication, duplicated by the State Regents’ central services, is issued by the Oklahoma State Regents for Higher Education as authorized by 70 O.S. 2001, Section 3206. Copies have been prepared and distributed internally. Copies have been deposited with the Publications Clearinghouse of the Oklahoma Department of Libraries.

## Annual Financial Aid Report (OCR B3) 2005-2006 <br> Table of Contents

Agenda Item - April 26, 2007 ..... 4BackgroundPolicy IssuesAnalysis
Overview of Financial Aid - State System Institutions ..... 9
Overview of Financial Aid - Independent Institutions ..... 10
Ten Year Trend of All Financial Aid Dollars by Type of Aid ..... 11
Ten Year Trend of the Percentage of All Students Receiving Financial Aid at Public Institutions ..... 12
Average awards per student ..... 13
Total Dollars of Aid by Type and by Tier ..... 14
Aid Type Line Items by Tier ..... 15
Total Dollars of Aid by Type and by Institution ..... 18
Aggregate Financial Aid Data - All State System Institutions. ..... 19
Aggregate Financial Aid Data - Research Tier ..... 24
Aggregate Financial Aid Data - Regional Tier ..... 29
Aggregate Financial Aid Data - Community Tier ..... 34

# OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION 

April 26, 2007

## AGENDA ITEM:

## Reports

SUBJECT: Financial Aid Update and Annual Student Financial Aid Survey for 2005-06

## RECOMMENDATION:

This item is for information purposes. The Annual Student Financial Aid Survey is presented for the State Regents' acceptance.

## BACKGROUND:

For 32 consecutive years, the Oklahoma State Regents for Higher Education have compiled an Annual Financial Aid Report (OCR B3) for state system institutions. This report is used to track the amounts and types of financial aid distributed in Oklahoma public higher education institutions. The information is also compiled according to race and gender. The data helps to provide trend information on the long-term changes in the financial aid environment of students attending Oklahoma public colleges and universities. Information concerning grants, scholarships, loans, and employment is collected in aggregate form directly from the institutions.

For the second year, most private/independent colleges also provided aggregate information on students at their institutions.

## POLICY ISSUES:

The information provided by this report is critical for monitoring the impact of financial aid on the policy goals of the State Regents to increase the number of students earning college degrees in Oklahoma.


#### Abstract

ANALYSIS: In 2005-06, students attending Oklahoma public and independent (private) colleges and universities received financial aid totaling $\$ 1.2$ billion. Students at state system institutions received $\$ 940$ million while students at the independent institutions received $\$ 261$ million. Over half of the amount, some $\$ 656$ million, was in the form of loans.


A few highlights of the 2005-06 data are:
~ The annual rate of growth in the total amount of state system financial aid slowed in 2005-06 compared to previous years. The increase in 2005-06 was $5 \%$, compared to annual increases of $16 \%, 11 \%$, and $15 \%$ for the three previous years.
~ For the first time, the total amount of loans taken out by students within the state system in a single academic year topped a half-billion dollars at $\$ 507$ million.
~ After four years of steady increases, the number of state system students receiving the federal Pell Grant actually declined by about 2,600 or $4 \%$. The total dollar amount of Pell Grants awarded to state system students declined even more, by $\$ 10.6$ million or $7 \%$. This drop was due, at least in part, to a change in the federal formula that determines a student's eligibility for the Pell Grant. The change, which modified a formula factor for state taxes paid, eliminated Pell Grant eligibility for some students and reduced the amount of the grant for others.
~ The percentage of students receiving any form of financial aid in the state system increased to $60 \%$ from $57 \%$ in 2004-05. Overall enrollment in the state system declined slightly from 238,000 in 2004-05 to 236,000 in 2005-06.

The following pages provide more details.

## Trends for Students in the State System for Higher Education:

>> The amount of student loan borrowing continued to grow at a greater rate than grant aid such as federal Pell Grants or Oklahoma Tuition Aid Grants.

>> For the lowest income students, the maximum federal Pell Grant covered a smaller portion of public college costs than at any point since 1992-93. The maximum grant in 2005-06 was \$4,050 and had not increased significantly since 2002-03.


## 2005-06 Financial Aid for Students Attending State System Institutions:

~ More than 142,000 students attending state system institutions received approximately \$940 million dollars in student aid. Just over 60\% of the nearly 236,000 students attending state system institutions in 2005-2006 received some form of financial aid.
~ Over the past three years, the total amount of financial aid distributed to state system students increased by $\$ 246$ million, or $35 \%$. The amount of student loans borrowed by state students increased $43 \%$ over those three years.
(amounts in \$ millions)

|  |  | $\underline{2002-03}$ | $\underline{2003-04}$ | $\underline{2004-05}$ | $\underline{2005-06}$ | $\frac{\text { \% Change }}{}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Grants/waivers/scholarships | 290 | 319 | 363 | 372 | $28 \%$ |  |
| Loans | 354 | 391 | 472 | 507 | $43 \%$ |  |
| Employment |  | $\underline{49}$ | $\underline{60}$ | $\underline{60}$ | $\underline{61}$ | $\underline{24 \%}$ |
|  | Total | $\underline{694}$ | $\underline{770}$ | 895 | 940 | $35 \%$ |

Attachment A provides a more detailed summary of the 2005-06 financial aid.
~ Student Loans:
o More than half ( $54 \%$, or $\$ 507$ million) of all financial aid dollars awarded were in loans. All other types of financial aid combined- scholarships, grants, and work-studytotaled slightly less than $\$ 433$ million ( $46 \%$ ).
o The percentage of all students taking out student loans has increased from $22 \%$ in 199495 to $32 \%$ in 2005-06.
o Loans by Tier:

|  | Total Loans <br> in Millions | Total <br> Borrowers | Average Loan <br> Per <br> Borrower |
| :--- | :---: | :---: | :---: |
|  | $\$ 282^{*}$ | $24,934^{*}$ | $\$ 11,307^{*}$ <br> Research Univ.$\quad 153$ |
| Regional Univ. | $\underline{72}$ | $\underline{28,397}$ | 5,399 |
| Community Colleges | $\$ 507$ | $\underline{22,377}$ | $\underline{3,708}$ |

*Includes undergraduate, graduate, and professional degree students.
~ Financial Aid by Tier:

|  | Total Aid in Millions | $\begin{gathered} \% \\ \text { of Total } \end{gathered}$ $\underline{\text { Aid }}$ | $\begin{gathered} \hline \text { \% Students } \\ \text { in Tier } \\ \text { With Aid } \\ \hline \end{gathered}$ | \% of Aid from Loans | \% of Aid Recipients w/ Loans |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Research Univ. | \$467 | 50\% | 70\% | 60\% | 57\% |
| Regional Univ. | 303 | 32\% | 71\% | 51\% | 57\% |
| Community Colleges | 170 | 18\% | 47\% | 42\% | 47\% |
| Total | \$940 | 100\% | 60\% | 54\% | 53\% |

~ Gender and ethnicity: Female and minority students account for a slightly greater proportion of student aid recipients than their proportion of total student enrollment.

|  | \% of Aid Recipients | \% of Headcount Enr. | Difference |
| :---: | :---: | :---: | :---: |
| Female | 59.4\% | 57.4\% | 2.0\% |
| Male | 40.6\% | 42.6\% | (2.0)\% |
| Black/Af. Amer. | 10.6\% | 9.4\% | 1.2\% |
| Amer. Indian | 12.5\% | 11.1\% | 1.4\% |
| Asian | 2.5\% | 2.5\% | 0.0\% |
| Hispanic | 3.6\% | 3.5\% | 0.1\% |
| White | 70.9\% | 73.5\% | (2.6)\% |

2005-06 Financial Aid for Students Attending Independent/Private Institutions: For the second year, independent colleges participating in the Oklahoma Tuition Equalization Grant (OTEG) program were also required to submit aggregate financial aid data. In 2005-06, students attending independent institutions received \$261 million in total financial aid, of which $\$ 149$ million or $57 \%$ was in the form of loans. A more detailed summary of the sources of financial aid is included in Attachment B.

Combined 2005-06 Financial Aid for State System and Independent/Private Institutions: A total of $\$ 1.2$ billion in financial aid was disbursed to students attending Oklahoma public and independent colleges in 2005-06. The table below shows the proportion of aid coming from each source for the two sectors.

| (Total Financial Aid in \$ Millions) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Grants, Waivers, Scholarships | Loans | Employment | Total |
| State System | 372 | 507 | 61 | 940 |
| Independent/Private | 107 | $\underline{149}$ | 5 | 261 |
| TOTAL | 479 | 656 | 66 | 1,201 |
| (\% of Totals) |  |  |  |  |
| State System | 40\% | 54\% | 7\% | 100\% |
| Independent/Private | 41\% | 57\% | 2\% | 100\% |
| TOTAL | 40\% | 55\% | 6\% | 100\% |

A copy of the full report is available upon request as a supplement to the agenda.

## Attachment A <br> State System Institutions <br> Overview of Financial Aid for 2005-06

In 2005-2006, over 142,000 students attending state system institutions received approximately $\$ 940$ million in the form of grants, scholarships, loans and student employment.
\$ Amount $\quad$ \% Of Total \# Of Students

Grants

| Federal Pell Grants | $\$ 139,557,212$ | $14.8 \%$ | 63,068 |
| :--- | ---: | ---: | ---: |
| Federal SEOG | $\$ 5,069,265$ | 10,315 |  |
| Vocational Rehabilitation Grants (federal) | $\$ 4,462,630$ | $0.5 \%$ | 1,818 |
| State Grants (OTAG) | $\$ 23,625,643$ | $0.5 \%$ | 28,425 |
| Private Sources | $\$ 916,062$ | $0.5 \%$ | 815 |
| Institutional Grants | $\$ 2,842,944$ | $0.1 \%$ | 2731 |
| Resident Tuition Waivers | $\$ 41,484,198$ | $4.3 \%$ | 42,969 |
| Nonresident Tuition Waivers | $\$ 41,441,111$ | $4.4 \%$ | 12,291 |
| Other Grants | $\$ 21,069,116$ | $2.2 \%$ | 9,278 |
|  | $\$ 280,468,181$ | $29.8 \%$ | $100,037 *$ |

## Scholarships

State-Funded Scholarships (OHLAP, Acad. Schlrs)
Other Scholarships

| $\$ 29,395,135$ | $3.1 \%$ | 16,042 |
| :---: | :--- | :--- |
| $\$ 61,847,525$ | $6.6 \%$ | 43,787 |
| $\$ 91,242,660$ | $9.7 \%$ | 39,288 |

## Loans

| Federal Perkins Loan | $\$ 10,424,301$ | $1.1 \%$ | 3,672 |
| :--- | ---: | ---: | ---: |
| Other Federal Loans | $\$ 466,526,538$ | $49.6 \%$ | 113,891 |
| Institutional Loans | $\$ 2,420,315$ | $0.3 \%$ | 878 |
| Private Sources | $\$ 21,423,102$ | $2.3 \%$ | 2,833 |
| Other Loans (repayable by cash only) | $\$ 5,683,485$ | $0.6 \%$ | 1143 |
| Other Loans (repayable by cash or service) | $\$ 558,354$ | $0.1 \%$ | 33 |
|  | Subtotal Loans | $\$ 507,036,095$ | $53.9 \%$ |

## Student Employment

| Federal Work Study | $\$ 7,582,740$ | $0.8 \%$ | 6,049 |
| :--- | ---: | ---: | ---: |
| Institutional Student Employment | $\$ 53,599,471$ | $5.7 \%$ | 15,412 |
|  | Subtotal Employment | $\$ 61,182,211$ | $6.5 \%$ |
|  |  |  | 19,728 * |
|  |  |  |  |
|  |  | $\$ 939,929,147$ | $\mathbf{1 0 0 . 0 \%}$ |

*The number of students in each category may include duplicated students that receive more than one type of financial aid. The subtotals are unduplicated for that category of aid. The total number of 142,084 is unduplicated for all sources of aid.

Source: OCR B3 Financial Aid Survey for 2005-2006
Does not include Federal Hope and Lifetime Learning tax credits.

## Attachment B <br> Independent Institutions Overview of Financial Aid for 2005-06

\$ Amount \% Of Total

## Grants

| Federal Pell Grant | $13,038,899$ | $5.0 \%$ |
| :--- | ---: | ---: |
| Federal SEOG | $1,812,497$ | $0.7 \%$ |
| Vocational Rehabilitation Grants (federal) | 137,408 | $0.1 \%$ |
| State and Local Grants | $3,300,871$ | $1.3 \%$ |
| Private Sources | 508,574 | $0.2 \%$ |
| Institutional Grants | $8,697,828$ | $3.3 \%$ |
| Resident Tuition Waivers | $3,788,071$ | $1.5 \%$ |
| Nonresident Tuition Waivers | - | $0.0 \%$ |
| Other Grants |  | 652,453 |
|  |  | $31,936,601$ |
|  | Subtotal Grants | $\$$ |
|  |  | $12.2 \%$ |

## Scholarships

| State-Funded Scholarships |  | $2,989,811$ | $1.1 \%$ |
| :--- | ---: | ---: | ---: |
| Other Scholarships |  | $71,700,091$ | $27.4 \%$ |
|  | Subtotal Scholarships | $\$ 14,689,902$ | $28.6 \%$ |

## Loans

| Federal Perkins Loan |  | $10,546,419$ | $4.0 \%$ |
| :--- | ---: | ---: | ---: |
| Other Federal Loans | $112,399,070$ | $43.0 \%$ |  |
| Institutional Loans | $1,471,560$ | $0.6 \%$ |  |
| Private Sources |  | $24,719,800$ | $9.5 \%$ |
| Other Loans |  | 250,740 | $0.1 \%$ |
|  | Subtotal Loans | $\$$ | $149,387,589$ |

## Student Employment

| Federal Work-Study | $4,231,488$ | $1.6 \%$ |  |
| :--- | ---: | ---: | ---: |
| Institutional Student Employment | 964,855 | $0.4 \%$ |  |
| All Other Work-Study |  | 23,890 | $0.0 \%$ |
|  |  | $5,220,233$ | $2.0 \%$ |

Total Financial Assistance
\$ 261,234,325
100.0\%

Source: OCR B3 Survey for 2005-06
Does not include Federal Hope and Lifetime Learning tax credits.
Dollar amounts include responses from Bacone College, Mid-America Christian University, Oklahoma Baptist University, Oklahoma Christian University, Oklahoma City University, Oral Roberts University, Oklahoma Wesleyan University, Southern Nazarene University, St. Gregory's University, Southwestern Christian University, University of Tulsa

Ten-Year Trend of All Financial Aid Dollars by Type of Aid 1996-2006 - Public Institutions


Ten-Year Trend of the Percentage of All Students Receiving Financial Aid at Public Institutions 1996-2006


## Average awards per student

2005-2006

$\left.$|  | Avg award per <br> student of this type <br> of aid |
| :--- | :--- | ---: | | \% of total tier |
| :---: |
| enrollment receiving |
| this type of aid | \right\rvert\,


| Research |  |  |  |
| :--- | :--- | ---: | ---: |
| Grants | $\$$ | $3,596^{*}$ | $39.8 \%$ |
| Loans | $\$$ | $11,307^{*}$ | $39.6 \%$ |
| Scholarships | $\$$ | $3,284^{*}$ | $23.8 \%$ |
| Student Emp | $\$$ | $4,420^{*}$ | $16.4 \%$ |
|  |  |  |  |
| Total All Types |  |  |  |

* These averages include professional students, graduate students, and undergraduate students attending state system research institutions.

| Regional |  |  |  |
| :--- | :--- | ---: | ---: |
| Grants | $\$$ | 2,896 | $52.4 \%$ |
| Loans | $\$$ | 5,399 | $40.1 \%$ |
| Scholarships | $\$$ | 2,178 | $20.3 \%$ |
| Student Emp | $\$$ | 1,909 | $8.1 \%$ |
|  |  |  |  |
| Total All Types | $\$$ | 6,062 | $70.6 \%$ |


| Community |  |  |  |
| :--- | :--- | ---: | ---: |
| Grants | $\$$ | 2,188 | $37.1 \%$ |
| Loans | $\$$ | 3,208 | $21.9 \%$ |
| Scholarships | $\$$ | 1,075 | $9.7 \%$ |
| Student Emp | $\$$ | 1,235 | $3.6 \%$ |
|  |  |  |  |
| Total All Types | $\$$ | 3,532 | $47.1 \%$ |

[^0]
## Total Dollars of Aid by Type and by Tier

2005-2006


| Indep |  |  | Total Independent Institution Enrollment: |  |  | $\frac{\mathrm{ND}}{\mathrm{ND}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Grants | \$ | 31,936,601 | ND | 12.2\% | ND |  |
| Loans | \$ | 149,387,589 | ND | 57.2\% | ND | ND |
| Scholarships | \$ | 74,689,902 | ND | 28.6\% | ND | ND |
| Student Emp | \$ | 5,220,233 | ND | 2.0\% | ND | ND |
|  |  |  |  |  |  |  |
| Total All Types | \$ | 261,234,325 | ND | 100.0\% | --- | ND |

## Aid Type Line Items By Tier

2005-2006

|  |  |  | STATE SYSTEM | RESEARCH | REGIONAL | COMMUNITY | INDEPENDENT <br> (no unduplicated numbers) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| GRANTS |  |  |  |  |  |  |  |
| A. | Federal Pell Grant | No. of Awards Dollar Amount | $\begin{gathered} 63,068 \\ \$ 139,557,212 \end{gathered}$ | $\begin{gathered} 9,759 \\ \$ 25,608,978 \end{gathered}$ | $\begin{gathered} 25,845 \\ \$ 57,541,715 \end{gathered}$ | $\begin{gathered} 27,464 \\ \$ 56,406,519 \end{gathered}$ | $\begin{gathered} 5,052 \\ \$ 13,038,899 \end{gathered}$ |
| B. | Federal SEOG | No. of Awards Dollar Amount | $\begin{gathered} 10,315 \\ \$ 5,069,265 \end{gathered}$ | $\begin{gathered} 2,124 \\ \$ 1,567,500 \end{gathered}$ | $\begin{gathered} 3,167 \\ \$ 1,429,854 \end{gathered}$ | $\begin{gathered} 5,024 \\ \$ 2,071,911 \end{gathered}$ | $\begin{gathered} 2,866 \\ \$ 1,812,497 \end{gathered}$ |
| c. | Voc. Rehab. Grants | No. of Awards Dollar Amount | $\begin{gathered} 1,818 \\ \$ 4,462,630 \end{gathered}$ | $\begin{gathered} 292 \\ \$ 614,855 \end{gathered}$ | $\begin{gathered} 991 \\ \$ 2,779,569 \end{gathered}$ | $\begin{gathered} 535 \\ \$ 1,068,206 \end{gathered}$ | $\begin{gathered} 37 \\ \$ 137,408 \end{gathered}$ |
| D. | State \& Local Grants | No. of Awards Dollar Amount | $\begin{gathered} 28,425 \\ \$ 23,625,643 \end{gathered}$ | $\begin{gathered} 6,468 \\ \$ 9,250,601 \end{gathered}$ | $\begin{gathered} 11,061 \\ \$ 7,542,873 \end{gathered}$ | $\begin{gathered} 10,896 \\ \$ 6,832,169 \end{gathered}$ | $\begin{gathered} 2,206 \\ \$ 3,300,871 \end{gathered}$ |
| E. | Private Sources | No. of Awards Dollar Amount | $\begin{gathered} 815 \\ \$ 916,062 \end{gathered}$ | $\begin{gathered} 4 \\ \$ 1,600 \end{gathered}$ | $\begin{gathered} 287 \\ \$ 410,979 \end{gathered}$ | $\begin{gathered} 524 \\ \$ 503,483 \end{gathered}$ | $\begin{gathered} 493 \\ \$ 508,574 \end{gathered}$ |
| F. | Institutional Grants | No. of Awards Dollar Amount | $\begin{gathered} 2,731 \\ \$ 2,842,944 \end{gathered}$ | $\begin{gathered} 177 \\ \$ 153,077 \end{gathered}$ | $\begin{gathered} 2,155 \\ \$ 1,861,443 \end{gathered}$ | $\begin{gathered} 399 \\ \$ 828,424 \end{gathered}$ | $\begin{gathered} 3,825 \\ \$ 8,697,828 \end{gathered}$ |
| G. | Resident Tuition | No. of Awards Dollar Amount | $\begin{gathered} 42,969 \\ \$ 41,484,198 \end{gathered}$ | $\begin{gathered} 15,796 \\ \$ 21,417,096 \end{gathered}$ | $\begin{gathered} 14,192 \\ \$ 12,329,289 \end{gathered}$ | $\begin{gathered} 12,981 \\ \$ 7,737,813 \end{gathered}$ | $\begin{gathered} 302 \\ \$ 3,788,071 \end{gathered}$ |
| H. | Waivers <br> Nonresident Tuition | No. of Awards Dollar Amount | $\begin{gathered} 12,291 \\ \$ 41,441,111 \end{gathered}$ | $\begin{gathered} 5,261 \\ \$ 22,584,187 \end{gathered}$ | $\begin{gathered} 5,294 \\ \$ 15,265,431 \end{gathered}$ | $\begin{gathered} 1,736 \\ \$ 3,591,493 \end{gathered}$ | $\begin{array}{r} 0 \\ \$ 0 \end{array}$ |
| J. | Waviers <br> All Other Grants | No. of Awards Dollar Amount | $\begin{gathered} 9,278 \\ \$ 21,069,116 \end{gathered}$ | $\begin{gathered} 2,828 \\ \$ 8,986,622 \end{gathered}$ | $\begin{gathered} 3,677 \\ \$ 8,309,273 \end{gathered}$ | $\begin{gathered} 2,773 \\ \$ 3,773,221 \end{gathered}$ | $\begin{gathered} 233 \\ \$ 652,453 \end{gathered}$ |
| I. | Total Number of Undu Dollar Amount - Gran |  | $\begin{gathered} 100,037 \\ \$ 280,468,181 \end{gathered}$ | $\begin{gathered} 25,080 \\ \$ 90,184,516 \end{gathered}$ | $\begin{gathered} 37,113 \\ \$ 107,470,426 \end{gathered}$ | $\begin{gathered} 37,844 \\ \$ 82,813,239 \end{gathered}$ | $\begin{gathered} \text { ND } \\ \$ 31,936,601 \end{gathered}$ |

## Aid Type Line Items By Tier (cont'd)

2004-2005

|  |  | STATE SYSTEM | RESEARCH | REGIONAL | COMMUNITY | INDEPENDENT <br> (no unduplicated numbers) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| LOANS |  |  |  |  |  |  |
| A. Repayable By Cash Only |  |  |  |  |  |  |
| 1. Federal Perkins Loan | No. of Awards Dollar Amount | $\begin{gathered} 3,672 \\ \$ 10,424,301 \end{gathered}$ | $\begin{gathered} 2,562 \\ \$ 7,971,733 \end{gathered}$ | $\begin{gathered} 783 \\ \$ 1,732,567 \end{gathered}$ | $\begin{gathered} 327 \\ \$ 720,001 \end{gathered}$ | $\begin{gathered} 3,203 \\ \$ 10,546,419 \end{gathered}$ |
| 2. Other Federal Loans | No. of Awards | 113,891 | 41,914 | 44,801 | 27,176 | 16,372 |
|  | Dollar Amount | \$466,526,538 | \$246,191,761 | \$149,367,970 | \$70,966,807 | \$112,399,070 |
| 3. Institutional Loans | No. of Awards | 878 | 704 | 174 | 0 | 413 |
|  | Dollar Amount | \$2,420,315 | \$2,356,735 | \$63,580 | \$0 | \$1,471,560 |
| 4. Private Sources | No. of Awards | 2,833 | 2,229 | 586 | 18 | 2,282 |
|  | Dollar Amount | \$21,423,102 | \$19,316,148 | \$2,012,425 | \$94,529 | \$24,719,800 |
| 5. All Other Loans | No. of Awards | 1,143 | 1,045 | 98 | 0 | 62 |
|  | Dollar Amount | \$5,683,485 | \$5,544,483 | \$139,002 | \$0 | \$250,740 |
| (Repayable-Cash Only) <br> B. Repayable By Cash or Service |  |  |  |  |  |  |
| Private Sources | No. of Awards | 0 | 0 | 0 | 0 | 0 |
|  | Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2. All Other Loans | No. of Awards | 33 | 33 | 0 | 0 | 0 |
|  | Dollar Amount | \$558,354 | \$558,354 | \$0 | \$0 | \$0 |
| (Repayable by Cash or Sorvice) Total Number of Unduplicated Loan Recipients |  |  |  |  |  |  |
| C. Total Number of Unduplicated Loan Recipients <br> Total Dollar Amount - Loan Awards |  | $\begin{gathered} 75,708 \\ \$ 507,036,095 \end{gathered}$ | $\begin{gathered} 24,934 \\ \$ 281,939,214 \end{gathered}$ | $\begin{gathered} 28,397 \\ \$ 153,315,544 \end{gathered}$ | $\begin{gathered} 22,377 \\ \$ 71,781,337 \end{gathered}$ | ND $\$ 149,387,589$ |

## Aid Type Line Items By Tier (cont'd)

2004-2005

|  | STATE SYSTEM | RESEARCH | REGIONAL | COMMUNITY | INDEPENDENT (no unduplicated numbers) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| SCHOLARSHIPS <br> A. State of Oklahoma funded <br> No. of Awards Dollar Amount <br> B. All Other Scholarships <br> No. of Awards Dollar Amount | $\begin{gathered} 16,042 \\ \$ 29,395,135 \\ \\ 43,787 \\ \$ 61,847,525 \end{gathered}$ | $\begin{gathered} 3,165 \\ \$ 11,487,262 \\ 22,817 \\ \$ 37,809,654 \end{gathered}$ | $\begin{gathered} 8,134 \\ \$ 13,835,431 \\ \\ 13,550 \\ \$ 17,455,704 \end{gathered}$ | $\begin{gathered} 4,743 \\ \$ 4,072,442 \\ 7,420 \\ \$ 6,582,167 \end{gathered}$ | $\begin{gathered} 879 \\ \$ 2,989,811 \\ \\ 16,091 \\ \$ 71,700,091 \end{gathered}$ |
| Total Number of Unduplicated Scholarship Recipients <br> C. <br> D. Total Dollar Amount - Scholarship Awards | $\begin{gathered} 39,288 \\ \$ 91,242,660 \end{gathered}$ | $\begin{gathered} 15,013 \\ \$ 49,296,916 \end{gathered}$ | 14,367 $\$ 31,291,135$ | 9,908 $\$ 10,654,609$ | $\begin{gathered} \text { ND } \\ \$ 74,689,902 \end{gathered}$ |
| STUDENT EMPLOYMENT | $\begin{gathered} 6,049 \\ \$ 7,582,740 \\ 15,412 \\ \$ 53,599,471 \\ 0 \\ \$ 0 \end{gathered}$ | $\begin{gathered} 1,230 \\ \$ 2,741,774 \\ 9,808 \\ \$ 42,973,326 \\ 0 \\ \$ 0 \end{gathered}$ | $\begin{gathered} 2,003 \\ \$ 2,712,067 \\ 4,432 \\ \$ 8,273,330 \\ 0 \\ \$ 0 \end{gathered}$ | 2,816 $\$ 2,128,899$ 1,172 $\$ 2,352,815$ 0 $\$ 0$ | $\begin{gathered} 2,730 \\ \$ 4,231,488 \\ 1,135 \\ \$ 964,855 \\ \\ 14 \\ \$ 23,890 \end{gathered}$ |
| Work-Studyal Number of Unduplicated Student Employment Recipients D. TOTAL Dollar Amount - Student Employment Awards | $\begin{gathered} 19,728 \\ \$ 61,182,211 \end{gathered}$ | $\begin{gathered} 10,342 \\ \$ 45,715,100 \end{gathered}$ | $\begin{gathered} 5,756 \\ \$ 10,985,397 \end{gathered}$ | $\begin{gathered} 3,630 \\ \$ 4,481,714 \end{gathered}$ | $\begin{gathered} \text { ND } \\ \$ 5,220,233 \end{gathered}$ |


| TOTAL - ALL AID TYPES | STATE SYSTEM | RESEARCH | REGIONAL | COMMUNITY | INDEPENDENT <br> (no unduplicated numbers) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Total Dollar Amount - Financial Aid Awards | \$939,929,147 | \$467,135,746 | \$303,062,502 | \$169,730,899 | \$261,234,325 |
| Total Number of Unduplicated Financial Aid Recipients | 142,084 | 44,042 | 49,993 | 48,049 | ND |

2005-2006

| TOTAL \$\$ | SCHOLARSHIPS <br> \& GRANTS | LOANS |
| :---: | :---: | :---: | | STUDENT |
| :---: |
|  |


| STATE SYSTEM | \$939,929,147 | \$371,710,841 | 40\% | \$507,036,095 | 54\% | \$61,182,211 | 7\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| RESEARCH | \$467,135,746 | \$139,481,432 | 30\% | \$281,939,214 | 60\% | \$45,715,100 | 10\% |
| OU | \$187,352,597 | \$64,691,407 | 35\% | \$97,457,523 | 52\% | \$25,203,667 | 13\% |
| OUHSC | \$77,747,047 | \$8,285,555 | 11\% | \$69,461,492 | 89\% | \$0 | 0\% |
| OSU | \$186,519,048 | \$65,973,886 | 35\% | \$100,156,702 | 54\% | \$20,388,460 | 11\% |
| OSUCHS | \$15,517,054 | \$530,584 | 3\% | \$14,863,497 | 96\% | \$122,973 | 1\% |
| REGIONAL | \$303,062,502 | \$138,761,561 | 46\% | \$153,315,544 | 51\% | \$10,985,397 | 4\% |
| CAMERON | \$23,335,483 | \$14,394,631 | 62\% | \$8,314,273 | 36\% | \$626,579 | 3\% |
| ECU | \$25,689,102 | \$12,109,243 | 47\% | \$12,458,703 | 48\% | \$1,121,156 | 4\% |
| LANGSTON | \$26,818,515 | \$11,545,894 | 43\% | \$14,971,294 | 56\% | \$301,327 | 1\% |
| NSU | \$63,504,485 | \$25,323,250 | 40\% | \$35,990,457 | 57\% | \$2,190,778 | 3\% |
| NWOSU | \$10,672,546 | \$6,343,324 | 59\% | \$4,022,031 | 38\% | \$307,191 | 3\% |
| OPSU | \$8,538,537 | \$5,963,756 | 70\% | \$2,168,797 | 25\% | \$405,984 | 5\% |
| ROGERS | \$14,756,300 | \$7,952,654 | 54\% | \$5,965,637 | 40\% | \$838,009 | 6\% |
| SEOSU | \$21,588,774 | \$12,570,487 | 58\% | \$8,000,244 | 37\% | \$1,018,043 | 5\% |
| SWOSU | \$30,483,382 | \$14,604,212 | 48\% | \$14,272,940 | 47\% | \$1,606,230 | 5\% |
| UCO | \$69,629,678 | \$23,419,527 | 34\% | \$43,878,720 | 63\% | \$2,331,431 | 3\% |
| USAO | \$8,045,700 | \$4,534,583 | 56\% | \$3,272,448 | 41\% | \$238,669 | 3\% |
| COMMUNITY (2 YEAR) | \$169,730,899 | \$93,467,848 | 55\% | \$71,781,337 | 42\% | \$4,481,714 | 3\% |
| CASC | \$7,681,040 | \$6,396,159 | 83\% | \$1,058,210 | 14\% | \$226,671 | 3\% |
| CONNORS | \$7,151,911 | \$4,930,187 | 69\% | \$1,848,057 | 26\% | \$373,667 | 5\% |
| EOSC | \$5,993,905 | \$4,245,568 | 71\% | \$1,567,045 | 26\% | \$181,292 | 3\% |
| MURRAY | \$9,431,638 | \$4,991,905 | 53\% | \$4,303,350 | 46\% | \$136,383 | 1\% |
| NEOA\&M | \$8,229,866 | \$5,932,069 | 72\% | \$2,085,991 | 25\% | \$211,806 | 3\% |
| NOC | \$16,704,263 | \$7,835,918 | 47\% | \$8,422,614 | 50\% | \$445,731 | 3\% |
| OCCC | \$17,157,395 | \$10,141,876 | 59\% | \$6,843,861 | 40\% | \$171,658 | 1\% |
| OSUOKC | \$16,983,750 | \$6,382,217 | 38\% | \$10,494,021 | 62\% | \$107,512 | 1\% |
| OSUOKM | \$10,982,149 | \$4,621,710 | 42\% | \$5,955,738 | 54\% | \$404,701 | 4\% |
| REDLANDS | \$6,647,185 | \$3,255,799 | 49\% | \$3,352,551 | 50\% | \$38,835 | 1\% |
| ROSE | \$15,899,716 | \$8,789,144 | 55\% | \$6,763,925 | 43\% | \$346,647 | 2\% |
| SEMINOLE | \$7,126,896 | \$5,262,753 | 74\% | \$1,794,310 | 25\% | \$69,833 | 1\% |
| TCC | \$34,005,385 | \$16,660,440 | 49\% | \$15,783,892 | 46\% | \$1,561,053 | 5\% |
| wosc | \$5,735,800 | \$4,022,103 | 70\% | \$1,507,772 | 26\% | \$205,925 | 4\% |


| INDEPENDENT | \$261,234,325 | \$106,626,503 | 41\% | \$149,387,589 | 57\% | \$5,220,233 | 2\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| BACONE | \$8,343,257 | \$4,557,334 | 55\% | \$3,736,681 | 45\% | \$49,242 | 1\% |
| MACU | \$7,053,824 | \$2,407,860 | 34\% | \$4,545,018 | 64\% | \$100,946 | 1\% |
| OBU | \$16,292,851 | \$9,515,211 | 58\% | \$6,130,071 | 38\% | \$647,569 | 4\% |
| OC | \$28,823,060 | \$14,604,026 | 51\% | \$13,357,642 | 46\% | \$861,392 | 3\% |
| OCU | \$52,147,878 | \$18,714,832 | 36\% | \$32,978,569 | 63\% | \$454,477 | 1\% |
| ORU | \$36,752,890 | \$4,955,754 | 13\% | \$31,004,839 | 84\% | \$792,297 | 2\% |
| OWU | \$8,294,666 | \$3,733,040 | 45\% | \$4,358,366 | 53\% | \$203,260 | 2\% |
| SNU | \$26,923,797 | \$9,144,099 | 34\% | \$17,585,917 | 65\% | \$193,781 | 1\% |
| ST GREGORY'S | \$7,702,004 | \$3,657,973 | 47\% | \$3,960,816 | 51\% | \$83,215 | 1\% |
| SW CHRISTIAN | \$2,185,084 | \$770,493 | 35\% | \$1,337,668 | 61\% | \$76,923 | 4\% |
| TU | \$66,715,014 | \$34,565,881 | 52\% | \$30,392,002 | 46\% | \$1,757,131 | 3\% |

## AGGREGATE FINANCIAL AID DATA - ALL STATE SYSTEM INSTITUTIONS

Financial Assistance to Students in Higher Education
27000 B3 2005-2006
Page 1 of 5 Pages

Page 2 of 5 pages


Page 3 of 5 pages

$22,24,26,28,30,32,34)$

Page 4 of 5 pages


INANCIAL ASSISTANCE TO STUDENTS IN INSTITUTIONS OF HIGHER EDUCATION OCR 27000 B3 2005-2006
Page 5 of 5 pages

| TYPE OF FINANCIAL ASSISTANCE | $\begin{aligned} & \text { Line } \\ & \text { No. } \end{aligned}$ | NIC IDENTIFICATION AND GENDER |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | AMERICAN INDIAN OR |  | RACEIETH |  | $\begin{gathered} \text { K } \\ \text { Male } \end{gathered}$ | $\begin{gathered} \mathbf{L} \\ \text { Female } \end{gathered}$ | WHITE M (not of Hispalaterigin) | N Female | $\begin{gathered} \hline \mathrm{E}+\mathrm{G}+\mathrm{I}+\mathrm{K}+\mathrm{M} \\ \hline \mathrm{O} \\ \text { Male } \\ \hline \end{gathered}$ | $\begin{gathered} \hline \mathrm{F}+\mathrm{H}+\mathrm{J}+\mathrm{L}+\mathrm{N} \\ \text { TOTAL } \\ \text { Female } \\ \hline \end{gathered}$ | O+PMaleand Female |
|  |  |  |  | $\begin{array}{c\|c} \text { ALAsḱAN NATIVE } \\ \text { Male } \\ \text { Female } \\ \hline \end{array}$ |  |  |  |  |  |  |  |  |  |  |
| A. TOTAL Number of Awards \& Loans | 51 | 17,076 | 27,996 | 18,634 | 31,716 | 4,185 | 5,273 | HISPANIC $5,463$ | 8,013 | 101,345 | 155,749 | 146,703 | 228,747 | 375,450 |
| B. TOTAL Dollar Amount (sum of lines $20+36+42+50$ ) | 52 | \$44,027,331 \$ | \$63,847,467 | \$43,042,396 | \$69,402,339 | \$11,554,164 | \$14,170,946 | \$12,947,273 | \$17,958,327 | \$282,342,631 | \$380,636,273 | \$393,913,795 | \$546,015,352 | \$939,929,147 |
| C. TOTAL No. of UNDUPLICATED Recipients | 53 | 5,862 | 9,216 | 6,582 | 11,136 | 1,586 | 1,952 | 2,069 | 2,971 | 41,649 | 59,061 | 57,748 | 84,336 | 142,084 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

## AGGREGATE FINANCIAL AID DATA - RESEARCH TIER

Financial Assistance to Students in Higher Education 27000 B3 2005-2006
Page 1 of 5 Pages

Page 2 of 5 pages


Page 3 of 5 pages

| TYPE OF FINANCIAL ASSISTANCE |  | Line No. | RACEIETH ${ }^{\text {NIC IDENTIFICATION AND GENDER }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | AMERICAN INDIAN OR |  |  | RACEIETH |  |  |  |  |  |  |  |
|  |  | E F <br> BLAFAKIE  <br> not of Female |  |  |  |  |  | K |  |  |  | $\begin{gathered} \mathrm{E}+\mathrm{G}+1+\mathrm{K}+\mathrm{M} \\ \hline \mathbf{O} \\ \text { Male } \end{gathered}$ | $\begin{gathered} \hline \mathrm{T}_{5+\mathrm{H}+\mathrm{L}+\mathrm{J}+\mathrm{L}+\mathrm{N}}^{\mathbf{P}} \\ \text { Female } \end{gathered}$ | $\mathbf{O}+\mathbf{P}$Maleand Female |
|  |  | $\begin{array}{c\|c} \hline \text { ALASKAN NATIVE } \\ \text { Male } \end{array}$ | Female |  |  |  |  |  |  |  |  |
| II. LOANS |  |  |  |  | Hispanic origin) |  |  |  |  |  | HISPANIC |  |  |  |  |  |  |
| A. Repayable By Cash Only |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1. Federal Perkins Loan | No. of Awards | 21 | 112 | 239 | 93 | 154 | 36 | 39 | 52 | 70 | 758 | 1,009 | 1,051 | 1,511 | 2,562 |
|  | Dollar Amount | 22 | \$319,239 | \$716,552 | \$291,606 | \$459,864 | \$105,005 | \$125,382 | \$164,059 | \$216,952 | \$2,411,458 | \$3,161,616 | \$3,291,367 | \$4,680,366 | \$7,971,733 |
| 2. Other Federal Loans | No. of Awards | 23 | 1,139 | 2,100 | 1,698 | 2,212 | 667 | 717 | 713 | 828 | 15,042 | 16,798 | 19,259 | 22,655 | 41,914 |
|  | Dollar Amount | 24 | \$5,553,487 | \$10,061,962 | \$9,060,691 | \$11,744,992 | \$4,630,579 | \$5,306,418 | \$3,692,621 | \$4,178,109 | \$91,002,546 | \$100,960,356 | \$113,939,924 | \$132,251,837 | \$246,191,761 |
| 3. Institutional Loans | No. of Awards | 25 | 37 | 77 | 18 | 39 | 14 | 12 | 13 | 20 | 209 | 265 | 291 | 413 | 704 |
|  | Dollar Amount | 26 | \$118,769 | \$219,160 | \$52,775 | \$119,509 | \$47,764 | \$34,444 | \$42,436 | \$58,327 | \$767,986 | \$895,565 | \$1,029,730 | \$1,327,005 | \$2,356,735 |
| 4. Private Sources | No. of Awards | 27 | 59 | 86 | 66 | 114 | 52 | 61 | 33 | 43 | 743 | 972 | 953 | 1,276 | 2,229 |
|  | Dollar Amount | 28 | \$508,188 | \$735,222 | \$520,566 | \$938,895 | \$336,011 | \$578,612 | \$198,173 | \$368,040 | \$6,313,943 | \$8,818,498 | \$7,876,881 | \$11,439,267 | \$19,316,148 |
| 5. All Other Loans | No. of Awards | 29 | 20 | 41 | 50 | 67 | 5 | 6 | 18 | 21 | 436 | 381 | 529 | 516 | 1,045 |
|  | Dollar Amount | 30 | \$103,568 | \$157,473 | \$220,987 | \$316,049 | \$32,960 | \$26,219 | \$88,440 | \$102,184 | \$2,397,579 | \$2,099,024 | \$2,843,534 | \$2,700,949 | \$5,544,483 |
| B. Repayable-Cash Shly |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Private Sources | No. of Awards | 31 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | Dollar Amount | 32 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| All Other Loans | No. of Awards | 33 | 1 | 0 | 2 | 13 | 0 | 1 | 0 | 0 | 12 | 4 | 15 | 18 | 33 |
| 2. | Dollar Amount | 34 | \$16,938 | \$0 | \$32,676 | \$220,794 | \$0 | \$16,938 | \$0 | \$0 | \$203,256 | \$67,752 | \$252,870 | \$305,484 | \$558,354 |
| (Reppyaqk <br> C. TOTAL Dollar Amount(sum of lines <br> D. |  | 35 | 676 1,138 |  | 1,020 1,300 |  |  |  | 428$\$ 4,185,729$ | 485 | 9,055 | 9,919 | $11,617$ | 13,317 | 24,934 |
|  |  | \$103,096,768 \$116,002,811 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | 36 |  |  | \$6,620,189 | \$11,890,369 | \$10,179,301 | \$13,800,103 |  | \$5,152,319 | \$6,088,013 | \$4,923,612 | \$129,234,306 | \$152,704,908 | \$281,939,214 |

[^1]FINANCIAL ASSISTANCE TO STUDENTS IN INSTITUTIONS OF HIGHER EDUCATION OCR 27000 B3 2005-2006
Page 4 of 5 pages



## AGGREGATE FINANCIAL AID DATA - REGIONAL TIER

Financial Assistance to Students in Higher Education 27000 B3 2005-2006
Page 1 of 5 Pages

Page 2 of 5 pages


OCR 27000 B3 2005-2006
Page 3 of 5 pages


[^2]FINANCIAL ASSISTANCE TO STUDENTS IN INSTITUTIONS OF HIGHER EDUCATION OCR 27000 B3 2005-2006
Page 4 of 5 pages


FINANCIAL ASSISTANCE TO STUDENTS IN INSTITUTIONS OF HIGHER EDUCATION OCR 27000 B3 2005-2006
Page 5 of 5 pages


AGGREGATE FINANCIAL AID DATA - COMMUNITY TIER
Financial Assistance to Students in Higher Education
27000 B3 2005-2006
Page 1 of 5 Pages

Page 2 of 5 pages


Page 3 of 5 pages


[^3]Page 4 of 5 pages


Page 5 of 5 pages



[^0]:    Total \$ awarded of this type of aid in this tier, divided by unduplicated number of students receiving this type of aid in this tier

[^1]:    $22,24,26,28,30,32,34$

[^2]:    $22,24,26,28,30,32,34)$

[^3]:    $22,24,26,28,30,32,34)$

