

Agenda

November 7, 2024



OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

655 Research Parkway, Oklahoma City

AGENDA

Thursday, November 7, 2024 at 9 a.m. 655 Research Parkway, Suite 200 Oklahoma City, Oklahoma Chair Dennis Casey, Presiding

- 1. Announce filing of meeting notice and posting of the agenda in accordance with the Open Meeting Act.
- 2. **Call to order.** Roll call and announcement of quorum.
- 3. **Minutes of Previous Meetings.** Approval of minutes from the previous meetings.
- 4. **Comments from the Chair.** A brief comment on current activities. (No Action, No Discussion.)
- 5. **Comments from the Chancellor.** A brief comment on current activities. (No Action, No Discussion.)
- 6. **Oklahoma Thunderbird Medal.** Presentation of the Oklahoma Thunderbird Medal from the Oklahoma National Guard to Chancellor Garrett. Page 1.

ACADEMIC

7. Academic Policy.

- a. Posting of revisions to the Institutional Accreditation and State Authorization policy sections 3.1.2, 3.1.4 and 3.1.5. Page 3.
- b. Posting of revisions to the Cooperative Agreements between Higher Education Institutions and Other Entities policy. Page 31.
- c. Posting of revisions to the Academic Program Review policy. Page 35.
- d. Posting of revisions to the Grading policy. Page 41.
- e. Posting of revisions to the Undergraduate Degree Requirements policy. Page 47.
- f. Posting of revisions to the Credit for Prior Learning policy. Page 53.
- 8. **Program Deletion.** Possible action on institutional request. Page 59.
- 9. **State Authorization.** Possible action on request from Grand Canyon University (Arizona) to be authorized to operate in Oklahoma. Page 61.

10. **Teacher Education Program.** Possible action to acknowledge receipt of the 2022-23 Teacher Education Program Admission Study. Page 65.

FISCAL

- 11. **E&G Budget Needs for FY2026 FY2028.** Possible action on FY2026 FY2028 appropriations request. Page 77.
- 12. **Grants.** Possible action to accept grant funding from the National Council for State Authorization Reciprocity Agreements to support the Oklahoma State Regents for Higher Education in fulfilling the duties of state membership in the State Authorization Reciprocity Agreements (SARA). Page 79.
- 13. **Endowment.** Possible action on June 30, 2024, market values, distribution schedules and reports. Page 81.
- 14. **Contracts and Purchases.** Possible action on contracts over \$100,000 for FY2025. Page 111.

EXECUTIVE

- 15. **Fall 2024 Preliminary Enrollment Report.** Possible action to acknowledge the receipt of the Fall 2024 Preliminary Enrollment Report. Page 113.
- 16. **Legislative Agenda.** Possible action on 2025 Legislative Agenda. Page 121. (Supplement)
- 17. **Administrative Rules.** Oklahoma National Guard Educational Assistance Program rulemaking. Possible action on proposed emergency rules, posting of proposed permanent rule revisions, and initiation of permanent rulemaking process. Page 123.

CONSENT DOCKET

- 18. **Consent Docket.** Possible action on the following routine requests which are consistent with State Regents' policies and procedures or previous actions.
 - a. State Authorization Reciprocity Agreement. Possible action on institutional requests for annual renewal of participation in the State Authorization Reciprocity Agreement. Page 125.
 - b. Operations. Possible action on purchases exceeding \$25,000. Page 127.

REPORTS

19. **Reports.**

- a. Programs. Possible action to acknowledge receipt of the Current Status Report on program requests. Page 129.
- b. Annual Report. Possible action to acknowledge receipt of the Quarterly Policy Exception Report. Page 131.

20. **Report of the Committees.** (No Action, No Discussion.)

- a. Academic Affairs and Student Services Committee.
- b. Budget and Audit Committee.
- c. Strategic Planning, Personnel Committee and Technology Committee.
- d. Investment Committee.
- e. Tuition and Fees Committee.

21. **Proposed Executive Session.** Page 133.

- a. Possible discussion and vote to enter into executive session pursuant to 25 O.S. § 307(B)(4) for confidential communications between the board and its attorney(s) concerning Black Emergency Response Team, et al. v. Drummond, et al., Case No. 5:21-cv-01022-G in the United States District Court for the Western District of Oklahoma, if the board, with the advice of its attorney, determines that disclosure will seriously impair the ability of the board to process the claim or conduct a pending investigation, litigation, or proceeding in the public interest.
- b. Enter into executive session.
- c. Exit executive session and vote to re-enter open session.
- d. Possible discussion and vote on items discussed in executive session.
- 22. Announcement of Next Regular Meeting The next regular meetings are scheduled to be held on Wednesday, December 4, 2024 at 10:30 a.m. and Thursday, December 5, 2024 at 9 a.m. at the State Regents office in Oklahoma City, Oklahoma.

23. Adjourn.

NOTE: "Possible action" includes, but is not limited to, approval, authorization, adoption, rejection, denial, amendment, taking no action, or tabling the item for disposition at a later date or time.

The Oklahoma State Regents for Higher Education are committed to ensuring that persons with disabilities are able to access the State Regents' public meetings. If you will need specialized assistance for an upcoming State Regents' meeting, please e-mail your request to accessibility@osrhe.edu or call 405.225.9116 at least 24 hours prior to the meeting. We will make every reasonable effort to accommodate your needs.

Meeting of the **OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION**

November 7, 2024

AGENDA ITEM #6:

Oklahoma Thunderbird Medal.

SUBJECT: Presentation of the Oklahoma Thunderbird Medal from the Oklahoma National Guard to

Chancellor Garrett.

Oral Presentation.

Meeting of the OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

November 7, 2024

AGENDA ITEM #7-a:

Academic Policy.

SUBJECT: Posting of revisions to the Institutional Accreditation and State Authorization policy

sections 3.1.2, 3.1.4 and 3.1.5.

RECOMMENDATION:

It is recommended that the State Regents post the proposed policy revisions to the Institutional Accreditation and State Authorization policy.

BACKGROUND:

At their September 5, 2024 meeting, the State Regents posted proposed revisions to Oklahoma State Regents for Higher Education (OSRHE) policy section 3.1, Institutional Accreditation and State Authorization, specifically to section 3.1.3, Private Institutions and Out-of-State Public Institutions, that will fulfill new requirements added to 70 O.S. § 4103 by Senate Bill 550 (Attachment A). Additionally, a new policy section, 3.1.6, Religious Degree-Granting Institutions, was proposed to be added to align policy with changes to 70 O.S. § 4104 by House Bill 4050 (Attachment B). Section 3.1.3 and the proposed section 3.1.6 of this policy pertain only to private and out-of-state public institutions that operate in Oklahoma, and not to Oklahoma state system institutions.

However, certain revisions that update section 3.1.3 consistent with the new statutory requirements and the addition of the new section 3.1.6 create inconsistencies with as yet unrevised sections of the Institutional Accreditation and State Authorization policy, specifically, sections 3.1.2, State System Institutions, 3.4, Publications/Marketing, and 3.5, Student Complaints, which do pertain to State System institutions.

Revisions to these sections were not included in the September 5, 2024 agenda because review by the Council on Instruction (COI) and Council of Presidents (COP) was necessary to ensure these revisions not only align with section 3.1.3 (as required by 70 O.S. § 4103) but are also appropriate and effective policy for the state system. Both the COI and COP have reviewed and approved the revisions proposed for posting in this item, the COI by email survey conducted in July 2024 and the COP at their September 11, 2024 retreat.

POLICY ISSUES:

These proposed policy revisions (Attachment C) align sections 3.1.2, 3.1.4, and 3.1.5 of the OSRHE Institutional Accreditation and State Authorization policy with revisions to sections 3.1 and the addition of section 3.6 of the same policy that were posted at the September 5, 2024 meeting (Attachment D). Additionally, these proposed revisions update outdated and obsolete language so the policy affecting the state system better reflects current nationally recognized standards and best practices for student consumer protection.

It is anticipated that these and the proposed revisions to section 3.1.3 that were posted at the September 5, 2024 meeting will be presented together to the State Regents for approval at their December 5, 2024 meeting.

A summary of the revisions proposed for sections 3.1.2, 3.1.4, and 3.1.5 is in the table below.

Summary of Proposed Revisions

Policy	Recommendation		
3.1.2 – State System Institutions			
A. Accreditation	Updated language to reflect current terminology used by HLC in its review and approval of institutional reaccreditation applications.		
B. Loss of Accreditation	Added section to detail requirements for state system institutions that lose HLC accreditation.		
3.1.4 Publications/Marketing	Revised to strengthen student protection requirements for institutional marketing and recruiting practices in Oklahoma.		
3.1.5 Student Complaint	Revised to establish minimum standards for institutional student complaint procedures for Oklahoma students.		

ANALYSIS:

The proposed policy revisions are necessary to align these sections with proposed revisions to section 3.1.3 and the proposed addition of section 3.1.6 posted by the State Regents at their September 5, 2024 meeting, and to better align with nationally recognized standards and best practices for student consumer protection.

Attachments

An Act

ENROLLED SENATE BILL NO. 550

By: Seifried of the Senate

and

Moore and Deck of the House

An Act relating to higher education; amending 70 0.S. 2021, Section 4103, which relates to accreditation of certain institutions; directing certain policies and procedures to include certain provisions; providing for promulgation of rules; creating the Tuition Recovery Revolving Fund; specifying source of fund; providing for expenditures; providing purpose of fund; providing for codification; providing an effective date; and declaring an emergency.

SUBJECT: Higher education

BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

SECTION 1. AMENDATORY 70 O.S. 2021, Section 4103, is amended to read as follows:

Section 4103. A. As used in this section:

- 1. "Degree-granting institution" means an institution that offers education leading to an associate's degree or higher;
- 2. "Non-degree-granting activity" means offering education or training that does not lead to an associate's degree or higher; and
- 3. "State authorization reciprocity agreement" means an agreement among states, districts, and territories that establishes

comparable standards for providing distance education from their postsecondary educational institutions to out-of-state students.

- B. All private and out-of-state public degree-granting institutions shall be accredited by a national or regional an accrediting agency which is recognized by the Secretary of the United States Department of Education as a reliable authority as to the quality of education or training offered by institutions of higher education for the purposes of the Higher Education Act of 1965, as amended. Additionally, for the purposes of consumer protection and to maintain financial eligibility for Title IV funding as described in 34 CFR Part 600, institutions shall be authorized according to the policies and procedures established by the Oklahoma State Regents for Higher Education. These policies and procedures shall be limited to a complaint process provision, standards for operation, stipulations for a written enrollment agreement between the institution and the student and reporting requirements the minimum necessary to ensure that private and outof-state degree-granting institutions that operate in this state by any modality meet the same standards of academic quality and fiscal responsibility required for institutions of higher education within The Oklahoma State System of Higher Education. Beginning with the 2023-2024 academic year, the State Regents shall:
- 1. Establish and collect fees annually from applicants for authorization as necessary to cover the costs of authorization;
- 2. Require applicants for authorization to submit payment in an amount established by the State Regents into the Tuition Recovery Revolving Fund created in Section 2 of this act, which shall be used to offset student tuition losses in the event an authorized institution closes or ceases operations; and
- 3. Be authorized to deny, not renew, or revoke an institution's authorization if it is found to be in violation of the Oklahoma statutes, it fails to meet the minimum authorization standards established by the State Regents, or an accrediting agency or other government entity revokes its approval, which is material to the continuity of the institution. An institution subject to the provisions of this paragraph shall be given reasonable notice and an opportunity to be heard prior to a decision to deny, not renew, or revoke authorization.

- $\underline{\text{C.}}$ The following institutions shall be exempt from this section:
- 1. Private institutions participating in the Oklahoma Tuition Equalization Grant program; and
- 2. Out-of-state public and private institutions participating in a state authorization reciprocity agreement that only conduct activities in Oklahoma that are acceptable under the terms and conditions of the state authorization reciprocity agreement.
- $\overline{\text{C.}}$ $\overline{\text{D.}}$ Non-exempt institutions engaged in non-degree granting activities, such as offering certificates and diplomas, shall be subject to the standards administered by the Oklahoma Board of Private Vocational Schools.
- E. The State Regents shall promulgate rules to implement the provisions of this section.
- SECTION 2. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 4103.1 of Title 70, unless there is created a duplication in numbering, reads as follows:

There is hereby created in the State Treasury a revolving fund for the Oklahoma State Regents for Higher Education to be designated the "Tuition Recovery Revolving Fund". The fund shall be a continuing fund, not subject to fiscal year limitations, and shall consist of all monies received by the State Regents from fees collected pursuant to Section 4103 of Title 70 of the Oklahoma Statutes. All monies accruing to the credit of the fund are hereby appropriated and may be budgeted and expended by the State Regents for the purpose of offsetting student tuition losses in the event that an institution authorized pursuant to Section 4103 of Title 70 of the Oklahoma Statutes closes or ceases operations. Expenditures from the fund shall be made upon warrants issued by the State Treasurer against claims filed as prescribed by law with the Director of the Office of Management and Enterprise Services for approval and payment.

SECTION 3. This act shall become effective July 1, 2023.

SECTION 4. It being immediately necessary for the preservation of the public peace, health, or safety, an emergency is hereby declared to exist, by reason whereof this act shall take effect and be in full force from and after its passage and approval.

	Passed the House of Representatives the 20th day of April, 2023.
	Presiding Officer of the House
	of Representatives
	ACCUSED OF THE COMPANYOR
	OFFICE OF THE GOVERNOR
	Received by the Office of the Governor this
day	of <u>April</u> , 20 <u>33</u> , at <u>4:12</u> o'clock <u>40</u> . M.
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	Approved by the Governor of the State of Oklahoma this 28 Mg
dan	of april , 20 23, at 4:26 o'clock p. M.
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	Governor of the State of Oklahoma
	OFFICE OF THE SECRETARY OF STATE
	noth
	Received by the Office of the Secretary of State this

Passed the Senate the 9th day of March, 2023.

ENR. S. B. NO. 550

An Act

ENROLLED HOUSE BILL NO. 4050

By: May of the House

and

Prieto and Bullard of the Senate

An Act relating to higher education; amending 70 O.S. 2021, Section 4104, which relates to degrees from private educational institutions; providing an exemption for certain religious degrees; requiring use of a religious modifier; providing an effective date; and declaring an emergency.

SUBJECT: Higher education

BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

SECTION 1. AMENDATORY 70 O.S. 2021, Section 4104, is amended to read as follows:

Section 4104. A. A private educational institution shall grant only those degrees authorized by the Oklahoma State Regents for Higher Education unless approved otherwise by a national or regional accrediting agency which is recognized by the Secretary of the United States Department of Education as a reliable authority as to the quality of education or training offered by institutions of higher education for the purposes of the Higher Education Act of 1965, as amended.

- B. 1. This section shall not apply to religious degrees which are used solely for religious purposes within a religious organization or any institution of higher education whose primary purpose is to provide religious training or theological education and which is exempt from taxation pursuant to the provisions of Section 501(c)(3) of the Internal Revenue Code, 26 U.S.C., Section 501(c)(3).
- 2. Each degree title offered pursuant to this subsection shall include a religious modifier. The religious modifier shall be

placed on the degree, on the transcript, and wherever the title of the degree appears in official school documents or publications.

SECTION 2. This act shall become effective July 1, 2024.

SECTION 3. It being immediately necessary for the preservation of the public peace, health or safety, an emergency is hereby declared to exist, by reason whereof this act shall take effect and be in full force from and after its passage and approval.

ENR. H. B. NO. 4050

of Representatives Passed the Senate the 17th day of April, 2024. OFFICE OF THE GOVERNOR Received by the Office of the Governor this $\frac{184}{1}$ day of April , 20 24, at 12:30 o'clock p. M.

By: Lui Hule Approved by the Governor of the State of Oklahoma this 23day of April , 20 24 , at 1:13 o'clock P. M. the State of Oklahoma OFFICE OF THE SECRETARY OF STATE Received by the Office of the Secretary of State this 24^{k} April , 20 24 , at 11:46 o'clock A M.

Passed the House of Representatives the 7th day of March, 2024.

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ENR. H. B. NO. 4050

[POLICY EXCERPT]

3.1 Institutional Accreditation and State Authorization

3.1.2 State System Institutions

A. Accreditation

State System institutions shall maintain accreditation by the Higher Learning Commission (HLC) either individually or jointly with one or more public institutions and shall by the Higher Learning Commission (HLC). For information purposes, public institutions will provide OSRHE's Vice Chancellor for Academic and Student Affairs with electronic copies of self-study assurance arguments and assurance reviews, as appropriate, reports and final evaluation reports in a timely manner.

B. Loss of Accreditation

A State System institution that has been placed on sanction, notice, or probation or issued a Show Cause Order by HLC shall notify OSRHE within 14 calendar days of the date of the HLC action.

A State System institution that has been notified by HLC of an impending action to deny or withdraw accreditation shall notify OSRHE within 14 calendar days of the notification.

The institution shall also provide OSRHE with copies of, or electronic access to, all documents the institution submits to HLC relative to the action including, but not limited to, institutional closure plans, teach-out agreements, and student records disposition plans. The institution shall follow its HLC-approved closure plan, and notify OSRHE when the closure is complete.

3.1.4. Publications/Marketing

All institutions operating in the state of Oklahoma shall detail prominently in all appropriate publications and promotional materials its current and complete accreditation status. Institutions shall not make misleading, deceptive, and/or inaccurate statements in advertisements, brochures, catalogs, web sites, or other publications. Disclosure of the institution's complete accreditation status shall be in boldface print and in a manner reasonably calculated to draw the attention of the reader. The disclosure must also include information about the transferability of courses. Failure to make required disclosures or the making of misleading statements about the institution's accreditation status is prohibited. These requirements also apply to unaccredited institutions that offer certificates or diplomas. In any and all marketing, advertising and promotional materials published, broadcast, posted or otherwise disclosed or made available to members of the public or the armed services with the intent to provide information about the institution and its programs in order to generate student enrollment, all institutions operating in Oklahoma shall:

- A. Not make misleading, deceptive, or inaccurate statements including, but not limited to, statements regarding institutional relationships with employers and graduate employment rates, salaries, and debt-to-earnings ratios.
- B. Not be located in the employment or "help wanted" classified ads.
- C. Not quote salaries for an occupation in the institution's advertising or promotional literature without including either the documented median starting wage of a majority of the institution's graduates who graduated within the most recent calendar year or a citation to a governmental agency or nationally recognized source of the quoted salaries.
- D. Not make any overt or implied claim of guaranteed employment during training or upon completion of training, in any manner.

3.1.5. Student Complaint Process

All institutions operating in Oklahoma are required to provide to students, at a minimum, in writing on the institution's website or in a student catalog or equivalent document or publication provided either electronically or in printed format, the following information:

- A. A procedure through which the institution receives and acts on student complaints about the institution that is independent of procedures for Title IX and student conduct complaints.
- B. A procedure for students to appeal to the institution decisions reached as a result of the institution's student complaint or grievance process.

All in- and out-of-state institutions shall include student complaint procedures and a complaint appeal process in the student handbook or in other student informational documents and will provide enrolled and prospective students with contact information, upon request, for filing complaints against the institution at the institutional level.

In and out of state institutions will also provide enrolled and prospective students with contact information, upon request, for filing complaints with the appropriate state agency or with the institution's accrediting body.

Information regarding filing complaints with the State Regents against an institution can be found on the State Regents' website.in the Academic Affairs Procedures Handbook.

3.1.6. Loss of Institutional Accreditation or Closure.

All institutions operating in the state of Oklahoma shall notify the Chancellor immediately if loss of institutional accreditation or closure is imminent. Official notification may originate from the institution or the accrediting agency, but must be received within ten (10) calendar days of action taken against an institution. Institutions that face imminent loss of accreditation will arrange formal teach-out agreements with surrounding institutions in coordination with the State Regents' office. Arrangements for loss of accreditation or closure should also include student notification (present and former students), processes for addressing issues relating to degree or course completion before the school closes, and

detailed plans (including contact information and location and maintenance of the records) regarding issuing official transcripts and release of records. Additionally, specific procedures regarding the accrediting agencies' procedures and obligations under Title IV of the Higher Education Act will be followed.

[POLICY EXCERPT]

3.1 INSTITUTIONAL ACCREDITATION AND STATE AUTHORIZATION

- 3.1.1 Authority and Purpose
 - A. Basis of Authorization Authority

The Oklahoma Higher Education Code states:

- 1. "Any person or persons, group, or other entity, establishing a private educational institution shall do so only as a corporation organized or domesticated under the laws of Oklahoma." (70 O.S. § 4101).
- 2. Additionally, 70 O.S. § 4103 states "All private and out of state public degree granting institutions shall be accredited by a national or regional accrediting agency which is recognized by the Secretary of the United States Department of Education (USDE) as a reliable authority as to the quality of education or training offered by institutions of higher education for the purposes of the Higher Education Act of 1965, as amended. Additionally, for the purposes of consumer protection and to maintain financial eligibility for Title IV funding as described in 34 CFR Part 600, institutions shall be authorized according to the policies and procedures established by the Oklahoma State Regents for Higher Education. These policies and procedures shall be limited to a complaint process provision, standards for operation, stipulations for a written enrollment agreement between the institution and the student, and reporting requirements. The following institutions shall be exempt from this section [70 O.S. § 4103]:
 - a. Private institutions participating in the Oklahoma Tuition

 Equalization Grant program; and
 - Out of state public institutions and private institutions participating in a state authorization reciprocity agreement that only conduct activities in Oklahoma that are acceptable under the terms and conditions of the state authorization reciprocity agreement." (70 O.S. §4103(B)).
- 3. "Non exempt institutions engaged in non degree granting activities, such as offering certificates and diplomas, shall be subject to the standards administered by the Oklahoma Board of Private Vocational Schools." (70 O.S. § 4103(C)). "All private and out-of-state public degree-granting institutions shall be accredited by an accrediting agency which is recognized by the Secretary of the United States Department of Education ["USDE"] as a reliable authority as to the quality of education or training offered by institutions of higher education for the purposes of the Higher Education Act of 1965, as amended. Additionally, for the purposes of consumer protection and to maintain financial eligibility for Title IV funding as described in 34 CFR Part 600, institutions shall be authorized according to the policies and procedures established by the Oklahoma State Regents for Higher Education. These policies and procedures shall be limited to the minimum necessary to ensure that private and out-of-state degree-granting institutions that operate

in this state by any modality meet the same standards of academic quality and fiscal responsibility required for institutions of higher education within The Oklahoma State System of Higher Education. ...[T]he State Regents shall:

- a. <u>Establish and collect fees annually from applicants for authorization as necessary to cover the costs of authorization;</u>
- b. Require applicants for authorization to submit payment in an amount established by the State Regents into the Tuition Recovery Revolving Fund ... which shall be used to offset student tuition losses in the event an authorized institution closes or ceases operations; and
- c. Be authorized to deny, not renew, or revoke an institution's authorization if it is found to be in violation of the Oklahoma statutes, it fails to meet the minimum authorization standards established by the State Regents, or an accrediting agency or other government entity revokes its approval, which is material to the continuity of the institution. An institution subject to the provisions of this paragraph shall be given reasonable notice and opportunity to be heard prior to a decision to deny, not renew, or revoke authorization." (70 O.S. § 4103(B)).
- d. "The following institutions shall be exempt from this section:
 - i. Private institutions participating in the Oklahoma Tuition Equalization Grant program; and
 - ii. Out-of-state public institutions and private institutions participating in a state authorization reciprocity agreement that only conduct activities in Oklahoma that are acceptable under the terms and conditions of the state authorization reciprocity agreement." (70 O.S. § 4103(C)).
- e. "Non-exempt institutions engaged in non-degree granting activities, such as offering certificates and diplomas, shall be subject to the standards administered by the Oklahoma Board of Private Vocational Schools." (70 O.S. § 4103(D).
- 3. See also Oklahoma Administrative Code (OAC) 610:10-1-1 to 610:10-1-6 for the administrative rules implementing 70 O.S. § 4103.
- 4. Finally, 70 O.S. § 4104 exempts from OSRHE authorization and from accreditation "religious degrees which are used solely for religious purposes within a religious organization" and "any institution of higher education whose primary purpose is to provide religious training or theological education and which is exempt from taxation pursuant to the provisions of Section 501(c)(3) of the Internal Revenue Code, 26 U.S.C., Section 501(c)(3)." (70 O.S. § 4104 (B)).

B. Purpose

Consumer Protection. The primary—purpose of this policy is consumer protection—to protect Oklahoma citizens by ensuring that institutions offering degree programs or degree-related instruction in Oklahoma meet statutory and policy requirements—regarding institutional quality.

3.1.2 State System Institutions

State System institutions shall maintain accreditation either individually or jointly with one or more public institutions by the Higher Learning Commission ("HLC"). For information purposes, public institutions will provide OSRHE's Vice Chancellor for Academic and Student Affairs with electronic copies of self-study reports and final evaluation reports in a timely manner.

3.1.3 Private Institutions and Out-of-State Public Institutions

- A. To operate as a degree-granting institution in Oklahoma, a private institution or an out-of-state institution shall:
 - 1. Be institutionally accredited by an agency recognized by the Secretary of the USDE as a reliable authority as to the quality of education or training offered by institutions of higher education for the purposes of the Higher Education Act of 1965, as amended.
 - 2. Be authorized by the State Regents. Upon receiving an institution's application for authorization to operate as a degree—granting institution in the State of Oklahoma, OSRHE staff shall review the application to determine if the institution satisfies the criteria detailed in this section.

A. Authorization to Operate

To operate as a degree-granting institution in Oklahoma, a private or out-of-state public institution must be authorized annually by the OSRHE. To qualify for authorization, an institution must:

- 1. Be institutionally accredited by an agency recognized by the Secretary of the USDE as a reliable authority as to the quality of education or training offered by institutions of higher education for the purposes of the Higher Education Act of 1965, as amended.
 - The accreditor of institutions that offer distance education in Oklahoma must be recognized by the USDE as an accreditor of distance education.
- Be licensed, approved, authorized, or otherwise recognized to legally offer degree-related instruction by the federally recognized authorization entity in its home state or applicable federal or tribal approval, authorization, or licensing entity.

<u>Institutions that do not meet these qualifications will not be considered for</u> authorization to operate in Oklahoma.

B. Physical Presence

The following activities constitute a physical presence for a private institution or out-of-state public institution.

- 1. The private or out of state public institution offers college level credit in the state that leads to an academic degree using one or more of the following methods constituting presence:
 - a. Establishing a physical location in the State of Oklahoma for students to receive synchronous or asynchronous instruction;
 - b. Requiring students to physically meet at a location in the State of Oklahoma for instructional purposes that comprise more than two (2)

- class periods equivalent to six (6) hours; or
- c. Providing a short course or seminar with greater than twenty (20) contact hours.
- 2. The private institution or out-of-state public institution establishes an administration office in the state including:
 - Maintaining an administrative office in the State of Oklahoma for the purpose of providing information to prospective students or the general public about the institution, enrolling students, or providing services to enrolled students;
 - b. Providing office space to instructional or non-instructional staff; or
 - c. Establishing an institutional mailing address, post-office box, street address, or phone number in the State of Oklahoma.

B. Institutions that Require Authorization to Operate in Oklahoma

The following types of degree-granting institutions must be authorized to operate in Oklahoma by any modality.

- 1. Private institutions that do not participate in the Oklahoma Tuition Equalization Grant ("OTEG") as established by 70 O.S. §2630 et seq.
- 2. Out-of-state public institutions.
- 3. Private or out-of-state vocational or career training schools that offer one or more degree programs in Oklahoma.
- 4. Institutions participating in an approved state authorization reciprocity agreement that operate in Oklahoma outside the scope of the agreement.
- 5. Institutions that formerly participated in an approved state authorization reciprocity agreement that lose or otherwise forfeit their participation status.

C. Institutions that are Exempt from Authorization

The following types of degree-granting institutions are exempt from this policy's authorization requirements:

- 1. Private institutions that participate in the OTEG program as established by 70 O.S. § 2630 et seq.
- 2. Institutions participating in an approved state authorization reciprocity agreement for activities within the scope of the agreement.
- 3. Post-secondary institutions that do not offer an academic degree program or degree-related instruction. These institutions are subject to the standards administered by the Oklahoma Board of Private Vocational Schools.
- 4. Institutions that offer online only distance education to military connected students while the student is in Oklahoma for reasons related to military service.
- 5. Religious degree-granting institutions (see section 3.1.6 of this policy).
- D. Activities by Degree-Granting Institutions that Require Authorization
 - 1. Offering a degree program by any modality in Oklahoma.

- 2. Offering synchronous or asynchronous degree-related instruction in Oklahoma by any modality.
- 3. Operating an instructional location in Oklahoma.
- 4. Operating a non-instructional location in Oklahoma.
- 5. Awarding an academic degree to a recipient in Oklahoma.
- 6. Dual or concurrent enrollment courses offered for college credit by a degree-granting institution to students in Oklahoma by any modality.

E. Activities that Do Not Require Authorization

- 1. Overnight field trips.
- 2. Sports games or events.
- 3. Social gatherings of students or alumni.
- 4. Students participating in professional or student organization conferences or similar events.
- 5. Participation in college fairs or other assembly of institutions in Oklahoma for the sole purpose of marketing the institution to prospective students. However, any activity consisting of, related to, or supporting taking payment, signing a contract or agreement with, or enrolling an Oklahoma student at a college fair in Oklahoma constitutes offering a degree program in Oklahoma and requires authorization.
- 6. Placement of students into supervised field experiences, including but not limited to, student teaching or practica, clinical rotations, internships, externships, etc. However, reporting of such placements is required (see section 3.1.3.M of this policy).

F. Activities that are Exempt from Authorization

- 1. Offering religious degrees which are used solely for religious purposes within a religious organization.
- 2. <u>Offering non-degree educational activities that feature religious instruction conducted by an accredited degree-granting institution.</u>
- 3. Offering religious degrees or religious education through, in partnership with, or in support of a religious degree offered by an Oklahoma religious institution.
- 4. Religious degrees or religious degree-related instruction offered through concurrent enrollment by a degree-granting institution that is conducted in an Oklahoma primary or secondary educational institution.

G. Revocation of Authorization

- 1. An institution's authorization is subject to revocation at any time if:
 - a. The USDE withdraws its recognition of the institution's institutional accreditor.
 - b. The institution's USDE-recognized institutional accreditor places
 the institution on sanction, notice, probation or issues a show
 cause order; requires submission of a formal teach-out, closure, or

provisional plan; or withdraws the institution's accreditation.

Without limitation, an authorized institution that receives notice from its USDE-recognized institutional accreditor of any of the above actions must notify OSRHE within 14 calendar days of receipt of the notice.

c. The institution loses its licensure, approval, authorization, or other legal recognition to operate as a degree-granting institution by its home state, tribal, or federal authorizing entity.

Without limitation, an authorized institution that receives notice from its home state, tribal, or federal authorizing entity of an impending action by the entity to deny or withdraw the institution's authorization must notify OSRHE within 14 calendar days of its receipt of the notice.

- d. The institution fails to disclose any of the information required in this policy.
- e. The institution ceases to comply with or takes some action that is out of compliance with OSRHE policy.
- f. The USDE revokes an institution's existing eligibility to participate in Title IV Federal Student Aid programs.
- Any revocation of authorization shall be done with reasonable notice to the institution and the institution shall be provided an opportunity to be heard.
- 3. Institutions that wish to appeal revocation shall follow procedures found in the *Academic Affairs Procedures Handbook*.
- 4. Institutions whose authorization to operate in Oklahoma has been revoked, denied, or non-renewed for any reason may reapply for authorization when the circumstances that caused the revocation are fully addressed and the institution can demonstrate that it has regained full compliance with OSRHE policy.

H. Application and Authorization Fees

All institutions shall pay fees annually to apply for authorization and to operate as a degree-granting institution in Oklahoma.

1. Application Fees

a. Application Fee: \$500

An application fee of \$500 shall be paid by an institution to apply for initial authorization or re-authorization.

2. Authorization Fees

<u>In addition to the application fee, institutions approved for authorization to operate in Oklahoma shall pay annually an authorization fee.</u>

a. Initial Authorization Fee: \$2,500

An institution approved for authorization for the first time shall pay an authorization fee of \$2,500.

b. Re-authorization Fee: \$2,000

An institution approved for re-authorization shall pay a re-authorization fee of \$2,000.

4. Location Fee: \$1,000

In addition to the authorization or re-authorization fee, out-of-state institutions approved for authorization or re-authorization shall pay an annual location fee of \$1,000 per instructional location in Oklahoma. This fee does not apply to a school at which the institution offers concurrent enrollment or religious degrees.

I. Tuition Recovery Revolving Fund

Each private institution authorized by OSRHE shall pay to OSRHE a sum annually to be maintained in the Tuition Recovery Revolving Fund, a student tuition recovery fund ("STRF"). This payment is in addition to the application and authorization fees established in section 3.1.3.H. of this policy.

The STRF will be maintained between a minimum and maximum funding level to be determined annually based on enrollment of Oklahoma students in authorized private institutions.

Institutions required to pay into the Fund will be assessed annually until the maximum funding level is reached. If the Fund amount is reduced below the minimum funding level, assessments will begin again until the maximum level is regained. If the monies in the Fund are insufficient to satisfy all duly authorized claims, OSRHE may reassess authorized institutions as necessary, in addition to the annual assessment. Failure to pay the additional amounts assessed may result in revocation of authorization.

1. Initial Authorization Payment

A payment of \$2,500 shall be charged to all private institutions approved for initial authorization to operate as a degree-granting institution in Oklahoma.

2. Re-authorization Payment

A payment of 0.25 percent of the institution's annual gross tuition revenue received from Oklahoma students, or \$250, whichever is greater, shall be charged to all private institutions approved for re-authorization to operate as a degree-granting institution in Oklahoma.

<u>CJ</u>. Standards for Operation

A private institution or out-of-state public institution shall: All authorized institutions shall:

- 1. Provide prospective and current students a catalog, upon request, and make an electronic version of the catalog accessible on the institution's website. At a minimum, the catalog shall include the following:
 - a. A general institutional admission policy as well as specialized admission policies for specific programs;
 - The normal time to completion and objectives of each program offered by the institution;

- c. Student costs, including tuition, and an itemized listing of all the mandatory fees, as well as refund and financial aid policies;
- d. The institution's calendar, including the beginning and end dates for each instructional term, holidays, and registration and withdrawal dates:
- e. An institutional policy regarding the transfer of credit earned at another institution of higher education;
- f. A disclosure statement noting the transferability of credit awarded by the institution is at the discretion of the receiving institution; and
- g. A description of the institution or program level accreditation and its state, federal, tribal approval or other specific licensing.
- 1. Be fully compliant with all applicable federal, state, and tribal laws and regulations.
- 2. Designate one individual as an institutional a location director who is responsible for maintenance of proper administrative records and all other administrative matters related to this policy. Additionally, the institutional director shall serve as the official point of contact for all business between the institution and OSRHE staff. the Oklahoma location's operations and administration, is authorized to work with OSRHE staff in the event of compliance issues and empowered to implement disaster recovery, teach-out, records disposition and other closure plans. One director may oversee multiple locations.
- 3. Disclose accurate information regarding its accreditation status, as detailed in section 3.1.4.
- 3. Maintain a current disaster recovery plan for Oklahoma students, both those served online from an out-of-state location and those attending a physical location in the state. The plan will include at a minimum how the institution will maintain the safety of students at Oklahoma instructional locations as well as instructional delivery and student records availability for all Oklahoma students during and after a disaster.
- Maintain a current student records disposition plan for Oklahoma students.
 The plan will include at a minimum how Oklahoma students' ability to access their transcripts will be maintained during and after an institutional closure.
- 45. Not use fraud or misrepresentation in advertising or publications, as detailed in section 3.1.4. Disclose current and complete accreditation status on the institution's websites and in student catalogs or equivalent information provided to students or prospective students. Institutions shall not use the word "accredited," to describe either institutional or programmatic accreditation unless the accreditor is recognized by the USDE.
- 6. In any and all marketing, advertising, and promotional materials produced by or on behalf of the institution, that are published, broadcast, posted or otherwise disclosed or made available to members of the public or the armed services with the intent to provide information about the institution and its programs in order to generate student enrollment, including the institution's websites and student catalogs or equivalent information:

- a. Not make misleading, deceptive, or inaccurate statements, including but not limited to, statements regarding institutional relationships with employers and graduate employment rates, salaries, and debt-to-earnings ratios.
- b. Not be located in the employment or "help wanted" classified ads.
- c. Not quote salaries for an occupation in the institution's advertising or promotional literature without including either the documented median starting wage of a majority of the institution's graduates who graduated within the most recent calendar year or a citation to a governmental agency or nationally recognized source of the quoted salaries.
- d. Not make offers of institutional scholarships or partial institutional scholarships, unless the scholarships are bona fide reductions in tuition and are issued under specific, published criteria.
- e. Not make any overt or implied claim of guaranteed employment during training or upon completion of training, in any manner.
- f. Not indicate the institution is "supervised," "recommended,"

 "endorsed," or "accredited" by OSRHE. Institutions that wish to indicate they are authorized by OSRHE must use this wording:

 "(Name of College) is authorized by the Oklahoma State Regents for Higher Education to operate as a degree-granting institution in Oklahoma."
- g. Include the correct name of the institution that is authorized by OSRHE as indicated in the authorization approval letter issued to the institution by OSRHE.
- 57. Establish a clearly understood and published student complaint process as detailed in section 3.1.5. Provide on the institution's websites or in student catalogs or equivalent information the following information, at a minimum, regarding student complaints:
 - a. A procedure through which the institution acts on student complaints or grievances about the institution that is independent of procedures for Title IX and complaints about the conduct of other students.
 - b. A procedure for students to appeal to the institution decisions reached as a result of the institution's student complaint or grievance process.
- 6. If an imminent closure or loss of institutional accreditation occurs, the institution shall adhere to policy 3.1.6.
- 7. Develop and submit a plan to the State Regents for the disposition of academic records if an institutional or campus closure occurs.
- 8. Institutions operating in Oklahoma shall not:
 - a. Require an Oklahoma student to agree to mandatory or forced arbitration.

- b. Prohibit or otherwise attempt to prevent an Oklahoma student from joining a class action or bringing claims consolidated with other individuals against the institution or any of its corporate parents, owners, subsidiaries, or affiliates.
- c. Prohibit or otherwise attempt to prevent an Oklahoma student from discussing the institution's student complaint process or specifics about any final ruling by the institution or any third party representing the institution in response to the student's complaint.
- d. Prohibit or otherwise attempt to prevent an Oklahoma student from pursuing a complaint with the institution's accreditor or any other authorizing, approval, or licensing entity.

K. Institutional Catalog

Institutions shall make easily available on the institution's websites and provide to current and prospective students either electronically or in printed format an institutional catalog or equivalent document, publication, or informational content. The catalog or equivalent shall contain the information specified in the authorization application forms.

<u>DL</u>. Enrollment Agreement

Prior to accepting payment, an authorized private or proprietary institution shall provide a prospective Oklahoma student a written enrollment agreement containing the information required in the authorization application form. The student shall be allowed a minimum of 7 calendar days between being presented with the full and complete agreement and being required to sign it. The agreement shall be written in a manner that is easily understandable by the general public, and contain, at a minimum, the information specified in the authorization application forms, a private institution or out of state public institution shall provide the student an enrollment agreement that explicitly details the obligations of the institution and the student as well as the enrollment period for which the agreement applies. The enrollment agreement shall be written in a manner that can be understood by all prospective students. Upon completing the enrollment agreement, the student shall receive a paper and/or electronic copy and the private institution or out-of-state public institution shall retain the original paper and/or electronic document for record keeping purposes. Each agreement, at minimum, shall include the following:

- 1. The name and address of the institution and the addresses where the instruction will be provided;
- 2. The title of the program or each course in which the student is enrolling, as listed in the course catalog;
- Time period for which the enrollment agreement covers;
- 4. The total number of credit hours, clock hours, or other increment required to complete the degree program;
- 5. Total costs of the program, including separate itemized costs for tuition, fees, instructional materials, and any required equipment purchases;
- The basis for termination of the enrollment agreement by the institution before the student's completion of the program or each course;

- 7. The date by which the student must exercise his or her right to cancel or withdraw:
- 8. A statement disclaiming any guarantee of employment for the student after the program or each course is completed;
- A transfer disclosure statement noting there is not a guarantee that the credits earned at the institution will transfer and that any decision about the applicability of credit and whether it should be accepted is at the discretion of the receiving institution;
- 10. An acknowledgement that the student who signs the enrollment agreement has read and received an electronic or paper copy of the agreement;
- 11. Signature of the student and date signed; and
- 12. Signature of the appropriate school official and acceptance date.

\underline{EM} . Reporting Requirements

A private institution or out-of-state public institution shall provide the Chancellor:

Authorized institutions are required to report to the State Regents' office any of the below, using the appropriate form(s) provided by the OSRHE:

- Any action that constitutes an institutional substantive change according to the institution's accreditor. Notification must include documentation of the request to the accreditor when it is submitted and approval from the accreditor when it is received.
- 12. Notice of a change in ownership or form of control, which may include, but is not limited to: the sale of the institution, the merger of two or more institutions, the division of one institution into two or more institutions, or a conversion of the institution from a for profit institution to a non-profit or vice versa; Change in ownership or form of control that the institution is required to report to or obtain approval for from its accreditor, the USDE, or its federally recognized authorizing entity;
- 3. If the institution's accreditor places the institution on sanction, notice, probation or issues a show cause order; requires submission of a formal teachout, closure, or provisional plan; or withdraws the institution's accreditation.

 Reporting of this action to the OSRHE is required within 14 calendar days of the institution's receipt of notice from the accreditor.
- 4. Intent to convert the institution from for-profit to non-profit or vice versa.
- 5. Intent to close an Oklahoma location.
- 6. Intent to open a new Oklahoma location.
- 27. <u>Intent to start Notice of offering a program at a new location within Oklahoma or online to Oklahoma students</u>;
- 38. Notice of offering a new program; Intent to change the degree level of a program offered in Oklahoma.
- 49. Notice of deleting or suspending Intent to delete or suspend a program offered in Oklahoma.—The institution shall also detail its teach-out plan or how the students will be advised regarding other options;

- 5. Notice of an action or review by the institution's accrediting body concerning the institution's accreditation status, including, but not limited to, reaffirmation or loss of accreditation or any sanction relative to the institution's level of accreditation such as, but not limited to, warning, probation, or show cause. In addition, the institution shall immediately provide notice if the institution's accrediting body is no longer recognized by the Secretary of the USDE;
- 610. Notice of information related to a Title IV program review conducted by the USDE. A private institution receiving a USDE financial responsibility score below 1.5 shall also provide documentation to substantiate that the institution completed any necessary actions(s) required to retain Title IV funding eligibility;
- Notice of appointing a new institutional director; and
- <u>811.</u> Notice of any Changes or updates to the institution's academic student records disposition plan for Oklahoma students.
- 12. Changes or updates to the institution's disaster recovery plan that will affect Oklahoma students.
- 13. Appointment of a new institutional:
 - a. President or CEO;
 - b. Location director; or
 - c. State authorization/regulatory compliance officer.
- 14. Placement of students in supervised field experiences, including but not limited to, student teaching or practica, clinical rotations, internships, externships, etc.

This requirement applies only to placements that students are required to complete in order to earn their degree, regardless of whether the institution, the student, or another party arranges, coordinates, supervises, or pays for the placement. It does not apply to graduated students who complete a placement to comply with licensure requirements.

N. Procedures for Authorization Denial, revocation, or Nonrenewal of Authorization

Institutions seeking authorization to operate in Oklahoma shall follow procedures found in the *Academic Affairs Procedure Handbook*. The authorization to operate as a degree granting institution may be denied, revoked, or non renewed when a private institution or out of state public institution fails to meet or comply with any portion of this section (3.1.3). When OSRHE staff recommend an institution's authorization be denied, revoked, or non-renewed, the institution's due process rights will be governed and limited by 75 O.S. § 314. Those provisions of the Oklahoma Administrative Procedures Act pertaining to individual proceedings, 75 O.S. § 309 et seq., are not applicable to State Regents' state authorization decisions. The following procedures will apply specifically to denial, revocation, or nonrenewal:

1. Objections by Institutions

The institution will have fifteen (15) calendar days from the receipt of the final OSRHE staff report to inform the Chancellor, in writing, of any objections it may have thereto. If the institution does not object, the staff report and recommendations will be forwarded to the State Regents for their

consideration and action.

Forming a Review Panel

If the institution does object to the staff report, the Chancellor will appoint a neutral, three member panel of educators to consider the institution's objections. The Chancellor will also designate a lawyer to serve as a non-voting legal advisor to the panel. The institution will have a reasonable opportunity to object, for good cause shown, to the Chancellor's appointees to the panel.

3. Review Panel - Informal Hearing

The review panel will schedule a timely, informal hearing at which the institution's objections to the OSRHE staff report will be fully considered. The institution and State Regents may both submit any documentation deemed relevant to the panel, in addition to calling/questioning witnesses at the hearing. Formal rules of evidence shall not, however, apply.

The institution may be represented at this hearing by persons of its own choosing, including legal counsel. Notwithstanding the participation of legal counsel, it should be recognized that the State Regents do not have the authority in such hearings to issue subpoenas or to compel sworn testimony.

The State Regents will arrange to have an audio recording made of the hearing, a copy of which shall be furnished to the institution. Either the State Regents or the institution may, at its own expense, arrange for a transcription of the hearing.

4. Review Panel's Proposed Findings

Within fifteen (15) calendar days after the hearing, the panel will issue proposed findings addressing the objections raised by the institution. The findings will be supported by, and based solely upon, testimonial and documentary submissions to the panel and on matters officially noted at the hearing. The panel's proposed findings will be submitted, together with any other records from the hearing, to the State Regents at their next regular meeting.

State Regents' Action

The State Regents, after considering the panel's findings, will take appropriate action on the institution's application. No new evidentiary materials will be received at the State Regents' meeting. The institution will, however, be given the opportunity to present to the State Regents brief remarks in support of fitness for authorization. The State Regents' consideration of these matters and action taken thereon will constitute a final State Regents' review of the institution's authorization to operate as a degree-granting institution.

3.1.4 Publications/Marketing

All institutions operating in the state of Oklahoma shall detail prominently in all appropriate publications and promotional materials its current and complete accreditation status. Institutions shall not make misleading, deceptive, or inaccurate statements in advertisements, brochures, catalogs, web sites, or other publications. Disclosure of the institution's complete accreditation status shall be in boldface print and in a manner reasonably calculated to draw the attention of the reader. The disclosure must also include

information about the transferability of courses. Failure to make required disclosures or the making of misleading statements about the institution's accreditation status is prohibited. These requirements also apply to unaccredited institutions that offer certificates or diplomas.

3.1.5 Student Complaint Process

All in- and out-of-state institutions shall include student complaint procedures and a complaint appeal process in the student handbook or in other student informational documents and will provide enrolled and prospective students with contact information, upon request, for filing complaints against the institution at the institutional level.

In- and out-of-state institutions will also provide enrolled and prospective students with contact information, upon request, for filing <u>certain</u> complaints with the appropriate state agency or with the institution's accrediting body.

Information regarding filing complaints with the State Regents against an institution can be found in the Academic Affairs Procedures Handbookon the State Regents' website.

3.1.6 Religious Degree-Granting Institutions

- A. Consistent with 70 O.S. § 4104(B)(1), authorization by the OSRHE or accreditation by an accreditor which is recognized by the USDE is not required for "religious degrees which are used solely for religious purposes within a religious organization or any institution of higher education whose primary purpose is to provide religious training or theological education and which is exempt from taxation pursuant to the provisions of Section 501(c)(3) of the Internal Revenue Code, 26 U.S.C., Section 501(c)(3)."
- B. Additionally, the titles of religious degrees offered by religious degree-granting institutions pursuant to 70 O.S. § 4104(B)(1) "shall include a religious modifier. The religious modifier shall be placed on the degree, on the transcript, and wherever the title of the degree appears in official school documents or publications." (70 O.S. § 4104(B)(2)).
- C. An unaccredited institution that wishes to be listed on the OSRHE website as an institution that offers religious degrees as described in 70 O.S. § 4104(B) may request that by submitting the appropriate form to OSRHE.

Submittal of the form to OSRHE shall not constitute an application for authorization or approval to offer the degree(s) in Oklahoma, nor shall acknowledgement of receipt of the form by OSRHE or the listing of the institution on the OSRHE website constitute approval or disapproval of authorization to operate in Oklahoma as a degree-granting institution or approval or disapproval of the institution's offering of the degree(s).

To offer its religious degrees in other states, a religious degree-granting institution is subject to the approval or authorization requirements of each state in which it wishes to offer its religious degrees.

3.1.67 Loss of Institutional Accreditation or Closure

All institutions operating in the state of Oklahoma shall notify the Chancellor immediately if loss of institutional accreditation or closure is imminent. Official notification may originate from the institution or the accrediting agency, but must be received within ten (10) calendar days of action taken against an institution. Institutions that face imminent loss of accreditation will arrange formal teach-out agreements with surrounding institutions

in coordination with the State Regents' office. Arrangements for loss of accreditation or closure should also include student notification (present and former students), processes for addressing issues relating to degree or course completion before the school closes, and detailed plans (including contact information and location and maintenance of the records) regarding issuing official transcripts and release of records. Additionally, specific procedures regarding the accrediting agencies' procedures and obligations under Title IV of the Higher Education Act will be followed.

November 7, 2024

AGENDA ITEM #7-b:

Academic Policy.

SUBJECT: Posting of revisions to the Cooperative Agreements between Higher Education Institutions

and Other Entities policy.

RECOMMENDATION:

It is recommended that the State Regents post the proposed policy revisions to the Cooperative Agreements between Higher Education Institutions and Other Entities policy.

BACKGROUND:

The Oklahoma State Regents for Higher Education (OSRHE) set forth policy that provides State System institutions with guidance on various academic areas. Since initial approval, the State Regents' staff and advisory committees have reviewed and revised polices to incorporate current APA rules and increase clarity and readability. Some policies have been substantively revised as needed to reflect updates to state statute and to reflect current best practices. Policy revisions typically occur through a collaborative process within the Council on Instruction and the Council of Presidents before they are recommended to the State Regents for adoption.

POLICY ISSUES:

The proposed revisions amend the Cooperative Agreements between Higher Education Institutions and Other Entities policy.

POLICY ANALYSIS:

The proposed revisions are the result of the annual policy review process to ensure accuracy, clarity of language, and relevancy to institutions. Following the internal review by OSRHE staff, the policy was distributed to the Council of Presidents and Council on Instruction for review. The recommendations for revisions are outlined in the table below.

Policy	Substantive Recommendation	
3.6.3 Methods of Cooperative Agreements	 Updated language to expand the types of articulation agreements allowed to include opportunities between one or more institutions and between an institution and one or more career technology centers. Updated language to clarify the list of requirements for articulation agreements is not exhaustive and may include other elements. 	

Attachment

3.6 COOPERATIVE AGREEMENTS BETWEEN HIGHER EDUCATION INSTITUTIONS AND OTHER ENTITIES

3.6.1 Purpose

The purpose of Cooperative Agreements between Higher Education Institutions and Other Entities policy is to ensure that appropriate assurances and sufficient information are received to document institutional compliance with the standards and requirements within State Regents' policy when the agreement results in the awarding of academic credit toward an academic credential.

3.6.2 Requirements of a Cooperative Agreement

A State System institution may engage in a cooperative agreement when the agreement:

- A. Is executed by the president or designee and their counterparts in the related entity;
- B. Establishes the responsibilities of the institution and the related entity regarding elements of the agreement;
- C. Includes courses or programs consistent with the institution's mission and approved function; and
- D. Identifies courses by source and method on the transcript.

Executed cooperative agreements should be sent to OSRHE staff for record keeping.

3.6.3 Methods of Cooperative Agreements

Institutions may award credit toward academic credential requirements through one of the following approved pathways.

A. Contractual Arrangements

A Contractual Arrangement is a partnership between higher education institutions and other entities. The elements of the contract shall include, but are not limited to, the following:

- 1. The institution shall employ appropriately qualified full-time faculty to provide direct control over the academic credit offered in a contractual arrangement. The institution will also designate a full-time staff member to act as a liaison and provide oversight of the contractual arrangement.
- 2. A Memorandum of Understanding between the two parties in the agreement shall be created. The MOU shall detail the expectations, obligations, and responsibilities of both the parties. A senior level administrator with the appropriate signing authority from each party will sign the MOU and each party shall retain a copy of the MOU for record keeping purposes.

B. Articulation Agreement

An articulation agreement between two or more institutions, or between one or more institutions and one or more Career Technology Centers should may include, but is not limited to, the following elements:

1. Identification of participating <u>institutions</u> <u>entities</u>: The agreement should clearly identify the participating <u>institutions</u> <u>entities</u>, including the names of the <u>institutions</u> entities and their respective academic departments.

- 2. Admission requirements: The agreement should outline the admission requirements for students who wish to transfer from one university entity to the other. This may include specific course requirements, GPA requirements, and other criteria.
- 3. Transfer policies: The agreement should specify which courses, programs, or credentials of value will transfer between the participating institutions entities and how those courses, programs or credentials will be credited towards the student's academic credential program at the receiving institution.
- 4. Academic program requirements: The agreement should outline the specific requirements for completing an academic program at the receiving institution, including any prerequisite courses, required coursework, and minimum GPA requirements.
- 5. Timeline for transfer: The agreement should provide a clear timeline for when students may transfer between the participating institutions entities and any specific deadlines for submitting applications and supporting documents.
- 6. Financial aid and scholarships: The agreement should address any financial aid or scholarship opportunities that may be available to transfer students and provide information about the application process and eligibility requirements.

C. Statewide Agreements

State Regents reserve the right to create state-wide articulation agreements.

November 7, 2024

AGENDA ITEM #7-c:

Academic Policy.

SUBJECT: Posting of revisions to the Academic Program Review policy.

RECOMMENDATION:

It is recommended that the State Regents post the proposed policy revisions to the Academic Program Review policy.

BACKGROUND:

The Oklahoma State Regents for Higher Education (OSRHE) set forth policy that provides State System institutions with guidance on various academic areas. Since initial approval, the State Regents' staff and advisory committees have reviewed and revised polices to incorporate current APA rules and increase clarity and readability. Some policies have been substantively revised as needed to reflect updates to state statute and to reflect current best practices. Policy revisions typically occur through a collaborative process within the Council on Instruction and the Council of Presidents before they are recommended to the State Regents for adoption.

POLICY ISSUES:

The proposed revisions amend the Academic Program Review policy.

POLICY ANALYSIS:

The proposed revisions are the result of the annual policy review process to ensure accuracy, clarity of language, and relevancy to institutions. Following the internal review by OSRHE staff, the policy was distributed to the Council of Presidents and Council on Instruction for review. The recommendations for revisions are outlined in the table below.

Policy		Substantive Recommendation	
3.7.3	Program Review Criteria	Changed terminology from "vitality" to "viability".	
3.7.4.A	Exceptions for Low Productivity Review Process	 Removed exception for New Programs as they are already eliminated from the report. Defined "Restructured Program." Defined "Data Discrepancies or Data Interpretations." Added an exception for "Collaborative Programs." 	
3.7.4.B	Reporting	New section to outline the process for low producing programs to "Grow, Collaborate, or Sunset."	

Attachment

3.7 ACADEMIC PROGRAM REVIEW

3.7.1 Purpose

OSRHE will systematically review all academic programs and determine the extent to which those programs are achieving their intended outcomes.

The results of institutions' review of educational programs in connection with this policy will be used at the campus level to make determinations about the quality and efficiency of instructional programs. The program reviews may also be used to assist the State Regents in decision making.

Program reviews may be consolidated up to their major fields of study.

3.7.2 Program Review Standards

The review will encompass all levels of degree programs. All degree programs in the State System are scheduled for review on a five-year cycle unless the institution's Chief Academic Officer requests an alternative cycle based on the unique needs of a program.

Programs that are independently accredited may submit their program accreditation documents to fulfill the policy requirement for program review. These documents should be electronically sent to OSRHE staff in a timely manner.

At the core of the review process is the selection of criteria to be used in the evaluation. Both qualitative and quantitative criteria must be included in the review process. Careful collection and analysis of data is essential to the review process. The various criteria may be weighted differently for each program depending upon its objectives; the evaluation should make clear the relative weight given to the criteria by the institution.

3.7.3 Program Review Criteria

Analysis and assessment of program reviews should be determined from an institutional perspective using the Program Review Criteria or external accreditation standard criteria. The outcome of the qualitative and quantitative program review analysis shall be used to improve program quality and student learning as outlined in this policy. This section is designed to provide sufficient flexibility to accommodate the differences existing among Oklahoma's public institutions while ensuring their program review processes meet consistent measures. Recommendations may include: modifying, suspending, or deleting programs, as set forth in this policy.

These reviews should support but not duplicate HLC standards. Reviews created for the HLC may be submitted as supplemental material.

The minimum criteria listed below are designed to facilitate the analytical evaluation of the present goals and objectives, activities, outcomes, strengths and identify areas of improvement for the program.

A. Vitality of the Program Viability

Vitality of the program Program viability refers to the activities and arrangements for insuring its continuing effectiveness and efficiency. To maintain its vitality viability and relevance, a program must plan for the continuous evaluation of its goals, clientele served, educational experiences offered, educational methods employed, including the effective incorporation of technology, and the use of its resources. This vital principle or force can best be observed by examining the past

and present initiatives to <u>insure</u> ensure the <u>vitality</u> of the faculty, students, and program.

1. Program Objectives and Goals

Objectives should be written so that the need they address is clear; program outcomes can be assessed; and program clientele are specified. Program objectives and goals are extremely important not only because they guide the activities of the program but also because they provide the context for program assessment and planning.

2. Quality Indicators

Quality indicators may vary by institutional mission; however, institutions should measure the efforts and quality of their programs by: faculty quality, ability of students, achievements of graduates of the program, curriculum, academic resources, access to information technology resources including efficiencies and improved learner outcomes through appropriate use of this technology and appropriate use of instructional technology to achieve educational objectives, special services provided to the students and/or community, and other critical services. As appropriate, institutions should evaluate the program against industry or professional standards utilizing internal or external review processes. Institutions must provide specific documentation of student achievement. The documentation should include programs outcomes assessment data consistent with the State Regents' Student Assessment <u>Plan</u> policy. Program quality may also be reflected by its regional or national reputation, faculty qualifications, and the documented achievements of the graduates of the programs. This includes a program selfreview that provides evidence of student learning and teaching effectiveness that demonstrates it is fulfilling its educational mission.

If the program is delivered in an online modality, the documentation should include distance education quality standards listed in State Regents' Policy 3.17.

3. Minimum Productivity Indicators

The following are considered to be the minimum standards for degree program productivity (averaged over five years). Programs not meeting these standards may be identified for early review as low producing programs. Institutions will be notified of programs not meeting either one of the two standards listed below and other quantifiable measures in this section.

a. Degrees conferred:

Associate in Arts and	
Associate in Science	5
Associate in Applied Science	5
Baccalaureate Level	5
Master's Level	3
Doctoral Level	2

b. Majors Enrolled:

Associate in Arts and
Associate in Science
25 head count
Associate in Applied Science
17 head count

Baccalaureate Level 12 head count
Master's Level 6 head count
Doctoral Level 4 head count

4. Other Quantitative Measures

a. The number of courses taught exclusively for the major program for each of the last five years and the size of classes for each program level listed below:

Associate in Arts and Associate in Science Associate in Applied Science Baccalaureate Level Master's Level Doctoral Level

- b. Student credit hours by level generated in all major courses that make up the degree program for five years.
- c. Direct instructional cost for the program for the review period.
- d. The number of credits and credit hours generated in the degree program that support the general education component and other major programs including certificates.
- e. If available, information about employment or advanced studies of graduates of the program over the past five years.
- f. If available, information about the success of students from this program who have transferred to another institution.

The comprehensive support function of the courses supporting the degree program may be used to determine whether an early program review is warranted.

5. The State Regents hold the authority to assess current programs with the aim of evaluating their pertinence, caliber, and necessity at any time.

3.7.4 Low Productivity Review Process

Annual reports on low producing <u>Academic</u> programs (excluding the exceptions above) that do not meet the minimum productivity standards listed in this policy will be identified and reported to the institutions for further analysis by the institution. Institutions may ask for exceptions under the conditions listed below. Programs identified for low productivity must be reviewed within one year of State Regents' notification of the required review.

A. Exceptions for Low Producing Programs

Continuation of low producing programs may be justified because of the subject matter, the students served, the educational methods employed, and the effect of the program's achievements on other institutions or agencies. These programs may be maintained at an institution if acceptable justifications are made. Exceptions for low productivity will be considered on the basis of adequate data and narrative to support the rationale to allow an exception to productivity requirements and other exceptions as noted below:

New Programs. New programs provisionally approved with a specified period of time to operate and meet certain criteria may be granted an exception until the program gains full approval.

- 12. Liberal Arts and Sciences Programs. These liberal arts and sciences programs support the general education component and other degree programs, (e.g., Math, English, etc.).
- 23. Offline Programs. Programs scheduled for deletion or suspension.
- 34. Restructured Programs. These programs have undergone or are expected to undergo significant modifications to the curriculum that will increase the programs' viability and are expected to meet minimum productivity within a given time period.
- 45. Special Purpose Programs. The programs are designed to meet the special needs of the state and its constituents (e.g., Native American Studies, grantfunded programs).
- 56. Data Discrepancies or Data Interpretations. These programs appear on the low productivity report due to verifiable factual errors and can be verified by the submission of accurate data.
- 67. No Cost/Justifiable Cost Programs. Programs that require no additional cost or justifiable costs are not expected to meet minimum standards for productivity as listed in this policy.
- 7. Collaborative Programs. Programs offered collaboratively by more than one institution, where the combined productivity for both institutions meets the minimum productivity standards.

B. Reporting

<u>Programs</u> identified for low productivity that are not granted an exception as allowed by 3.7.4.A must identify one of three plans of action as outlined below to increase productivity.

- 1. Grow the program. Institutions must provide a plan that outlines strategies for enhancing program productivity.
 - a. Institutions shall provide an annual status report on the strategies outlined in the plan.
 - b. Failure to bring the program to minimum productivity standards by the fifth year will require the institution to sunset the program.
- 2. Collaborate. Institutions must develop and submit plans to collaborate in innovative ways with other State System institutions.
 - a. Institutions shall provide an annual status report on the strategies outlined in the plan.
 - b. Failure to bring the program to minimum productivity standards by the fifth year will require the institution to sunset the program.
- 3. Sunset the program. Institutions must provide documentation of a plan to suspend or delete the program.

3.7.5 Program Review Reports

Although the length of a written evaluation can be expected to vary with the complexity of the program under consideration, a comprehensive analysis and assessment should be possible within ten or fewer pages. Each program review report must be submitted to the institutional governing board prior to submission to the State Regents and use the Program Review Form available of the OSRHE website. Programs with external accreditation can submit their self-assessments digitally instead of using the Program Review Form. If there's a significant risk of losing the accreditation, the institution must provide the site team's report, any notices from the accrediting organization, and proof that the governing board has been informed.

A. State Regents' Review and Action

Upon review of the self-study or other program materials the staff may request additional information and will provide an annual summary of low producing programs to the State Regents.

B. Conducting the Review Process

Each institution will conduct program review processes and modify internal procedures to improve program review process effectiveness.

November 7, 2024

AGENDA ITEM #7-d:

Academic Policy.

SUBJECT: Posting of revisions to the Grading policy.

RECOMMENDATION:

It is recommended that the State Regents post the proposed policy revisions to the Grading policy.

BACKGROUND:

The Oklahoma State Regents for Higher Education (OSRHE) set forth policy that provides State System institutions with guidance on various academic areas. Since initial approval, the State Regents' staff and advisory committees have reviewed and revised polices to incorporate current APA rules and increase clarity and readability. Some policies have been substantively revised as needed to reflect updates to state statute and to reflect current best practices. Policy revisions typically occur through a collaborative process within the Council on Instruction and the Council of Presidents before they are recommended to the State Regents for adoption.

POLICY ISSUES:

The proposed revisions amend the Grading policy.

POLICY ANALYSIS:

The proposed revisions are the result of the annual policy review process to ensure accuracy, clarity of language, and relevancy to institutions. Following the internal review by OSRHE staff, the policy was distributed to the Council of Presidents and Council on Instruction for review. The recommendations for revisions are outlined in the table below.

Policy	Substantive Recommendation
3.12.2 Grading Terms	Updated language to clarify requirements.
3.12.4 Remedial/Developmental Courses	Renamed section.
3.12.5 Academic Forgiveness Provisions	 Updated language for repeated courses to be more student-centered and allow for better implementation. Rearranged paragraphs for better readability.
3.12.6 Reporting and Academic Standing	Eliminated duplicative language.

Attachment

3.12 GRADING

3.12.1 Purpose

This policy establishes a uniform system of grading for State System institutions. To provide for a more effective and efficient system of transfer of students' credits between and among public State System institutions, as well as to assist the institutions in managing academic records more effectively, all institutions shall conform to the definitions of grading terms and the academic forgiveness provision related to repeated courses. Institutions may choose to offer academic reprieve or academic renewal under the guidelines specified in this policy.

3.12.2 Grading Terms

The following types of grading entries with respective definitions will be used for institutional transcript notations:

Grades	Heed	in the	 Calculation 	of $GP\Delta$
CHAUCS	USCU	111 1110	, Calculation	

Grade	Note	Grade Point Per Hour
A	Excellent	4
В	Good	3
С	Average	2
D	Below Average	1
F	Failure	0

A. Other Symbols

I An incomplete grade may be used at the instructor's discretion to indicate that additional work is necessary to complete a course. It is not a substitute for an "F," and no student may be failing a course at the time an "I" grade is awarded. To receive an "I" grade, the student should have satisfactorily completed a substantial portion of the required course work for the semester. The time limit to satisfy the "I" will be at the discretion of the institution. "I" grades not changed by the instructor to a credit-bearing grade or an "F" within the specified time limit will remain as a permanent "I" and not contribute to the student's GPA.

For students who are members of the active uniformed military service, refer to policy section 3.12.3.B below.

AU Audit status is used for a student who is not interested in obtaining a course grade, but who is enrolled to get course content knowledge. The allowable time to change an enrollment status from audit to credit will be established by each institution but may not exceed the institution's add period and must be consistent with the State Regents' add period, which is defined as the first two weeks of a regular semester/term and the first week of a summer semester/term. Students who

change their enrollment status from audit to credit must meet institutional admission/retention standards, as set by the State Regents. The allowable time to change an enrollment status from credit to audit will be established by each institution, but will not exceed the institution's last date for withdrawal from classes. An AU is GPA neutral.

W An automatic withdrawal grade of "W" is issued when a student initiates a withdrawal during the institution's allowable withdrawal period. An institution's withdrawal period for an automatic "W" shall begin after the tenth day of classes in the regular session and the fifth day of classes in the summer term and shall not exceed 12 weeks of a 16-week semester or, in general, not exceed three-fourths of the duration of any term. (These are maximum limits. The State Regents encourage institutions to establish shorter limits.) For any drop or withdrawal accepted after this deadline, a "W" or "F" will be assigned depending upon the student's standing in the class and the institution's stated withdrawal policy. If an "F" grade is assigned, it is calculated in the student's GPA; the "W" grade is GPA neutral.

AW Administrative Withdrawal may be assigned by the Office of Academic or Student Affairs to indicate that a student has been "involuntarily" withdrawn from class(es) after the institution's drop-and-add period for disciplinary or financial reasons or inadequate attendance. Withdrawals must follow formal institutional procedures. Administrative withdrawals are GPA neutral.

S-U/P-NP An institution may use the grades "S" or "U" and "P" or "NP" for specified courses or may allow students to elect an "S/U" or "P/NP" option under circumstances specified by the institution. The "S" and "P" are grade neutral indicating indicate minimum course requirements have been met and credit has been earned. The "S" and "P" grades may also be used to indicate credit earned through advanced standing examinations. The grades of "U" and "NP" indicate that a student did not meet minimum requirements in a course designated for "S/U" or "P/NP" grading. While all four grades "S, U, P, N/P" are GPA neutral, they are counted in the total number of attempted hours for retention and the total number of attempted and earned hours for graduation.

P-F An institution may use Pass-Fail as an option for students in specified courses. The Pass grade indicates hours earned but does not contribute to the GPA. The Fail grade is an "F" and is calculated into the GPA.

N An "N" grade may be used by an institution to indicate that the semester grade was not submitted by the instructor by the appropriate deadline. The "N" grade must be replaced by the appropriate letter grade prior to the end of the subsequent semester. The "N" grade is GPA neutral.

X An "X" grade is assigned for graduate thesis or dissertation in progress and is GPA neutral.

B. Leave of Absence

Pursuant to Title 70 O.S. § 3248, State System institutions shall grant a leave of absence, which shall not exceed a cumulative five (5) years, to a student who is a member of the active uniformed military services of the United States and called to active duty. The student shall be eligible to:

1. Withdraw from any or all courses for the period of active duty service

without penalty to admission status or GPA and without loss of institutional financial aid (for refund of tuition and fees refer to *Budget* and *Fiscal* policy 4.1518.34.I(H); or

2. Receive an "I" for any or all courses for the period of active duty status irrespective of the student's grade at the time the "I" is awarded; provided, however, that the student has completed a minimum of fifty percent (50%) of all coursework prior to being called to active duty and the student completes all courses upon return from active duty. The student's admission status and GPA shall not be penalized and the student shall not experience loss of institutional financial aid.

3.12.3 Grade Point Averages

The GPA is used to determine a student's eligibility to remain enrolled or graduate from an institution. Activity courses and forgiven course work are not calculated in the GPA. This GPA may be used to determine financial aid eligibility, admission to graduate or professional programs, or for graduation honors.

The CGPA includes grades for all course work, including activity courses and forgiven course work. The use of the CGPA on transcript is optional, but it may be used to <u>determine</u> financial aid eligibility, admission to graduate or professional programs, or for graduation honors.

Developmental Remedial education courses, audited courses, and courses in which the grades of I, W, AW, S, U, P, NP, N, and X are given are not calculated in the GPA or CGPAs. Institutions may calculate and include on student transcripts additional GPAs such as semester, transfer, institutional, combined, etc.

3.12.4 Remedial/Developmental Courses

Remedial/developmental courses shall be coded as zero-level and collegiate-level credit may not be awarded for the completion of these courses. Remedial/developmental courses may be graded "S-U" or "P-NP" or letter graded at the discretion of the institution. Regardless of the grades awarded, remedial/developmental courses are not calculated in the GPA or CGPAs.

3.12.5 Academic Forgiveness Provisions

Circumstances may justify a student being able to recover from academic problems in ways which do not forever jeopardize the student's academic standing.

Academic forgiveness may be warranted for currently enrolled undergraduate students in three specific circumstances:

A. Repeated Courses

All State System institutions are required to offer the repeated courses provision.

A student shall have the prerogative to repeat <u>any</u> courses <u>up to 4 attempts</u>, including the initial attempt, to achieve a higher grade. Only the highest grade <u>earned of the 4 attempts will be used in the calculation of the GPA</u>. Any attempt after the first 4 attempts will be used in the calculation of the GPA. All attempts shall be recorded on the transcript with the earned grade for each <u>course</u> listed in the semester earned. <u>Exceptions to the limit to the number of attempts may be approved at the discretion of the Chief Academic Officer or their designee</u>. The Explanation of Grades section of the transcript will note that only the highest grade earned is used in the calculation of the GPA. If most recent repeated course was

graded as pass-fail, then the pass-fail grade is used and none of the previous letter grades apply.

B. Academic Reprieve

Academic reprieve is a provision allowing a student who has experienced extraordinary circumstances to disregard up to two semesters in the calculation of his or her GPA.

Offering academic reprieve for students is optional for all State System institutions.

Academic reprieve is a provision allowing a student who has experienced extraordinary circumstances to disregard up to two semesters in the calculation of his or her GPA.

A student may request an academic reprieve from State System institutions with academic reprieve policies consistent with these guidelines:

- 1. Prior to requesting academic reprieve, the student must have earned a GPA of 2.0 or higher with no grade lower than a "C" in all regularly graded course work (a minimum of 12 hours) excluding activity or performance courses:
- 2. The request may be for one semester or term of enrollment or two consecutive semesters or terms of enrollments. If the reprieve is awarded, all grades and hours are included during the semester(s) for which a reprieve has been requested. If the student's request is for two consecutive semesters, the institution may choose to reprieve only one semester;
- 3. The student must petition for consideration of academic reprieve according to institutional policy; and
- 4. All courses remain on the student's transcript, but are not calculated in the student's GPA. Course work with a passing grade included in a reprieved semester may be used to demonstrate competency in the subject matter. However, the course work may not be used to fulfill credit hour requirements.

C. Academic Renewal

Academic renewal is a provision allowing a student who has had academic trouble in the past and who has been out of higher education for a number of years to recover without penalty and have a fresh start. Under academic renewal, course work taken prior to a date specified by the institution is not counted in the student's GPA.

Offering academic renewal for students is optional for all State System institutions.

Academic renewal is a provision allowing a student who has had academic trouble in the past and who has been out of higher education for a number of years to recover without penalty and have a fresh start. Under academic renewal, course work taken prior to a date specified by the institution is not counted in the student's GPA.

A student may request academic renewal from State System institutions with academic renewal policies consistent with these guidelines:

1. At least three years must have elapsed between the last semester being

- renewed and the renewal request or shorter time period as approved by the institution's Chief Academic Officer;
- 2. Prior to requesting academic renewal, the student must have earned a GPA of 2.0 or higher with no grade lower than a "C" in all regularly graded course work (a minimum of 12 hours) excluding activity or performance courses:
- 3. The request will be for all courses completed before the date specified in the request for renewal;
- 4. The student must petition for consideration of academic renewal according to institutional policy; and
- 5. All courses remain on the student's transcript, but are not calculated in the student's GPA. Neither the content nor credit hours of renewed course work may be used to fulfill any degree or graduation requirements.

3.12.6 Reporting Academic Standing

A. Retention Standards and Requirements

Each student's transcript will list the student's current GPA and may also include the CGPA and will denote each semester when a student is placed on academic probation or is academically suspended from the institution.

B. Transcription Notations

The student's academic transcript should be a full and accurate reflection of student's academic career. Therefore, in situations that warrant academic forgiveness, the transcript will reflect all courses in which a student was enrolled and in which grades were earned, with the academic forgiveness provisions reflected and how the GPA is calculated. Specifically, for those students who receive academic forgiveness by repeating courses or through academic reprieve or renewal, the transcript will reflect the GPA excluding forgiven courses/semesters. The transcript may also note the CGPA which includes all attempted regularly graded course work.

The Explanation of Grades section of the transcript will note the courses and semester(s) reprieved or renewed. Institutions will include a legend developed by the State Regents and consistent with this policy which procedures to improve program review process effectiveness.

November 7, 2024

AGENDA ITEM #7-e:

Academic Policy.

SUBJECT: Posting of revisions to the Undergraduate Degree Requirements policy.

RECOMMENDATION:

It is recommended that the State Regents post the proposed policy revisions to the Undergraduate Degree Requirements policy.

BACKGROUND:

The Oklahoma State Regents for Higher Education (OSRHE) set forth policy that provides State System institutions with guidance on various academic areas. Since initial approval, the State Regents' staff and advisory committees have reviewed and revised polices to incorporate current APA rules and increase clarity and readability. Some policies have been substantively revised as needed to reflect updates to state statute and to reflect current best practices. Policy revisions typically occur through a collaborative process within the Council on Instruction and the Council of Presidents before they are recommended to the State Regents for adoption.

POLICY ISSUES:

The proposed revisions amend the Undergraduate Degree Requirements policy.

POLICY ANALYSIS:

The proposed revisions are the result of the annual policy review process to ensure accuracy, clarity of language, and relevancy to institutions. Following the internal review by OSRHE staff, the policy was distributed to the Council of Presidents and Council on Instruction for review. The recommendations for revisions are outlined in the table below.

Policy		Substantive Recommendation	
	Standards of Education for Completion of the AA and AS Degrees	•	Added clarifying language.
	Standards for Awarding Baccalaureate Degrees	•	Added clarifying language acknowledging not all baccalaureate degrees require electives. Added language to strengthen course transfer.

Attachment

3.15 UNDERGRADUATE DEGREE REQUIREMENTS

3.15.1 Purpose

This policy establishes guidelines, criteria, and standards for use by State System institutions in developing degree programs for which degrees will be conferred upon students satisfactorily completing prescribed courses of study.

3.15.2 Standards of Education for Completion of the AA and AS Degrees

The minimum requirements for the AA or the AS degree at any institution in the State System shall include the following:

- A. Achieve a GPA of 2.0 as a minimum on all course work attempted (a minimum of 60 hours) excluding any courses repeated or reprieved as detailed in the State Regents' *Grading* policy and excluding physical education activity courses.
- B. The completion, as a portion of the overall 60 semester-credit-hours, of a basic general education core, or a minimum of 37 semester-credit-hours, which shall include the following:

1. English Composition 6 hours

2. U.S. History and U.S. Government 6 hours

(Fulfilled by a U.S. History and a U.S. Government course. Each of these courses should be general in nature. Specialized courses do not satisfy the intent of the general education.)

3. Science 6 hours

(one course must be a laboratory science)

4. Humanities 6 hours

(Chosen from non-performance courses.)

5. Mathematics 3 hours

6. Guided elective 3 hours

(Fulfilled by psychology, social sciences, foreign languages, fine arts (i.e., art music drama)

- 7. Additional liberal arts and sciences courses as needed to meet the minimum total of 37 credit hours required in this policy.
- C. The remaining minimum of 23 semester-credit-hours of academic work shall be applicable to the student's major objective including any prerequisite courses necessary for the anticipated upper-division program.
- D. Demonstrate computer proficiency through one of the following options:
 - 1. successful completion of a course in one of the following areas at the high school or college level: computing systems, networking, programming, computer applications, desktop publishing, web design, cybersecurity, artificial intelligence, or information systems; or
 - 2. satisfy an institution's computer proficiency assessment.

E. A minimum of 15 credit hours of coursework applied toward the associate degree shall be taken from the awarding institution.

3.15.3 Standards of Education for Completion of the AAS Degrees

The minimum requirements for the AAS degree at any institution in the State System shall include the following:

- A. The completion of 60 semester-credit-hours, excluding physical education activity courses, with an overall GPA of 2.0.
- B. The completion, as a portion of the overall 60 semester-credit-hours, of a basic general education core of a minimum of 18 semester-credit-hours listed as transferable on the State System Course Equivalency Project matrices, instructed by general education faculty and which shall include the following:
 - 1. Communications

6 hours

This must include two courses from one or more of the following three areas:

- a. college-level communications course in general, applied technical writing or
- b. course in English grammar and composition or
- c. college-level oral communication course.
- 2. U.S. History and U.S. Government 6 hours.

(Fulfilled by a U.S. History and a U.S. Government course, each of which is general in nature. Specialized courses do not satisfy the intent of the general education.)

3. General Education Electives

6 hours

- C. The completion of a minimum of 27 hours in a technical-occupational specialty.
- D. The completion of support and related courses if needed to total a minimum of 60 hours.
- E. The completion of 15 credit hours in residence at the awarding institution.

3.15.4 Standards for Awarding Baccalaureate Degrees

- A. The baccalaureate degree includes three components: general education which consolidates learning from broad fields of study, a major which includes specialized knowledge and skills of particular fields of study, and, if needed, elective elements which allow students to explore various fields and ideas. The portion each component contributes to the whole degree varies by field of study.
- B. The minimum requirements for the baccalaureate degree at any institution in the State System shall include the following:

The completion of a basic general education core of a minimum of 40 semester credit hours shall include the following:

1. English Composition

6 hours

2. U.S. History and U.S. Government

6 hours.

(Fulfilled by a U.S. History and a U.S. Government course, each of which is general in nature. Specialized courses do not satisfy the intent of the general education.)

3. Science 6 hours.

(One course must be a laboratory science)

4. Humanities 6 hours.

(Chosen from non-performance courses. Courses defined as humanities by the institution granting the degree at which the course was completed.)

5. Mathematics 3 hours.

6. Guided Electives 3 hours

(Fulfilled by psychology, social sciences, foreign languages, fine arts (i.e., art, music, drama)

7. Additional liberal arts and sciences courses as needed to meet the minimum total of 40 credit hours required in this policy.

C. Types of Baccalaureate Degrees

The State Regents recognize three types of baccalaureate degree designations: the BA degree is awarded for successful completion of a program of study that is primarily liberal arts and sciences; the BS degree is awarded for successful completion of a program of study designed to lead to graduate study or to entry into a particular profession; the Bachelor of (Specialty) degree is awarded for successful completion of a program of study of a conservatory or studio nature, or that is designed primarily for entry into a professional or occupational field. It is conceivable that an institution might offer more than one type of degree in a discipline.

Undergraduate degrees are to be distinguished as follows by the minimum amount of liberal arts and sciences required for each degree type described below.

D. Requirements and Standards

Following is a list of requirements, standards, and recommendations for use by institutions in the development and evaluation of baccalaureate degree programs.

- 1. Traditional baccalaureate degrees with the exception of professional or conservatory-type degrees should be attainable in four years of full-time academic study. Baccalaureate degrees shall be based upon at least 120 semester hours of course work excluding physical education activity courses.
- 2. A minimum of 30 hours of resident credit applied toward the baccalaureate degree shall be taken at the awarding institution.
- 3. Each baccalaureate degree awarded by a State System institution shall be based on a minimum of 40 hours of general education excluding physical education activity courses.
- 4. Students recommended for the baccalaureate degree must achieve a GPA of 2.0 as a minimum on all course work attempted, excluding any courses repeated, reprieved or renewed as detailed in the State Regents' *Grading* policy, and excluding physical education activity courses.

- 5. The requirements and standards set forth in this policy statement should be considered minimum.
- 6. Demonstrate successful completion of a course in one of the following areas at the high school or college level: computing systems, networking, programming, computer applications, desktop publishing, web design or cybersecurity.
- 7. Each baccalaureate degree granting institution shall list and update the requirements for each program leading to the baccalaureate degree and shall publicize these requirements for use by all other institutions in the State System. Each baccalaureate degree-granting institution shall include in its official publications (whether print or electronic) information stating all lower-division prerequisite requirements for each upper-division course. All requirements for admission to a university, college, or program should must be set forth with precision and clarity. The degree requirements in effect at the time of the student's initial full-time enrollment in a State System college or university shall govern lower division prerequisites and all degree requirements, provided that the student has had continuous enrollment as defined in the official college or university publications.

E. Summary of Minimum Standards for a Baccalaureate DegreeBA Degree

	Number of Hours Required
Total semester credit hours required	120
General education	40
Liberal arts and sciences course work	80
Credit in residence at the awarding institution (15 of the final 30 hours or 50 percent of the major also required in residence)	30
Credit from a baccalaureate degree-granting institution (40 hours must be upper-division)	60
Area of specialization (50 percent must be upper-division)	30

BS Degree

	Number of Hours Required
Total game actor and it have magnined	120
Total semester credit hours required	
General education	40
Liberal arts and sciences course work	55
Credit in residence at the awarding institution (15	
of the final 30 hours or 50 percent of the major also	30
required in residence)	
Credit from a baccalaureate degree-granting	60
institution (40 hours must be upper-division)	00
Area of specialization (50 percent must be upper-	30
division)	30

Bachelor of (Specialty) Degree

	Number of Hours Required
Total semester credit hours required	120
General education	40
Liberal arts and sciences course work	40
Credit in residence at the awarding institution (15 of the final 30 hours or 50 percent of the major also required in residence)	30
Credit from a baccalaureate degree-granting institution (40 hours must be upper-division)	60
Area of specialization (50 percent must be upper-division)	30

3.15.5 General Education Framework

A. General Education Outcomes

The following framework should be followed by each institution when developing or reviewing its general education program.

- 1. All institutions in the State System will require a general education component in each undergraduate degree program.
- 2. Faculty should provide the oversight for general education and each institution should regularly assess the effectiveness of its general education program.
- 3. Institutions should clearly and publicly articulate the purposes, content, and intended learning outcomes of the general education provided to students.
- 4. An institution's general education program should impart common knowledge and intellectual concepts that every educated person should possess.
- 5. Effective general education should help students gain competence in independent intellectual inquiry and stimulate the examination and understanding of personal, social, and civic engagement.

November 7, 2024

AGENDA ITEM #7-f:

Academic Policy.

SUBJECT: Posting of revisions to the Credit for Prior Learning policy.

RECOMMENDATION:

It is recommended that the State Regents post the proposed policy revisions to the Prior Learning policy.

BACKGROUND:

The Oklahoma State Regents for Higher Education (OSRHE) set forth policy that provides State System institutions with guidance on various academic areas. Since initial approval, the State Regents' staff and advisory committees have reviewed and revised polices to incorporate current APA rules and increase clarity and readability. Some policies have been substantively revised as needed to reflect updates to state statute and to reflect current best practices. Policy revisions typically occur through a collaborative process within the Council on Instruction and the Council of Presidents before they are recommended to the State Regents for adoption.

POLICY ISSUES:

The proposed revisions amend the Credit for Prior Learning policy.

POLICY ANALYSIS:

The proposed revisions are the result of the annual policy review process to ensure accuracy, clarity of language, and relevancy to institutions. Following the internal review by OSRHE staff, the policy was distributed to the Council of Presidents and Council on Instruction for review. The recommendations for revisions are outlined in the table below.

Policy			Substantive Recommendation	
3.16.2	Credit for Prior Learning Standards			
	Section H	•	Updated language to better express the intent of the policy that validation of credit for prior learning is objective.	
	Section I	•	Eliminated requirement that credit for prior learning be transcripted by method.	

Attachment

3.16 CREDIT FOR PRIOR LEARNING

3.16.2 Purpose

This policy sets standards to award credit earned outside an institution of higher education, usually through life experiences or other non-credit education.

3.16.3 Credit for Prior Learning Standards

- A. Students eligible to receive credit for prior learning must be enrolled or eligible to re-enroll at the institution awarding the credit.
- B. Credit awarded to a student for prior learning must be validated by successful completion of 12 or more semester hours at the awarding institution before being placed on the student's official transcript. An institutional policy exception to this provision must be approved by the institution's President or their designee.
- C. State System institutions awarding credit for prior learning shall review and validate the learning on an individual basis using State Regents' recognized or approved methods. The following publications and methods for awarding credit for prior learning include, but are not limited to:
 - 1. ACE Guide to Evaluation of Educational Experiences in the Armed Forces, National Guide to College Credit for Workforce Training, and ACE recommendations of college credit by examination, as well as ACE credit recommendations on the Joint Service Transcript, and other publications as recommended by ACE.
 - Use of the systemwide assessment inventory of industry, technical, and other assessments associated with a Military MOS/Navy Rating/Air Force Specialty Code that have been evaluated for college credit. Evaluation of the student's military service school transcripts or training documents.
 - 3. The University of the State of New York's National College Credit Recommendation Service.
 - 4. Standardized examinations (e.g., AP, CLEP, DANTES).
 - 5. Degree-relevant credit for prior learning awarded and transcripted by other institutions accredited as degree-granting institutions.
 - 6. Assessment of individual student portfolios using CAEL or other standardized guidelines.
 - 7. Courses delivered on the main campus and transcripted by the OSSM. OSSM offers a high-level curriculum delivered by faculty possessing graduate degrees in the content area of instruction and has highly competitive admission criteria. OSSM has a legislatively mandated statewide mission, and a legislatively prescribed board of trustees which requires scientists, mathematicians, and those who hold graduate degrees as members. Institutional faculty shall annually review and approve OSSM credit for prior learning. Each institution

shall provide information on its website specifying which courses have been reviewed for college credit. All other Oklahoma public and private high schools may use AP and concurrent enrollment opportunities, similar to the OSSM satellite campuses connected to a school district.

- 8. Higher-Level courses in the International Baccalaureate Organization Diploma Program.
- 9. Institutionally prepared assessments developed by qualified faculty with content expertise.
- 10. Use of the systemwide credit for prior learning technical assessment inventory of evaluated industry recognized, non-collegiate instruction programs, such as those for apprenticeships, certification, or professional licensure.
 - a. Apprenticeship: Apprenticeship is a combination of on-the-job training and related technical instruction in which workers learn the practical and theoretical aspects of a highly skilled occupation. Apprenticeship programs may be sponsored by individual employers, joint employer and labor groups, and/or employer associations.
 - b. Certification: Certification (usually by a third-party industry group) is a designation that is obtained once the student is qualified to perform a particular task or job. Certification differs from licensure in that certification is an employment qualification and not a legal requirement for practicing a profession.
 - c. Professional Licensure: "Permission to practice" granted by a governmental entity. Licensure is a legal status. Professional licensure restricts practice of the profession to individuals who have met specific qualifications in education, professional experience, and/or have successfully passed an examination.
- D. Neither the ACT nor the SAT shall be used by State System institutions for awarding credit.
- E. Credit awarded for prior learning may be applied to a degree program meeting the requirements of the institution conferring the degree.
- F. Credit awarded for prior learning (number of semester hours and level) shall not exceed HLC standards and ACE recommendations.
- G. Examination scores, used to validate prior learning, must meet or exceed the minimums recommended by ACE for national examinations, at least a four (on a seven-point scale) in the Higher-Level course in the International Baccalaureate Organization Diploma Program, and a grade level of C or better for locally developed examinations that validate non-technical coursework. Cutoff scores for locally developed and administered advanced standing examinations shall be established by means of standard setting examinations.

- H. The institutional procedures used to validate prior learning should <u>must</u> be objective to the extent that external evaluators would reach the same conclusion.
- I. Institutions shall only award credit for prior learning in programs for which they are approved to offer by the State Regents. Institutions shall assign their own course title and number to the credit awarded and the neutral grades of pass (P) or satisfactory (S) shall be used to designate credit awarded for prior learning. Conventional letter grades shall not be used. All awarded credit for prior learning shall be appropriately identified by source and method on the transcript.
- J. Institutional charges for evaluating prior learning, by means other than nationally developed examination, shall be based upon the actual costs of the evaluations. Charges for administration and recording of credit for prior learning based on nationally developed examinations shall be at the rate established by the national testing agency for the particular test. No other charges shall be made for the administration or recording of this credit.
- K. Credit for prior learning, once recorded at a State System institution, is transferable on the same basis as if the credit had been earned through regular study at the awarding institution.

3.16.4 Credit for Military Service

Each institution granting credit for military service pursuant to the OMTI for military service members shall follow the additional guidelines below.

- A. Institutions shall establish an internal approval process at all appropriate levels for evaluation of military training courses and/or military occupational specialties and skill levels.
- B. Institutions shall designate an appropriate person to submit articulations for specific military training courses and/or occupations and skill leveling into the OMTI using the following guidelines:
 - 1. Only those articulations that have been approved by the appropriate entities on campus should be submitted.
 - 2. Articulations entered for an institution should adhere to all institutional policies on CPL and Military CPL.
 - 3. Articulations should be reviewed on a regular schedule as determined by the institution.

3.16.5 Oversight and Evaluation

- A. As required by 70 O.S. § 3207.1(C), "institutions of higher education within The Oklahoma State System of Higher Education shall not require an Advanced Placement Exam score of more than three, except the requirement of an Advanced Placement Exam score of more than three shall be permitted for granting additional course credit for a lower division course or courses sequenced with the initial lower division course. Credit policy regarding all Advanced Placement Exams shall be posted on campus websites effective for the 2021-22 fall academic term and for each academic term thereafter. The institutions of higher education within The Oklahoma State System of Higher Education shall conduct biennial reviews of their Advanced Placement credit policy. The Oklahoma State System of Higher Education shall report noncompliance by December1 each year."
- B. It is the intent of the Legislature that in establishing the minimum required score

on a CLEP examination for granting course credit for a particular lower division course, institutions of higher education within The Oklahoma State System of Higher Education shall not require a score higher than the minimum score recommended by a nonprofit higher education association that makes recommendations on college-level equivalencies. Provided, however, the President of the institution may determine, based on evidence, that a higher score on the examination is necessary to indicate that a student is sufficiently prepared to be successful in a related, more advanced course for which the lower division course is a prerequisite. Institutions shall post on campus websites their CLEP examination policy effective for the 2023-2024 academic year and for each academic year thereafter.

- C. State Regent System institutions may not require a CLEP score higher than the minimum score recommended by the ACE. The President or designee of the institution may determine that a higher score on the examination is necessary to indicate that a student is sufficiently prepared to be successful in a related, more advanced course for which the course is a prerequisite. Institutions must post their CLEP policies on their websites.
- D. Institutions will report all credit awarded for prior learning using the unitized data system.

November 7, 2024

AGENDA ITEM #8:

Program Deletion.

SUBJECT: Possible action on institutional request.

RECOMMENDATION:

It is recommended that the State Regents approve the following request for a program deletion as described below.

BACKGROUND:

East Central University (ECU) requests authorization to delete the program listed below:

• Bachelor of Science in Cartography (048)

POLICY ISSUES:

This action is consistent with the Oklahoma State Regents for Higher Education's Academic Program Approval policy.

ANALYSIS:

ECU requests authorization to delete the Bachelor of Science in Cartography (048), effective immediately. This program was approved at the March 15, 2007 State Regents' meeting. ECU reports:

- Deletion of the degree program is due to low enrollment and a teach-out plan was begun in 2019.
- There are no students enrolled in the program.
- No courses will be deleted.
- No funds are available for reallocation.

November 7, 2024

AGENDA ITEM #9:

State Authorization.

SUBJECT: Possible action on request from Grand Canyon University (Arizona) to be authorized to

operate in Oklahoma.

RECOMMENDATION:

It is recommended that the State Regents authorize an out-of-state institution to operate in Oklahoma, as described below.

BACKGROUND:

On October 29, 2010, the United States Department of Education (USDE) published final regulations that strengthened student consumer protections by requiring higher education institutions to obtain authorization in each state in which they maintain a physical location in order to be eligible for federal financial aid (34 CFR §600.9). Additional federal regulations became effective in 2016 requiring institutions that offer degree programs through distance education to meet the requirements of the state(s) in which its student is located to legally offer degree-related instruction to that student (34 CFR § 600.9 (c) (1) (i)).

Effective November 1, 2016, Oklahoma Senate Bill 1157 established the statutory basis for Oklahoma's state authorization process, requiring private degree-granting institutions and out-of-state public degree-granting institutions that operate in Oklahoma to be accredited by an accrediting agency that is recognized by the United States Department of Education and be authorized according to policies and procedures established by the Oklahoma State Regents for Higher Education (OSRHE) (70 O.S. § 4103).

The statute limited the scope of OSRHE policy and procedures to 1) a complaint process, 2) standards for operation, 3) stipulations for a written enrollment agreement between the institution and the student, and 4) reporting requirements, and exempted from requirements private institutions that participate in the Oklahoma Tuition Equalization Grant program, out-of-state institutions participating in a state authorization reciprocity agreement, and non-degree-granting post-secondary institutions. Additionally, the statute did not address out-of-state institutions offering degree-related distance education to students located in Oklahoma.

On October 20, 2016, the State Regents approved revisions to the Institutional Accreditation and State Authorization policy to establish the requirements and standards that private (non-exempt) and out-of-state public institutions must meet to operate as a degree granting institution with a physical presence in Oklahoma. Institutions were required to apply providing general institutional, accreditation, home state authorization, and financial responsibility information; provide copies of its student enrollment agreement, student complaint process, and student catalogue, and an annual report to the OSRHE including enrollment, graduation, credentials awarded and financial aid data for the institution's Oklahoma degree-program students.

On May 28, 2021, the State Regents approved additional revisions that removed the distinction between

regional and national accreditors to align with the same change in federal regulations, and added the requirements that private and public out-of-state institutions submit a student records disposition plan in the event of a closure as part of the state authorization process and notify the State Regents if the plan is updated. Further revisions approved on June 29, 2023 removed the annual student data reporting requirement.

Currently, 24 out-of-state and private institutions are authorized to operate in Oklahoma with a physical presence:

•	Aquinas	Institute	of 7	Theology
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- Asbury Theological Seminary
- ATA College
- Baylor University
- Central Oklahoma College
- Chamberlain University
- Columbia College
- Embry Riddle Aeronautical University
- Heavy Equipment Colleges of America
- John Brown University
- Marian University
- Miller-Motte College (FKA Platt College)
- New York University

- Newman University
- Park University
- Saint Paul School of Theology
- Southeastern University
- Southwestern Assemblies of God University
- Spartan College of Aeronautics and Technology
- Strayer University
- Tulsa Welding School
- Upper Iowa University
- Webster University
- Wichita State University

POLICY ISSUES:

This action is consistent with the Institutional Accreditation and State Authorization policy, which establishes the requirements and standards private (non-exempt) and out-of-state public institutions must meet to operate as a degree granting institution with a physical presence in Oklahoma.

ANALYSIS:

Prior to the application deadline for this meeting, State Regents' staff received a complete application for initial authorization from the following institution:

• Grand Canyon University

The table below shows the institution's location, type, accreditation, and federal financial responsibility composite (FFRC) score.

Institutional Summary Table

Institution	Home State	OK Locations	For- or Non- Profit	Accreditor	FFRC Score*
Grand Canyon University	AZ	Oklahoma City	Non	HLC ¹	1.9

After reviewing the application and required documentation, State Regents' staff determined that this

institution meets the authorization requirements established in the OSRHE Institutional Accreditation and State Authorization policy currently in effect. Therefore, it is recommended that the State Regents authorize Grand Canyon University for the 2024-2025 academic year.

- ¹ Higher Learning Commission.
- * For private and proprietary institutions that participate in Title IV funding programs, the USDE calculates and publishes an institutional Federal Financial Responsibility Composite (FFRC) Score each year, based on an institution's audited financial statement using a prescribed, publicly available method.

The FFRC score reflects the overall relative financial health of an institution along a scale from negative 1.0 to positive 3.0. A score greater than or equal to 1.5 indicates the institution is considered financially responsible. Schools with a score of less than 1.5 but greater than or equal to 1.0 are considered financially responsible, but require additional oversight. These schools are subject to cash monitoring and other participation requirements.

A school with a score less than 1.0 is considered not financially responsible. However, a school with a score less than 1.0 may continue to participate in the Title IV programs under provisional certification. In addition, this lower score typically requires that the school be subject to cash monitoring requirements and post a letter of credit.

A Non-Title IV institution that wishes to establish a score for state authorization purposes may have one calculated from its most recent audited financial statement by a certified public accountant using the USDE's prescribed method. Cash monitoring and other USDE Title IV participation requirements can bolster a low score are not available to these schools.

November 7, 2024

AGENDA ITEM #10:

Teacher Education Program.

SUBJECT: Possible action to acknowledge receipt of the 2022-23 Teacher Education Program

Admission Study.

RECOMMENDATION:

It is recommended that the State Regents acknowledge receipt of the 2022-23 Teacher Education Program Admission Study.

BACKGROUND:

In response to the legislature in 1985, the State Regents selected the Pre-Professional Skills Test (PPST), now called the PRAXIS Core Academic Skills for Educators Test, as one criterion for admission to teacher education programs. In September 1997, a general education teacher certification test was added as a licensing requirement by the legislature. In May 2002, this Oklahoma General Education Test (OGET) was added to the admission criteria.

In 2020, the American College Testing (ACT) and Scholastic Aptitude Test (SAT) were also added as options, in lieu of the OGET, for meeting admissions requirements, but in the spring of 2022, the legislature moved to revoke the OGET as a licensure exam. The Office of Educational Quality and Accountability (OEQA) continued to offer the OGET for one more year as part of the phase out plan. However, it was not used for licensure; Educator Preparation Programs (EPPs) allowed this test to be used one final academic year (2022-2023) for admission into teacher education programs.

During the 2022-2023 academic year, the admission criteria included 1) earning a GPA of 3.00 or higher in all general education courses (a minimum of 30 hours), 2) scoring at or above 22 on the ACT (the writing portion included), 3) scoring at or above 1120 on the SAT (with no less than a 5 on reading, a 4 on Analysis, and a 5 on Writing), 4) scoring at or above the level designated by the State Regents on the PRAXIS exam, 5) passing the OGET, or 6) holding a baccalaureate degree from an institution accredited by an accrediting agency recognized by the Secretary of the United States Department of Education and approved by the State Regents.

This is the 19th study of teacher education program admission since the policy was implemented in 1990. This report focuses on the period of time from 2022-2023, the most recent data available.

POLICY ISSUES:

The State Regents' policy, Criteria for Admission to Teacher Education (3.21.2), regulates admission standards to teacher education programs and requires a review of data to evaluate their impact.

FINDINGS:

During 2022-2023, the 23 Oklahoma universities with teacher education programs reported a total of 1,217 students admitted to teacher education (Chart 1a). The 12 public universities reported 1,029 (Chart 1b) admissions and the 11 private universities reported a total of 188 (Chart 1c) students admitted to teacher education. The number of public university students admitted from 2018-2019 to 2022-2023 decreased by 5 percent, from 1,080 to 1,029. Despite this decrease, the overall trend of decreasing admissions is diminishing, reflecting improved recruitment efforts. (In the previous year 2021-2022, the 5-year decrease was 18 percent).

Looking at the year-over-year data, admissions within both public and private institutions have increased by 5.09 percent (Chart 2).

For 2022-2023, most of the students admitted were White, Non-Hispanic (797), 65 percent of total admissions (Chart 3). The next two largest groups were those who identified as Hispanic or Latino (127) at 10 percent and Multiple Ethnicities (124) at 10 percent. There was not a significant increase in admissions among any ethnic groups. The next largest group was Native American or Alaska Native students (77) at 6 percent, followed by Black or African American (37) at 3 percent. Asian Middle Far East students (18) made up the bottom tier at 1 percent.

Females (958) comprised 79 percent of admissions with males (235) making up 19 percent (Chart 4).

In 2022-2023, 82 (7 percent) of students admitted to teacher education programs earned admission by passing the OGET, and 1,050 (86 percent) by achieving a GPA of 3.00 or higher. The remaining 7 percent of students gained admission through test scores primarily by a bachelor's degree or the ACT/SAT. (Chart 5).

An analysis of 2022-2023 OGET test-takers by the Office of Educational Quality and Accountability (OEQA) shows that approximately 79 percent (117) plan to seek initial certification via an approved educator preparation program. It is important to note not all test takers utilized the OGET to earn admission to a teacher education program. Additionally, 11 percent (16) are seeking certification via an alternative route (Chart 6). Three years ago (2019-2020), approximately 50 percent (1,322) of OGET test-takers were getting their initial license/certification via a traditional EPP and 50 percent (1,318) through alternative certification.

CONCLUSIONS:

Increases in teacher education program enrollment can be attributed to efforts in recent years to provide additional state funding to institutions for teacher recruitment and retention. EPPs have received specific increases to address the need for teachers in Oklahoma. Additionally, the statewide programs Inspired to Teach, Teacher Shortage Employment Incentive Program, and the Paid Student Teaching Program (a partnership with OSDE) have been crucial in helping to alleviate the teacher shortage in the state. These programs are designed to provide a combination of supports to teacher education majors in the forms of scholarships, stipends, and employment incentives for teaching in an Oklahoma public school upon degree completion. It is anticipated that increases in teacher recruitment, graduation, and employment in the state will continue as a result of the support provided to Oklahoma EPPs and their students and graduates.

- Overall, teacher education admissions were up by 5.1 percent from 1,158 in 2021-2022 to 1,217 in 2022-2023, with the highest admission rate to teacher education programs since the 2017-2018 academic year.
- Male admission increased from 198 in 2021-2022 to 235 in 2022-2023, a 19 percent increase. Female admission increased nominally from 957 in 2021-2022 to 958 in 2022-2023, a less than 1 percent increase.
- A shift has occurred the last two years in the number of individuals seeking initial certification through a teacher education program. It is now greater than the number of individuals pursuing teacher education through an alternative certification route. This reflects a reverse in the attrition rate of individuals entering a comprehensive teacher education program.

RECOMMENDATIONS:

- 1. Continue to monitor the effects of alternative certification on teacher education admissions coupled with recruitment and retention efforts to mitigate against this trend.
- 2. Continue to increase teacher recruitment and retention initiatives to help meet the demand of the teaching workforce and monitor their effectiveness in addressing the teacher shortage.
- 3. Continue to support EPPs in meeting the academic and scholarship needs of students.
- 4. Provide students with continued advisement in the general education core curriculum as well as with developmental education and other academic support as needed.
- 5. Provide students with continued support and professional development throughout matriculation to ensure they succeed in their program and are prepared to meet the demands of the classroom.

Chart 1a Students Admitted to Teacher Education Programs at Oklahoma Universities 2022-2023

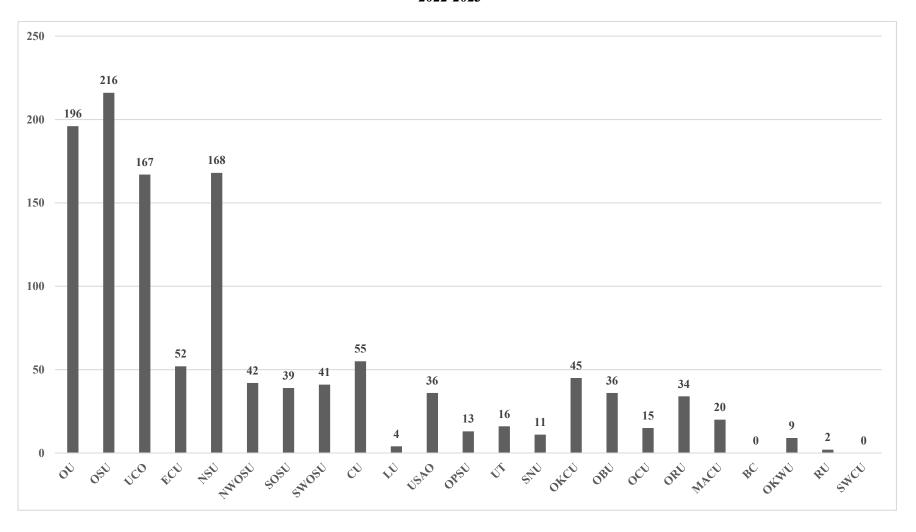


Chart 1b

Students Admitted to Teacher Education Programs at Public Universities 2022-2023

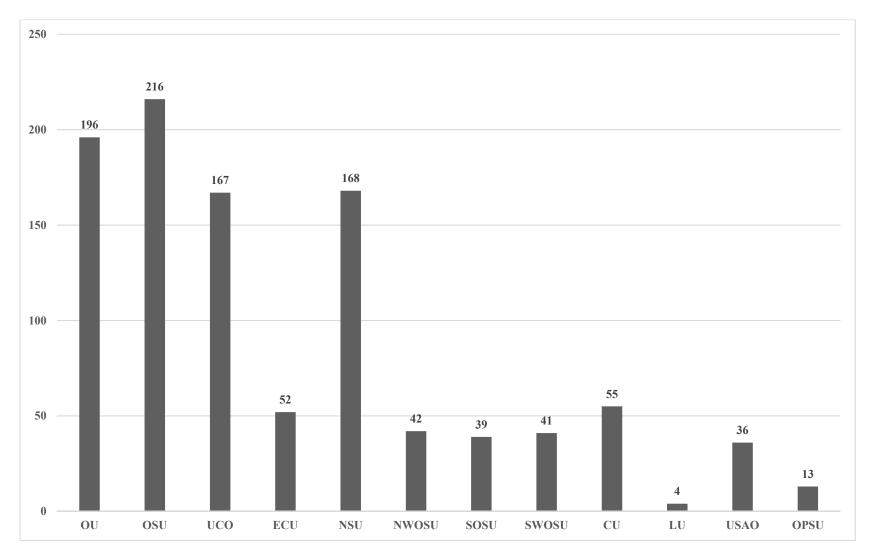


Chart 1c

Students Admitted to Teacher Education Programs at Private Universities 2022-2023

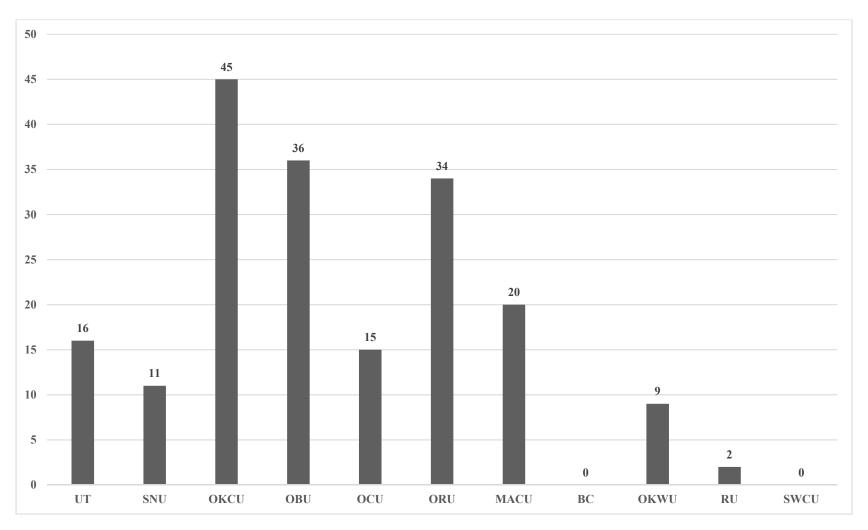
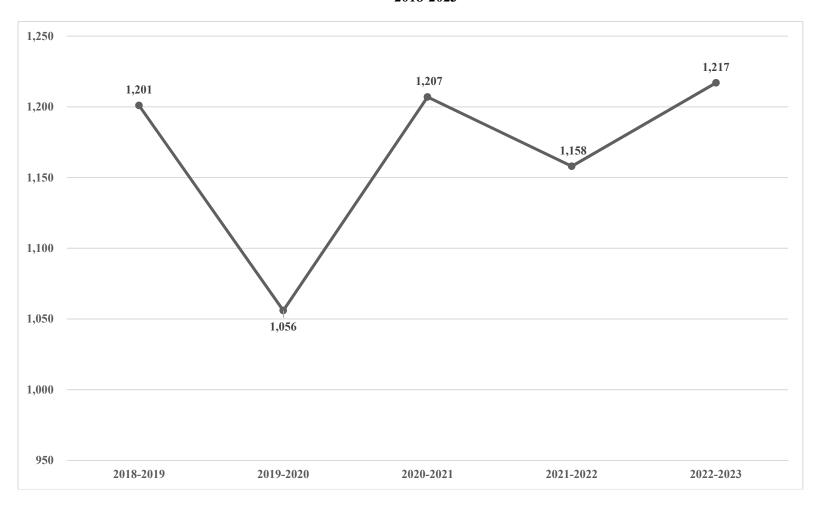


Chart 2 Number of Students Admitted to Teacher Education Programs at Public and Private Universities 2018-2023



71

Chart 3
Students Admitted to Teacher Education Programs by Ethnic Group 2018-2023

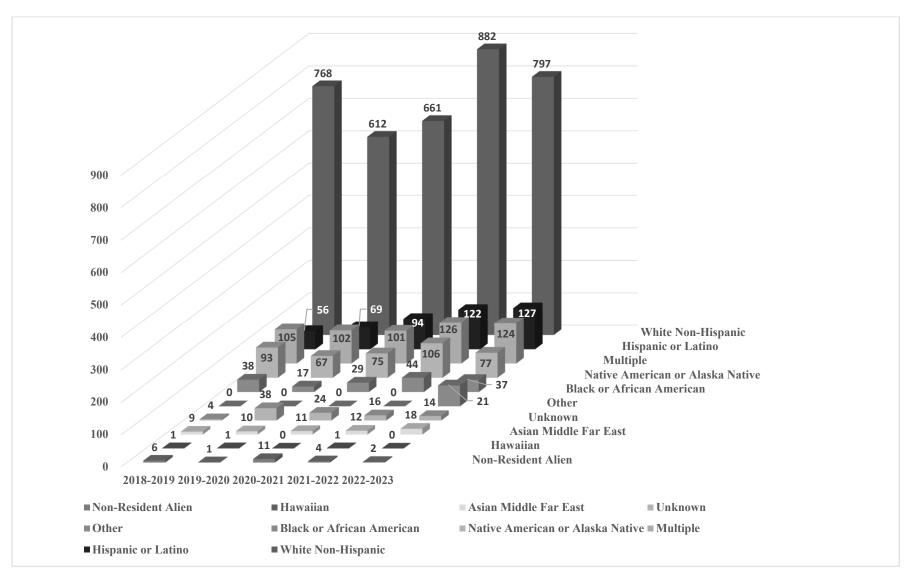


Chart 4
Students Admitted to Teacher Education Programs by Gender 2018-2023

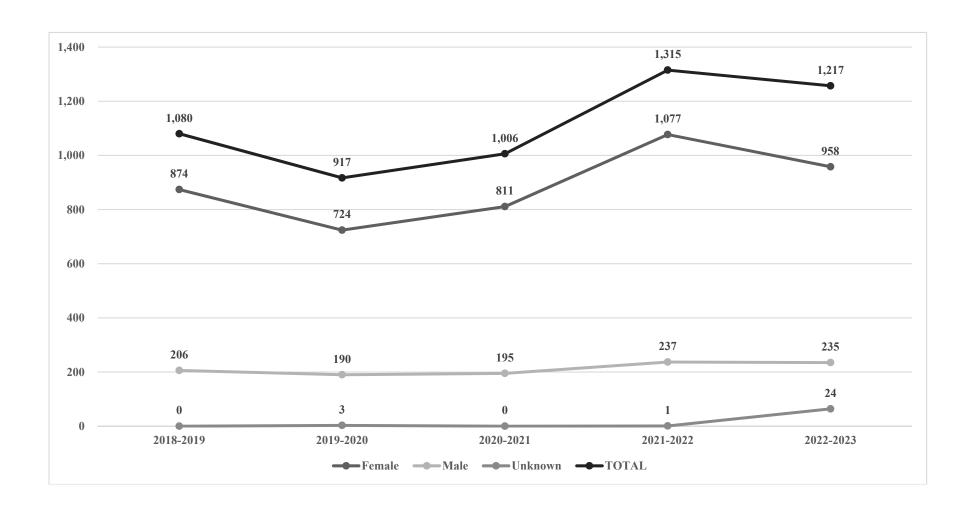
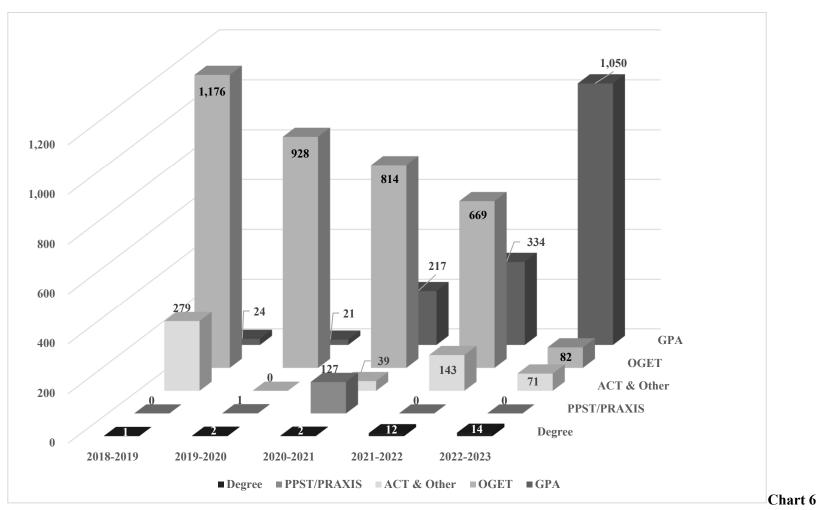
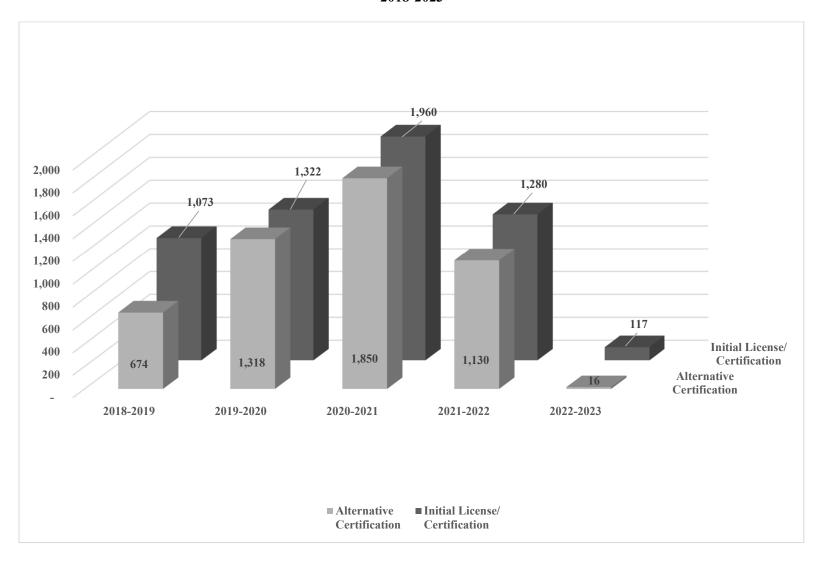


Chart 5 Number of Students Admitted to Teacher Education Programs by Admission Criterion 2018-2023



OGET Test Takers by Route to Certification

2018-2023



Meeting of the **OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION** November 7, 2024

AGENDA ITEM #11:

E&G Budget Needs for FY2026 - FY2028.

SUBJECT: Possible action on FY2026 - FY2028 appropriations request.

This item will be available at the meeting.

Meeting of the OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

November 7, 2024

AGENDA ITEM #12:

Grants.

SUBJECT:

Possible action to accept grant funding from the National Council for State Authorization Reciprocity Agreements to support the Oklahoma State Regents for Higher Education in fulfilling the duties of state membership in the State Authorization Reciprocity Agreements (SARA).

RECOMMENDATION:

It is recommended that the State Regents accept a grant for FY 2024-2025 in the amount of \$7,500 from the National Council for State Authorization Reciprocity Agreements to support the Oklahoma State Regents for Higher Education in fulfilling the duties of state membership in SARA.

BACKGROUND:

The State Authorization Reciprocity Agreements (SARA) is a combination of agreements among the four regional compacts and their member states through which participating institutions may offer distance education to students located in other member states without having to obtain separate, individual authorization from each state in which a student is located. Only institutions located in member states can participate. Currently, 49 states (California is the only non-member state), the District of Columbia, and the US territories of Puerto Rico and the US Virgin Islands are members. Only degree-granting institutions may participate in SARA; they may be public, private non-profit, and private for-profit.

As Oklahoma's SARA State Portal Entity (SPE), the Oklahoma State Regents for Higher Education (OSRHE) is responsible for approval and ongoing oversight of SARA activities conducted by Oklahoma institutions; collaboration and participation with other state SPEs, regional compacts, and NC-SARA in administration of SARA and development of new SARA policy; and managing the state's own compliance with SARA requirements for state membership.

NC-SARA, understanding that the extensive and growing scope of SPE responsibilities is creating significant burdens for already strained state resources, has made available to all member states an annual grant opportunity for states to receive from NC-SARA \$7,500 to support states in their SARA administrative work.

POLICY ISSUES:

No policy issues are related to this action.

ANALYSIS:

Acceptance of these funds will provide financial support to the OSRHE for staff to better fulfill the duties of a SPE, including NC-SARA-approved use of the funds to pay for membership fees in national organizations, and training and professional development for OSRHE SPE staff.

It is recommended that the State Regents accept a grant for \$7,500 from NC-SARA to support the OSRHE's SARA SPE work during FY 2024-2025 as described above.

Meeting of the OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

November 7, 2024

AGENDA ITEM #13:

Endowment.

SUBJECT: Possible action on June 30, 2024, market values, distribution schedules and reports.

RECOMMENDATION:

It is recommended that the State Regents approve a distribution of 4.5 percent of the rolling average of June 30th market values totaling \$37.9 million for fiscal year 2024, and \$7.3 million for prior years' carryover totaling approximately \$45.2 million for institutional expenditure from eligible Endowment Trust Fund accounts and approve the corresponding account reports for the year-ended June 30, 2024.

BACKGROUND:

With the allocation at the May 27, 2023 meeting, the State Regents have allocated a total of approximately \$497.8 million to the Endowment Trust Fund for chairs, professorships and lectureships and from state appropriations since inception of the program in 1988. The last several years' allocations are dedicated to bond debt service with the exception of the one-time transfer in FY2012 of \$146.9 million from the EDGE Trust. The 2008 legislature increased the debt service for endowed chairs bonding authority by \$4,899,645, and in 2021 approved additional bonding authority that resulted in \$161 million to clear the queue of accounts awaiting state matching funds. The current total allocation is \$21.5 million in state appropriations to cover the debt service obligation.

These allocations are to support the establishment of faculty chairs and professorships and for related activities to improve the quality of instruction and research at colleges and universities in the State System. State Regents allocated \$30 million for the Langston University Endowment beginning in 1999 and completed the full commitment with the FY2015 allocation. In addition to state funding, the trust fund contains some private matching funds and unrestricted gifts.

In September 2003, the endowment distribution policy was revised to allow for 4.5 percent of the three-year average market value at June 30 to be available for distribution. This revision became effective with the FY04 distribution. It has been a long-standing practice that our distribution approval has included previous year's carryover funds. This item includes only one-half of those funds for available distribution for FY2024, as the earnings of the trust aren't sufficient to continue this practice at the full amount of the undrawn, cumulative carryover.

POLICY ISSUES:

Investments for the Endowment Trust Fund have been made in compliance with the State Regents' investment policy and relevant State Statutes.

STAFF ANALYSIS:

The market value of the trust fund was \$1,213 million, as of June 30, 2024. In FY24, the fund posted a return of approximately 8.72 percent in unitized value for the fiscal year.

The State Regents' current investment policy provides that "the investment committee shall determine the distribution...The distribution will not necessarily be equivalent to actual earnings during the year, but to maintain a distribution rate from year to year that, as a goal, will approximate 4.5 percent of the asset values based on an average of the past three years for the endowment trust fund." The attached distribution schedule reflects the distribution available for each eligible Endowment Trust Fund account and is presented for approval.

In addition to the regular annual 2024 endowment distribution, it is recommended that the State Regents approve a one-time allotment of appreciated funds that are available due to unspent funds originally budgeted for expenses related to the administration of the endowment. The one-time transfer will be allotted on a pro-rata account basis and leave an appropriate balance sufficient to continue the administrative duties of the trust.

Description Comment Description Description Comment Description Comment Description	Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
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FROBUS Charles F. & Fan Smith Char in Electrical & Computer Engineering 738,375 98 737,030 02 747,401 90 741,100 80 4 83,802 21 98,000 02 99,000 02 98,000 02 99,0						4		30,183.79		
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F80003 Carel Ditabeth Young Char's Honors 1,219,643.30 1,159,87.79 1,144,667.74 1,174,660.34 4 62,866.22 34,222.36 87,077.66 780004 Tilley Chair in Electrical Engineering 96,1669.52 95,379.514 95,67.14.86 967,393.17 4 43,082.69 4 43,082.69 780003 Charlet Marion Studies Harion Studies Hari						4		8.23		
FRODOS They Chair in Brethical Engineering 961,669 \$2 953,795,14 956,714.86 967,398,17 4 43,082.69 48,082.69 76,005						4		04.000.0r		
February						4		34,222.30		
F80038 Charles Marrion Russell Memorial Chair						4		7-0		_
February								989.40		
780038 Bruce Alonso Coff Chair in Creative Architecture 532,753.82 531,612.94 539,084.10 584,488.62 4 24,061.76 24,061.76 780038 Anadarko (Formerty Kerr-McGeo) Centennial Professorship of Geology 553,576.96 526,218.08 507,650.39 529,18.848 4 23,811.68 20,554.94 43,966.62 780040 Anadarko (Formerty Kerr-McGeo) Centennial Professorship of Petroleum Engineer 878,768.06 835,337.59 805,862.55 839,989.40 4 877,799.62 30,288.82 68,088.34 780041 Singfired Centennial Chair of Marketing and Supply Chain Management (up								000.10		-
F80003 Anadarko (Comerly Kerr-McGe) Centennial Professorship of Geology						_		0 - 0		·
780040 Anadatob: (formerly Kerr McGee) Cent Professorship of Petroleum Engineer 978,768.06 935,337.59 905,862.55 89,989.40 4 37,709.62 30,298.82 68,098.94 780041 Siegfried Centennial Chair of Marketing and Supply Chain Management (upt 908,044.11 904,992.38 943,579.71 918,872.17 4 41,849.25 - 41,349.25 - 780042 McMahon Centennial Professorship of News Communication 469,075.55 468,070.19 474,648.96 470,698.17 4 17,067.17 -						4		20.554.94		
F80042 McMahon Centennial Professorship of News Communication	760040 Anadarko (formerly Kerr-McGee) Cent Professorship of Petroleum Engineer	878,768.06	835,337.59	805,862.55	899, 989. 40	4	97,799.52	30,238.82	68,038.94	
780044 2 2 2 2 2 2 2 2 2	760041 Siegfried Centennial Chair of Marketing and Supply Chain Management (up;	908,044.41	904,992.38	943,579.71		4		(2)		
780044 ConocoDupont Centennial Professorship of Chemical Engineering 412,539.79 411,655.97 417,441.69 413,879.15 4 18,624.66 18,624.66 18,721.53 780045 KPMG Peat Marwick Centennial Professorship of Accounting 414,687.64 413,779.12 419,615.42 416,034.06 4 18,721.63 18,721.63 780046 CM. Sliepeveich Centennial Professorship of Chemical Engineering and Ma 414,601.40 413,713.17 419,527.80 415,947.46 4 18,717.64 18,717.64 780047 CØ&F Professorship of Electrical Engineering (upgraded) 561,211.36 557,992.14 562,197.17 560, 466.89 4 25,221.01 25,221.0						4		1250		
F80046 EMG Peak Marwick Centennial Professorship of Accounting 414,687.64 413,799.12 419,615.42 416,034.06 4 18,721.68 18,721.68 18,721.68 780046 C.M. Sliepcevich Centennial Professorship of Electrical Engineering and Ma 414,601.41 413,713.17 419,257.80 416,947.46 4 18,717.64 - 18,717.64						4		1020		
780046 C.M. Sliepeevich Centennial Professorship of Chemical Engineering and Ma						4		455		
780047 Og&E Professorship of Electrical Engineering (upgraded) 551,211.56 557,992.14 562,197.17 560, 466.89 4 25,221.01 252.101 780048 ATT (Formerly SW Bell Foundation) Chair of Engineering (upgraded) 949,460.94 947,426.82 960,742.66 982,543.47 4 42,804.46 8.820.77 27,706.56 68,936.38 780050 McCalland Foundation Professorship of American Free Enterprise 663,362.41 671,499.75 647,805.76 660,889.81 4 29,740.02 29,7						4		1020		
F80048 ATT (formerly SW Bell Foundation) Chair of Engineering (upgraded) 949,460.94 947,426.82 960,742.66 982,643.47 4 42,864.46 42,86						4		880		
780049 Lesch Centennial Chair in Mechanical Engineering (upgraded) 842,297.57 800,669.54 772,417.78 805,128.80 4 86,230.77 27,705.56 68,936.83 780050 McCait and Foundation Professorship of American Free Enterprise 63,362.41 671,499.75 647,805.76 660,889.81 4 29,740.02 29,740.02 780051 Dec & Roberts E. Ribarbusha Chair of Geology and Geology and Geophysics (upgraded) 556,225.20 573,174.55 552,849.98 650,783.24 4 25,526.25 2 528.25 2 528.25 2 529.25 2						4		0.00		
F80050 McCal and Foundation Professorship of American Free Enterprise 663,362.41 671,499.75 647,805.76 680,889.81 4 29,740.02 29,740.0						4		97 705 55		
780051 Joe & Robert E. Klabzuba Chair of Geology and Geophysics (upgraded) 556,225.20 573,174.55 552,949.98 680,783.24 4 25,236.25 265.25 26.25								204014140122406000		_
780052 C. E. Page Professorship of Aviation/Aerospace Studies 405,155.95 404,287.95 409,970.11 408,471.84 4 18,291.21 18,291.21 780053 John Saxon Chair in Ancient History (upgraded) 705,493.48 703,982.31 713,877.54 707,784.44 4 31,860.30 31,860.3						_				
780053 John Saxon Chair in Ancient History (upgraded) 705,493.48 703,982.31 713,877.54 707,784.44 4 81,860.30 81,860								170		. <u> </u>
780054 John F.Y. Stambaugh Centennial Professorship in Accounting 462,749.43 461,758.08 468,248.22 464,251.91 4 20,891.34 20,891.84 780055 Chevron Centennial Professorship of Engineering and Geosciences (Formerly 494,042.05 469,625.51 453,054.69 472,240.75 4 21,250.83 19,956.02 41,266.85 780,057 479,148.70 462,241.86 451,816.98 4 21,681.76 20,859.57 42,041.38								100		
780055 Chevron Centennial Professorship of Engineering and Geosciences (Formerly 494,042.05 469,625.51 453,054.69 472,240.75 4 21,250.83 19,966.02 41,206.85 780005 Glenn R. Watson Centennial Chair in Law (upgraded) 781,318.2 785,636.68 798,818.05 790,691.02 4 35,676.60 35,676								191		-
780056 Glenn R. Watson Centennial Chair in Law (upgraded) 787,318.32 785,636.68 798,818.05 790,591.02 4 35,576.60 35,676.60 500057 MAPCO Professorship of Environmental Quality 504,060.37 479,148.70 462,241.86 481,816.98 4 21,681.76 20,559.57 42,041.83						4		19,956.02		
						4	35,576.60	1967	35,576.60	
760058 Floyd and Irma Calvert Chair in Law and Liberty (upgraded) 673,687.98 640,392.97 617,796.59 643,959.18 4 28,978.16 21,106.37 50,084.54										
	760058 Floyd, and Irma Calvert Chair in Law and Liberty (upgraded)	673,687.98	640,392.97	617,796.59	643,959.18	4	28,978.16	21,106.37	50,084.54	

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
760059 Jeanne Hoffman Smith Professorship of Film & Video Studies	534,705.93	533,863.84	541,600.48	536,723.42	4	24, 152. 55	2 121	24,152.55	
760060 Engleman/Livermore Professorship of Community Journalism	460,999.79	458,825.95	463,135.25	460,987.00	4	20,744.41	0.00	20,744.41	
760061 Dolores K. & Walter Neustadt, Jr. Professorship of Comparative Literature	401,419.30	400,559.54	406,188.84	402,722,56	4	18,122.52		18,122.52	
760062 Ruth Verne Davis Reaugh Professorship of Music	375,873.10	383,367.67	369,840.47	376,360.42	4	16,936.22	(9)	16,936.22	
760063 Welcome D. Pierson & W. Devier Pierson Professorship of Law	394,072.33	393,143.70	398,517.85	395, 244 63	4	17,786.01	(5)	17,786.01	
760064 Coca Cola Professorship of Native American Studies	280,546.60	279,945.27	283,880.15	281, 457.34	4	12,665.58	(90)	12,665.58	
760065 John W., Jr, & Barbara J. Branch Prof. of Accounting (12/15/95)	412,559.94	392,170.40	378,332.60	394,35431	4	17,745.94	16,123.39	33,869.33	
760066 Morris R. Pitman Professorship of Engineering	334,822.77	334,105.45	338,801.22	335,909.81	4	15,115.94	(0.00)	15,115.94	
760067 Reach for Excellence of Honors Chair (formerly Professorship of Honors #1,	1,554,392.84	1,501,897.52	1,475,111.06	1,510,467.14	4	67,971.02	34,121.07	102,092.09	
760068 Reach for Excellence Professorship of Honors #2	0.00	0.00	0.00	(0.00)	4	(0.00)	3,829.05	3,829.05	
780089 Judge Haskell A. Holloman Professorship of Law	341,251.04	340,520.17	345,305.39	342,358.87	4	15,406.15	1214 1414 1414	15,406.15	- 8
760070 Ruby K. Powell Professorship of Marketing	299,010.86	298,368.48	302,559.05	299,979.46	4	13,499.08	828	13,499.08	
760071 Lissa and Cy Wagner Professorship of Geology and Geophysics	467,547.90	444,440.75	428,758.58	446,915.75	4	20,111.21	13,221.31	33,332.52	-
760072 W.P. Wood Professorship of Management Information Systems	247,382.56	246,931.42	250,400.00	248, 237, 99	4	11,170.71	150	11,170.71	
760073 Michael F. Price Student Investment Fund Professorship	300,625.26	285,767.76	275,684.40	287, 359.14	4	12.931.16	9.710.82	22.641.98	- 8
780074 Reach for Excellence Professorship of Honors #3	260,433.03	247,561.91	251,040.74	259,011.89	4	11,385.54	5,913.07	17,298.60	
760075 Hugh Roff Professorship of Law	351,172.33	361.832.57	349.065.25	354.023.38	4	15.931.05	(90)	15.931.05	
760076 Sam A. Wilson Professorship of Chemical Engineering	339,262.55	338,535.71	343,293,74	340,364.00	4	15,316,38	31 - 3	15,316,38	
760077 Reach for Excellence Professorship of Honors #4	279,502.99	278,904.05	282,824.31	280,410.45	4	12,618,47	120	12,618.47	
760078 Charles E. Foster Chair in Aerospace & Mechanical Engineering (upgraded)	542,756.60	540,753.57	546,838.38	543, 449.52	4	24, 455, 23	31 - 3	24,455.23	
760079 Dale Looper Chair in Accounting	724,835.08	723,493.38	733,622.70	727,817.05	4	32,729.27	120	32,729.27	
760080 W. Ross Johnston Chair in Finance	668,081.72	666,650.55	676,020.08	670,250.78	4	30.161.29		30,161.29	
760081 Edward L. & Thelma Gaylord Chair of Journalism & Mass Media (upgraded)	886,389.73	883,189.79	893,257.11	887,612.21	4	39,942.55	127	39,942.55	
760082 Martin G. Miller Chair in Petroleum & Geological Engineering	900,533.06	898,607.62	911,245.51	903, 462, 07	4	40,655.79	(14)	40,655.79	
760083 Case-Hooper Professorship of Zoology	502,487.06	498,039.39	498,960.62	499,829.02	4	22, 492.31	120	22,492.31	_
760084 Rudolph C. Bambas Professorship of English	406,771.30	386,667.85	392,102.77	395,180.64	4	17,783.13	9.235.41	27,018.54	
760085 Glen McLaughlin Chair of Business Ethics	673,718.37	640,421.87	617.824.47	643,988.24	4	28,979,47	22.160.50	51.139.97	
760086 John W. and Mary D. Nichols Chair in Dance (upgraded)	632,825.56	631,469.79	640,344.94	634,880.10	4	28,569.60	22,100.00	28,569.60	
760087 Reach for Excellence Professorship of Honors #5	310,134.82	294,807,34	297,999.76	300,980.64	4	13,544.13	6.788.21	20,332.34	
760088 Reach for Excellence Professorship of Honors #6	0.00	0.00	0.00	0.00	4	0.00	3.043.48	3.043.48	
780089 Reach for Excellence Professorship of Honors #7	0.00	0.00	0.00	0.00	4	0.00	3,411.83	9,411.83	
780090 Alumni Professorship of Petroleum and Geological Engineering	353,704.95	351,297.31	353,259.65	352,753,97	4	15.873.93	0,411.00	15,878.93	
760091 Mavis C. Pitman Professorship of Music History	317,254.95	316,575.26	321,024.64	318,284.95	4	14.322.82	191	14,322.82	2
760092 Michael F. Price Chair in International Business #1	1,162,655.91	1,159,877.43	1,175,660.37	1,166,064.57	4	52,472.91	127	52,472.91	
760093 Michael F. Price Creat in International Business #1	330,218.16	340,486.92	328,472.78	333,059.28	4	14,987.67	7 1 1	14,987.67	
780094 Lester Wilkonson Chair of Engineering (upgraded)	560,554.33	532,850.62	514.048.89	535.817.95	4	24.111.81	18,266.89	42,978.70	
760095 A. Blaine Imel, Jr., Professorship of Architecture	266,707.52	265.573.27	268.291.82	266.857.54	4	12.008.59	10,200.00	12.008.59	
760096 Thomas Sherman Grant and Lizzie Lou Oter Grant Chair in Music	1,009,841.28	999,154.63	997,826.10	1,002,274.01	4	45, 102.33		45,102.33	
760097 Zarrow Chair in Learning Enrichment	520,745.47	519,629,62	526,933.41	522,436.17	4	23.509.63	-	23,509.63	
760098 Francis W. Winn Chair of Chemical Biological & Materials Engineering	736,026.94	734,321,43	744,410.11	738, 252, 83	4	33,221.38	470	33,221.38	
760099 Francis W. Winn Professorship in Chemical, Biological, and Materials Engin	260,373.32	259,815.50	263,467.14	261,218.65	4	11,754.84	973	11,754.84	<u> </u>
760100 The Mewbourne Chair in Petroleum Engineering #1	1,293,156.26	1.268.387.38	632,403,28	1.064.648.97	4	47,909.20	200	47.909.20	
760 101 Reach for Excellence Professorship of Honors #8	336,030.07	335,310.46	340,023.72	337,121.41	4	15,170.46	120	15,170.46	
760 102 Michael F. Price Chair #2	2,443,084.21	2,434,788.73	2,463,488.63	2,447,120.53	4	110,120.42	200	110,120.42	2
760 103 Michael F. Price Chair in International Business #2	1,626,927.66	1,614,239.72	1,620,330.71	1,620,499,36	4	72,922.47	120	72,922.47	
760104 Victor E. Monnett Chair in Energy Resources	447,303.48	425.196.85	430,704.28	434.401.54	4	19.548.07	10.155.33	29,703.40	2
760105 Herman George Kaiser Chair of International Law (upgraded)	637,720.12		645,316.84	639,797.11	4	28,790.87	10,100.00	28,790.87	· · · · · · · · · · · · · · · · · · ·
760106 Hudson Family Professorship in History	0.00	0.00	0.00	003,131.11	4	20, 130.01	7-01	20,130.01	-
760107 Judge Fred Daughetry Chair in Law	644,609.61	642,525.63	650,288.07	645.807.77	4	29.061.35	120	29.061.35	
760108 J.R. Morris Professorship in Psychology	372,405.33	371,607.26	376,830.33	373,614.31	4	16,812.64	888	16,812.64	
760109 Reach for Excellence Professorship of Honors #9	381,006.61	381,324.81	387,787.97	383,373.13	4	17,251.79	0.50	17,251.79	
760103 Reach for Excellence Professorship of Honors #9 760110 Reach for Excellence Professorship of Honors #10	405,217.50	412,967.73	398,396.09	405.527.11	4	18.248.72	979 929	18,248.72	
760110 Reach for Excellence Professorship of Honors #10 760111 Irene and Julian Rothbaum Professorship of History	313,483.14	312,811.08	317,208.05	914,500.76	4	14,152.53	100	14,152.53	
780111 Irene and Julian Kombaum Froressorship of History 780112 R. W. Dick Moore Chair of Finance and Econ. Dev. (upgraded)	854,733.07	853,487.06	902,323.80	870, 181.91	4	39, 158, 16	970	39,158.16	
780113 John A. Myers Professorship	321,060.83	853,487.06 320,499.41	325,045.09	322,201.78	4	14,499.08	121	14,499.08	
		1,268,669.57		1,197,148.78	4	59,871.70	350	59,871.70	
780114 The Mewbourne Chair in Petroleum Engineering #3 (formerly listed as Visiti	1,279,597.95 334.588.81		1,043,178.83	1,191,146.16	4	14.392.08	10.903.31	25.295.39	
760115 Tom and Mary Dugan Professorship of Engineering 760116 William J. Alley Professorship of Law		318,052.77 385,048.14	306,830.22	319,823.93	4	14,392.08	10,908.81	26,296.39 17,538.52	
	386,536.39		397,649.98	1,300,200.97	4	17,538.52 58,509.04	127	17,038.02 58,509.04	
780117A Michael Price Professorship Entrepreneurship #1, formerly listed as Chair #3	1,297,124.76	1,293,453.94	1,310,024.20		4				
760117B Michael Price Professorship Entrepreneurship #2, formerly listed as Chair #3	1,377,865.13	1,309,768.29	1,263,552.89	1,317,062.10	4	59, 267. 79	44,900.74	104,168.54	

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
760118 ConocoPhillips Petroleum Professorship of Arabic Language, Literature & C	357,041.75	356,276.82	361,283.93	358, 200.83	4	16,119.04	9.00	16,119.04	
760119 The Mewbourne Chair in Petroleum Engineering #4 (formerly listed as #3)	1,292,776.58	1,268,876.88	1,279,506.45	1,280,386.64	4	57,617.40	35,582.53	93,199.93	
760120 W. Edwin Bryan, Jr. Professorship of Architecture	341,431.67	356,740.60	344,152.94	347, 441.74	4	15,634.88		15,634.88	
760121 Kenneth and Bernadine Russell Professorship of Music (History or Theory)	328,307.06	312,081.47	301,069.62	313,819.38	4	14, 121.87	10,698.61	24,820.48	
760122 H. Russell Pitman Professorship of Architecture (formerly Urban Design)	360,811.30	358,828.22	361,690.58	360, 443.37	4	16,219.95	920	16,219.95	
760123 H. Russell Pitman Professorship of Art and Art History	321,654.42	320,520.91	324,224.24	322, 133 19	4	14,495.99	(2)	14,495.99	
760124 Milus E. Hindman Professorship of Banking and Finance	315,582.09	325,161.97	313,688.57	318,144.21	4	14,316.49	353	14,316.49	
760125 Donald Keith Jones Professorship of Honors	357,979.96	356,090.62	359,070.54	357,713.71	4	16,097.12	191	16,097.12	
780126 Arch B. and Jo Anne Gilbert Professorship of Law	297,534.50 687,510.87	296,897.29 684,340.55	301,069.53	298,500.44 687,582.99	4	13,432.52 30.941.23	(2) 120	19,492.52 30,941.23	
760127 Gene Braught Chair in Music 760128 Ruth G. Hardman Chair in Education	1,267,237.49	1,264,522.69	690,897.55 1,282,295.16		4	57,210.83	757	57,210.83	
780129 Gaylord Family Visiting Professional Journalism Professorship	464,102.03	463,107.85	469,616.42		4	20.952.39	1.50	20,952.39	
760130 Gaylord Family Visiting Professional Journalism Professorship 780130 Gaylord Family Endowed Professorship #1	425,865.30	424.952.59	430,927.81	427.248.57	4	19.226.19		19.226.19	
780131 Gaylord Family Endowed Professorship #2	399,265.42	398,410.22	404,009.48	400,561.71	4	18,025.28		18,025.28	
780132 Gaylord Family Chair #1	595,761.31	594,485.39	602,840.10	597,695.60	4	26.896.30		26,896.30	
780133 Gaylord Family Chair #2	684,386.50	650,562.75	627,607.53	654,185.59	4	29,438.35	22,802.25	51,740.60	
780134 Larry W. Brummett/ONEOK Chair in Rock Mechanics (formerly Prof. in Po.	668,545.71	666,586.23	675,004.05	670,045.33	4	30, 152.04	20,000.00	30,152.04	
760 135 Williams Professorship of Telecommunications Networking	466,985.75	465,985.28	472,534.59	468,501.87	4	21,082,58	3.53	21,082.58	
760136 Lester A. Day Family Chair for the Dean of the College Earth & Energy form	630,318.86	628,828.32	637,413.74	632,186.97	4	28, 448. 41	5 - 27	28,448.41	
760137 American Airlines Professorship of Meteorology	427,044.53	405,939.14	391,615.51	408,199.73	4	18,368.99	16,179.43	34,548.41	
760138 ConocoPhillips Petroleum Professorship of Chinese and Asian Studies (form)	404,195.62	403,329.69	408,998.58	405,507.96	4	18,247.86	191	18,247.86	
760139 Williams Professorship of Engineering	336,413.62	335,692.89	340,410.97	337,505.83	4	15, 187. 76	120	15,187.76	
760140 Clyde Becker, Sr. Endowed Chair in Geology & Geophysics	668,777.88	667,344.99	676,724.60	670.949.16	4	30, 192, 71	(2)	30.192.71	
760141 Williams Chair in Meteorology	730,441.82	729,109.79	739,352.55	732,968.05	4	32,983.56	(+)	32,983.56	
760142 Gregory D. Kunesh (formerly Weitzenhoffer) Endowed Department Chair in	675,916.27	674,471.31	683,956.75	678,11478	4	30,515.16	439	30,515.16	
760143 Weitzenhoffer Professorship of Musical Theater	366,222.21	365,437.61	370,573.73	367,411.19	4	16,533.50	(±1)	16,533.50	
780144 Weitzenhoffer Professorship of Musical Theater #2	353,976.28	352,644.75	356,567.41	354,396.15	4	15,947.83	173	15,947.83	
780145 Weitzenhoffer Professorship of Arts Management	314,762.95	314,088.60	318,503.04	315,784.86	4	14,210.32	(9)	14,210.92	
760148 Michael F. Price Chair in Business (formerly #4)	3,559,839.46	3,550,919.11	3,600,172.33	3,570,310.30	4	160,663.96		160,663.96	
760147 Carl E. and Thelma J. Gungoll Family Chair in Petroleum Geology & Geoph	753,478.85	716,240.42	690,967.75	720, 229.00	4	32,410.31	27,955.93	60,366.23	
780148 Kingfisher College Chair in Philosophy of Religion and Ethics	97,719.03	100,685.42	97,132.72	98,512.99	4	4,433.06 43.964.86	3,53	4,433.06	
780149 Bob & Doris Klabzuba Chair in Geology & Geophysics	974,377.85 352,689.50	971,860.43 351,490.14	984,752.45 355,629.94	976,996.91 353.269.86	4	43,964.86 15.897.14		43,964.86 15.897.14	
760150 Dr. Frieda Derdeyn Bamas Professorship of Piano 760151 Kandi & Mark McClasland Chair for the Director of the School of Meteorolc	689,899.72	655,803.50	665,020.60	670,241.27	4	30,160.86	15,663.78	45,824.64	
760152 Weathernews Chair in Applied Meteorology	657,211.51	655,803.50	665,020.60	659,345.20	4	29.670.53	10,000.10	29.670.53	
760153 Williams Chair in Telecommunications Networking	1,387,007.89	1,384,036,37	1,403,488.65	1,391,510.97	4	62,617.99	626 626	62,617.99	
760154 Chong K. Liew Chair in Economics	883,040.14	881,148.13	893,533.01	885,907.09	4	39,865.82	(-1	39,865.82	
760155 Frank Eklouri and Edna Asper Eklouri Professorship of Law	399,837.57	380,076.80	385,418.25	388,444.20	4	17,479.99	9,078.13	26,558.12	
760156 The Mewbourne Chair in Petroleum Engineering #2 (formerly listed as #4)	1,334,474.52	1,268,522.13	788,225.97	1,130,407.54	4	50,868.34	31,395.90	82,264.24	
760157 Aaron Alexander Professorship in Civil Engineering	363,241.18	362,462.98	367,557.30	364, 420, 49	4	16,398.92	- 187	16,398.92	
780158 James Garner Chair in Drama	735,187.48	749,846.45	723,387.99	736,140.64	4	33, 126. 33	(*)	33,126.33	
760159 ConocoPhillips Petroleum Company Chair of Latin American Studies	804,751.64	803,043.40	814,703.76	807, 499.60	4	36, 337. 48	150	36,337.48	
760160 Gaylord Family Chair #3	694,531.65	693,044.01	702,784.26	696,786.64	4	31,355.40	(2)	31,355.40	
780181 Gaylord Family Endowed Professorship #3	417,235.15	416,341.41	422,192.76		4	18,836.54	151	18,836.54	
780182 Gaylord Family Endowed Professorship #4	433,809.59	432,880.14	438,966.67	435,218.80	4	19,584.85	127	19,584.85	
780163 Gaylord Family Endowed Professorship #5	560,581.61	532,876.55	514,073.90	535,844 02	4	24,112.98	21,908.08	46,021.06	
780184 Gaylord Family Endowed Professorship #6	512,652.61	511,553.82	518,744.20	514,316.88	4	23, 144. 26	120	29,144.26	
780185 Gaylord Family Endowed Professorship #7	502,955.32	501,877.84	508,931.60	504,588.25	4	22,706.47	(*)	22,706.47	
780188 Dr. Henry J. Freede Professorship in Engineering	388,566.97	386,073.77	388,504.82	387,715.19	4	17,447.18	120	17,447.18	
760167 Douglas and Hilda Bourne Chair in Chemical Engineering	648,630.93	647,241.30 622,307.51	656,338.11 631,053.79	650,736.78 625,668.30	4	29, 283. 16 28. 155. 07	880	29,283.16 28,155.07	
760168 Tommy C. Craighead Professorship in Meteorology 760169 John Steed Chair in Accounting (formerly David C Steed Chair)	623,643.59 921,951.81	622,307.51 876,387.12	631,053.79 845,463.64	881, 267, 52	4	28, 155.07	29,288.81	28,155.01 68,945.85	
760170 Steed Chair in Accounting (formerly David C Steed Chair) 760170 Steed Professorship in Accounting #1	291,975.11	291,057.16	294,619.88	292,550.72	4	13.164.78	43,400.01	13,164.78	
7601710 Steed Professorship in Accounting #1 780171 Steed Professorship in Accounting #2	406,065.72	385,997.14	294,619.88 372,377.17	388.146.68	4	17, 466, 60	16,129.00	33,595.60	
760171 Steed Professorship in Accounting #2 760172 Robert M. Zinke Chair in Energy Management	1,019,489.22	1,058,763.97	1,021,405.30	1,033,219.50	4	46,494.88	10,129.00	46,494.88	
760173 Sara Louise Welsh Chair in History	776,028.16	805,577.26	777,152.33	786,252.58	4	35,381.37	450 (20)	35,381.37	
760174 Peggy V. Helmerich Visiting Professorship in Drama	410,318.09	409,439.04	415,193.60	411,650.24	4	18,524.26	W-1	18,524.26	
760175 Mary Lou Milner Carver Chair (Fine Arts)	642,108.17	610,373.90	588,836.75	613,772.94	4	27,619.78	20,924.50	48,544.29	
760176 The Mewbourne Chair in Petroleum Engineering #5	0.00	398.11	578,819.09	193,072.40	4	8,688.26	9,180.94	17,869.20	
760177 Max Berry International Programs Center Chair	556,607.63	555,415.14	563,220.57	558, 414 45	4	25, 128.65	626	25,128.65	
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Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
760 178 Jerome M. & Wanda Otey Westheimer Distinguished Visiting Chair in the Fi	579,201.82	577,968.40	586,323.04	581, 164 42	4	26, 152. 40	120	26,152.40	
760179 Norman R. Gelphman Professorship of Geology & Geophysics	335,586.69	334,870.35	339,670.43	336,709.16	4	15, 151.91	880	15,151.91	
760180 Charles L. Blackburn Chair	672,302.14	670,783.35	680,069.55	674, 385.01	4	30,347.33	150	30,347.33	
760181 Robert E. Busch Professorship of Construction Science	279,208.95	278,610.92	282,526.83	280, 115.57	4	12,605.20	996	12,605.20	
760182 Homer L. Dodge Endowed Chair in High Energy Physics	1,167,631.84	1,165,130.37	1,181,505.82	1, 171, 422 67	4	52,714.02	120	52,714.02	
760183 Harold J. & Ruth Newman Chair in U.S. China Issues	1,213,543.58	1,210,825.65	1,228,148.76	1,217,505.99	4	54,787.77	(6)	54,787.77	
760184 Susan E. Brackett Distinguished Visiting Artist Chair in the School of Dance	552,196.55	551,013.53	558,757.88	553, 989. 32	4	24,929.52		24,929.52	
760 185 Mr. & Mrs. Laurence S. Youngblood Chair for Energy Librarian	742,539.30	705,841.53	680,935.78	709,772.20	4	31,939.75	30,131.73	62,071.48	
760 186 Peggy V. Helmerich Chair for the Dean of Libraries	1,222,391.95	1,219,792.93	1,237,431.77	1,226,538.89	4	55, 194. 25		55,194.25	
760 187 Lew & Myra Ward Chair in Reservoir Characterization	634,846.57	603,471.19	582,177.60	606,831.79	4	27,307.43	23,554.35	50,861.78	
760 188 Ted A. Kritikos Professorship of Civil Engineering	554,029.16	552,842.21	560,612.27	555,827.88	4	25,012.25	0.50	25,012.25	
760189 Wylodean & Bill Saxon Chair for the Director of the Fred Jones Jr. Museum 760190 Schusterman Chair in Modern Israel Studies	580,541.20	579,297.26 564,470.97	587,439.38 572,404.50	582, 425.95 567, 519.45	4	26,209.17 25,538.38	190	26,209.17 25,538.38	
760 190 Schusterman Chair in Modern Israel Studies 760 191 Schusterman Professorship of Jewish Religious and Intellectual History	565,682.88 269,480.11	268,902.78	272,682.16	270, 355.02	4	12.165.98	880	12,165.98	
760 191 Schusterman Professorsmip of Jewish Rengrous and Interfectual History 760 192 Homer L. Dodge Endowed Chair in Atomic, Molecular & Chemical Physics	1,178,938.84	1,176,418.19	1,192,962.50	1,182,773.18	4	53,224.79	1000	53,224.79	
760193 Homer L. Dodge Endowed Chair in Atomic, Molecular & Chemical Physics 760193 Homer L. Dodge Chair in Astrophysics	1,517,258.02	1,548,388.90	1,493,753.73	1,519,800.21	4	68,391.01	9-0)	68,391.01	
760 193 Homer L. Douge Chair in Ashophysics 760 194 Howard & Suzanne Kauffmann Chair in Engineering	1,104,681.38	1,102,314.72	1,117,807.47	1,108,267.86	4	49,872.05	220	49,872.05	
760195 Netti Vincent Boggs Professorship of Engineering	294.254.87	293,289.91	296,808.68	294.784.49	4	13.265.30		13.265.30	
760 196 John and Mary Moore Chair in Engineering	576,248.13	574,570,43	581.846.64	577,555,07	4	25,989.98	450	25.989.98	
765004 Kaiser Family Foundation/Tulsa Community Chair in Infant/Toddler Educati	2,660,160.07	2,654,455.01	2,691,739.02	2,668,784.70	4	120,095.31		120,095.31	
760197 David C. Steed Chair in Accounting (formerly Steed Professorship #3)	1,355,368.62	1,344,840.98	1,350,239.60	1,350,149.73	4	60,756.74	40g0 5305	60,756.74	
760 198 Dr. David W. Franke Professorship on Computer Science	305,364.07	304,709.86	308,992.48	306,355.47	4	13,786.00		13,786.00	
760 199 Luke R. Corbett Chair in Exploration and Development of Geosciences	731,576.60	695,420.62	670,882.58	699, 293, 27	4	31,468.20	26,708.48	58,176.67	
760 200 Mary Lou Milner Carver Professorship #1 (Fine Arts)	458,457.25	435,799.37	420,422.12	438, 226, 24	4	19,720.18	18,703.99	38,424.17	
760201 Mary Lou Milner Carver Professorship #2 (Fine Arts)	305,359.81	304,705.61	308,988.17	306,351.20	4	13,785.80	10,100.33	13.785.80	
760202 The Mewbourne Chair in Petroleum Engineering #6	0.00	493.31	717,748.38	239.413.90	4	10,779.69	11,428.98	22.202.00	
				1,078,858.92	4	48,548.65		48.548.65	
760203 Conoco Phillips Visiting Chair in Petroleum Geology/Geophysics	1,088,736.83	1,075,863.52	1,071,976.41		4		150	29.021.96	
760204 ONEOK Chair in Natural Gas Engineering and Management	639,330.37	659,366.50	636,100.64	644,932.50 343.722.78	4	29,021.96	7.874.28		
760205 Conoco Phillips Professorship of International and Area Studies #5	353,985.23	336,490.57	340,692.54		4	15,467.53	1,014.20	29,341.81	
760208 Chesapeake Energy Corporation Chair #1	875,462.04	873,585.84	885,863.98	878, 303. 95		39,523.68	155	39,523.68	
760207 Shannon Self Chair in Debate (reall ocated 4th quarter FY2021)	0.00	0.00	0.00	wwo 000 04	4		120	· · · · · · · · · · · · · · · · · · ·	
760208 Wick Cary Endowed Prof. at The Center for America's Constitutional Heritag	553,408.17	552,254.74	573,338.71	559,667.21	4	25,185.02	100	25,185.02	
760209 Wick Cary Endowed Prof. at The Institute for Quality Communities	380,445.74	379,631.02	384,966.19	381,680.99	4	17,175.64	1.00	17,175.64	
760210 Charles C. & Virginia Ann Weddle Prof. in Accounting	271,631.84	271,050.13	274,859.62	272,513.86	4	12,263.12	150	12,263.12	
760211 Drusa B. Cable Chair in Elementary Education	598,708.72	597,435.62	606,076.21	600,740.18	4	27,033.31	(2)	27,033.31	
760212 Robert and Virginia Bell Endowed Chair in Anthropological Archaeology	670,144.81	657,256.14	645,837.48	657,746.14	4	29, 598. 58	(9)	29,598.58	
760213 Harold W. Conner Professorship of Construction Science	305,357.09	304,702.81	308,985.42	306, 348. 44	4	13,785.68	586	13,785.68	
760214 Construction Science Board of Visitors Professorship	308,218.70	307,505.76	311,732.45	309, 152 30	4	13,911.85	820	13,911.85	
760215 Susan K. Mallison Professorship in Sustainable Resources	305,357.20	304,703.01	308,985.65	306, 348. 62	4	13,785.69	590	13,785.69	
760216 William J Welch Professorship of Bibliography	414,386.82	411,490.03	413,650.51	413, 175.79	4	18,592.91	5.00	18,592.91	
760217 Eugene Kuntz Professorship in Law	215,423.79	204,777.12	204,797.58	208, 332.83	4	9,374.98	4,607.69	13,982.67	
780218 Gerald N and Marian A Eason Professorship in Accounting	312,035.27	296,613.87	286,147 80	298, 265 65	4	19,421.95	8,970 44	22,392 39	
760219 Kimmel-Bernard Chair in Engineering	460,095.76	457,790.93	457,836.47	458, 574 39	-4	20,635.85	946	20,635.85	
780220 W.K. Newton Chair in Accounting	825,533.23	821,397.71	821,479.50	822, 803. 48	4	37,026.16	150	37,026.16	
760 221 Iranian and Persian Gulf Studies Chair, formerly Farzaneh Family Chair in Ir	402,584.33	400,567.59	400,606.91	401, 252 94	4	18,056.38	120	18,056.38	
760222 Wick Cary Endowed Professorship of Fine Arts	312,035.27	296,613.87	286,147.80	298, 265. 65	4	13,421.95	8,970.44	22,392.39	
760223 Wick Cary Endowed Professorship in the Honors College #1	287,560.14	286,119.86	286,147.80	286,609.26	4	12,897.42	185	12,897.42	
760224 Wick Cary Endowed Professorship in the Honors College #2	287,560.14	286,119.86	286,147.80	286, 609. 26	4	12,897.42	950	12,897.42	
760225 James Roy Maxey Professorship of Geology	493,218.28	490,747.70	490,796.12	491,587.37	4	22, 121. 43	(20	22,121.43	
760228 Wick Cary Endowed Professorship at The Center for America's Constitutions	167,874.18	167,033.19	167,049.88	167,319.08	4	7,529.36	100	7,529.36	
760227 Wick Cary Endowed Professorship of International Studies #1	312,035.27	296,613.87	286,147.80	298, 265. 65	4	13,421.95	8,970.44	22,392.39	
760228 Wick Cary Endowed Professorship for the Director at the Institute for Quality	287,559.89	286,119.86	286,147.80	286,609.18	4	12,897.41	629	12,897.41	
760229 John B. Turner LLM Program Chair	410,641.23	415,259.41	400,606.91	408,835.85	4	18,397.61		18,397.61	
760230 Wick Cary Endowed Professorship of International Studies #2	287,560.40	286,119.86	286,147.80	286,609.35	4	12,897.42	10-10	12,897.42	
760231 Drusa B. Cable Chair in Elementary Education	402,584.08	400,567.59	400,606.91	401,252.86	4	18,056.38	0.00	18,056.38	
780232 Haskell & Irene Lemon Chair in Construction Science	402,583.83	400,567.59	400,606.91	401, 252 78	4	18,056.37	2007 2007	18.056.37	
760233 Chesapeake Energy Professorship of Climate Systems Science	345,071.82	343,343.20	343,377.35	343,930.79	4	15,476.89	020	15,476.89	
760234 Wick Cary Endowed Professorship of International Studies #3	287,560.40	286,119.86	286,147.80	286,609.35	4	12,897.42		12,897.42	
10020 1 Mich Cary Endowed Frotessorship of International Studies #5	207,300.40	200,117.00	200,147.00	200,000.00	175	14,001.44	150	14,001.44	

1905 1905	Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
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1903 700.0 Corp Theorem Frontermap 6 12.00 6						4		(4)		SI
1923 1924 1924 1925 1926 2024						4		2.00		
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1932 Galletine Marker Share American Law Class 40,631 of 41,537 of 40,638 of 4 18,097 of 4						4		150		
1903 1904 1905								121		W
1904 Gallage Chair in Engineering # 62,616 629,623 629,5251 630,69176 4 23,714.29 28,774.29 28								150		S.
2007-09-10-10-10-10-10-10-10-10-10-10-10-10-10-								1(4)		
1909/06 College Chair in Engineering #4								A.F.O.		- 0
1903/19 1903						4		(2)		
1979/89 30 30 30 30 30 30 30 3						4	18.056.37	(*)		
1992 20 20 20 20 20 20 20						4		151		**
19025 Suphanoo Chair is Benecled Engineering 41 10025 Suphanoo Chair is Benecled Engineering 42 10025 Suphanoo Professorials 94 (all Some doub Engineering 2015)995 205,1193 205,14780 205,0000 44 11,807.40 - 12						4		120		
### 190259 Sephenson Chair is Bioneficial Engineering #4						4				
190225 Siphenson Chair in Rinnedical Engineering 297,598 286,119.33 226,147.80 296,069.90 4 12,297.40 - 12,297.4						-4	18.056.36	1-1		
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180526 Suphenses Professorally # 26 Strome Scale Engineering 287,599 83 286,119 31 286,119 80 286,000 90 4 12,807.40 12,807.40 12,807.40 12,807.42 12,80						4	12 897 40	190	12 897 40	31
170256 Suphenson Professorship #8 of Bisme doal Engineering 293,31516 296,613 87 296,147 80 292,026 61 4 13,141,15 13,141,16 17,000 12,000 14,0						4		(2)		
18028 Colum Markey & Patricia Medina de Markey Professorahip of Middle East \$\frac{2}{2}\$ 1986 286,147 80 286,14								450		
1,005,169 1,005,169 1,005,169 1,005,169 1,005,169 2,001,179 1,005,169 1,00								120		
10028 Lloyd and Joyce Austria Professorship in Regimening 29,101.08 289,553.17 289,381.57 290,048.61 4 10,087.92 10,072.97 10,002.						4		121		
1700/09 Farzanch Family Professorhips in Innama Architecture & Collute 20,947.88 228,854.55 228,918.24 229,237.19 4 10,317.92 10,317.						4		181		*
1800BB Parameh Family Professorthy in Persian Literature, Language & Culture 281,939.07 286,417.80 286,417.80 288,642.71 4 12,908.37 1.908.51 1.908						4		829		
1902 David D. Moffent Preferenchip of Copyrate Finance 301,394.76 296,415.88 229,441.73 291,398.72 4 13,112.40 6,444.73 19,567.13 1902 1002						4		747		Si -
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F80298 Horizon Foundation Chair in Naive American Spirituality and the Environm \$41,791,74 \$15,015.31 \$15,006.03 \$623,907.70 4 \$22,078.10 \$11,688.08 \$8,106.08 \$760286 Horizon Foundation Chair in Naive American History and Culture \$51,663.49 \$33,904.96 \$15,006.03 \$688,878.16 4 \$24,109.62 \$16,146.79 \$40,300.83 \$160286 American Matter Physics (AMO) Endowed Chair #2 \$51,663.49 \$33,904.96 \$15,006.03 \$688,878.16 4 \$24,109.62 \$16,146.79 \$40,300.83 \$160288 Condensed Matter Physics Endowed Chair #2 \$17,008.02 \$15,005.13 \$15,006.03 \$688,878.16 4 \$24,109.62 \$16,146.79 \$40,300.83 \$160288 Condensed Matter Physics Endowed Chair #2 \$17,008.02 \$15,005.13 \$15,006.03 \$688,878.16 4 \$24,109.62 \$16,146.79 \$40,300.83 \$160270 Naive, Kay Hall Endowed Chair #2 \$17,008.02 \$15,005.13 \$15,006.03 \$688,878.16 4 \$24,109.62 \$16,146.79 \$40,300.83 \$160270 Naive, Kay Hall Endowed Chair #2 \$17,008.02 \$15,005.03 \$15,006.03 \$688,878.16 4 \$24,109.62 \$16,146.79 \$40,300.83 \$160270 Naive, Kay Hall Endowed Chair in Medical Education \$655,327.44 \$652,550.51 \$62,525.51 \$648,601.03 4 \$20,010.05 \$20,001.05 \$160270 Naive, Kay Hall Endowed Chair in Medical Education \$655,327.44 \$652,550.51 \$62,525.51 \$648,601.03 4 \$20,010.05 \$20,001.05 \$160.05 \$								100		
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F80286 Anomic, Molecular and Optical Physics (AMO) Endowed Chair #2 561,663.49 533,904.96 515,066.03 568,878.16 4 24,169.62 16,146.79 40,306.31 F80286 Condensed Matter Physics Endowed Chair #2 561,663.49 533,904.96 515,066.03 568,878.16 4 23,215.34										
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F80278 Condensed Matter Physics Endowed Chair #2 \$51,663.49 \$33,904.96 \$15,066.03 \$68,878.16 4 \$24,169.52 \$16,146.79 \$40,306.31 \$760270 Narry Kay Hall Endowed Chair in Medical Education \$655,327.44 \$652,550.51 \$629,525.15 \$645,801.08 4 \$29,061.05 \$67,000.00 \$160,000.00								10,140.10		-
Real Property Namery Kay Hall Endowed Chair in Medical Education 655,327.44 652,550.51 629,525.15 646,801.03 4 29,061.05 29,061.05 780271 Adrian Mackey Molina Professorship in History 230,047.88 228,895.45 228,918.24 229,287.19 4 10,317.92 10,317.92 780273 Ted. S. Webb, Ph. D. Memorial Presidential Professorship in Physics 230,047.88 228,895.45 228,918.24 229,287.19 4 10,317.92 10,317.92 780274 Farzanch Family Professorship of Iranian Studies 333,569.08 331,898.08 331,898.08 331,938.08								16 146 70		
780277 Adrian Mackey Molina Professorship of Middle Eastern Studies 291,992.40 277,561,56 290,041.06 286,581.67 4 12,898.98 8,832.76 21,726.68 780272 L.R. Brammer, Jr. Presidential Professorship in History 200,047.88 228,895.45 228,918.24 229,287.19 4 10,317.92 10,317.92 100,317.92 780273 Fact S. Webb, Ph. D. Memorial Presidential Professorship in Physics 230,047.88 228,895.45 228,918.24 229,287.19 4 10,317.92 10,317.92 10,317.92 780274 Farzanch Family Professorship of Iranian Studies 333,569.08 331,898.08 331,931.44 382, 466.20 4 14,900.98 14,960.98 14,960.98 14,960.98 14,960.99								10,140.10		
780277 LR Brammer, Jr. Presidential Professorship in History 230,047.88 228,954.5 228,918.24 229,287.19 4 10,317.92 10,317.92 780273 Ted. S. Webb, Ph. D. Memorial Presidential Professorship in Physics 230,047.88 228,954.5 228,918.24 229,287.19 4 10,317.92 10,317.92 10,317.92 780274 Ted. S. Webb, Ph. D. Memorial Presidential Professorship in Physics 230,047.88 238,954.5 228,918.24 229,287.19 4 10,317.92								8 892 75		
780273 Ted. S. Webb, Ph. D. Memorial Presidential Professorship in Physics 230,047.88 238,9545 228,918.24 229,287.19 4 10,317.92 10,317.								0,002.10		
780274 Farzanch Family Professorship of Iranian Studies 333,569 08 331,698 08 331,93144 392,466 20 4 14,960 98 14,960 98 780275 Harold Hamm Chair in Diabetes 436,849.38 415,259.41 400,606.91 417,671.90 4 18,790.74 12,568.62 31,349.35 780275 Cynha & Maurice Merrill Chair in Law 34,587.35 362,761.29 362,766.95 868,381.86 4 18,696.28 18,680.68 18,660.68 780276 Cynha & Maurice Merrill Chair in Law 34,587.35 362,761.29 362,766.95 868,381.86 4 18,690.28 18,680.68 18,660.68 780278 Charles R. Jones Endowed Chair in Data Science & Analytics 61,614.94 653,200.60 653,366.10 669,427.22 4 29,674.22 29,674.22 29,674.22 780278 Madelaine Plan Endowed Chair in Data Science & Analytics 62,631.55 629,462.53 629,525.15 630,539.74 4 28,374.29 28,374.29 28,774.29 28,774.29 28,774.20 28,7								100 100		
R80275 Harold Hamm Chair in Diabetes								740		
780276 Cyndy Ellis-Purgason Endowment for Faculty Support in Child Health 401,927.50 400,567.07 400,606.91 401,038.83 4 18,046.62 18,046.62 780277 Orpha & Manurce Merrill Chair in Law 346,587.35 362,761.29 362,796.95 383,381.86 4 16,362.18 15,362								19 558 69		7
780277 Orpha & Maurice Merrill Chair in Law 364,587.35 362,761.29 362,796.95 363,381.86 4 16,352.18 16,352.18 780278 Ada Lois Sippel Fisher Chair in Civil Rights, Race and Justice 416,055.34 413,971.09 414,012.37 414,679.60 4 18,660.68 18,660.68 780278 Charles R. Jones Endowed Chair in Data Science & Analytics 6161.494 653,00.60 658,366.10 669,427.22 4 29,674.22 2								12,000.02		
780278 Ada Lois Sipuel Fisher Chair in Civil Rights, Race and Justice 416,055.34 413,971.09 414,012.37 414,679.60 4 18,680.58 18,660.58 760278 Charles R. Jones Endowed Chair in Data Science & Analytics 61,614.94 658,300.60 658,366.10 669,427.22 4 29,674.22 29,674.22 2 29,674.22 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 2 29,674.22 29,674.22 2 29,674.22 29,674.								1001		9
780.720 Charles R. Jones Endowed Chair in Data Science & Analytics 661,614.94 658,300.60 658,366.10 668,427.22 4 29,674.22 28,274.22 780.280 Madelaine Flau Endowed Chair in Enterprise Leadership for Industrial & Sys. 632,631.55 629,462.53 629,525.15 630,639.74 4 28,374.29 28,										
Rough Madel aine Pfau Endowed Chair in Enterprise Leadership for Industrial & Sys 632,631.55 629,462.53 629,525.15 680,689.74 4 28,374.29 28,374								8.00		
Subtotal, OU: 176,926,697.14 176,114,901.06 176,242,970.85 149,106,686.03 7,909,267.04 1,133,137.98 9,042,406.02 0.00 OU Health Sciences Center 770011 Carl J. Herzog Chair in Dermatology 1,870,645.42 1,876,074.35 1,339,533.11 1,861,760.96 4 83,778.79 83,778.79 770002 Laureate Psychiatric Chair in Molecular Medicine #1 1,756,733.61 1,754,809.71 1,794,972.15 1,768,505.16 4 79,568.273 79,582.73 770003 Laureate Psychiatric Chair in Molecular Medicine #2 2,023,677.92 2,056,685.60 2,011,532.69 2,030,682.03 4 91,377.99 91,377.99								973 1960		
OU Health Sciences Center 770001 Carl J. Herzog Chair in Dermatology 1,870,645 42 1,876,074 95 1,839,533.11 1,861,760 96 4 83,778.79 83,778.79 770002 Laureate Psychiatric Chair in Molecular Medicine #1 1,766,783.61 1,764,809.71 1,794,972.15 1,768,506.16 4 79,662.73 79,662.73 770003 Laureate Psychiatric Chair in Molecular Medicine #2 2,028,6677.92 2,056,666.50 2,011,532.69 2,030,662.03 4 91,377.99 91,377.99								1 199 197 08		0.00
77001 Carl J. Herzog Chair in Dermatology 1,870,645 42 1.876,074.85 1.839,533.11 1.861,760.96 4 83,778.79 83,778.79 77002 Laureate Psychiatric Chair in Molecular Medicine #1 1,756,733.61 1,754,809.71 1,794,972.15 1,768,505.16 4 79,562.73 79,562.73 79,562.73 79,003 Laureate Psychiatric Chair in Molecular Medicine #2 2,228,677.92 2,056,655.60 2,011,532.69 2,030,622.03 4 91,377.99 91,977.99	Subtotal, C.C.	110,920,031.14	118,114,301:00	110,242,910.00	149,100,080.08		1,303,201.04	1,100,101.30	3,042,400.02	0.00
77001 Carl J. Herzog Chair in Dermatology 1,870,645 42 1,876,074.95 1,839,533.11 1,861,750.96 4 83,778.79 83,778.79 77002 Laureate Psychiatric Chair in Molecular Medicine #1 1,756,733.61 1,754,809.71 1,794,972.15 1,768,505.16 4 79,682.73 79,682.73 79,682.73 79,003 Laureate Psychiatric Chair in Molecular Medicine #2 2,203,677.92 2,056,685.60 2,011,532.69 2,030,682.03 4 91,377.99 91,377.99	OU Health Sciences Center									\$1
770002 Laureate Psychiatric Chair in Molecular Medicine #1 1,755,733.61 1,754,809.71 1,794,972.15 1,768,505.16 4 79,582.73 79,582.73 79,582.73 79,003 Laureate Psychiatric Chair in Molecular Medicine #2 2,023,677.92 2,056,655.50 2,011,532.69 2,030,632.03 4 91,377.99 91,377.99		1,870,645.42	1,875,074.35	1,839,533.11	1,861,750.96	4	89,778.79	150	83,778.79	
770003 Laureate Psychiatric Chair in Molecular Medicine #2 2,023,677.92 2,056,655.50 2,011,532.69 2,030,622.03 4 91,377.99 91,377.99								120		- S
								351		
770004 Hobbs-Recknagel Cent Chair in Pediatric Research 1,342,130.63 1,339,228.09 1,358,130.65 1,346,513.12 4 60,593.09 1,103.51 61,696.60	770004 Hobbs-Recknagel Cent Chair in Pediatric Research	1,342,130.63	1,339,228.09	1,358,180.65	1,346,513.12	4	60, 593.09	1,103.51	61,696.60	
770005 C.R. Anthony Centennial Chair in Pediatrics 2,790,259.59 2,753,288.98 2,656,138.69 2,733,229.09 4 122,995.31 56,871.55 179,866.86				2,656,138.69		4		56,871.55		
770006 James A. Merrill Chair of Obstetrics and Gynecology 884,246.83 883,904.11 896,413.14 888,188.03 4 39,968.46 39,968.46								(2)		
770007 Mosier Centennial Chair in Pharmaceutical Sciences 2,049,862.94 1,997,271.26 2,011,955.82 2,019,696.67 4 90,886.95 20,876.09 111,261.44								20,375.09		
770008 Lloyd Rader Chair in Pathology 264,645.89 264,443.85 268,185.72 266,724.99 4 11,967.62 11,967.62	770008 Lloyd Rader Chair in Pathology	264,545.89	264,443.35	268,185.72	265,724.99	4	11,957.62		11,957.62	

${\bf Account}$	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
770009 Frances & Malcolm Robinson Chair in Gastroenterology	1,053,380.44	1,049,820.22	1,059,184.77	1,054,128.47	4	47,435.78	1 120 outly over	47,435.78	nequestea
770010 James R. McEldowney Chair of Immunology	1,237,213.25	1,236,180.59	1,252,710.85	1,242,034.89	4	55,891.57	(8)	55,891.57	
770011 John S. Gammill Chair in Polycystic Kidney Disease	2,595,179.88	2,580,587.79	2,593,429.37	2,589,732.35	4	116,537.96	(5)	116,537.96	
770012 Dean A. McGee Chair in Ophthalmology	806,591.59	806,278.96	817,689.29	810,186.61	4	36, 458. 40	560	36,458.40	
770013 Arnold & Bess Ungerman Chair in Psychiatry	1,564,116.20	1,533,691.11	1,488,111.99	1,528,639.77	4	68,788.79	18,669.82	87,458.61	
770014 Richard and Adeline Fleischaker Chair of Dermatology Research	1,247,050.89	1,227,926.22	1,193,159.13	1,222,712.08	4	55,022.04	19,628.58	74,650.62	
770015 John W. Records Chair in Obstetrics & Gynecology	902,186.00	900,686.87	911,429.88	904, 767. 58	4	40,714.54	155	40,714.54	
770016 Chair in Child Neurology	809,537.20	809,223.43	820,675.51	813,145.38	4	36,591.54	190	36,591.54	
770017 Lawrence N. Upjohn Chair in Medicine (6/21/93)	847,284.99	847,186.96	873,867.01	856,112.99	4	38,525.08	185	38,525.08	
770018 Kimberly V. Talley Chair in Medical Genetics (formerly Children's	1,324,996.47	1,324,174.45	1,342,376.35	1,330,515.76	4	59,873.21	197	59,873.21	
770019 Natalie O. Warren Chair of Medicine	1,025,744.09	1,025,358.27	1,040,203.68	1,030,435.35	4	46,369.59	5.50	46,369.59	
770020 Chair in Orthodontics 770021 Francis Duffy Professorship of Oncology	827,378.47 429,845.75	827,057.77 429,682.16	838,762.17 435,851.95	831,066.14 431,793.29	4	37,397.98 19,430.70	000	37,397.98 _ 19,430.70	
770022 Virginia Brisco Rumsey-Jean Hulsey Rumsey Chair in Pulmonary	891,692.47	890,441.93	898,252.02	898,462.14	4	40,205.80	-	40,205.80	
770023 Don H. O'Donoghue Chair in Orthopedic Surgery	578,700.83	578,476.53	586,663.04	581,280.19	4	26,157.61		26,157.61	
770024 Ben Johnson Chair in Pediatric Cancer Research (formerly Childre	1,447,517.48	1,478,055.74	1,425,902.29	1,450,491.84	4	65,272.13	-	65,272.13	
770025 Founders of Doctors Hospital Chair in Family Medicine	1,404,187.13	1,403,642.87	1,423,507.01	1,410,445.67	4	63,470.06	570 940	63,470.06	
770026 Paul and Ruth Jonas Chair in Cancer	1,227,228.09	1,225,272.24	1,240,032.39	1,230,844.24	4	55.387.99		55,387.99	-
770027 Paul and Ruth Jonas Chair in Diabetes	1,470,595.73	1,466,860.56	1,481,441.90	1,472,966.06	4	66,283.47	120	66,283.47	SI
770028 Paul and Ruth Jonas Chair in Mental Health	1,469,325.64	1,462,698.68	1,472,841.45	1,468,288.59	4	66,072.99	151	66,072.99	
770029 Presbyterian Health Foundation Chair in Pathology	1,809,502.46	1,804,976.03	1,823,889.42	1,812,789.30	4	81,575.52	120	81,575.52	
770030 John L. Plewes Chair in Anesthesiology	1,281,069.06	1,280,999.54	1,299,043.10	1,287,037.23	4	57,916.68	185	57,916.68	
770031 William E. Brown Professorship of Dentistry	777,559.01	777,251.63	788,251.18	781,018.61	4	35,145.84	197	35,145.84	
770032 Shepard Thompson Clingan Chair in Surgery (6/27/96)	1,081,184.64	1,080,765.57	1,096,060.39	1,086,003.53	4	48,870.16	1.0	48,870.16	
770033 Hillcrest Chair of Obstetrics and Gynecology (Tulsa)	716,733.64	716,455.83	726,595.00	719,928.16	4	32,396.77	120	32,396.77	
770034 Gore Prof of Otorhinolaryngology	664,257.48	689,640.24	665,306.17	673,067.96	4	30,288.06	887	30,288.06	
770035 Ed Miller Chair in Molecular Biology (formerly MOST)	1,436,437.47	1,436,248.30	1,459,861.05	1,444,182.27	4	64,988.20	150	64,988.20	
770036 William K. Warren Chair of Diabetes Studies	1,538,662.70	1,538,066.32	1,559,832.80	1,545,520.61	4	69,548.43	940	69,548.43	
770037 Alfred M Shideler Professorship of Pathology	511,747.75	509,456.67	513,019.14	511,407.85	4	23,013.35	00.007.11	23,013.35	
770038 Herbert&Dorothy Langsam Chr in Geriatric Pharmacy (11/17/94) 770039 Edward L. Gaylord Chair in Ophthalmology	753,816.19 1,244,307.47	716,561.09 1,243,825.17	691,277.10 1,261,427.60	720,551.46 1,249,853.41	4	32,424.82 56,243.40	28,007.11	60,431.93 <u> </u> 56,243.40	
770039 Edward L. Gaylord Chair in Ophthalmology 770040 James P. Luton Chair in Ophthalmology	628,516.11	628,272.50	637,163.72		4	28, 409. 28	150	28,409.28	
770041 Reba McIntire Chair in Neonatal Research #5 (formerly #3)	1,196,548.09	1,192,992.07	1,242,750.43	1,210,769.51	4	54.484.36	1-1	54,484.96	
770042 Jordan/Heartland Professorship of Pathology Housestaff Education	453,135.01	452,960.79	459,593.04	455, 229.61	4	20,485.33	(E)	20,485.93	
770043 G. Rainey Williams Research Professorship	566,875.41	565,225.03	570,730.59	567,610.94	4	25,542.47	100	25,542.47	
770044 Kathryn G. and Doss Owen Lynn M.C. Chair in Neurology	619,631.08	619,390.91	628,156.43	622,392.81	4	28,007.68	-	28,007.68	
770045 G. Rainey Williams, M.D. Chair in Surgical Breast Oncology	2,627,706.73	2,651,234.49	2,634,787.49	2,637,909.57	4	118,705.93		118,705.93	2
770046 Rainbolt Family Chair in Child Psychiatry	655,678.98	664,004.67	643,081.75	654, 255. 13	4	29,441.48		29,441.48	(C)
770047 Donald W. Reynolds Professorship of Geriatrics	1,538,227.70	1,462,205.42	1,415,014.71	1,471,815.95	4	66,231.72	55,071.98	121,303.65	
770048 Esther & Ted Greenberg Professorship of Neurosurgery	1,120,376.54	1,065,005.30	1,027,426.40	1,070,936.08	4	48, 192.12	42,441.90	90,634.03	
770049 Jill Pitman Jones Professorship of Physical Therapy	479,127.66	476,983.95	480,322.84	478,811.48	4	21,546.52		21,546.52	
770050 M.G. McCool Chair in Ophthalmology	540,365.85	557,968.01	538,972.30	545,768.72	4	24,559.59	153	24,559.59	
770051 Founders & Associates Professorship of Family Medicine	262,846.34	262,838.61	270,478.24	265,387.73	4	11,942.45	05 500 40	11,942.45	
770052 James Carter Todd Professorship of Cancer Research 770053 Lorene Cooper Hasbrouck Professorship of Rural Health	651,269.46 502,593.84	619,082.42 500,385.30	597,237.99 509,578.22	622,529.96 504,185.79	4	28,013.85 22,688.36	25,500.42	53,514.27 22,688.36	
770055 Lorene Cooper Hasbrouck Professorship of Cardiovascular Research	554.279.29	553.816.56	561,225.43	556, 440. 43	4	25,089,82	1.07	25,039.82	
770058 CHF (formerly CMRI) #8/Paula Milburn Miller Chair I Pediatric S	1,291,320.89	1,290,628.01	1,308,543.75	1,296,829.21	4	58,357.31	570 620	58,357.31	
770059 CHF (formerly CMRI) Griffin Family Chair in Gastroenterology-Pe	950,247.29	973,260.50	938,918.83	954,142.21	4	42,936,40		42,936.40	
770060 Russell J. Stratton Professorship of Dentistry	520,824.48	520,622.61	527,990.39	523.145.83	4	23.541.56	120	23,541.56	- 10
770061 The Morningside Endowed Leadership (Hillcrest) Chair in Medicin	1,079,382.07	1,078,963.70	1,094,233.02	1,084,192.93	4	48,788.68		48,788.68	
770062 OK State Assoc. of Pathologists Professorship in Pathology	324,319.82	324,194.27	328,783.41	325,765.84	4	14,659.46	(5)	14,659.46	
770063 formerly Brumback	247,995.13	247,900.71	251,459.05	249,118.30	4	11,210.32	(4)	11,210.32	
770064 Dr. Henry Freede Chair in Orthopedic Surgery	556,000.63	554,973.23	561,412.12	557, 462.00	4	25,085.79	120	25,085.79	
770065 CHF (formerly CMRI) #6/Jean Gumerson Endowed Chair in Clinic	1,036,170.05	1,034,266.05	1,046,284.42	1,038,906.84	4	46,750.81	190	46,750.81	
770066 A, Earl and Frances Ziegler Prof. In Nursing	866,639.08	835,856.46	836,814.91	846, 436.82	4	38,089.66	23,661.99	61,751.65	
770087 CHF (formerly CMRI) /Shaun Walters Pediatric Research #7	2,126,469.43	2,131,103.43	2,115,475.59	2, 124, 349. 48	4	95,595.73	1901	95,595.78	
770068 Warren Crosby Chair in Obstetrics & Gynecology	694,978.36	698,958.70	695,526.44	694,821.17	4	31,266.95	10 501 05	31,266.95	
770069 Chair in Neurosciences 770070 Donald W. Reynolds Chair of Geriatrics #2	558,734.14	531,120.38	512,379.71	534,078.08	4	24,088.51	18,701.07 46,137.74	42,734.58 108,885.05	
770071 Donald W. Reynolds Chair of Geriatrics #2 770071 Donald W. Reynolds Chair in Geriatrics #3	1,458,188.10 1,119,751.50	1,386,121.53 1,119,317.49	1,338,844.17 1,135,157.90	1,394,384 60 1,124,742.30	4	62,747.31 50,613.40	40,137.74	50,613.40	
(1001) Donaid W. Reynolds Chair in Geriatrics #5	1,119,101.00	1,119,517.49	1,130,157.90	1,124,142.30	4	80,013.40	120	80,018.40	

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
770072 Donald W. Reynolds Chair in Geriatrics #4	1,504,809.01	1,472,170.57	1,420,224.77	1, 465, 734 78	4	65,958.07	36,868.44	102,826.50	
770073 Donald W. Reynolds Chair in Geriatrics #5	1,400,414.44	1,331,203.17	1,284,231.43	1,338,616.35	4	60,237.74	47,501.30	107,739.03	
770074 Paul E. Tietze, M.D. Chair in Family Medicine	926,689.30	926,347.44	958,219.03	937, 085. 26	4	42, 168.84	120	42,168.84	
770075 The Henry J. Freede, M.D. Professorship in Medical-Surgical Nurs	611,098.16	615,079.47	614,517.11	613, 562. 91	4	27,610.93	(10)	27,610.93	
770076 Edward and Helen Bartlett Foundation Chair in Public Health	602,577.10	602,390.21	612,047.70	605,671.67	4	27, 255.23		27,255.23	
770078 CHF (formerly CMRI) Patricia Browne Chair in Pediatrics #11 (public)	1,959,810.38	1,879,810.19	1,863,419.68	1,901,013.42	4	85, 545. 60	43,435.04	128,980.64	
770080 CHF (formerly CMRI) #12 (public) Wal-Mart/Sam's Club Chair in Neph	1,525,748.67	1,549,212.09	1,518,121.23	1,531,027.33	4	68,896.23	G 1 101 00	68,896.23	
770082 CMIR #13 (public) Tripp Lewallen	1,845,105.47	1,753,916.68	1,692,029.42	1,763,683.86	4	79,365.77	74,491.93	153,857.71	
770084 CHF (formerly CMRI) #14, Chair in Pediatrics-College of Medicine (pu	880,298.61	877,797.39 8,522,912.97	888,433.80	882,176.60	4	39,697.95 158.828.17	525.84	40,223.79 158,828.17	
770085 Virginia Kerley Cade Chair in Cancer Treatment 6/02 770086 Dr. & Mrs. WW Kerley & Mr. & Mrs. Cash Cade Chair in Cancer C	3,563,570.20 1,307,679.94	1,807,178.09	3,502,662.39 1,325,672.02	3,529,514.99 1,313,508.35	4	59,107.88	120	59,107.88	
770087 Presbyterian Health Foundation Chair in Otorhinolaryngology	1,352,618,41	1,362,095,58	1,323,672.02	1,358,649,21	4	61,139,21	3,53 eve	61.139.21	
770088 The Donald Welk, DDS Professorship in Restorative Dentistry	294,737.83	294.623.59	298,793.05	296,051,49	4	13,322.32	9.00	13,322.32	
770089 CHF (formerly CMRI) #9/Dewayne Murcer Endowed Chair in Hem	1,558,810.09	1,481,770.58	1,429,486.05	1,490,022.24	4	67,051.00	64,222.48	131,273.48	
770090 The C. S. Lewis Jr., M.D. Professorship on Internal Medicine-Tulss	322,443.52	322,318.58	326,880.11	323,880.74	4	14,574.63	04,222.40	14,574.68	
770091 Elizabeth Merrick Coe Chair in Breast Imaging	741,049.75	739,259.46	747,101.82	742,470.95	4	33,411.17		93,411.17	
770093 CHF (formerly CMRI) #15 Edith Kinney Gaylord Chair in Pediatric Med	1,362,803.55	1,333,098.18	1,345,606.56	1,347,169.43	4	60,622,62	11.825.98	72,448.00	
770094 Donald W. Reynolds Chair in Geriatrics #6	1,250,005.21	1.188,227.46	1,148,722.69	1,195,651.79	4	53,804,33	40,257.35	94.061.68	
770095 Donald W. Reynolds Chair in Geriatrics #7	1,184,946.84	1,210,344.73	1,202,693.79	1,199,328.45	4	53,969.78	20,00	53,969.78	St
770096 Donald W. Reynolds Chair in Geriatrics #8	1,137,209.82	1,137,062.84	1,186,737.68	1,153,670.11	4	51,915.16	100	51,915.16	
770097 Donald W. Reynolds Chair in Geriatrics #9	1,224,144.74	1,163,645.07	1,125,007.70	1,170,932.50	4	52.691.96	38,353,65	91,045.61	_
770098 Donald W. Reynolds Chair in Geriatrics #10	1,370,933.50	1,392,924.58	1,364,847.69	1,976,235.26	4	61,980.59	3,695.09	65,625.67	
770102 CHF (formerly CMRI) #16/James Paul Linn Chair in Pediatrics (Public)	1,334,708.06	1,330,991.28	1,344,251.14	1,336,650.16	4	60,149.26	120	60,149.26	
770103 Will and Helen Webster Chair in Arrhythmia Research	1,186,314.39	1,185,854.57	1,202,636.60	1,191,601.85	4	53,622.08	(8)	53,622.08	
770 104 Stuart Colter Miller Professorship in Allied Health	382,233.24	382,085.09	387,492.30	383,936.87	4	17,277.16	120	17,277.16	
770 105 Paul H. & Doris Eaton Travis Chair in Endocrinology	1,447,169.47	1,446,608.96	1,467,082.75	1,453,620.39	4	65, 412.92	580	65,412.92	
770 106 Paul H. & Doris Eaton Travis Chair in Thoracic Surgery	1,141,871.00	1,141,428.44	1,157,581.85	1,146,960.43	4	51,613.22	120	51,619.22	
770 107 The Founders and Associates Endowed Chair in Family Medicine	522,616.56	522,413.99	529,807.11	524, 945. 89	4	23,622.57	140	23,622.57	
770108 Nancy Gullatt Professorship in Speech Pathology	342,994.61	342,833.80	347,637.07	344, 488. 49	4	15,501.98	one and the	15,501.98	
770109 Chair in Hematology	1,251,483.35	1,235,437.48	1,252,153.90	1,246,358.24	4	56,086.12	7,744.04	63,830.16	
770110 Thomas Acres Chair in Ophthalmology (formerly Low Vision Rehab)	1,226,139.65	1,225,664.40	1,243,009.83	1,231,604.63	4	55, 422.21	150	55,422.21	
770111 Elam-Plowman Professorship in Physical Therapy	610,438.72	607,593.95	611,826.32	609,953.00	4	27,447.88	(2)	27,447.88	
770112 John Flack Burton M.D. Professorship in Medical Humanities	481,458.22	466,228.78	471,967.38	479,218.12	4	21,294.82	6,738.52	28,039.34	
770113 Harris Family Foundation Surgery Library Professorship	413,625.29	413,279.35	418,853.74	415, 252.79	4	18,686.38	11 000 10	18,686.38	
770114 John H. Holliman Professorship of Pathology Undergrad Medical Ed.	547,852.95	521,918.37	529,792.58	588, 187.97	4	23,993.46	11,397.49	95,990.94	
770115 Harry Wilkins Chair in Neurosurgery	540,348.56	540,139.12	547,783.08	542,756.92	4	24, 424.06 29, 864.25	120	24,424.06	
770116 Bob G. Eaton Chair in Radiological Sciences 770117 The H. T. Shillingburg, D.D.S. Professorship in Fixed Prosthodontics	660,887.60 380,560.57	660,485.08 385,044.14	669,577.07 380,311.44	663,649.91 381,972.05	4	17, 188, 74	5.00 6.20	29,864.25 17,188.74	
770117 The H. 1. Sminingourg, D.D.S. Professorship in Fixed Prosincedonities 770118 Chair in Gynecologic Oncology	818,943.86	816.954.37	831,206.11	822,368.11	4	37.006.56		37,006.56	
770118 Stewart Wolf Chair Internal Medicine	1,724,213.87	1,718,380.11	1,733,194.75	1,725,262.91	4	77,636.83		77,636.83	- Ca
770120 Professorship of Psychiatric Education	320,364.36	320,317.07	324,834.90	321,838.78	4	14,482.75	270	14,482.75	
770121 Endowed Chair for the College of Pharmacy	1,345,430.02	1,278,936.18	1,233,808.70	1.286,058.30	4	57.872.62	55,274.38	113,147.01	-(1)
770122 Oxley Foundation Chair in Program for Assertive Community Treatment	1,200,441.25	1,199,977.82	1,216,966.97	1,205,795.35	4	54,260.79	00,211200	54,260.79	01
770123 Robert G. Gordon, Jr. Chair in Surgery	577,570.21	577,346.35	585,516.87	580, 144 48	4	26,106.50	150	26,106.50	
770124 Endowed Professorship in Developmental Disabilities	596,717.81	567,226.82	567,304.41	577,083.01	4	25,968.74	11,440.38	37,409.12	-
770125 Chair in Perinatal Research	1,350,382.26	1,340,571.33	1,343,221.17	1,344,724.92	4	60,512.62	151	60,512.62	
770128 Robert and Doris Klabzuba Chair in Mursing (transfer from OU acct funded ?	325,537.78	326,565.32	328,457.49	326,853.53	4	14,708.41	40.74	14,749.15	
770127 CHF (formerly CMRI)/E.L. & Thelma Gaylord Research Chair in Hematolog	1,117,594.59	1,114,881.58	1,126,685.82	1,119,720.66	4	50,387.43	141	50,387.43	
770128 Samuel Nobel Foundation Chair in Cancer Research	1,880,230.92	1,879,502.14	1,906,100.57	1,888,611.21	4	84,987.50	838	84,987.50	
770129 CHF (formerly CMRI)/Chickasaw Nation Research Chair for Pediatric Diabe	1,168,024.50	1,166,416.91	1,180,911.31	1,171,78424	4	52,730.29	5.00	52,730.29	
770130 Chickasaw Nation Chair in Diabetes	2,283,344.73	2,264,245.44	2,264,889.77	2,270,826.64	4	102,187.20	820	102,187.20	
770131 Rainbolt Family Chair in Cancer Research	2,270,744.13	2,268,037.08	2,296,950.00	2,278,577.07	4	102,535.97	181	102,535.97	
770132 Choctaw Nation Chair in Adult Endocrinology	636,628.19	636,030.69	644,492.71	639,050.53	4	28,757.27	(2)	28,757.27	
770133 Don W. Reynolds Chair in Aging Research #1	1,129,889.64	1,128,692.74	1,143,343.11	1,133,975.17	4	51,028.88	(50)	51,028.88	
770134 Don W. Reynolds Chair in Aging Research #2	1,124,496.15	1,123,314.81	1,144,941.89	1,130,917.62	4	50,891.29	153	50,891.29	
770135 Don W. Reynolds Chair in Aging Research #3	1,129,005.01	1,127,808.45	1,142,446.31	1,133,086.59	4	50,988.90	191	50,988.90	
770136 Don W. Reynolds Chair in Aging Research #4	1,156,958.80	1,155,751.42	1,170,784.85	1,161,165.02	4	52,252.43	550	52,252.43	
770137 Nancy Johnston Records Chair in Oncology 770138 Jim and Christy Everest Chair in Cancer Research	2,864,627.25 3,560,249.04	2,863,517.09 3,484,349.89	2,904,042.14 3,361,403.99	2,877,395.49 3,468,667.64	4	129,482.80 156.090.04	86,953.60	129,482.80 243,043.64	
770139 Jim and Christy Everest Chair in Cancer Research 770139 Jim and Christy Everest Chair in Cancer Development & Therapy Research	2,453,577.21	2,416,438.39	2,387,566.06	2,419,193.89	4	108,863.73	00,988.00	108,863.73	
rrondo ann and onnsiy Everesi Onan in Oanter Development of Therapy Research	2,433,377.21	2,410,438.39	2,301,360.06	4, 413, 130, 03	4	100,000.10	4.20	100,000.10	

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
770140 Harold Hamm Chair in Adult Diabetes Research	1,481,473.48	1,477,786.06	1,498,802.82	1,486,020.79	4	66,870.94	1,446.84	68,317.77	
770141 Harold Hamm Chair in Clinical Diabetes Research	1,249,686.44	1,259,519.27	1,255,269.95	1,254,825.22	4	56, 467.13	(8)	56,467.13	
770142 Harold Hamm Chair in Adult Diabetes Clinical Care	2,493,112.76	2,479,078.58	2,515,641.63	2,495,944.32	4	112,317.49	11,703.26	124,020.75	<u> </u>
77በ143 Presbyterian Health Foundation Professorship in Micro & Immunology	272,385 97	272,280 39	276,133 66	279,600 01	4	12,912.00	140	12,912.00	6
770144 CHF (formerly CMRI) Paul and Ann Milburn Endowed Research Chair in Pe	523,652.01	517,493.43	522,674.78	521,279.41	4	23,457.30	100	23,457.30	
770145 Virginia Kerley Cade Chair in Cancer Development	2,200,216.25	2,214,074.01	2,213,064.98	2,209,118.41	4	99,410.33	820	99,410.33	
770146 CHF (formerly CMRI) Choctaw Nation Chair for Pediatric Endocrinology (F	1,121,227.36	1,120,212.13	1,135,053.38	1,125,497.63	4	50,647.39	150	50,647.39	
770147 CHF (formerly CMRI) Express Personnel Pediatric Emergency Medicine Ch	1,171,660.38	1,179,499.35	1,177,958.83	1,176,372.85	4	52,936.78	(5)	52,936.78	
770148 CHF (formerly CMRI) C.R. Anthony #2 Pediatric Pulmonology	0.00	0.00	0.00	(0.00)	4	(0.00)	628	(0.00)	
770149 Bozalis-Miller Professorship in Rheumatology, Immunology & Allergy	558,218.98	558,002.72	565,899.90	560,707.20	4	25,231.82	127	25,231.82	v e
770150 Donna L. Wong Professorship in Pediatric Nursing	387,281.40	400,995.20	386,846.01	391,707.54	4	17,626.84	155	17,626.84	
770151 Robert W. and Elsie B. Lykins Chair in Anesthesiology	1,167,074.25	1,166,621.88	1,183,131.74	1,172,275.96	4	52,752.42		52,752.42	
770152 Warren Jackman Chair in Electrophysiology	1,366,545.51	1,355,932.29	1,357,547.59	1,360,008.46	4	61,200.38		61,200.38	A:
770153 Sandra K. and David L. Gilliland Chair in Nuclear Pharmacy	937,762.70	930,618.89	931,971.86	933, 451.15	4	42,005.30	320	42,005.30	
770154 Funnell-Strebel Professorship in Obstetnics & Gynecology	348,256.72	353,359.69	351,384.80	351,000.40	4	15,795.02	190	15,795.02	() ()
770155 J. Andy Sullivan Chair in Orthopedic Resident Education (formerly Dept of (859,383.65	854,955.31	859,917.17	858,085.38	4	38,613.84		38,613.84	
770156 Ethelyn McElwee Chair in Alzheimer's Disease Research	3,159,145.49	3,020,100.64	2,932,537.72	3,037,261.28	4	136,676.76	62,356.67	199,033.42	·
770157 John H. Saxon III, MD Professorship in Anesthesiology	330,048.80	313,737.13	317,425.77	320, 403.90	4	14,418.18	7,296.72	21,714.90	
770158 CHF (formerly CMRI) #19 Department of Pediatrics - Paul Milbum (Public)	810,885.76	770,810.17	743,611.99	775,102.64	4	34,879.62	31,583.03	66,462.65	
770159 Richard T. Anderson Chair in Neuroscience	702,083.11	701,506.45	717,463.41	707,017.66	4	31,815.79	150	31,815.79	
770180 Joanne I Moore Professorship in Pharmacology	341,671.01	341,503.47	346,284.71	343,153.06	4	15, 441.89	197	15,441.89	
770161 Harold L. Boyer/Mark Allen Everret Chair in Dermatology	711,661.18	724,883.37	701,871.19	712,805.25	4	32,076.24		32,076.24	
770182 James Park Dewar, M.D. Professorship in Pathology	347,065.36	329,912.70	338,792.59	338,590.22	4	15,236.56	7,941.82	29,177.88	9
770163 CHF (formerly CMRI) #21 Emil Stratton, M.D. Endowed Research Chair in	1,403,002.18	1,374,958.16	1,326,442.52	1,368,134.29	4	61,566.04	27,235.91	88,801.95	*
770164 CHF (formerly CMRI) #24 Inasmuch Foundation Endowed Research Chair i:	1,580,823.76	1,502,696.30	1,449,673.40	1,511,064 49	4	67,997.90	56,329.99	124,327.89	
770165 CHF (formerly CMRI) #25 R.A. Herring/J.R. Seely MD /R.K. Chiles Endow	1,234,126.46	1,224,550.89	1,226,441.97	1,228,373.11	4	55,276.79	0 + 2	55,276.79	
770166 Donald D. Albers, MD Chair in Urology	1,310,611.30	1,309,191.62	1,326,130.68	1,315,311.20	4	59, 189.00	1001710	59,189.00	
770167 James H. Little, MD Chair in Neurology	642,291.82	612,912.89	620,926.57	625,377.09	4	28,141.97	19,917.18	41,459.10	4
770188 CHF (formerly CMRI) #27/Claire Gordon Duncan Endowed	1,059,960.54	1,050,430.34	1,049,402.34	1,058,264.41	4	47,396.90		47,396.90	
770169 Libby Warren Blankenship Professorship of Medical Breast Oncology	473,593.95	450,187.99	434,303.03	452,694.99	4	20,971.27	19,320.37	39,691.65	
770170 Graduate Alumni Chair in Orthodontics (upgrade from Prof.)	500,339.22	499,233.35	504,709.07	501,427.21	4	22,564.22	150	22,564.22	
770171 CHF (formerly CMRI)/Cash Family Chair in Pediatric Diabetes	1,188,751.63	1,188,295.69	1,205,120.35	1,194,055.89	4	53,732.51	0.001.01	53,732.51	
770172 CHF (formerly CMRI) Arthritis Foundation, OK Chapter Endowed Research	1,251,406.71	1,224,550.89	1,226,441.97	1,234,133.19	4	55, 535. 99	8,001.21	63,537.20	
770173 Donald W. Reynolds Chair in Aging Research #6	1,174,876.40	1,116,811.66	1,122,594.72	1,138,094.26	4	51,214.24	32,129.16	83,343.40	4
770173A Donald W. Reynolds Chair in Aging Research #6	1,259,817.73	1,282,102.62	1,237,137.23	1,259,685.86	4	56,685.86	4,945.13	61,630.99	
770174 Inasmuch Endowed Chair in Cancer Screening Outreach & Education	1,204,582.23	1,205,017.41	1,230,831.81	1,213,477.15	4	54,606.47	•	54,606.47	2
770175 Professorship of Microbiology	261,321.70	261,220.42	264,917.17	262, 486. 43	4	11,811.89	-	11,811.89	
770176-77 Gaylord Foundation Endowed Chair in Cancer Palliative Care	2,548,763.79	2,503,800.84	2,446,071.71	2,499,545.45	4	112,479.55	45,282.77	157,762.32	<u> </u>
770178 Steven E. Moore Chair in Head and Neck Cancer	1,732,129.14	1,646,523.86	1,588,425.97	1,655,692.99	4	74,506.18	60,474.88	134,981.06	
770179 Gary McKinney Chair in Bone Marrow Diseases	607,767.97	579,868.94	588,075.28	591,90406	4	26,635.68	12,813.89	39,449.57	
770180 Mai Eager Anderson Chair in Cancer Clinical Trials	1,251,381.34	1,210,286.35	1,227,414.14	1,229,693.95	4	55,336.23	18,810.78	74,147.00	-
770181 Phil and Fern Ashby Professorship	359,474.94	359,335.61	364,420.88	361,077.14	4	16,248.47	450	16,248.47	
770183 Louise and Clay Bennett Chair in Cancer	2,018,251.87 625,967.67	2,032,029.64 626,161.44	2,026,295.35 642,086.26	2,025,525.62 631,405.12	4	91,148.65 28,413.23	(20)	91,148.65 28,413.23	
770184 Jesus E. Medina MD Chair in Otorhinolaryngology							150		*
770185 CHF (formerly CMRI)/Dr. Geoffrey P. Altshuler Founder Endowed Research	1,503,242.58	1,508,142.64	1,517,358.68	1,509,581.30 612.523.78	4	67,931.16	8.439.93	67,931.16 36.003.50	
770186 CHF (formerly CMRI)/Harris D. Riley Jr. MD Endowed Research Chair I Pe	619,502.13	608,835.34	609,233.88		4	27,563.57			
770187/77 CHF (formerly CMRI) Endowed Chair Richard Kasterke/Connie Griggs/McI	2,802,269.96	2,663,776.19	2,569,784.38	2,678,610.18	4	120,537.46	90,296.81	210,834.27	-
770188A CHF (formerly CMRI) Endowed Research Professorship (split and renamed	657,612.27	674,682.99	665,754.98	666,016.75	4	29,970.75	820	29,970.75	3
770189 CHF (formerly CMRI) Endowed Research Professorship in Pediatrics forma	1,459,150.17	1,456,800.55	1,475,057.20	1,463,669.30	4	65,865.12	(+)	65,865.12	in the second se
770190 Peggy and Charles Stephenson Chair in Translational or Clinical Trial Resear	527,605.97	534,730.73	515,862.67	526,066.46	4	23,672.99	950	23,672.99	
770191 CHF Dr. Webb M. Thompson Jr. and Alma Thompson Chair in Pediatric Car	351,194.13	355,936.64	343,377.35	350, 169. 38	4	15,757.62	(40)	15,757.62	
770192 Peggy and Charles Stephenson Chair in Cancer Laboratory Research	526,791.20	533,904.96	515,066.03	525, 254 06	4	23,636.43	150 1000 1000 1000 1000 1000 1000 1000 1	23,636.43	
770193 Stephenson Chair in Cancer	451,467.61	429,155.18	414,012.37	481,545.05	4	19,419.58	12,978.86	32,398.39	
770194 Peggy and Charles Stephenson Chair in Cancer #2	526,791.20	533,904.96	515,066.03	525, 254 06	4	23,636.43	156	23,636.43	
770195 Peggy and Charles Stephenson Chair in Cancer #3	526,791.20	533,904.96	515,066.03	525, 254 06	4	23,636.43	1127	23,636.43	0
770196 Barry Gray MD Professorship of Pulmonary and Critical Care Research	312,562.79	316,783.61	305,605.85	311,650.75	4	14,024.28		14,024.28	
Subtotal, OUHSC	201,112,226.79	199,206,528.06	198,851,827.98	196,528,333.78		8,987,558.74	1,429,641.05	10,417,199.79	0.00
OU- Tulsa					96	98 89 P T STORE C CONTACA		StragerSogensonwo	
765001 Gussman Chair in Internal Medicine	1,109,034.78	1,111,204.31	1,119,777.22	1,113,338.77	4	50,100.24	(60)	50,100.24	<u>.</u>

	Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
	2 Julian Rothbaum Chair in Community Health Research	1,103,260.11	1,102,827.69	1,118,426.37	1, 108, 171. 39	4	49,867.71	- SS	49,867.71	
	B The Oxley Foundation Chair in Neuroscience Research	1,108,020.32	1,107,590.86	1,123,265.41	1,112,958.86	4	50,083.15	(2)	50,083.15	
	Kaiser Family Foundation Chair in Medical Informatics -f formerly #1	1,091,367.89	1,090,944.87	1,106,383.76	1,096,232.18	4	49,330.45	157	49,330.45	
	Kaiser Family Foundation Chair in Community Medicine Research-Chair #2	1,307,029.48	1,306,534.41	1,325,052.47	1,812,872.12	4	59,079.25	990	59,079.25	
	3 Kaiser Family Foundation Chair in Emergency Medicine - Chair #3	1,101,285.68	1,100,858.85	1,116,438.12	1, 106, 194 22	4	49,778.74	127	49,778.74	
	7 GKFF Chair in Clinical Translational Science #1 formerly Steven Landgarter	1,099,264.81	1,044,936.95	1,106,383.76	1,083,528.51	4	48,758.78	38,583.54	87,342.33	
	B George Kaiser Family Foundation in Internal Medicine formerly Kaiser Fami	1,172,810.54	1,178,489.61	1,181,682.83	1,177,660.99	4	52,994.74	120	52,994.74	
	Hille Foundation Chair in Diabetes	1,127,030.77	1,127,511.06	1,138,898.43	1, 131, 146.75	4	50,901.60	828	50,901.60	
	George Kaiser Family Foundation Chair in Medical Education (formerly #6)	1,183,883.49	1,183,428.35	1,200,182.31	1,189,164.72	4	53,512.41		53,512.41	
	George Kaiser Family Foundation Professorship #7A Public Health, in Popul	583,537.12	583,310.94	591,565.87	586, 137.98	4	26,376.21	120	26,376.21	
	GKFF Professorship of Public Health - Biostatistics formerly George Kaiser	558,419.38	530,821.18	644,446.31	577,895.63	4	26,005.30	26,436.91	52,442.21	
	2 George Kaiser Family Foundation in Internal Medicine #2 formerly Chair in	1,640,566.80	1,641,071.71	1,732,888.92	1,671,509.14	4	75,217.91	(4)	75,217.91	
	B George Kaiser Family Foundation Chair in Internal Medicine #3 formerly in	1,393,490.36	1,392,951.15	1,412,675.62	1,399,705.71	4	62,986.76	(*)	62,986.76	
	4 George Kaiser Family Foundation Chair in Community Medicine (formerly #	1,167,074.25	1,166,621.88	1,183,131.74	1, 172, 275.96	4	52,752.42	151	52,752.42	
	5 GKFF Chair in Clinical Translational Science #2 formerly George Kaiser Far	1,099,484.49	1,045,145.77	1,395,565.47	1,180,065.24	4	53, 102.94	57,123.13	110,226.07	
	B George Kaiser Family Foundation Professorship #12A, Chair in Public Healt	670,938.65	670,678.92	680,174.33	673,930.63	4	30, 326.88	(*)	30,326.88	
765016B	George Kaiser Family Foundation Professorship #12B, Chair in Public Healtl	674,496.86	674,244.79	688,527.24	679,089.63	4	30,559.03	120	30,559.03	
76501	George Kaiser Family Foundation Chair in Surgery (formerly #13)	1,330,428.97	1,329,975.93	1,348,875.40	1,336,426.77	4	60, 139, 20	850	60,139.20	
76501	B George Kaiser Family Foundation Chair in Pediatrics (formerly #14)	1,164,564.17	1,164,112.79	1,180,587.14	1,169,754.70	4	52,638.96	(4)	52,638.96	
765019	George Kaiser Family Foundation Chair in Psychiatry (formerly #15)	1,202,485.14	1,206,902.14	1,224,125.32	1,211,170.87	4	54,502.69	(*)	54,502.69	
76502	George Kaiser Family Foundation in Obstetrics and Gynecology #2 formerly	1,349,291.44	1,348,768.92	1,367,860.77	1,355,307.04	4	60,988.82		60,988.82	
76502	George Kaiser Family Foundation in Emergency Medicine #2 formerly Chair	1,400,120.94	1,399,579.24	1,419,398.61	1,406,366.26	4	63, 286. 48	190	63,286.48	
76502	2 GKFF Chair in Clinical Translational Science #3 formerly George Kaiser Far	1,099,744.02	1,045,392.47	1,737,212.10	1, 294, 116.20	4	58, 235. 23	71,616.90	129,851.53	
76502	George Kaiser Family Foundation in Medical Informatics #2 formerly Chair	1,463,712.66	1,463,161.17	1,483,939.33	1,470,271.06	4	66, 162. 20	150	66,162.20	
765024	GKFF Chair in Cancer Screening formerly George Kaiser Family Foundation	1,056,588.59	1,044,638.51	728,612.66	943,279.92	4	42,447.60	120	42,447.60	
765024B	George Kaiser Family Foundation Professorship #20B, in Clinical Education	718,706.08	718,432.14	728,612.60	721,916.94	4	32,486.26	(2)	32,486.26	
76502	George Kaiser Family Foundation Professorship #21A, in Clinical Education	680,276.07	680,012.69	689,639.20	683,309.32	4	30,748.92	197	30,748.92	
	George Kaiser Family Foundation Professorship #21B, in Clinical Education	690,033,40	689,768.41	699.536.61	693.112.81	4	31.190.08		31.190.08	
	George Kaiser Family Foundation Professorship #22AChair in Clinical Educ	688,048.45	687,782.13	697,519.88	691,116.82	4	31.100.26	127	31,100.26	
	George Kaiser Family Foundation Professorship #22B, Chair in Clinical Edu	701,297.44	701,028.93	710,959.09	704, 428, 48	4	31,699.28	141	31,699.28	
	George Kaiser Family Foundation Professorship #23A, formerly Chair in Cli	687,914.64	687,648.37	697,384.20	690, 982. 40	4	31,094.21	191	31,094.21	
	George Kaiser Family Foundation Professorship #23B, formerly Chair in Clin	703,148.18	702,879.39	712,836.45	706,288.01	4	31,782.96	888	31.782.96	
	B George Kaiser Family Foundation Chair #24	1,894,375.78	1,800,751.95	1,737,212.10	1,810,779.94	4	81,485,10	77,281.50	158,766.59	
	GKFF Chair in Vascular Medicine formerly George Kaiser Family Foundation	1,099,744.02	1,045,392.47	1,737,212.10	1.294.116.20	4	58,235,23	71.616.30	129.851.53	
	GKFF Professorship of Surgery formerly George Kaiser Family Foundation 1	558,589.66	530,983.05	868,606.05	652,726.25	4	29,372.68	35,870.30	65.242.98	
765030B		558,589.66	530,983.05	868,606.05	652,726.25	4	29,372.68	35.870.30	65.242.98	
	George Kaiser Family Foundation Chair #27	0.00	0.00	0.00	004, 120.20	4	20,012.00	00,010.00	00,242.30	
	2 George Kaiser Family Foundation Chair #27	1,894,375.78	1,800,751.95	1,737,212.10	1,810,779.94	4	81,485.10	77,281.50	158,766.59	
	3 GKFF Director's Chair in OU Polytechnic formerly George Kaiser Family Fo	1,448,450.23	1,376,864.93	1,737,212.10	1,520,842.42	4	68,497.91	74,102.34	142,540.25	
	4 GKFF Chair in Polytechnic #1 formerly George Kaiser Family Foundation C	1,099,744.02	1,045,392.47	1,737,212.10	1,294,116.20	4	58,295.29	71,616.90	129,851.53	
	5 GKFF Chair in OU Polytechnic #2 formerly George Kaiser Family Foundation	1,099,744.02	1,045,392.47	1,737,212.10	1,294,116.20	4	58,235,23	71,616.30	129,851.53	
	GKFF Chair in OU Polytechnic #2 formerly George Kaiser Pamily Foundation	1,099,744.02	1,045,392.47	1,737,212.10	1,294,116.20	4	58, 235. 23	71,616.30	129,851.53	
	Oxley Foundation Endowed Chair in Child & Adolescent Psychiatric Research			1,179,107.09	1,168,288.23	4	52,572.97	11,010.00	52,572.97	
		1,163,104.21	1,162,653.39			4		1-1		
	Oxley Foundation Endowed Chair in Child & Adolescent Psychiatric Educati	1,172,833.39	1,172,398.93	1,199,537.77	1,181,590.03	4	53,171.55 52,752.42	547	53,171.55 52,752.42	
	Oxley Foundation Endowed Chair in Child Psychiatry (formerly Imaging Psy	1,167,074.25	1,166,621.88	1,183,131.74	1,172,275.96			970		
	GKFF Chair in OU Polytechnic #4	1,049,397.38	1,044,138.03		1,046,767.71	4	47, 104 55	127	47,104.55	
	GKFF Chair in OU Polytechnic #5	1,049,397.38	1,044,138.03		1,046,767.71	4	47,104.55	940	47,104.55	
	2 GKFF Professorship of OU Polytechnic #1	533,027.24	530,355.83		531,691.53	4	23,926.12	150	28,926.12	
	3 GKFF Professorship of OU Polytechnic #2	516,370.14	513,782.21		515,076.17	4	29, 178. 43	5 <u>2</u> 5	28,178.43	
	4 GKFF Professorship of OU Polytechnic #3	533,027.24	530,355.83		531,691.53	4	23,926.12	(40)	23,926.12	
	5 GKFF Professorship of OU Polytechnic #4	533,027.24	530,355.83		531,691.53	4	23,926.12	151	28,926.12	
	3 GKFF Professorship of OU Polytechnic #5	533,027.24	530,355.83		531,691.53	4	23,926.12	170	23,926.12	
76504	7 GKFF Professorship of OU Polytechnic #6	533,027.24	530,355.83		531,691.53	-4	23,926.12	(2)	23,926.12	
	Sub-Total OU Tulsa	53,664,026.08	52,906,672.93	52,752,038.93	49,596,199.81		2,468,847.11	780,631.03	3,249,478.14	0.00
	TOTAL, OU:	431,702,850.01	427, 228, 102.06	426,846,837.76	395, 231, 169.62		19,365,672.89	3,343,410.07	22,709,082.95	3

Oklahoma State University

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
010001 Wheat Genetics	1,244,740.54	1,243,115.41	1,255,926.96	1,247,927.64	4	56, 156. 74	²⁷ 629	56,156.74	
010002 Sun Co. Wheeler Chair in Hydrogeology	382,067.53	382,931.96	375,362.93	380, 120.81	4	17, 105. 44	(*)	17,105.44	
010003 Kerr McGee Accounting	594,924 31	617,761.45	595,963.63	602,883.13	4	27, 129. 74	(7)	27,129.74	
010004 Kerr McGee Chair in Chemical Engineering	553,040 67	556,214.82	553,423.72	554, 226 40	4	24,940 19	720	24,940 19	
010005 Noble Foundation Chair in Web Handling	1,030,426.59	1,043,485.66	1,022,716.66	1,032,209.64	4	46,449.43	150	46,449.43	
010006 Ardmore - Business Administration 010007 CBA Associates Chair in Business Administration	450,942.75 569.244.99	455,629.53 576.841.25	447,469.14 564.682.29	451, 147. 14 570. 256. 17	4	20,301.62 25.661.53		20,301.62 25.661.53	
010007 CDA Associates Chair in Business Administration 010008 OBA Banking	600,094.78	608,312.00	594,872.87	601,093.22	4	27,049.19	150	27,049.19	
010009 McCasland Foundation Chair in Veterinary Medicine	454,769.44	453.768.26	459,340.82	455,959.51	4	20,518.18		20,518.18	
010010 Grayce B. Kerr Chair in Mathematics (Public)	1,050,344.13	998.484.08	963,204.11	1,008,994.09	4	45,179.73	34,270.25	79,449.98	
010011 Gravee B. Kerr Chair in Mathematics (Private)	1,054,870.74	1.002.736.93	967,355.18	1,008,320.95	4	45,374,44	34,788.28	80,162.73	
010012 Conoco/Dupont - Technology Management	493,574.47	498,461.88	491,493.59	494, 509.98	4	22,252.95	0 2, 100.20	22,252.95	
010013 Noble Foundation -Laser Research	722,433.40	722,845.95	742,016.93	729,098.56	4	32,809.44	140	32,809.44	-
010014 Bellmon Chair in Optoelectronic Systems & Devices (Public)	1,173,722.25	1,192,405.98	1,098,305.59	1,134,811.07	4	51,066.50	33,714.45	84,780.95	
010015 Bellmon Chair in Optoelectronic Systems & Devices (Private)	1,211,979.52	1,168,771.90	1,133,388.90	1,171,380.11	4	52,712.10	39,186.64	91,898.74	-
010016 Hardesty Chair & Lectureship in Aviation Science	630,112.84	612,138.46	605,934.75	616,062.02	4	27,722.79	12,532.68	40,255.47	
010017 AMOCO Chair in Chemical Engineering	464,878.26	463,854.98	469,551.90	466,095.05	4	20,974.28	197	20,974.28	
010018 Carson Chair in Business Administration	696,631.76	679,733.05	667,674.05	681, 346.29	4	30,660.58	11,851.71	42,512.29	
010019 Noble Foundation - Marketing Strategy Chair	514,179.80	519,412.12	511,933.78	515, 175.23	4	29, 182.89	1027	29,182.89	
010020 Herrington Intelligent Machines & Robotics Chair	493,648.42	492,561.62	498,610.61	494,940.22	4	22,272.31		22,272.31	
010021 Williams (formerly MAPCO) Chair in Higher Education	473,832.97	450,415.20	434,522.22	452,923.46	4	20,381.56	16,653.92	37,035.47	
010022 OG&E Chair in Regional Economic Analysis	489,705.33	488,627.86	494,631.01	490,988.07	4	22,094.46	(4)	22,094.46	
010023 Endowed Chair in Agriculture 010024 Endowed Chair in Veterinary Medicine	1,180,776.06 1,280,000.69	1,189,918.64 1,224,346.46	1,179,690.41	1, 183, 461.70 1, 228, 497.44	4	59, 255. 78 55, 282. 38	46,502.34	53,255.78 101,784.73	
010024 Albert H. Nelson Chair in Robotics	514,015.09	514,690.72	1,181,145.18 517,051.56	515, 252, 45	4	23, 186.36	40,002.34	23,186.36	
010026A Stevens (MOST) Chair in Agricultural Biotechnology I	978.834.92	976.258.13	953,423.54	969,505,53	4	43,627.75	7,835.33	51,463.08	
0100268 Stevens (MOST) Chair in Agricultural Biotechnology I	981,835.43	977,708.65	953,423.54	970,989.21	4	43,694.51	8,898.36	52,592.88	
010027 Endowed Chair in Agriculture II	748,006.40	746,359.30	755,523.97	749,963.23	4	33,748.35	0,000.00	33,748.35	
010028 Cohn Chair in Veterinary Medicine (Mercy Works Donor)	699,459.75	697,919.85	706,490.73	701,290.11	4	31,558.06	197	31,558.06	
010029 Neustadt Chair in Agriculture Economics	443,567,65	442.591.08	448,026.29	444.728.34	4	20.012.78	127	20.012.78	
010030 Irvin Bollenback Endowed Chair in Wildlife Biology	803,502.95	801,712.08	811,519.75	805,578.26	4	36,251.02	(20)	36,251.02	
010031 Walter R. Sitlington Endowed Chair in Food & Fiber Animal Med.	1,994,725.94	1,992,486.50	2,012,239.54	1,999,817.33	4	89,991.78	420	89,991.78	
010032 Walter R. Sitlington Endowed Chair in Veterinary Medicine II	2,012,517.57	2,007,885.12	2,029,636.38	2,016,679.69	4	90,750.59	733.98	91,484.56	
010033 William Davis Chair in Human Environmental Sciences	724,100.16	730,421.78	722,233.73	725, 585.22	4	32,651.34	20	32,651.34	
010034 Edward E. Bartlett Endowed Chair in Chemical Engineering	763,430.02	788,230.02	760,417.19	770,692.41	4	34,681.16	(9)	34,681.16	
010035 Paul C. Wise Chair in Finance	1,258,135.67	1,269,416.87	1,254,222.87	1,260,591.80	4	56,726.63	***************************************	56,726.63	
010036 Hannah D. Atkins Professorship of Public Service & Govt Info	613,484.88	583,165.23	563,253.49	586,634.53	4	26,398.55	22,620.00	49,018.56	
010037 Sarkey's Professorship in Entomology	255,264.17	256,141.27	257,599.86	256, 335.10	4	11,585.08	350	11,595.08	
010038 Sarkey's Professorship in Agriculture Engineering	244,972.10	247,216.40	244,153.39	245, 447. 29	4	11,045.13	7.000.07	11,045.13	
010039 Arthur Andersen - Accounting 010040 Maddox Professorship - Chemical Engineering	240,236.91 288,449.76	228,363.93	220,306.06	229,635.63 289,124.83	4	10,333.60 13,010.62	7,938.67	18,272.27 18.010.62	
010040 Maddox Professorship - Chemical Engineering 010041 Centennial Professorship in Engineering - A	284,539.72	289,154.97 284.003.96	289,770.35 287,352.62	285,298.77	4	12,838.44	240	12,838.44	
U10041 Centenmai Frotessorship in Engineering - A U10042 Noble Foundation Professorship for Tech. Enhanced Learning Syst	264,939.12 352,930.86	264,003.90 369,962.08	347,382.12	358, 425 02	4	15,904.13	1.51	15,904.13	
010043 Reynolds - Journalism & Broadcasting	258,764.55	266,626.42	257,218.46	260,869.81	4	11,739.14	120	11,739.14	
010044 John And Sue Taylor Professorship in Human Environmental Scie	284,371.77	285,100.46	285,702.38	285,058.20	4	12,827.62	120	12,827.62	
010045 Southwestern Bell Professorship in Mathematics	222,391.76	221,902.18	224,627.17	222,973.69	4	10,033.82	(8)	10,033.82	
010046 Southwestern Bell - Electro-Optical Systems (Engineering)	230,640.54	230,132.81	232,959.09	231, 244 15	4	10,405.99	a.e.o	10,405.99	· · · · · · · · · · · · · · · · · · ·
010047 Animal Science Graduates of Distinction	224,148.30	226,575.51	222,910.18	224, 544 66	4	10, 104.51	191	10,104.51	
010048 Tom J. Cunningham Chair in Mechanical Engineering	511,133.73	485,872.48	468,728.38	488,578.20	4	21,986.02	18,965.57	40,951.59	
010049 PSO/Albrecht Naeter in Electrical Engineering	560,625.16	549,057.17	529,683.60	546, 455.31	4	24,590.49	14,943.53	39,534.02	
010050 Sarkey's Professorship in Agriculture Sciences	219,122.83	224,122.91	226,876.19	223, 373.97	4	10,051.83	100000 CONTROL	10,051.89	
010051 Warth Professorship in Crop Sciences	216,531.69	218,190.80	216,378.27	217,033.58	4	9,766.51	190	9,766.51	
010052 COM Alumni Professorship in Rural Medicine	259,993.88	258,070.85	254,526.00	257,530.24	4	11,588.86	2,216.21	13,805.07	
010053 P.E. Harrill Professorship in Crop Sciences	236,911.54	236,388.30	239,288.47	237, 529. 44	4	10,688.82	127	10,688.82	
010054 W. Paul Miller Professorship of Business Administration	238,831.47	241,094.58	237,944.74	239, 290. 26	4	10,768.06	gggdFac	10,768.06	
010055 Clarence E. Page Professorship of Aviation Sciences	572,150.10	556,799.28	545,343.73	558,097.70	4	25,114.40	12648.45	37,762.85	
010056 Krull Professorship in Parasitology	419,621.76	418,106.68	422,210.81	419,979.75	4	18,899.09	100	18,899.09	
010057 Simplex Professorship in Fire Protection	245,615.97	245,166.14	248,292.26	246,358.12	4	11,086.12	200	11,086.12	
010058 W.P. Wood Professorship for Library Service	226,314.77	228,027.09	224,469.43	226, 270. 43	4	10,182.17	332.15	10,514.92 23,392.88	
010059 Doris Neustadt Professorship for Library Science (Public)	287,985.43	273,752.62	264,093.21	275, 277. 09	4	12,987.47	11,005.41	23,392.88	

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
010060 Doris Neustadt Professorship for Library Science (Private)	280,303.98	266,450.80	257,049.03	267,934.60	4	12,057.06	10,773.49	22,830.54	
010081 Santelmann/Warth Endowed Prof. in Agronomy (Private)	214,204.52	218,551.06	212,888.98	215, 214 85	4	9,684.67	62.69	9,747.36	
010062 Santleman/Warth Professorship of Agronomy (Public)	231,949.32		229,161.60	232, 176.60	4	10,447.95	1,609.75	12,057.70	
010063 McCasland Foundation Professorship in Veterinary Medicine	243,607.96	243,071.74	246,057.07	244, 245.59	4	10,991.05	(9)	10,991.05	-
010084 Puterbaugh Professorship for Library Science (12/31/93)	361,496.51	366,017.56	358,862.95	362, 125.67	4	16,295.66		16,295.66	
010065 Wilton T. Anderson Professorship of Accounting (12/2/98)	225,078.38	225,590.61	222,908.32	224, 525. 77	4	10,103.66	1,037.89	11,141.55	
010066 Oscar S. Gellein/Deloitte & Touche Prof. in Accounting (3/94)	205,501.71	205,240.82	207,341.55	206,028.03	4	9,271.26	350	9,271.26	
010067 Wayman & Donna Spence Professorship in Wellness	222,948.96	222,460.63	225,264.77	223,558.12	4	10,060.12	(4)	10,060.12	
010088 V. Brown Monnett Professorship in Geology (Private)	325,657.38	330,535.52	324,717.99	326,970.30	4	14,713.66		14,713.66	
010069 V. Brown Monnett Professorship in Geology (Public)	910,420.47	909,235.58	882,998.51	900,884.85	4	40,539.82	14,090.28	54,630.10	
010070 Vaughn Foundation Professorship in Number Theory (Private)	117,508.80	118,339.09	117,497.15	117,781.68	4	5,300.18	100	5,300.18	
010071 Vaughn Foundation Professorship in Number Theory (Public)	228,800.73	234,436.69	229,498.23	290,911.88	4	10,391.03		10,391.03	
010072 Equine Sports Medicine Professorship	776,477.48	774,767.89	784,282.59	778,509.32	4	35,032.92	0.00	35,032.92	
010073 Norris Professorship of Humanities	319,127.46	327,120.29	319,470.58	321,906.11	4	14,485.77	0.105.00	14,485.77	
010074 Lanphere Professorship in Hotel and Restaurant Administration	280,218.61	266,369.65	256,970.75	267,853.00	4	12,053.39	9,125.20	21,178.59	
010075 Endowed Professorship in Animal Medicine	817,848.87	782,054.05	754,459.14	784, 787. 36	4	35,315.43	30,961.12	66,276.55	
010076 Fleming Professorship of Management Technology	189,119.61	188,043.94	187,554.43	188,239.32	4	8,470.77	930.10	9,400.87	
010077 Carroll M. Leonard Professorship (6/30/95)	210,913.13	212,989.95	210,040.83	211,314.64	4	9,509.16	353	9,509.16	
010078 Maciula Professorship in Engineering (9/5/97)	160,459.41	160,192.93	162,826.61	161, 139.45	4	7,251.28	620	7,251.28	
010079 M.R. Lohman Professorship in Engineering	336,673.99	335,936.69	340,114.70	337,575.13	4	15,190.88	153	15,190.88	
010080 Richard W. Poole Professorship for Excellence (Business)	306,680.68	306,949.72	308,657.67	307, 429.36	4	13,834.32	727	13,834.32	
010081 Mel and Mary Jones Professorship in Plant Genetics	134,779.47	194,489.22	136,146.49	135, 136.39	4	6,081.14	150	6,081.14	
010082 Norman and Suzanne Myers Chair in Business	527,878.70	528,465.66	534,899.93	530,414.76	4	23,868.66	1927	29,868.66	
010083 Kerr Foundation Chair in Biomedical Laser and Biphotonic Resear	501,425.03	505,568.76	500,279.28	502, 424 35	4	22,609.10		22,609.10	- (
010084 Bill Fitzwater Cooperative Chair in Ag. Economics	1,055,670.31	1,064,986.21	1,054,024.50	1,058,227.01	4	47,620.22	. 100.00	47,620.22	
010085 Robert Sirney Prof. Ag. Biochemistry (MOST Optical)	270,924.05	261,213.89	263,921.79	265, 153.24	4	11,991.90	4,198.86	16,130.76	
010086 Wayne and Jean Huffine Prof. Turfgrass (MOST Optical)	264,550.78	269,826.30	260,305.43	264,894.17	4	11,920.24	1 50100	11,920.24	
010087 W. Haskell Cudd Professorship in Business	293,376.60	295,897.60	285,456.80	291,577.00	4	13,120.97	1,564.03	14,685.00	
010088 Professorship in Structural and Household Pest Control/urban Ent	555,829.63	559,304.39	544,211.74	558, 115.25	4	24,890.19	3,862.92	28,753.11	
010089 Ricks-Rapp Professorship in Musculoskeletal Research	293,245.99	278,753.19	282,176.41	284,725.20	4	12,812.63	6,650.04	19,462.67	
010090 Sparks Endowed Chair in Agriculture	1,210,298.03	1,211,653.21	1,217,737.08	1,213,229.44	4	54,595.32	350	54,595.32	
010091 Glenn Bullock Endowed Professorship in Equine Reproduction	260,632.03	260,058.22	263,251.84	261,314.03	4	11,759.13	40.70= 00	11,759.13	
010092 Watson Chair in Financial Risk Management	1,069,965.10		1,037,128.35	1,057,983.14	4	47,609.24	10,785.63	58,394.87	
010093 Christine Salmon Endowed Professorship in Interior Design	362,571.19	359,518.37	354,258.41	958, 782. 66 810. 010. 70	4	16,145.22	6,059.42	22,204.64	
010094 Endowed Chair in Geophysics	319,085.03	318,382.41	322,291.89	319,919.78	4	14,396.39	120	14,396.39	
010095 Heath Endowed Professorship in Journalism	518,080.67	590,862.58	526,761.00	525,234.75 391.864.82	4	23,635.56 17.633.92		28,685.56	
010096 Browning Professorship in Agriculture 6/02	390,912.46 1,752,799.15	391,278.42	393,408.59		4	76,791.09	43.194.49	17,633.92 119.985.58	
010097 Williams Chair in Information Technology (OSU-Tulsa) 6/02			1,656,766.04	1,706,468.77					
010098 Fran D. Jabara Professorship in Entrepreneurship Studies	1,397,779.79	1,329,927.63	1,312,992.12	1,346,897.85	4	60,610.40	38,400.25	99,010.66	
010099 Don Brattain Endowed Professorship in Business	389,160.11	391,703.04	389,067.86	989,977.00	4	17,548.97	00.070.05	17,548.97	
010100 Spears Chair in Business Administration	3,657,823.44	3,623,392.09	3,525,203.38	3,602,139.64	4	162,096.28	60,078.85	222,175.13	
010101 Francis Tuttle Professorship in Occupational and Adult Education	874,705.32	862,264.22 473,268.96	847,027.58	861,332.38 467.681.80	4	38,759.96	16,106.87	54,866.82 21.045.68	
010102 Glenn M. Stinchcomb Family Professorship 010103 Breedlove Professorship in Agribusiness	467,929.14 733,927.18		461,847.30 734,995.10	467,681.80 735,617.66	4	21,045.68 33,102.79	120	21,046.68 33,102.79	
				378,601.97	4	17.037.09	183	17,037.09	
010104 Bryan Close Endowed Professorship 010105 Hyle Family Endowed Professorship	377,885.74 392,974.37	381,637.36 392,109.19	376,282.81 396,925.59	394,003.05	4	17,730.14	200	17,730.14	
010105 Hyle Family Endowed Professorship 010106 Morsani Endowed Chair in Math, Science and Tech. Education	1,534,500.49	1,458,662.41		1,472,871.01	4	66,279.20	51,832.11	118,111.31	
			1,425,450.13	1,158,729.64	4	51,917.83	01,002.11	51,917.83	
010107 Arthur L. Reed Chair	1,150,717.34	1,148,184.16	1,162,287.42	579.240.59	4	26.065.83	(#) (2)	26.065.83	
010108 Totusek Chair in Animal Science	577,311.11	577,059.41	583,351.27		4				
010109 White Animal Science Chair	569,165.12		574,810.93	570,620.21	4	25,677.91	1 940 56	25,677.91	
010110 Peggy Layman Welch Chair	650,400.51	646,158.34	654,093.22	650,217.35	4	29,259.78	1,349.56	30,609.34	
010111 Sports Media Professorship	647,908.74	617,724.32	595,927.81	620, 520. 29	4	27,923.41	20,874.61	48,798.02	
010112 Judy Johnson Professorship in Accounting	307,106.92		285,656.87	295, 789. 53	4	13,310.53	9,428.04	22,738.57	
010113 Lanny Chasteen Professorship in Accounting	323,711.66		326,940.22	924, 547. 19	4	14,604.62	007.00	14,604.62	
010114 Puterbaugh Legal Studies & Ethics in Business Professorship	434,323.76		428,858.47	433,676.71	4	19,515.45	997.98	20,513.43	
010115 Rhea Oklahoma International Women Forum Professorship	287,266.55	290,533.92	285,560.09	287,786.85	4	12,950.41	01.10:	12,950.41	
010116 Spears in Administrative and Academic Leadership	1,984,514.35	1,886,435.69	1,819,872.48	1,896,940.84	4	85,362.34	81,164.70	166,527.03	
010117 Spears Chair in Business Administration II	2,563,409.64	2,597,399.04	2,542,591.10	2,567,799.92	4	115,551.00	(2)	115,551.00	
010118 Williams Chair in Business	1,290,551.82	1,313,930.35	1,275,484.66	1,299,322.28	4	58, 199. 50	151	58,199.50	
010119 Spears Chair in Business Administration III	1,589,163.57	1,606,934.96	1,580,076.10	1,592,058.21	4	71,642.62	120	71,642.62	

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
010120 Raymond Young Chair	790,160.68	800,846.97	782,256.36	791,088.00	4	35,598.96	304.90	35,903.86	**
010121 Christine Casheel Professorship	357,883.76	356,749.48	348,375.35	354,336.20	4	15,945.13	4,348.24	20,293.37	
010122 Stella Anderson Professorship	384,168.73	380,871.59	374,461.76	379,834.02	4	17,092.53	4,714.68	21,807.21	
010123 Gorman Gilbert, Bert Cooper, W&W Steel Professorship in Civil & Environs	551,330.57	550,104.61	556,843.77	552,759.65	4	24.874.18	(+1)	24.874.18	
010124 Marilynn Thoma Chair in Human Environmental Services	565,912.31	569,070.08	566,408.53	567,130.31	4	25,520.86		25,520.86	
010125 Dr. Lawrence Boger Distinguished Professorship in International Studies	411,141.59	402,901.10	389,744.26	401,262 32	4	18,056.80	9,431.25	27,488.05	
010126 Thomas E. Berry Professorship in Water Research	294,970.63	293,791.64	297,410.91	295,391.06	4	13,292.60	253.64	13,546.23	
010127 Hodges Professorship in Plant & Soil Research	293,971.82	293,421.07	297,042.54	294,811.81	4	13,266.53	191	13,266.53	21
010128 A. J. and Susan Jacques Chair in Ag. Economics	1,121,309.96	1,119,002.25	1,132,740.53	1,124,350.91	4	50,595.79	1000	50,595.79	
010129 Chesapeake Energy Chair in Petroleum Geosciences	1,120,609.79	1,126,083.28	1,122,513.43	1,123,068.83	4	50,538.10	121	50,538.10	
010130 Geology A Chair II	1,120,609.80	1,126,083.29	1,122,513.43	1,129,068.84	4	50,538.10	00.440.50	50,538.10	
010131 Devon Energy Chair for Basin Research 010132 Vennerberg Chair in Bioinformatics and Molecular Genetics	1,198,773.98 583,679.47	1,143,641.79 590,424.14	1,124,687.59 580,184.30	1,155,701.12 584.762.64	4	52,006.55 26.314.32	32,442.50	84,449.05 26,314.32	
010132 Vennerberg Chair in Bioinformatics and Molecular Genetics 010133 Vennerberg Professorship in Art	363,958.50	362,019.10	364,481.70	363, 486. 44	4	26,314.32 16,356.89	1.0	16,356.89	
010133 Venneroerg Professorsnip in Art 010134 N. Malone Mitchell, Jr. Chair in Entrepreneurship	4,410,590.20	4,400,882.51	4,454,935.16	4,422,135,96	4	198,996.12	120	198,996.12	
010134 M. Maione Mitchell, Jr. Chair in Entrepreneurship 010135 Norman G. Stevenson Chair in Entrepreneurship	4,662,672.25	4,720,171.03	4,571,385.01	4,651,409.43	4	209,313.42	12,727.94	222,041,37	
010138 Puterbaugh Foundation Professorship Fund	809,769.65	798,757.69	772,415.00	798,647.45	4	35.714.14	12,652.84	48,366.97	
010137 John A. & Donnie Brock Professorship in Educational Leadership	308.778.23	305.053.59	297,966.83	308.932.88	4	13.676.98	4.416.23	18,099.21	
010138 Ferris, Anderson, Halligan College Student Development Professorship	363,472.87	354,967.64	347,448.60	355, 296.37	4	15,988,34	7,692.07	28,680.41	<u></u>
010138 Ledbetter & Lemon Counseling Psych Diversity Professorship	316,116.67	305,836.12	299,609.37	307, 187, 39	4	13,823,43	7.867.17	21,690.60	73
010140 A.J. and Susan Jacques Professorship in Special Education	417,078.91	396.466.04	382,476.67	398.673.87	4	17,940.32	16.410.20	34,350.52	
010141 Chuck and Kim Watson	623,693.61	603,437.22	593,702.85	606,944.56	4	27,312.51	14,762.45	42,074.96	
010142 Harold Courson Chair in Petroleum Engineering	1,367,659.36	1,315,457.75	1,276,569.85	1,319,895.65	4	59.395.30	40,186.53	99,581.83	
010143 Continental Resources Chair in Petroleum Engineering	1,176,872.53	1.176.857.74	1,146,662.16	1.166,797.48	4	52,505,89	8,575,66	61.081.55	
010144 Ray and Linda Booker Professorship in Aerospace Engineering	308,294.39	301,952.42	292,950.05	301,065.62	4	13,547.95	6,063.19	19,611.14	- 0
010145 Donald and Cathey Humphreys Chair in Industrial Engineering & Mngmt	625,637.73	599,059.03	604,513.45	609,736.74	4	27, 438.15	14,314.59	41,752.74	
010146 Donald and Cathey Humphreys Chair in CEAT	758,754.84	745,293.79	733,951.92	746,000.18	4	33,570.01	10,227.96	43,797.96	
010147 OG&E Energy Technology Chair	624,162.73	631,822.44	619,788.98	625, 258.05	4	28, 136.61	(8)	28,136.61	
010148 Samson Investment Chair in Petroleum Engineering	1,291,865.91	1,244,097.93	1,201,406.39	1,245,790.08	4	56,060.55	37,382.58	93,443.14	
010149 Lew Ward Chair in Petroleum Engineering	682,204.81	685,118.55	675,398.96	680,907.44	4	30,640.83	1,871.56	32,512.40	-97
010150 Bryan Close Professorship in Adulthood & Aging	299,140.75	298,791.23	295,009.79	297,647.26	4	13,394.13	1,495.99	14,890.12	
010151 Endowed Professorship in Parenting	435,378.60	430,229.48	421,525.79	429,044.62	4	19,307.01	6,030.48	25,337.49	- M
010152 Doug and Nickie Burns Endowed Professorship in Vocal Music	296,825.80	300,156.82	289,565.73	295, 516.12	4	13,298.23	2,349.42	15,647.64	
010153 Joan Kirkpatrick Clinic Professorship in Small Animal Internal Medicine	775,439.08	737,115.33	711,106.09	741,220.17	4	33, 354. 91	29,209.38	62,564.29	
010154 Clerico Family Chair in Library Excellence	1,250,174.29	1,258,799.37	1,249,403.13	1,252,792.26	4	56,375.65		56,375.65	
010155 George Kaiser Family Foundation Chair "A" in Health Sciences	1,156,524.22	1,146,381.91	1,124,213.06	1,142,373.07	4	51,406.79	11,592.36	62,999.15	
010158 George Kaiser Family Foundation Chair "B" in Health Sciences	1,437,759.17	1,386,788.57	1,344,475.97	1,389,674.57	4	62, 535. 36	40,818.17	103,353.52	2
010157 Northwest Oklahoma Osteopathic Foundation Grad Education	318,569.91	302,825.55	292,140.30	304,511.92	4	13,703.04	11,146.16	24,849.19	
010158 Harrison Bartlett Professorship in Chemistry	572,989.01	577,171.53	572,410.39	574, 190. 31	4	25,838.56	(*)	25,838.56	\$9 ***
010159 Masonic Foundation Chair in Gender Studies	667,750.36	666,729.35	651,555.41	662,011.71	4	29,790.58	4,960.24	34,750.76	
010160 Laurence and Georgia Ina Dresser Professorship in Rural Sociology	561,665.75	567,500.30	559,022.24	562,729.43	4	25, 322.82	(*)	25,322.82	
010161 Vennerberg Professorship in Developmental Disabilities Psychology	369,697.80	367,680.26	370,098.23	369,158.76	4	16,612.14		16,612.14	
010162 Construction Management Technology Advisory Board Professorship	692,100.96	672,918.05	655,467.06	673, 495, 36	4	30,307.29 28,619.18	14,833.51	45,140.80 _ 28,619.18	3
010163 John Hendrix Chair in Engineering Fund 010164 Center for Innovation and Economic Development Chair in Sensor Technolo	634,797.60 722,970.86	641,409.96 735.487.30	631,737.63 721,013.41	635,981.73 726.490.52	4	28,619.18 32.692.07	15) 121	32.692.07	
010164 Center for innovation and Economic Development Chair in Sensor Technolo, 010165 Jim and Lynne Williams Professorship in Energy Technologies	382,540.56	755,487.50 363,634.65	721,013.41 350,803.73	365,659.65	4	16,454.68	15,345.30	31,799.99	
010 105 Jim and Lynne withams Professorsmp in Energy Technologies 010 168 Janes Professorship in Fire Protection and Safety	667,891.98	648,921.92	632,187.51	649,667.13	4	29,235.02	16,624.96	45,859.98	
010167 Williams Companies Professorship In Civil Engineering	489,424.57	484,178,78	474,652.02	482,751.79	4	21,723.83	6,852.61	28,576.44	
010168 Wilson Bentley Professorship in Industrial Engineering & Management	369,635.04	374,095.46	367,129.92	370,286.81	4	16,662.91	0,002.01	16,662.91	
010169 Centennial Professorship in Architecture & Architectural Engineering	572,511.22	571,356.69	578,148.11	574,005.34	4	25,830.24	120	25,830.24	
010170 Halliburton Professorship in Engineering	355,345.07	337,783.20	325,864.46	339,664.24	4	15.284.89	13,184.34	28,469.23	
010171 Audrey E. Oaks Professorship	368.641.96	350,422.93	340,619.89	353,228,26	4	15,895,27	13,154,54	29.147.70	
010172 Jennifer Flanery Jacques Professorship in Community Counseling	345,100.16	333,710.34	326,774.46	335,19499	4	15,083.77	9,125.32	24,209.10	**
010173 Joan Donelson Jacques Professorship in Health Promotion	353,339.78	335,877.03	324,025.55	337,747.45	4	15, 198, 64	13,626.19	28,824.83	
010174 Elizabeth Jacques Munroe Professorship in Reading and Literacy	375,310.12	360,767.11	351,812.94	362,630.06	4	16,318.35	11,062.19	27,380.55	
010175 M. B. Seretean Endowed Professorship in Wellness	347,086.75	333,164.58	323,241.36	334, 497. 56	4	15,052.39	11,388.15	26,440.54	
010178 Alice Phillips Endowed Professorship in Elementary Education	348,470.40	340,130.94	340,078.18	342,893.17	4	15, 430.19	6,735.08	22,165.28	*
010177 Laurence and Georgia Ina Dresser Professorship in Rural Teacher Education	684,750.98	658,750.93	639,065.49	660,855.80	4	29,738.51	21,536.79	51,275.30	\$2 40
010178 Jim and Lynne Williams Professorship in Nutritional Sciences	332,633.87	325,101.61	315,683.55	324, 473 01	4	14,601.29	6,236.23	20,837.52	
010179 Johnny Pope Chair in Entrepreneurship	4,826,562.13	4,830,390.93	4,858,038.13	4,838,330.39	4	217,724.87	628	217,724.87	

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
010180 Entrepreneurship Chair #1	4,889,576.61	4,928,705.53	4,879,915.22	4,899,399.12	4	220,472.96	2 (2)	220,472.96	**
010181 Entrepreneurship Chair #2	5,403,075.13	5,257,163.02	5,149,272.36	5, 269, 836.84	4	237,142.66	102,159.14	339,301.80	
010182 Entrepreneurship Chair #3	2,541,390.64	2,562,676.52	2,535,244.02	2,546,437.06	4	114,589.67		114,589.67	
010183 Wilton T. Anderson Chair in Accounting	713,924.45	678,640.88	658,653.21	683, 739. 51	4	30,768.28	22,173.33	52,941.61	
010184 Greg Massey Professorship in Finance	381,854.22	367,293.76	355,653.16	368, 267. 05	4	16,572.02	12,404.20	28,976.22	
010185 Chuck and Kim Watson Chair in Business	678,280.87	681,150.19	660,857.19	673, 429. 42	4	30,304.32	6,709.09	37,013.41	
010186 Patrick B. Dorr Professorship	652,744.30	624,953.07	605,540.35	627,745.91	4	28,248.57	20,249.89	48,492.39	
010187 Jay and Fayenelle Helm Professorship	391,568.30	378,988.78	369,079.61	379,878.90	4	17,094.55 72.675.71	8,307.19 50,776.46	25,401.74	
010188 ONEOK Foundation Chair in Finance 010189 Holder Family Chair in Entrepreneurship	1,673,102.65 1,243,158.02	1,612,440.68 1.264,552.34	1,559,503.72 1,227.208.29	1,615,015.68 1.244.972.88	4	56.023.78	80,110.40	123,452.17 56.023.78	
010199 Holder Family Chair in Entrepreneurship 010190 Claud D. Kniffin Professorship of Library Science & Education	313,612.65	316,081.45	313,083.15	314,259.09	4	14,141.66	2020	14,141.66	
010190 Claud D. Kinnin Professorship of Life and Science & Education 010191 Burns and Ann Hargis Endowed Professorship	370,495.47	362,282.62	361,873.73	364,883.94	4	16,419.78	4,689.77	21,109.55	
010191 Madeleine Pickens Chair #A	1,256,494.61	1,281,548.26	1,236,328.61	1.258.123.82	4	56.615.57	4,003.11	56.615.57	
010193 Madeleine Pickens Chair #B	1,256,494.61	1,281,548.26	1,236,328.61	1,258,123.82	4	56,615.57	9 <u>2</u> 9	56,615.57	
010194 Madeleine Pickens Chair #C	1,256,494.61	1,281,548.26	1,236,328.61	1,258,123.82	4	56,615,57		56,615.57	
010195 Madeleine Pickens Chair #D	1,256,494.63	1,281,548.29	1,236,328.63	1.258,123.85	4	56,615,57		56,615.57	
010196 Madeleine Pickens Chair #E	1,256,494.60	1,281,548.26	1,236,328.60	1,258,123.82	4	56,615.57	1221 1241	56,615.57	
010197 Rainbolt Family Chair in Agricultural Finance	615,048.71	613,740.01	621,310.41	616,699.71	4	27,751.49	1-1	27,751.49	***
010198 George Chiga Animal Science Endowed Professorship Fund	315,781.40	310,273.63	301,313.78	309,122.94	4	13,910.53	5,110.20	19,020.73	Si
010199 Oklahoma Farm Credit Professorship in Agricultural Economics	368,365.98	371,445.06	364,134.75	367,981.93	4	16,559.19	2500000000	16,559.19	
010200 Meibergen Family Professorship in Plant and Soil Sciences	314,893.25	317,405.61	314,280.71	315,526,52	4	14.198.69	127	14.198.69	
010201 Cline Family Equine Science Professorship	310,277.03	313,909.49	308,308.30	310,831.61	4	13,987.42	(5)	13,987.42	
010202 Nutrients for Life Foundation Professorship in Soil and Food Crop Nutrition	294,942.84	292,964.97	296,562.85	294.823.55	4	13.267.06	638.04	13.905.10	
010203 Advance Foods/S.E. Gilliland Professorship in Microbial Food	349,858.14	351,771.27	350,213.09	350,614.17	4	15,777.64	(±1)	15,777.64	
010204 Roger Howell Endowed Professorship in Agricultural Education	308,941.52	314,308.29	304,921.03	309, 390. 28	4	13,922.56	120	13,922.56	
010205 4-H Centennial Professorship	326,905.70	326,272.47	330,083.43	327,753.86	4	14,748.92	(8)	14,748.92	
010206 Charles and Linda Shackleford Professorship in Floriculture	312,816.80	311,843.29	307,179.06	310,613.05	4	13,977.59	1,998.09	15,975.67	
010207 Barry Pollard MD/P&K Equipment Inc. Professorship in Agribusiness	310,145.54	303,786.81	307,518.36	307,150.24	4	13,821.76	2,725.97	16,547.73	
010208 Mary Lou Lemon Endowed Professorship for Under-represented Voices	342,721.30	345,948.93	340,606.77	343,092.33	4	15, 439. 16	170	15,439.16	
010209 Cal and Marilyn Vogt Professorship in CEAT	303,064.16	305,241.19	302,758.42	303,687.92	4	13,665.96	(20)	13,665.96	51
010210 John Brammer Endowed Professorship in Mechanical & Aerospace Engineer	296,925.65	296,271.82	299,909.78	297, 702.41	4	13,396.61	150	13,396.61	
010211 Ed Keller Endowed Professorship in Finance (formerly Endowed Professorsh	304,384.92	309,223.01	300,950.88	304,852.94	4	13,718.38	100	19,718.98	
010212 Joe Synar Endowed Chair	806,548.33	787,741.46	765,169.62	786, 486. 47	4	35,391.89	15,248.46	50,640.35	
010213 William S. Spears Chair in Business Administration IV	865,028.29	873,104.36	861,960.49	866,697.71	4	39,001.40	120	39,001.40	
010215 Ralph and Peggy Brenneman Professorship Fund	316,443.89	320,324.02	314,299.05	317,022.32	4	14,266.00	121	14,266.00	
010216 Don and Cathey Humphreys Chair in International Studies 010217 Don and Cathey Humphreys Chair in International Studies - B	386,021.67 376,407.21	390,005.88 376,815.73	392,238.55 380,592.05	389, 422.04 377, 938.33	4	17,523.99 17.007.22		17,523.99 17,007.22	
010217 Don and Catney Humpnreys Chair in International Studies - B 010218 Orville and Helen Buchanan Chair in Biosystems and Agricultural Engineeri	611,207.39	613.301.38	613,262.48	612.590.42	4	27.566.57	680	27.566.57	
010219 Howard and Adene Harrington Chair in Animal Science	720,648.53	719,061.98	727,892.46	722,534.32	4	32,514.04	100	32,514.04	
010220 Virgil and Marge Jurgensmeyer Research Professorship/Product Developmer	328,127.90	327,894.24	330,852.25	328,958.13	4	14.803.12	0.00	14,803.12	
010221 Temple Gradin Professorship in Animal Behavior and Well Being	329,052.07	330,755.16	329,500.32	329,769.18	4	14,839.61	973 949	14.839.61	Si
010222 Hitch Family Professorship in Ruminant Feedlot Nutrition	313,836.22	319,440.08	309,772.08	314,349.46	4	14,145.73	1.0	14,145.73	
010223 Devon Energy Chair/Basin Research II (formerly Homeland Security Sensor	1,285,751.83	1,226,321.03	1,204,449.47	1,238,840.78	4	55,747.83	35276.91	91,024.75	
010224 Vennerberg Chair in Bioinformatics and Molecular Genetics II (formerly Mic	641,888.11	655,530.96	642,993.82	646,804.29	4	29, 106. 19	100000000	29,106.19	
010225 Don and Cathey Humphreys Chair CEAT II (formerly Botany A II**)	776,639.20	762.294.27	750,352,52	763,095,33	4	34,339,29	14.938.43	49.277.72	
010226 Continental Resources Chair in Petroleum Engineering II (formerly Indoor E:	1,305,032.24	1,298,683.54	1,264,189.31	1,289,301.70	4	58,018.58	18,013.63	76,032.20	
010227 Lew and Myra Ward Chair in Petroleum Engineering II (formerly Electroma;	738,281.26	738,423.60	726,823.13	734,509.33	4	33,052.92	4,563.57	37,616.49	
010228 John and Donnie Brock Professorship in Education Leadership & Policy II (f	339,004.42	333,785.94	325,685.35	332,825.24	4	14,977.14	6,382.05	21,359.18	2
010229 Bryan Close Professorship in Adulthood & Aging II (formerly Family Geron	327,383.18	325,637.86	320,909.12	324,643.39	4	14,608.95	3,245.08	17,854.04	
010231 N. Malone Mitchell, Jr. Chair in Entrepreneurship II (formerly Health/Social	4,715,887.27	4,705,507.62	4,763,301.72	4,728,232.20	4	212,770.45	(- 0)	212,770.45	
010232 Don and Cathey Humphreys Chair in International Studies A II (formerly Lit	626,743.74	636,566.28	630,099.01	631,136.35	4	28,401.14	854.90	29,256.03	
010233 Clerico Family Chair in Library Excellence II (formerly Lib Ser & Electronic	1,326,698.17	1,336,851.22	1,324,700.90	1,329,416.76	4	59,823.75	090	59,823.75	
010234 Madeleine Pickens Chair A II (formerly Social Marketing Chair II**)	6,141,822.37	6,116,062.71	6,202,719.55	6, 153, 534 88	4	276,909.07	5,883.26	282,792.33	
010235 A.J. and Susan Jacques Chair in Agric. Economic II (formerly Henry Bellmo:	1,199,497.21	1,197,903.88	1,210,689.35	1,202,696.81	4	54, 121. 36	(2)	54,121.36	
010236 Edward Joullian Endowed Chair in Engineering	734,562.98	719,065.19	696,927.55	716,851.91	4	32,258.34	13,887.32	46,145.66	
010237 Houston, Truax, Wentz Prof. in English II**	321,425.48	324,358.29	319,068.41	321,617.39	4	14,472.78	690	14,472.78	
010238 Cal and Marilyn Vogt Professorship in CEAT II**	298,761.86	301,279.65	298,936.67	299,659.39	4	13,484.67		13,484.67	
010239 Chuck and Kim Watson Chair in Education II**	324,753.38	319,271.21	319,563.70	321, 196.10	4	14,453.82	5040.29	19,494.11	
010240 Jim & Lynne Williams Prof. in Nutritional Sciences II**	346,948.55	338,708.82	328,810.63	338, 156.00	4	15,217.02	8,847.79	24,064.81	
010241 Greg Massey Professorship in Finance II**	375,019.62	360,796.94	349,385.58	361,734.05	4	16,278.03	12,219.85	28,497.88	

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt, Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
010242 Thomas E. Berry Professorship in Water Research * Mgmt II**	308,958.32	307,088.03	310,874.89	308,973.75	4	13,903.82	571.86	14,475.68	
010243 Claud D. Kniffin Professorship of Library Science & Education II** (partial)	101,282.84	101,060.33	102,314.16	101,552.44	4	4,569.86	100	4,569.86	
010244 Barry Pollard MD/P&K Equipment Inc. Professorship in Agribusiness II**	310,059.52	303,705.04	307,435.59	307,066.72	4	13,818.00	2724.02	16,542.02	-
010245 Vennerberg Professorship in Art II**	560,037.58	554,252.04	553,125.69	555,805.10	4	25,011.23	100	25,011.23	- 10
010246 Ray and Linda Booker Professorship in Aerospace Engineering II**	331,920.34	324,410.72	314,615.91	323, 648. 99	4	14,564.20	7,048.01	21,612.22	
010247 M. B. Seretean Endowed Professorship in Wellness II**	350,417.02	336,330.26	326,295.34	337,680.87	4	15, 195. 64	11,847.44	27,043.07	
010248 Jay and Fayenelle Helm Professorship in Business II**	391,192.02	378,631.10	368,734.54	379,519.22	4	17,078.36	11,171.61	28,249.98	
010249 Harold Courson Chair in Petroleum Engineering III**	365,496.31	362,823.60	350,021.30	359, 447.07	4	16,175.12	6,855.55	23,030.67	21
010250 Oklahoma Farm Bureau 4-H Professorship II	325,035.86	330,385.28	321,146.04	325,522.39	4	14,648.51	F 000 F1	14,648.51	
010251 Don & Cathey Humphreys Chair in International Studies C II**	408,932.60	409,456.38	395,008.64	404, 465.88	4	18,200.96 17.080.88	5,666.51 15.532.34	23,867.47 32,562.72	
010252 A.J. & Susan Jacques Professorship in Special Education II** 010253 Wilton T. Anderson Chair in Accounting II, formerly Accounting Chair II**	395,924.48 495,189.68	376,357.10 470,716.41	363,077.27 458,065.39	378, 452.95 474, 657.16	4	21,359.57	18,836.25	34,695.82	
010253 Wilton I. Anderson Chair in Accounting II, formerly Accounting Chair II*** 010254 Patrick Dorr Professorship II, formerly Accounting B Chair II***	405,693.88	390,112.37	438,063.39 378,986.04	391,597.43	4	17,621.88	8.945.73	26,567.62	
010254 Fairtik Doff Professorship II, formeny Accounting B Chair II	232,146.86	231.651.94	229,953.86	231,250.89	4	10,406,29	0,340.10	10.406.29	
010256 Donald & Cathey Humphreys Chair in Industrial Engineering & Mgmt. II for	199,472.87	193,956.09	193,731.67	195,720.21	4	8,807.41	2,172.90	10,980.31	
010257 Center for Innovation & Economic Development Chair in Sensor Tech II, for	469,304.26	474,582.19	457,836.47	467,240.97	4	21,025.84	2,112.50	21,025.84	
010258 Johnny Pope Chair in Entrepreneurship II, formerly Entrepreneurship Chair I	3,685,504.53	3,666,934.48	3,662,691.78	3,671,710.27	4	165,226.96		165,226.96	
010259 Mike and Robbie Holder Chair in Entrepreneurship II, formerly Data Mining	934,601.00	941,622.36	915,672.95	930.632.10	4	41.878.44	190	41.878.44	
010260 Puterbaugh Foundation Chair II, formerly Industrial Economics Chair II** C	474,557.16	472,673.22	457,836.47	468, 355. 62	4	21,076.00	3,003.19	24,079.19	
010261 Daniel White Jordan Chair II, formerly Entrepreneurship Chair #1 II, formerl	3,685,601.34	3,667,044.75	3,662,772.36	3,671,806.15	4	165,231.28		165,231.28	21
010262 Professor Fran Jabara Chair in Business II, formerly Information Assurance (480,899.20	458,366.81	457,836.47	465,700.83	4	20,956,54	9,684.92	30,641,45	
010263 Ed Keller Endowed Professorship in Finance II, formerly Strategic Managem	233,198.66	234,555.72	228,918.24	232, 224 20	4	10,450.09	120	10,450.09	
010264 Norman Stevenson Chair in Entrepreneurship II, formerly Sustainability in B	3,744,648.63	3,778,241.66	3,662,691.78	3,728,527.36	4	167,783.73	(6)	167,783.73	
010265 Chuck and Kim Watson Chair in Business II, formerly Energy Chair II**	234,431.00	233,412.75	228,918.24	232, 254 00	4	10,451.43	881.55	11,332.98	
010266 Construction Management Advisory Board Chair II, formerly Communicatio	355,157.81	352,627.30	346,477.82	351, 420.98	4	15,813.94	1,661.66	17,475.60	
010267 Halliburton Professorship in Engineering II, formerly Computer Science A C	249,628.22	237,291.09	228,918.24	238,612.52	4	10,797.56	7,176.35	17,913.92	
010268 John Brammer Professorship in Mechanical Engineering II, formerly Compu	230,344.03	229,183.41	228,918.24	229, 481.89	4	10,326.69		10,926.69	
010269 Elizabeth Jacques Munroe Professorship in Reading and Literacy Education I	268,706.46	259,432.02	254,053.46	260,730.65	4	11,792.88	4,968.73	16,701.61	7 E9
010270 Alice Phillips Endowed Professorship in Elementary Education II **	237,762.72	234,894.66	234,622.88	235, 760.09	4	10,609.20	804.92	11,419.53	-
010271 Myron Ledbetter & Bob Lemon Counseling Psych Professorship II**	290,952.86	281,915.96	276,533.23	283, 134 02	4	12,741.08	4,795.38	17,536.41	
010272 Joan Donaldson Jacques Health Promotion Professorship II**	249,628.22	237,291.09	228,918.24	298,612.52	4	10,787.56	7,176.35	17,918.92	
010273 Anderson, Farris & Halligan College Student Development Professorship II**	256,086.63	252,888.64	248,971.47	252,648.91	4	11,369.20	1,742.46	13,111.66	
010274 Dr. Jim Puckette Geoscience Education Chair II**	487,327.65	468,709.63	457,836.47	471,291.25	4	21,208.11	10,131.86	31,339.96	
010275 OG&E Energy Technology Chair II** 010276 Harold Courson Chair in Petroleum Engineering II**	463,652.83 724,484.30	463,946.40 704,069.68	457,836.47 686,754.71	461,811.90 705,102.90	4	20,781.54 31,729.63	11,823.67	20,781.54 43,553.30	
010277 SAS Professorship in Marketing Analytics II**	278,916.03	279,731.01	274,701.88	277,782.97	4	12.500.23	11,020.01	12,500.23	· · · · · · · · · · · · · · · · · · ·
010277 SAS Professorship in Markeung Analytics in	469,304.26	474,582.19	457,836.47	467,240.97	4	21,025.84		21.025.84	<u> </u>
010279 OK Farm Credit Professorship in Agriculture Economics II**	231,459.62	231,282.90	228,918.24	230,553.58	4	10,374.91		10,374.91	
010280 J.D. (Scotty) Scott Horticulture Research Endowed Professorship II**	236,147.33	232,105.89	231,023.37	293,092.20	4	10,489.15	1,558.94	12,047.49	
010281 Iranian & Persian Gulf Studies Chair II	559,598.42	562,786.24	549,403.77	557, 262.81	4	25,076.83		25,076.83	i i
010282 Iranian & Persian Gulf Studies Prof. A. II	233,799.15	235,685.82	228,918.24	232,801.07	4	10,476.05	-	10,476.05	
010283 Iranian & Persian Gulf Studies Prof. B II	240,431.95	235,139.34	228,918.24	234, 829.84	4	10,567.34	3,317.50	13,884.84	
Π1Π984 Tranian & Persian Gulf Studies Prof. C.Π	233,799 15	235,685 82	228,918 24	292,801.07	4	10,476 05	200	10,476 05	
010285 Iranian & Persian Gulf Studies Prof. D II	236,621.24	229,183.41	228,918.24	231,574.29	4	10,420.84	3,007.96	13,428.80	
010286 Judy Freeman Johnson Professorship in Accounting II	307,642.27	295,113.69	286,147.80	296,301.25	4	13,333.56	7,247.35	20,580.90	
010287 Eastin Center for Talent Development Chair II	471,144.07	466,494.22	457,836.47	465, 158. 26	4	20,982.12	2,940.98	23,873.10	***
010288 McLaughlin Family Safety Chair II	998,512.88	949,164.38	915,672.95	954, 450. 07	4	42,950.25	28,705.41	71,655.66	
010289 Centennial Professorship in Architecture & Architectural Engineering II, for	423,971.23	421,834.97	421,346.91	422, 384 37	4	19,007.30		19,007.30	
010290 Samson Investment Co. Chair in Petroleum Engineering II, formerly Biomed	980,282.49	947,913.58	915,672.95	947,956.34	4	42,658.04	20,288.12	62,946.15	
010291 John Hendrix Chair in Engineering II, formerly Nanotechnology Chair II**	462,166.00	461,148.24 237.291.09	457,836.47	460,383.57	4	20,717.26 10.787.56	7.176.35	20,717.26 17,918.92	
010292 Jim & Lynne Williams Professorship in Energy Technologies II, formerly Bi 010293 Edward Joullian Chair in Engineering II, formerly Engineering Education - T	249,628.22 473,841.61	237,291.09 471,229.19	228,918.24 457,836.47	298,612.52 467,695.76	4	21,049.61	3,027.98	24,071.59	
010293 Edward Joullian Chair in Engineering II, formerly Engineering Education - 1 010294 Williams Foundation Professorship in Civil Engineering II, formerly Supply	324,350.32	471,229.19 324,373.55	457,836.47 320,485.53	928,069.80	4	14,538.14	0,041.90	14,598.14	
010294 Williams Foundation Professorsmy in Civil Engineering 11, formerly Supply 010295 Decker Dawson Chair in Civil Engineering Fund II (formerly Professorship I	582,333.67	579,399.48	578,729.11	580, 154 09	4	26.106.93	220 240	26,106.93	
010295 Decker Dawson Chair in Civil Engineering Fund II (formerly Professorship i	971,025.21	945.061.31	915,672.95	943.919.82	4	42,476,39	16.578.40	59.054.79	***
010290 Oracok Foundation Chair in Finance II, formerly Applied Finance Chair II	471,084.56	464,596.03	457,836.47	464, 505. 69	4	20,902.76	3,395.78	24,298.54	
010298 Don & Cathey Humphreys Human Sciences Chair in Global Studies (former)	466,957.43	470,165.54	457,836.47	464,986.48	4	20,924.39	0,000.10	20,924.39	
010299 Don & Cathey Humphreys Education Chair in School of Global Studies (form	467,383.23	470,966.89	457,836.47	465, 395, 53	4	20,942.80	(12)	20,942.80	
010300 Wes and Lou Watkins Endowed Chair in International Trade & Development	460,688.07	458,366.81	457,836.47	458,963.79	4	20,653.37	191	20,653.37	
010301 Rainbolt Chair of Agriculture Finance II, formerly Agricultural Finance Chai	461,056.62	458,733.51	458,202.74	459, 930. 95	4	20,669.89	823	20,669.89	
	www.educovoronala	100000000000000000000000000000000000000	100000000000000000000000000000000000000	NAME OF TAXABLE PARTY OF TAXABLE PARTY.		reconstitution of the War Marketon		summer that a minimum of	

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
010302 Roger Howell Memorial Professorship in Ag. Education II, formerly Precisio	232,705.39	233,627.40	228,918.24	281,750.84	4	10,428,77		10,428.77	
010303 Nutrients for Life Foundation Prof. of Soil & Food Crop Nutrition II, former	230,344.03	229,183.41	228,918.24	229, 481.89	4	10,326.69	8.00	10,326.69	
010304 Cline Family Equine Science Professorship II, formerly Equine Chair II**	231,659.91	231,639.40	228,941.13	230,746.81	4	10,383.61	(*)	10,383.61	
010305 4-H Centennial Professorship II, formerly Food Safety Chair II**	231,420.20	230,254.15	229,987.74	230,554.03	4	10,374.93	191	10,374.93	
010306 Advance Foods/S.E. Gilliland Professorship in Microbial Food Safety II, forr	265,863.08	264,523.48	264,217.43	264,868.00	4	11,919.06	930	11,919.06	
010307 Charles & Linda Shackleford Professorship in Floriculture II, formerly Envir	231,817.56	231,384.43	229,559.21	230,920.40	4	10,391.42	(30)	10,391.42	-
010308 Dillon & Lois Hodges Professorship in Plant & Soil Sciences II, formerly Ho	230,344.03	229,183.41	228,918.24	229,481.89	4	10,326.69	155	10,326.69	
010309 Orville and Helen Buchanan Chair in Biosystems & Agri. Engineering II, for	460,890.77	458,568.49	458,037.92	459, 165, 73	4	20,662.46	(4)	20,662.46	
010310 George Chiga Animal Science Endowed Professorship II, formerly Animal S	236,836.31	235,230.17	228,918.24	233,661.57	4	10,514.77	1,571.39	12,086.16	
010311 OK Agricultural Leadership Professorship Fund II formerly Animal Behavior	233,760.33	233,283.56	231,527.90	232,857.26	4	10,478.58	127	10,478.58	
010312 Howard & Adene Harrington Chair in Animal Science II, formerly Oklahom:	558,777.77	555,962.27	555,319.01	556,686.35	4	25,050.89	0.50	25,050.89	
010313 Masonic Chair in Gender Studies II, formerly Women's Studies Chair II**	464,704.17	465,924.99	457,836.47	462,821.88	4	20,826.98	420	20,826.98	
010314 Wheat Genetics in Agriculture II, formerly Muscle Biology and Muscle Food	276,412.84	275,020.09	274,701.88	275, 378.27	4	12,392.02 10.326.69	187	12,392.02	-0.
010315 Meibergen Family Professorship in Plant Breeding II, formerly Bioinformatic	230,344.03	229,183.41 237,291.09	228,918.24	229, 481. 89 233, 620. 48	4	10,520.09		10,326.69	
010318 OK Farm Credit Professorship in Agric. Economics II formerly Animal Bioc. 010317 Laurence & Georgia Dresser Professorship in Rural Teacher Education II, for	234,652.12 408,959.81	237,291.09 396,589.90	228,918.24 386,154.85	397.234.85	4	17,875.57	7,232.25	10,512.92 25.107.82	
010317 Laurence & Georgia Diesser Professorsmp in Rural Teacher Education II, 101 010318 Wildlife Conservation Chair II, formerly Geography A Chair II**	487,385.73	488,288.79	480,605.60	485,426.71	4	21.844.20	1,202.20	21.844.20	
010319 Virgil & Marge Jurgensmeyer Research Professorship II, formerly Geograph	230,344.03	229,183.41	228,918.24	229.481.89	4	10.326.69	350	10,326.69	
010320 T. Boone Pickens Chair of Geoscience Fund formerly Geology Chair A II	3,022,116.16	2,912,129.75	2,819,443.99	2,917,896.63	4	131,305.35	65,934.96	197,240.80	
010321 Endowed Professorship in Parenting II, formerly Parent-Child Relationships	325,197.35	325,493.61	320,485.53	323,725.50	4	14.567.65	120.70	14,688.34	
010322 Burns and Ann Hargis Endowed Professorship II, formerly Family Financial	230,765.55	229,458.43	229,192.94	229,805.64	4	10,341.25	69.53	10,410.79	
010323 Don & Cathey Humphreys International Studies Chair in Global Studies (for	460,688.07	458,366.81	457,836.47	458,963.79	4	20.653.97	00.00	20,653.37	
010324 Don & Cathey Humphreys Business Chair in School of Global Studies (form	288,008.93	286,627,72	286,147.80	286,928.15	4	12,911.77	127	12.911.77	-20
010325 Welch/Bridgewater Chair in Sports Journalism II, formerly Journalism and B	243,897.89	237,291.09	228,918.24	236, 702. 41	4	10,651.61	4,430.45	15,082.06	
010328 Claud Kniffin Professorship in Library Service & Educ. II, formerly Library	153,480.99	152,707.65	152,530.97	152,906.54	4	6,880.79		6,880.79	
010327 Student Ventures Chair Fund II, formerly Entrepreneurship Chair #3 II, form	1,842,833.34	1,833,547.92	1,831,426.47	1,835,935.91	4	82,617.12	147	82,617.12	
010328 Hitch Family Professorship in Ruminant Feedlot Nutrition II, formerly Physic	241,675.77	243,624.71	236,631.87	240,644.12	4	10,828.99	(*)	10,828.99	
010329 William S. Spears Chair in Business Administration IV II, formerly Physics I	1,871,079.39	1,882,691.60	1,835,924.26	1,863,231.75	4	83,845.43	141	83,845.43	
010330 Joe Synar Endowed Chair II, formerly Physics C Chair II**	471,411.08	469,167.37	457,836.47	466, 138. 31	4	20,976.22	2,388.29	23,364.51	
010331 International Entrepreneurship Chair #2 II, formerly Entrepreneurship II, for	3,782,005.23	3,716,209.63	3,662,691.78	3,720,302.21	4	167,413.60	33,695.45	201,109.04	
010332 Vennerberg Professorship in Developmental Disabilities in Psych II, formerly	476,314.61	473,914.62	473,366.29	474,531.84	4	21,353.93		21,353.93	
010333 Watson Family Endowed Chairs Fund II, formerly Psychology C Chair II**	9,985,128.76	9,491,643.77	9,156,729.46	9, 544, 500. 66	4	429,502.53	287,054.10	716,556.63	
010334 Mary Lou Lemon Professorship for Underrepresented Voices II, formerly So	230,871.09	230,175.31	228,918.24	229,988.21	4	10,349.47	150	10,349.47	
010335 Doug & Nickie Burns Professorship in Vocal Music II, formerly Zoology B (234,652.12	237,291.09	228,918.24	233,620.48	4	10,512.92	1027	10,512.92	
010336 Temple Grandin Professorship in Animal Behavior Well Being II, formerly Z	231,403.62	230,237.65	229,971.26	230, 537. 51	4	10,374.19		10,874.19	
010337 Don & Cathey Humphreys A&S Chair in School of Global Studies (formerly	473,848.62	462,819.36	457,836.47	464,834.82	4	20,917.57	5,172.66	26,090.23	
010338 Dale F. Janes Professorship in Fire Protection & Safety II, formerly Philosop	422,349.13	415,514.29	407,015.71	414,959.71	4	18,679.19	4,088.95	22,762.13	
010339 Wilson Bentley Professorship in Industrial Engineering & Mgmt II, formerly	280,570.25	280,735.64	277,064.32	279,456.74	4	12,575.55	523	12,575.55	
010340 Laurence & Georgia Dresser Professorship in Rural Sociology II, formerly S	389,092.10	387,930.49	385,788.58	387,603.72	4	17,442.17	9-0	17,442.17	
010341 Vennerberg Professorship in Art II, formerly Zoology A Chair II** 010342 Wildlife Conservation Chair, formerly John D. Groendyke Wildlife Chair	1,765.35 412,391.39	1,756.46 412.451.04	1,754.43 407.443.79	1,758.75 410.762.07	4	79.14 18.484.29	270	79.14 18.484.29	
010343 Houston-Truax-Wentz Endowed Professorship in English	250.348.50	250,212.06	247.538.45	249.366.33	4	11.221.49	(*)	11,221.49	
010343 Houston-1ruax-wentz Endowed Frotessorship in English 010344 Don & Cathey Humphreys A&S Chair in the School of Global Studies (form	288,340 33	286,479.25	286,147.80	286,989 19	4	12,914.51	196 60	18,111.11	
010345 SAS Professorship in Marketing Analytics	243,718.22	244,137.35	240,364.15	242,739.91	4	10,928.80	130 00	10,929.90	
010346 Bill and Billie Dean Buckles Innovation in Teaching Professorship	240,597.96	235,391.51	228,918.24	234,969.24	4	10,573.62	3,332.84	13,906.46	(2)
010347 Don and Cathey Humphreys Human Sciences Chair in School of Global Stuc	290,968.34	292,197.23	286,147.80	289,771.12	4	13,039.70	-	13,039.70	
010348 Don and Cathey Humphreys Education Chair in School of Global Studies (fo	291.394.13	292.998.56	286,147.80	290,180,16	4	13.058.11	127	13,058.11	
010349 Bill and Billie Dean Buckles Innovation in Teaching Professorship	240,597.96	235,391.51	228,918.24	234,969,24	4	10,573.62	3,332.84	13,906.46	
010350 J.D. (Scotty) Scott Horticulture Research Endowed Professorship	234,191.24	230,246.48	229,229.57	231, 222, 43	4	10,405.01	1,502.10	11,907.11	
010351 Eastin Center for Talent Development Chair	289,017.55	288,525.91	286,147.80	287,897.08	4	12,955.37	180	12,955.37	
010352 Iranian and Persian Gulf Studies Chair	313,213.69	313,630.59	309,039.62	311,961.30	4	14,038.26	950	14,038.26	
010353 Iranian and Persian Gulf Studies Professorship A	233,799.15	235,685.82	228,918.24	232,801.07	4	10,476.05	141	10,476.05	
010354 Iranian and Persian Gulf Studies Professorship B	240,431.96	235,139.35	228,918.24	234,829.85	4	10,567.34	3,317.50	13,884.84	
010355 Iranian and Persian Gulf Studies Professorship C	233,799.15	235,685.82	228,918.24	232,801.07	4	10,476.05	(20)	10,476.05	
010356 Iranian and Persian Gulf Studies Professorship D	236,621.24	229,183.41	228,918.24	231,57429	4	10,420.84	3,007.96	13,428.80	
010357 Oklahoma Farm Bureau 4-H Professorship	233,320.06	234,784.18	228,918.24	232,340.83	4	10,455.34	(20)	10,455.34	
010358 Ralph F. and Leila W. Boulware Endowed Chair Fund	665,619.60	662,261.89	661,330.13	669,070.54	4	29,838.17	1 4 5 1200 - 130 - 130 - 130	29,838.17	
010359 Earl & Carolyn Glimp Professorship for Electrical & Computer Engineering	250,864.38	238,466.16	230,051.84	239,79413	4	10,790.74	7,211.89	18,002.63	
010360 McLaughlin Family Safety Chair	438,809.46	417,122.62	402,404.38	419, 445, 49	4	18,875.05	12,614.97	31,490.01	
010361 John Garey Endowed Chair	312,035.27	296,613.87	286,147.80	298, 265. 65	4	13,421.95	8,970.44	22,392.39	

A	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#0-4-	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution
Account				246,345.90	#Qrts		r 125 Carryover	11,085.57	Requested
010362 Endowed Professorship in Applied Business Ethics 010363 Frank Morsani Distinguished Chair in Leadership/Education	247,368.20 627,044.13	248,524.67 623,884.67	243,144.82 623,162.83	624,697.21	4	11,085.57 28,111.37		28,111.37	
	240,067.70	237,291.09	623,162.83 228,918.24	235, 425, 68	4	20,111.31	2,595.07	13,189.23	
010364 The Neustadt-Sarkeys Distinguished Professorship 010365 The Leo and Kathy Noltensmeyer Endowed Research Professorship	264,895.64	263,560.92	263,255.97	263,904.17	4	11,875.69	2,090.01	11,875.69	
010386 Tracy Kyle Chair in Small Animal Veterinary Medicine	424,367.97	403,394.86	389,161.00	405,641.28	4	18,253.86	12,199.80	30,453.66	
010387 Geoscience Education Professorship in honor of Dr. Jim Puckette	285,343.73	276,708.16	272,609.80	278, 220.56	4	12,519.93	4,925.19	16,845.12	
010367 Geoscience Education Professorship in Honor of Dr. 3im Puckette 010368 Dean Stringer Endowed Professorship in Political Science	253,372.64	240,850.46	232,352.01	242,191.70	4	10,898.63	7,284.00	18.182.62	
010369 Carol Dewitt Morsani Endowed Professorship in Design	288,030.44	286,479.25	286,147.80	286,885.83	4	12,909.86	48.11	12,957.97	
010370 Edward Bartlett Professorship of Pedagogy in Chemistry	231,970.00	232,243.43	228,918.24	291,048.89	4	10,396.97	10.11	10,396.97	
010371 Edward Bartlett Professorship of Pedagogy in Integrative Biology	230,344.03	229,183.41	228,918.24	229, 481.89	4	10,326.69	197	10,326.69	
010372 Decker Dawson Chair in Civil Engineering	318,065.50	316,462.87	316,096.71	316,875.02	4	14,259.38		14,259.38	
010373 Ramona Ware Emmons Paul Endowed Professorship in Early Childhood	251,936.78	239,485.56	231,035.27	240,819.21	4	10,836.86	7,242.72	18,079.58	
010374 Ramona Ware Emmons Paul Endowed Professorship in Early Childhood II	250,205.36	237,839.71	229,447.50	239, 164 19	4	10,762.39	7,192.94	17,955.33	
010375 Aubrey Oaks Professorship Fund II	246,834.79	234,635.72	228,918.24	236, 796.25	4	10,655.83	6,513.89	17,169.72	
010376 Jennifer Flanery Jacques Professorship in Community Counseling II**, (form	243,668.21	237,291.09	220,710.21	240, 479, 65	ā	10,821.58	3,782.00	14.603.58	
Subtotal, OSU:	258,293,402.00	255,744,474.51	251,771,952.40	255, 109, 623.21		11,490,754.63	2,412,561.56	13,903,316.19	0.00
sacoval, e sos				400, 200, 000 01		23, 203, 102,00	3, 110, 111	20,000,000	
OSU Technical Branch, Okmulgee									
013001 First National Bank of Okmulgee Lectureship	67,119,40	63,802,23	61,550.96	64.157.53	4	2.887.09	2,634.28	5.521.37	
013002 Wayne Clark Memorial Lectureship	52,116.69	49,540.98	50,150.86	50,602.84	4	2,277.13	1,188.37	3,465.50	
013003 Toyota T-Ten Lectureship	111,254.48	114,010.59	111,484.68	112,249.90	4	5,051.25	(02)	5,051.25	
013004 C. Mabrey, Jr., Memorial Lectureship	62,618.25	59,523.53	57,423.23	59,855.00	4	2,698.47	2,491.77	5,185.24	
013005 Davis/Walker Lectureship	51,606.45	51,919.47	51,622.33	51,716.09	4	2,327.22	127	2,327.22	
013006 Pat Hannigan Lectureship (Private)	121,235.61	115,243.91	111,177.51	115,885.67	4	5,214.86	4,850.71	10,065.57	
013007 Pat Hannigan Lectureship (Public)	132,556.39	126,005.19	121,559.07	126,706.88	4	5,701.81	5,304.17	11,005.98	
013008 Excellence in Hospitality Education	87,342.91	83,026.25	80,096.66	83,488.61	4	3,756.99	3,413.09	7,170.08	
013009 First National Bank of Okmulgee Lectureship #2	68, 432.87	65,050.78	62,755.46	65,413.04	4	2,943.59	2,776.95	5,720.54	
013010 Donald W. Reynolds Lectureship for Visual Communications	240,878.95	228,974.23	220,894.84	230, 249. 34	4	10,361.22	9,871.60	20,232.82	
013011 Taylor Lectureship in Human Rights (9/6/96)	70,710.39	67,215.74	64,844.02	67,590.05	4	3,041.55	2,902.14	5,943.69	
013012 1st Nat'l Bank of Okm. Lect. for Telecom. (12/1/95)	86,348.23	82,080.73	79,184.49	82,537.82	4	3,714.20	3,468.02	7,182.22	-53
013013 1st Nat'l Bank of Okm. Lect. for Cyber Technology (12/1/95)	69,333.87	65,907.25	63,581.71	66,274.28	4	2,982.34	2,779.22	5,761.56	
013014 1st Nat'l Bank of Okm. Lect. For Advanced Telecommunications	77,345.57	73,523.00	70,928.72	73,932.43	4	3,326.96	3,130,42	6,457.38	
013015 1st Nat'l Bank of Okm. Lect. For Integrated Learning Technology	77,180.62	73,366.20	70,777.46	79,774.76	4	3,319.86	3,123.28	6,449.14	
013016 Fred Jones Lectureship in Automotive Technology	54, 198. 72	55,793.31	54,341.86	54,757.96	4	2,464.11	1927	2,464.11	
013017 1st Nat'l Bank of Okm. Lectureship for DWR Technology	115,748.95	110,027.84	106,145.49	110,640.56	4	4,978.83	4,682.64	9,661.47	
013018 First National Bank of Okmulgee Student Success Lectureship	83,746.78	79,607.84	76,798.87	80,051.16	4	3,602.30	3,351.99	6,954.29	40
013019 Donald W. Reynolds Technology Center Lectureship	112,500.68	116,779.96	112,659.36	113,980.00	4	5,129.10	5.00	5,129.10	20
013020 Caterpillar Dealer Lectureship	140,324.96	140,254.25	138,544.27	139,707.83	4	6,286.85	120	6,286.85	
013021 First National Bank of Okmulgee Learner Centered Lect.	63,421.14	60,286.74	58,159.51	60,622.46	4	2,728.01	2,580.21	5,308.22	**
013022 Pedorthic Technology Lectureship	46,990.82	46,917.78	47,520.09	47, 142.90	4	2,121.43	150	2,121.43	
013023 Auto Body Endowed Lectureship	83,211.57	85,574.91	82,554.80	83,780.23	4	3,770.11	(9)	3,770.11	51
013024 Central & Southwest Lectureship for the Donald W. Reynolds Tech	48,667.28	46,262.05	44,629.68	46,519.67	4	2,098.39	1,969.34	4,062.72	
013025 LC Scott PSO Lectureship in Advanced Technological Education	47,779.62	45,418.25	43,815.66	45,671.18	4	2,055.20	1,900.10	0,988.00	2
013026 Howard Armstrong/Bette Davidson PSO Lectureship in Adv. Tech.	48,657.51	46,252.76	44,620.72	46,510.33	4	2,092.96	1,968.90	4,061.86	
013027 Sabre Lectureship in Information Technology	45,973.35	49,701.25	42,159.25	43,944.61	4	1,977.51	1,872.71	3,850.22	
013028 Scholars Center Lectureship	38,022.27	96,148.19	36,600.39	36,921.93	4	1,661.49	871.61	2,593.09	
013029 College Readiness Center Lectureship	45,899.21	43,630.78	42,091.26	43,873.75	4	1,974.32	1,705.37	3,679.69	
013030 Leadership Lectureship in Advanced Technology Education	50,077.08	47,602.17	45,922.52	47,867.26	4	2,154.03	2,035.74	4,189.76	
013031 Title III/Information Technology Professorship (Private)	257,233.95	246,572.49	237,872.13	247, 226.19	4	11,125.18	7,442.99	18,568.11	
013032 Mentorship in Advanced Technological Education Lectureship	48,115.42	45,737.46	44,123.60	45,992.16		2,069.65	1,897.90	3,967.55	
013033 Citizens Bank & Trust Company of Okmulgee Lectureship	44,195.63	42,011.39	40,529.01	42,245.34	4	1,901.04	1,785.90	3,686.94	
013034 George Kaiser Family Foundation Professorship in Engineering Tech 013035 Don Locke Memorial Lectureship	1,352,965.87	1,349,993.08	1,366,588.03	1,356,515.66	4	61,043.20 2,123.08	2,018.68	61,043.20 4.141.75	
013036 First National/Citizens Security Professorship II (formerly Bus. Of Med. Cha	49,357.58	46,918.23	45,262.71	47, 179.51 240, 143.89	4	10,806.47	4,018.08	10,806.47	Si
U13U36 First National/Citizens Security Professorship II (formerly Bus. Of Med. Cha 013037 First National/Citizens Security Professorship	239,517.13 241,780.08	238,989.81 241,247.77	241,924.71 244,210.40	240,143.89	4	10,806.47	120	10,806.47	
013036 George Kaiser Family Foundation Chair in Engineering Tech, OSU IT II**	921,376.13	916,733.62	244,210.40 915,672.95	917.927.57	4	41,306.74	153	41.306.74	
Subtotal, OSU Technical Branch, Okmulgee:	5,555,781.81	5,451,646.28	5,390,779.26	5,466,069.12	**	245,979.11	84,051.05	930,024.16	0.00
Sub-total, Obo Technical Dianch, Okuluiged.	0,000,101.01	5,461,040.20	6,600,118.20	6,300,000.12		240,010.11	04,001.00	660,024.10	5.00
OSU- College of Veterinary Medicine									
014001 Mildred Lundberg-Kienlen Professorship in Biomedical Research	1,061,092.86	1,024,533.54	1,020,963.35	1,035,529.92	4	46,598.85	19,977.75	66,576.60	
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Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
014002 Henthrone Clinical Professorship in Small Animal Medicine	377,770.42	377,320.19	381,221.19	378,770.60	4	17,044.68	20	17,044.68	
014003 Clinical Professorship in Bio-Medical Laser Surgery	298,375.74	297,718.83	301,374.94	299, 156. 50	4	13,462.04	587	13,462.04	
014004 Joan Kirkpatrick Chair in Small Animal Internal Medicine II (formerly Infect	768,311.69	730,340.19	704,570.01	734, 407.30	4	33,048.33	29,065.87	62,114.19	
014005 Animal Internal Medicine Chair II ***	360,176.70	359,108.24	363,651.84	360,978.92	4	16,244.05	(*)	16,244.05	
014006 Clinical Professorship in Bio-Medical Laser Surgery II	230,344.03	229,183.41	228,918.24	229, 481.89	4	10,326.69		10,326.69	.,,
014007 Jack and June Jacobs Chair in Vet Medicine	300,777.32	297,483.30	286,986.55	295,082 39	4	13,278.71	3,163.78	16,442.49	
014008 Jack and June Jacobs Chair in Vet Medicine II	482,606.25	475,267.49	458,497.59	472, 123.77	4	21,245.57	6,049.41	27,294.98	
Subtotal, OSU Vet. Med.	3,879,455.01	3,790,955.19	3,746,183.71	3,805,531.30		171,248.91	58,256.82	229,505.72	0.00

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
OSU COMS									
773001 COM Professorship in Telemedicine	380.726.04	364.839.91	369,319.83	371.628.59	4	16.723.29	7.226.61	23.949.90	
773002 Integris Baptist Health Center Endowed Professorship in Family Medicine	358,345.50	340,878.76	328,850.79	342,691.68	4	15,421.13	13,950.90	29,372.02	
773003 Tahlequah Hospital Foundation Endowed Professorship in Rural Graduate M	367,781.48	366,979.88	371,670.20	368,810.52	4	16,596.47		16,596.47	
773004 Laurence L. and Georgia Ina Dresser Chair in Rural Health Policy	833,960.95		772,072.66	802,115.14	4	36,095.18	25,639.11	61,784.29	
773005 Laurence L. and Georgia Ina Dresser Chair in Rural Medicine	684,665.75		637,936.80	657,810.25	4	29,601.46	20,103.51	49,704.97	
773006 George Kaiser Family Foundation Chair C 773007 George Kaiser Family Foundation Chair D	1,520,551.83		1,447,676.09 1,274,922.54	1, 483, 036.66 1, 300, 921, 26	4	66,736.65 58.541.46	28,713.57 20,897.04	95,450.22 79.878.49	
773008 Stillwater National Bank Professorship in Masters of Healthcare Administrati	1,327,672.03 305,192.38		301,546.01	304,151.62	4	13,686.82	1,162.51	14,849.33	
773000 Saint Water Paulonal Bank Professorship in Masters of Healthcare Administration 773009 Saint Francis Health System Endowed Chair in Pediatrics	585,128.05		536,583.89	559,307.26	4	25,168.83	19,147.98	44,316.80	
773010 George Kaiser Family Foundation Chair A II, formerly Behavioral Sci Chair	1,242,694.70		1,203,234.56	1,224,740.98	4	55,113,34	14.400.43	69.513.77	
773011 Northwest OK Osteopathic Prof. of Primary Care Program II**	340,934.31		312,649.27	325,889.41	4	14,665.02	13,047.69	27,712.71	
773012 Integris Bass Baptist Health Center Professorship of Family Medicine II, for	249,372.16		228,918.24	238, 527.16	4	10,733.72	7,059.65	17,787.97	
773013 George Kaiser Family Foundation Chair (B), formerly Obstetrics & Gynecol-	970,162.80	942,301.74	915,672.95	942,712.50	4	42, 422.06	16,867.78	59,289.85	
773014 George Kaiser Family Foundation Chair C, formerly Pediatrics Chair II**	940,418.94	929,420.49	915,672.95	928,504 13	4	41,782.69	5,894.73	47,677.42	
773015 St. Francis Health System Chair in Pediatrics II, formerly Psychiatry Chair II	998,512.88		915,672.95	954, 450.07	4	42,950.25	28,705.41	71,655.66	
773016 Laurence & Georgia Dresser Chair in Rural Medicine II, formerly Rural Med	514,974.19		482,323.40	495,606.91	4	22,302.31	12,515.37	34,817.68	
773017 Tahlequah Hospital Professorship of Rural Grad Medical Educ. II, formerly I	230,344.03		228,918.24	229, 481.89	4	10,326.69	(20)	10,326.69	
773018 SNB Professorship in Masters of Healthcare Administration II, formerly Inte	231,007.63		228,918.24	290,119.38	4	10,355.37	0.100.00	10,355.37	
773019 Laurence and Georgia Dresser Chair in Rural Health II, formerly Rural Healt	511,500.61 935,921.52		482,323.40 915,672.95	497, 929. 58 926, 458. 09	4	22, 406.83 41.690.61	8,192.23 4,157.38	30,599.06 45.848.00	
773020 George Kaiser Family Foundation Chair D, II ** Subtotal, OSU COMS	13,529,867.78		12,870,555.98	13, 184, 893.08	4	593,320.19	247,615.89	840,936.08	0.00
Subtotat, OSC COMS	10,020,001.10	10,104,200.00	12,010,000.30	10,104,030.00		030,020.13	241,010.03	040,000.00	0.00
OSU-Tulsa									
016001 George Kaiser Family Foundation Chair in Family Rish & Resiliency	1,273,266.43	1,246,699.95	1,235,274.36	1,251,746.91	4	56,328.61	17,276.15	73,604.76	
018002 C. F. Colcord Chair	1,578,670.85		1,625,733.15	1,584,855.99	4	71,318.52	12,368.09	89,686.60	
018003 Gary Trennepohl Chair in Finance	1,282,077.42		1,302,466.44	1,288,263.11	4	57,971.84	(*)	57,971.84	
016004 Varnadow Chair	1,202,208.76		1,212,195.94	1,208,399.41	4	54,377.97	*****	54,377.97	
018005 Helmerich Family Chair	2,822,595.05		2,770,850.69	2,806,784.04	4	126,305.28	14,844.06	141,149.84	
016006 George Kaiser Family Foundation Chair in Ethical Leadership (formerly Cha	1,336,488.37 1,458,414.39		1,307,879.51	1,322,353.02	4	59,505.89 63,757.64	12,020.34 33,191.32	71,526.23 96,948.96	
016007 George Kaiser Family Foundation Chair C 016008 George Kaiser Family Foundation Chair D	1,436,414.39		1,377,311.56 1,391,758.13	1, 416, 836.34 1, 450, 696.61	4	65.281.35	51.319.71	116.601.06	
016009 George Kaiser Family Foundation Chair in Developmental Neurosciences (fc	1,284,455.25		1,278,382.11	1,284,740.59	4	57,813.33	1,644.34	59,457.66	
016010 Gary Trennepohl Chair in Finance II**	372,211.62		376,157.02	373, 258.56	4	16,796.64	1,01101	16,796.64	
016011 George Kaiser Family Foundation Chair in Ethical Leadership II ***	921,376.13		915,672.95	917,927.57	4	41,306.74	520	41,306.74	
016012 George Kaiser Family Foundation Chair C, II**	955,011.83		915,672.95	935,648.15	4	42, 104, 17	11,146.06	53,250.23	
016013 George Kaiser Family Foundation Chair D, II **	998,512.88	949,164.38	915,672.95	954, 450.07	4	42,950.25	28,705.41	71,655.66	
Subtotal, OSU Tulsa	17,002,957.95	16,759,895.41	16,625,027.73	16, 795, 960. 36		755,818.22	182,515.48	938,333.70	0.00
OSU Technical Branch, Oklahoma City									
015001 Margaret Brook Lectureship in Nursing	42,671.63	44,208.64	42,648.73	48 176 84	4	1,942.94	(2)	1,942.94	
015002 Phil Daugherty Arts & Sciences Endowed Lectureship 6/02	87,847.18	89,505.60	80,559.09	83,970.62	4	3,778.68	3,619.81	7,398.49	
015003 Horticulture Technology Lectureship	49,930.13		45,787.76	47,726.79	4	2,147.71	2,042.09	4,189.80	
Subtotal, OSU Technical Branch, Oklahoma City:	180,448.94	175,176.72	168,995.58	174,873.75		7,869.32	5,661.91	13,531.23	0.00
TOTAL, OSU:	298,441,913.51	295, 076, 403.64	290, 573, 494.61	294, 536, 950.82		13,264,984.37	2,990,662.70	16,255,647.07	
University of Central Oklahoma									
120001 Inez Miller Chair for Speech and Hearing	269,105.08	268,260.49	273,319.77	270, 228, 45	4	12,160.28	7-27	12,160,28	
120002 Barnabus Chair in Management Information Systems	338,371.37		341,008.83	338,889.00	4	15.250.01		15.250.01	
120003 Harold and Juanita Swiegard Artist-In-Residence	374,985.22	356,452.70	343,875.21	358, 437.71	4	16,129.70	15,216.51	31,346.20	
120004 Barnabus Lectureship in Emerging Technologies	31,978.48		32,215.61	32,021.68	4	1,440.98	6850 970	1,440.98	
120005 Edith Kinney Gaylord Endowed Chair of Journalism 6/02	362,155.71		365,330.09	362,966.39	4	16,333.49	(20)	16,333.49	51
120006 Michael Metzer Professorship in Economics	404,090.58		402,767.84	402,672.27	4	18,120.25	1000 A	18,120.25	
120007 Roy Cecil (Ike) and Marjorie Crews Endowed Prof. in Educ & Prof. Studies	183,912.10		168,654.14	175,796.34	4	7,910.84	6,542.01	14,452.84	
120008 The Sarkeys Endowed Chair in Nursing	309,168.67		283,519.01	295, 525. 54	4	13,298.65	11,507.27	24,805.92	
120009 John Taylor Beresford Endowed Chair in Computer Science #1	338,068.02		310,020.78	323,149.61	4	14,541.73	12,591.48	27,133.21	
120010 John Taylor Beresford Endowed Chair in Mathematical Statistics 120011 MidFirst Bank Endowed Chair in Finance	351,666.69		334,640.49	344,395.80	4	15,497.81	7,093.15	22,590.96	
120011 Mudritst Bank Endowed Chair in Finance	230,852.39	229,433.22	228,918.24	229,734.62	4	10,338.06	120	10,938.06	

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
120012 Cheryl Myers Endowed Chair in Interior Design	249,628.22	237,291.09	228,918.24	238.612.52	# Qrus	10.737.56	7.176.35	17,913.92	nequested
120012 Cheryl Myers Endowed Chair in Interior Design 120013 The Robert Terrill Endowed Professorship	114,144.06	111,458.15	115,374.79	113,659.00	4	5,114.66	1,110.00	5,114.66	
120013 The Robert Territ Endowed Professorship 120014 Dr. Robert Curley Endowed Chair in Nursing Research	230,851.88	229,433.22	228,918.24	229.734.45	-4	10.338.05	850	10,338.05	
120015 Don Betz Endowed Chair in International Studies	340,506.51	338,414.00	337,654.40	223, 154, 45	4	15,248.62	2.50	15,248.62	
120016 Dr. Joann McCarthy Endowed Chair in Educational Leadership	230,852.29	229,433.22	228,918.24	229,734.58	4	10,338.06		10,338.06	
120017 Venkateswara Endowed Lectureship in Indian Studies	97,486.18	92,668.22	92,134.10	94,096.16	4	4,234.33	2,159.37	6,393.69	Si Si
TOTAL, UCO:	4,457,823.45	4,961,525.81	4,316,188.00	4,978,512.42		197,033.06	62,286.13	259,319.19	0.00
East Central University									
230001 Robert S. Kerr Endowed Chair for Environmental Health Sciences	336,174.33	319,559.93	319,077.21	324,937.16	4	14,622.17	10,091.21	24,713.39	
230002 Marvin Stokes Lectureship	107,260.93	101,959.88	100,128.33	103, 116.38	4	4,640.24	3,636.37	8,276.61	
230003 Col. Tom A. Thomas Chair in Human Resources	282,749.21	268,775.18	270,084.40	273,869.59	4	12,324.13	8,128.92	20,453.05	*
230004 Lou Watkins Endowed Lectureship	67,197.10	68,876.09	63,290.22	64,787.80	4	2,915.45	2,136.06	5,051.51	
230005 Julian Rothbaum Lectureship in Political Science	26, 458.92	25,151.27	25,539.34	25,716.51	4	1,157.24	708.54	1,865.79	
230006 Leonard Limes Lectureship in Entrepreneurship	33, 186.72	31,546.56	31,708.97	32,147.42	4	1,446.63	957.36	2,403.99	
230007 Valley View Regional Hospital Endowed Chair in Nursing 6/02	409,292.23	389,064.19	383,185.45	398,847.29	4	17,723.13	13,452.71	31,175.83	
230008 East Central University Nursing Faculty Endowed Chair	348,530.54	991,905.47	327,660.99	335,832.33	4	15, 112. 45	11,205.79	26,318.25	
230009 Sadie KnottsMsClasland Chair in Nursing	400,670.34	380,868.41	375,671.33	385, 736. 69	4	17,358.15	18,097.51	30,455.66	
230010 The Chickasaw Nation Endowed Chair in Native American Studies	678,874.76	645,323.42	661,800.36	661,999.51	4	29,789.98	16,518.48	46,308.46	21
230011 George Nigh Lectureship in Government	37,399.06	35,550.72	35,277.49	36,075.76	4	1,623.41	1,172.29	2,795.70	
230012 R. Darryl Fisher Lectureship in Government	113,123.74	107,532.94	107,074.64	109,243.77	4	4,915.97	3,480.64	8,396.61	20
230013 Tom and Diane Criswell Endowed Professorship in Nursing	192,387.41	182,879.24	180,449.16	185,238.60	4	8,335.74	6,298.67	14,694.40 15,592.44	
230014 Adolph Linschied Distinguished Teaching Professorship 230015 The Crabtree Family Professorship in Business	203,468.98 207,713.08	193,413.14 197,447.49	190,709.49 194,895.84	195,860.87 200,018.80	4	8,810.87 9,000.85	6,718.56 6,789.97	15,740.81	
230015 The Craotree Pamily Professorship in Business 230016 Choctaw Nation Endowed Professorship in Nursing	201,347.83	191,396.82	188,568.08	198,770.91	4	8,719.69	6,630.70	15,350.39	,
230010 Chottaw Malion Endowed Professorship in Mursing 230017 Hallie Ford Chair in Fine Arts	327,243.56	311,070.53	308,140.05	315,484.71	4	14, 196.81	10,400.05	24,596.86	
230017 Haine Ford Chair in Fine Aris 230018 Shirley Pouge Lectureship in Business	33,986.35	32,306.68	32,442.27	32,911.77	- 4	1,481.03	989.44	2,470.47	70
230019 Gene Nelson Chair in Business Administration	368,745.42	350,521.28	350,417.86	356,561.52	4	16.045.27	11,002.82	27,048.09	
230020 David A. Lockmiller Lectureship in Art History	30,983.80	29,452.52	29,885.06	30,107.13	4	1,354.82	829.55	2,184.37	
230021 Chickasaw Nation Professorship in Accounting	183,059.70	174,012.52	173,465.20	176,845.81	4	7.958.06	5,588.38	13,546.45	Si Si
230022 Home and Company Professorship in Accounting	183,852.77	174,766.40	168,599.74	175,739.64	4	7,908.28	6,835.36	14,748.64	
230023 Vision Bank Professorship in Banking and Finance	175,150.86	166,494.56	165,427.56	169,024.33	4	7,606.09	5,453.73	13,059.83	
230024 Chickasaw Nation Professorship in Business Administration	182,513.92	173,493.72	172,572.23	176,193.29	4	7,928,70	5,628.66	13,557.36	
230025 Dr. Stanley and Diana Wagner Lectureship in Chorale Music	24,962.82	23,729.11	22,891.82	23,861.25	4	1,073.76	717.64	1,791.39	12
230026 Stringfield Lectureship in Physics - Travel	24,962.82	23,729.11	22,891.82	23,861.25	4	1,073.76	717.64	1,791.39	2/2
230027 Stringfield Lectureship in Physics - Equipment	24,962.82	23,729.11	22,891.82	28,861.25	4	1,073.76	717.64	1,791.39	40
230028 Jane Muntz Lectureship in Music	24,962.82	23,729.11	22,891.82	23,861.25	4	1,073.76	717.64	1,791.39	
230029 Morgan Family Foundation Lectureship in Cartography	24,962.82	23,729.11	22,891.82	23,861.25	4	1,073.76	717.64	1,791.39	
230030 Vinita June (Shirley) Oliver Lectureship in Fine Arts	24,962.82	23,729.11	22,891.82	23,861.25	4	1,073.76	717.64	1,791.39	70
230031 Jim Gray Stonecipher School of Business (SSoB) Center for Student Exceller	24,962.82	23,729.11	22,891.82	23,861.25	4	1,079.76	717.64	1,791.39	
230032 Duane C. Anderson Hedgehog and Fox Lectureship	24,962.82	23,729.11	22,891.82	28,861.25	4	1,073.76	717.64	1,791.39	
230033 Lee Shaw and Marguerite Hawkinson Lectureship in Music	24,962.82	23,729.11	22,891.82	28,861.25 118.958.42	4	1,078.76	717.64	1,791.39	9
230034 Devon Energy ECU Alumni Accounting Professorship	124,279.14 5,480,316.10	118,137.01 5,209,467.94	114,459.12		4	5,353.13 287,995.11	3,457.46 167,617.95	8,810.58 405,613.07	0.00
TOTAL, ECU:	9,480,310.10	0,209,401.94	5,176,556.79	5, 288, 780. 28		237,990.11	101,011.98	400,013.07	0,00
Northeastern State University									
485001 Endowed Chair of Teaching Excellence (Public)	713,098.26	677,855.52	653,937.27	681,630.35	4	30,673.37	0.00	30,673.37	
485002 Endowed Chair of Teaching Excellence (Private)	694,930.98	660,586.10	637,277.21	664,264.76	4	29,891.91	0.00	29,891.91	
485003 Southwestern Bell Distinguished Lectureship	150,858.09	143,402.38	138,342.40	144,200.96	4	6,489.04	0.00	6,489.04	
485004 William Frank Tolbert Chair in Business	352,395.39	394,979.30	323,159.50	336,844.73	4	15, 158.01	0.00	15,158.01	
485005 L.P. Woods Endowed Lectureship for Math	64.550.10	61,359.91	59,194.81	61.701.61	4	2,776.57	0.00	2,776.57	
485006 Endowed Chair in College of Education	361.662.93	949.788.89	331,658.18	345,703.31	4	15.556.65	0.00	15,556.65	
485007 Jesse and Marilyn Gailey Professorship in the College of Business	222,975.15	211,955.28	204,476.40	213, 135.61	4	9,591.10	0.00	9,591.10	
485008 Dr. Susan Brackett Endowed Chair in Reading in College of Education	416,802.87	396,203.64	382,223.52	398,410.01	4	17,928.45	0.00	17,928.45	
485009 Dr, Kirk Boatright Endowed Professorship in College of Optometry	193,968.88	184,382.55	177,876.58	185, 409.34	4	8,343.42	0.00	8,343.42	
485010 Entrepreneurial Lectureship Series in the College of Business	51,683.56	49,129.26	47,395.72	49, 402.85	4	2,223.13	0.00	2,223.13	
485011 The Tom J. and Edna M. Carson Endowed Professorship for Liberal Arts	124,814.11	118,645.55	114,459.12	119,306.26	4	5,368.78	0.00	5,368.78	
485012 Dr. Betsy Brackett Endowed Chair of Science	249,628.22	237,291.09	228,918.24	238,612.52	4	10,737.56	0.00	10,737.56	
485013 The Gregg Wadley Endowed Chair of Science	249,628.22	237,291.09	228,918.24	238,612.52	4	10,737.56	0.00	10,737.56	
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Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
Speaker William P. Willis and Zelma Bynum Willis Endowed Lectureship o									
485014 History and American Indian Studies at NSU	47,409.39	45,066.32	43,476.15	45,317.29	4	2,039.28	0.00	2,039.28	
TOTAL, NSU:	3,894,406.16	3,701,936.83	3,571,313.34	3,722,552.11		167,514.84	40	167,514.84	

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
Northwestern Oklahoma State University									
505001 Charles Morton Chair in Education	435,143.59	434,185.46	439,517.27	436, 282.11	4	19,632.69	0.00	19,632.69	
505002 Pearl Louise Marlatt Walch Alumni Chair in Business	395,457.01	394,586.24	399,431.70	396, 491.65	4	17,842.12	0.00	17,842.12	
505003 Jake and Jayne Lindsay Lectureship	289,357.65		292,266.07	290,114.75	4	13,055.16	0.00	13,055.16	
505004 Bert H. Mackie Chair in Business	233,530.21	293,016.00	235,877.38	234, 141. 19	4	10,536.35	0.00	10,536.35	
505005 Harold G. Hamm Chair in Business	233,530.38		235,877.56	294, 141. 36	4	10,536.36	0.00	10,536.36	
505006 Endowed Chair #1	237,142.50	236,620.33	239,525.99	237,762.94	4	10,699.33	0.00	10,699.33	
505007 Endowed Chair #2	287,142.50		239,525.99	297,762.94	4	10,699.33	0.00	10,699.33	
505008 Endowed Chair #3	297,142.50	236,620.33	239,525.99	237,762.94	4	10,699.33	0.00	10,699.33	
505009 Endowed Chair #4 505010 Endowed Chair #5	237,142.50 267,691.97		239,525.99 270,382.58	297,762.94 268,392.36	4	10,699.33 12,077.66	0.00	10,699.33 12,077.66	-
505010 Endowed Chair #6 505011 Endowed Chair #6	267,691.98		270,382.58	268,392,37	4	12,077.66	0.00	12,077.66	
505011 Endowed Chair #7	267,691.98		270,382.58	268.392.37	4	12,077.66	0.00	12,077.66	
505012 Endowed Chair #8	267,692.11	267,102.55	270,382.58	268,392.41	4	12,077.66	0.00	12,077.66	
505014 J. T. and Jaynie Lindsey Endowed Chair	267,376.58		270,063.95	268,076.12	4	12,063.43	0.00	12,068.48	
505015 J.T. and Jaynie Lindsey Endowed Professorship	210,196.07		212,308.72	210,746.01	4	9,483.57	0.00	9,483.57	S S1
505016 Marvel/Smith Academic Performance Enrichment Lectureship	55,323.87		55,879.92	55, 468.62	4	2,496.09	0.00	2.496.09	
505017 Dorothy J. Reichenberger Endowed Chair in Music	276,619.34		279,399.60	277,343.06	4	12,480.44	0.00	12,480.44	5
505018 Dr. Anna B. Fisher Endowed Chair in Biology	276,619.31	276,010.21	279,399.57	277,849.08	4	12,480.44	0.00	12,480.44	
505019 William Donald Campbell Family Chair in Agriculture	276,619.34	276,010.24	279,399.60	277,343.06	4	12,480.44	0.00	12,480.44	
505020 Grace V. Wisdom Endowed Chair in Visual Arts	294,835.21	294,186.01	297,798.57	295, 606. 60	4	13,302.30	0.00	19,302.30	
505021 Wisdom Family Endowed Chair in Agriculture	294,835.21	294,186.01	297,798.57	295, 606. 60	4	13,302.30	0.00	13,302.30	
505022 The Ryerson Family Chair in Business	294,835.25	294,186.04	297,798.60	295, 606. 63	4	13,302.30	0.00	13,302.30	% 20
505023 The Helen Irene Patterson Lectureship in Music	111,975.87	111,622.09	112,805.96	112,19464	4	5,046.06	0.00	5,046.06	
505024 The Gwendolyn Hollis Anderson Faculty Development Lectureship	23,034.40		22,891.82	22,948.19	4	1,032.67	0.00	1,032.67	*** **********************************
505025 The NWOSU Masonic Institute for Citizenship Studies Lectureship	92,137.61	91,673.36	91,567.29	91,792.76	4	4,130.67	0.00	4,130.67	
505026 The Donovan Reichenberger Theater Chair I	230,344.03		228,918.24	229,481.89	4	10,326.69 10,326.69	0.00	10,326.69 10,326.69	
505027 The Grace V. Wisdom Endowed Chair in Visual Arts II	230,344.03 230,344.03		228,918.24 228,918.24	229,481.89 229,481.89	4	10,326.69	0.00	10,326.69	
505028 The Donovan Reichenberg Theater Endowed Chair II 505029 The Stock Exchange Bank/Bruce and Sheryl Benbrook Lectureship	230,344.03		228,918.24 22,891.82	229,481.89	4	10,326.69	0.00	10,326.69	
505030 The Ryerson Family Endowed Chair in Business II	230,344.03		228,918.24	229, 481.89	4	10.326.69	0.00	10,326.69	
505031 The J.Louis Bouchard Endowed Professorship in Biology (upgraded to Chair)	231,020.33		229,590.34	230,155.65	4	10,357.00	0.00	10,357.00	*
505032 The Beisel Family Endowed Chair in Mathematics	230,344.03		228,918.24	229, 481.89	4	10,326.69	0.00	10,826.69	
505033 The Ryerson Family Endowed Chair in Business III	230,344.03		228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505034 The Alice Criswell-Schnitzer Memorial Library Lectureship	42,495.71	42.281.59	42,232.67	42,336,66	4	1,905.15	0.00	1,905.15	
505035 The Rick and Janet Cunningham Family Endowed Lectureship in Criminal Ju	23,034.40		22,891.82	22,948.19	4	1,032.67	0.00	1,032.67	
505038 The Rick and Janet Cunningham Family Endowed Lectureship in Accounting	23,034.40	22,918.34	22,891.82	22,948.19	4	1,032.67	0.00	1,032.67	
505037 The Friends of Choral Music Lectureship	23,034.40	22,918.34	22,891.82	22,948.19	4	1,032.67	0.00	1,032.67	
505038 The Douglas P. VanMeter Chair in Accounting	230,469.35	229,308.08	229,042.77	229,606.73	4	10,332.30	0.00	10,332.30	
505039 The Endowment for Academic Enrichment Lectureship	92,137.61	91,673.36	91,567.29	91,792.76	4	4,130.67	0.00	4,130.67	
505040 The Sue Hildreth Fellers Endowed Chair for Vocal Music	230,344.03		228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505041 The Kenneth L. Fellers Endowed Chair for Mathematics	230,344.03		228,918.24	229, 481. 89	4	10,326.69	0.00	10,326.69	
505042 Nay Family Lectureship	23,034.40		22,891.82	22,948.19	4	1,082.67	0.00	1,032.67	
505043 Charles Morton Share Trust Doctor of Nursing Practice Chair #1	230,344.03		228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505044 Charles Morton Share Trust Doctor of Nursing Practice Chair #2	230,344.03 230,344.03		228,918.24 228,918.24	229, 481.89 229, 481.89	4	10,326.69 10,326.69	0.00	10,326.69 10,326.69	
505045 Charles Morton Share Trust Doctor of Nursing Practice Chair #3				229, 481.89	4	10,326.69	0.00	10,326.69	
505046 Charles Morton Share Trust Doctor of Nursing Practice Chair #4 505047 Wisdom Family Endowed Doctor in Nursing Practice Chair #1	230,344.03 230,344.03		228,918.24 228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505047 Wisdom Family Endowed Doctor in Nursing Practice Chair #1	230,344.03		228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505049 Wisdom Family Endowed Doctor in Nursing Practice Chair #2	230,344.03		228,918.24	229, 481, 89	4	10,326.69	0.00	10,326.69	
505050 Wisdom Family Endowed Doctor in Nursing Practice Chair #4	230,344.03		228,918.24	229, 481, 89	4	10,326.69	0.00	10,326.69	-
505051 Wisdom Family Endowed Doctor in Nursing Practice Chair #5	230,344.03		228,918.24	229, 481, 89	4	10,326.69	0.00	10,326.69	<u> </u>
505052 Wisdom Family Endowed Doctor in Nursing Practice Chair #6	230,344.03		228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	X 31
505053 Wisdom Family Endowed Doctor in Nursing Practice Chair #7	230,344.03		228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505054 Wisdom Family Endowed Doctor in Nursing Practice Chair #8	230,344.03		228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505055 Wisdom Family Endowed Doctor in Nursing Practice Chair #9	230,344.03		228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505058 Wisdom Family Endowed Doctor in Nursing Practice Chair #10	230,344.03	229,183.41	228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	(a)
505057 John and Margaret Barton Lectureship	27,641.29		27,470.19	27,537.83	4	1,239.20	0.00	1,239.20	
505058 Dr. Charles and Jane Tucker Computer Science Lectureship	23,034.40	22,918.34	22,891.82	22,948.19	4	1,032.67	0.00	1,032.67	

	Account Balance		Account Balance	Three-year Average		FY24 Available	A	Total Available	Distribution
Account	6/30/2024	Account Balance 6/30/2023	6/30/2022	Mrkt. Value	#Qrts	Distribution	FY23 Carryover	Distribution	Requested
505059 Charles Morton Share Trust Doctor of Nursing Practice Chair #5	230,344.03	229,183.41	228,918.24	229,481.89	4	10,326.69	0.00	10,326.69	
505080 Charles Morton Share Trust Doctor of Nursing Practice Chair #6	230,344.03	229,183.41	228,918.24	229, 481.89	4	10,326.69 10,326.69	0.00	10,326.69 10,326.69	
505061 Charles Morton Share Trust Doctor of Nursing Practice Chair #7 505062 Charles Morton Share Trust Doctor of Nursing Practice Chair #8	230,344.03 230,344.03	229,183.41 229,183.41	228,918.24 228,918.24	229, 481.89 229, 481.89	4	10,326.69	0.00	10,326.69	
505063 The William R. and Billie D. Buckles Computer Science Lectureship	36,855.04	36,669.34	36,626.92	36,717.10	4	1,652.27	0.00	1,652.27	
505064 Charles Morton Share Trust Doctor of Nursing Practice Chair #9	230,344.03	229,183.41	228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505065 Charles Morton Share Trust Doctor of Nursing Practice Chair #10	230,344.03	229,183.41	228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505086 Chad and Kimberly Moore Accounting Lectureship for Academic Enrichment	27,641.29	27,502.01	27,470.19	27,587.83	4	1,239.20	0.00	1,239.20	
505067 Keith Vermillion Literacy Center Lectureship for Academic Enrichment	23,034.40	22,918.34	22,891.82	22,948.19	4	1,032.67	0.00	1,032.67	~
505088 Roy Vayle and Leah Bisel Evans Literacy Center Chair for Academic Excell-	230,344.03	229,183.41	228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505089 Donovan Reichenberger Theater Endowed Chair #3	230,344.03	229,183.41	228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505070 Donovan Reichenberger Theater Endowed Chair #4	230,344.03	229,183.41	228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505071 Myrna Lee Carney Lectureship in Education	23,034.40	22,918.34	22,891.82	22,948.19	4	1,032.67	0.00	1,032.67	
505072 Brown Family Chair in Leadership	230,344.03	229,183.41	228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
505073 Reichenberger Chair in Instrumental Music	230,344.03	229,183.41	228,918.24	229, 481.89	4	10,326.69	0.00	10,326.69	
TOTAL, NWOSU:	14,554,653.78	14,498,193.93	14,561,158.26	14,587,980.12		654,209.11	920	654,209.11	0.00
Southeastern Oklahoma State University									
660001 Dr. Linnie Ruth Hall Distinguished Lectureship (in Business) (Priv	135,777.59	129,067.19	124,513.04	129,785.94	4	5,840.37	5,606.80	11,447.17	
660002 Dr. Linnie Ruth Hall Distinguished Lectureship (in Business) (Pub	135,246.72	128,562.56	124,026.21	129,278.50	4	5,817.53	5,583.24	11,400.78	~
660003 Massey Family Lectureship in Business and Public Policy (Private)	228,768.75	217,462.54	209,789.34	218,673.55	4	9,840.31	9,369.76	19,210.07	
660004 Massey Family Lectureship in Business and Public Policy (Public)	328,359.59	312,131.40	301,117.79	313,869.59	4	14,124.13	19,518.11	27,642.24	
660005 Don W. Sands Lectureship in Business Administration	162,652.80	154,614.17	149,158.59	155,475.19	4	6,996.38	6,689.79	13,686.17	
660006 Ruth Steger Lectureship in Music	90,995.08	86,497.98	83,445.83	86,979.61	4	3,914.08	3,654.81	7,568.89	
660007 Engles Family Endowed Chair in Biomedical Science	359,160.32	341,409.90	343,306.97	347,959.06	4	15,658.16	1,612.91	17,271.06	
660008 John Massey Chair in Business No. 1	352,272.03	334,862.04	327,559.82	338,231.30	4	15,220.41	7,593.58	22,813.99	
660009 Medical Center Professorship in Biomedical Sciences	216,926.98	206,206.01	201,333.90	208, 155.63	4	9,367.00	6,517.16	15,884.16	
660010 Julian J. Rothbaum Lectureship	66,531.25	63,243.14	61,011.60	63, 595.33	4	2,861.79	2,741.44	5,603.23	
660011 Sullivan Lectureship in Business	78,739.11	74,847.66	72,206.65	75, 264.47	4	3,386.90	3,002.17	6,389.08	
660012 John Massey Chair in Business No. 2	360,638.55	342,815.08	335,183.17	346,212.27	4	15,579.55	7,636.67	28,216.22	
660013 John Massey Chair in Business No. 3	338,815.61	322,070.66	325,550.97	328,812.41	4	14,796.56		14,796.56	
660014 John Massey Chair in Business No. 46/02	393,592.92	374,140.78	360,939.15	376, 224 28	4	16,930.09	13,368.19	30,298.28	
680015 John Massey Chair in Business No. 5	378,799.73	360,078.69	353,587.67	364, 155. 37	4	16,386.99	9,259.58	25,646.57	
660016 John Massey Chair in Business No. 6	474,576.88	451,122.35	435,204.42	453,634 55	4	20, 413.55	18,758.59	39,172.14	
660017 John Massey Chair in Business No. 7	498,132.13	473,513.45	456,805.45	476, 150.34	4	21,426.77	20,393.88	41,820.65	
680018 John Massey Professorship In Business #1	162,909.62	154,858.30	156,409.55	158,059.16	4	7,112.66	155.56	7,268.22	
660019 John Massey Professorship In Business #2	222,582.59	211,582.11	204,116.40	212,760.37	4	9,574.22	7,722.84	17,297.06	
860020 Chickasaw Nation Endowed Chair in Business Management	519,058.13	493,405.24	475,995.35	496,152.91 109,924.12	4	22,326.88 4,946.59	21,227.88 2,567.96	43,554.76	
660021 Donna Massey Professorship in Music 660022 Kay Massey Professorship in Business	113,268.25 167,295.16	107,670.31 159,027.09	108,833.81 153,415.80	159,912.68	4	7,196.07	5,575.89	7,514.55 12,771.97	e
660023 Chickasaw Nation Professorship in Business Management	255,505.35	242,877.77	234,307.78	244,230.30	4	10,990.36	10,483.80	21,474.17	
660024 Clark and Wanda Bass Lectureship in Piano Music	116,617.04	110,853.59	106,942.10	111,470.91	4	5.016.19	4,762.76	9,778.95	
660025 John L. Massey Chair in Business No. 8	493,575.81	469,182.31	452,627.13	471,795.09	4	21,230.78	20,186.77	41,417.55	
660026 Oklahoma Masonic Foundation Institute for Professional Dev. & Lectureship	188,550.12	179,231.60	173,721.21	180,500.98	4	8,122.54	7,514.46	15,637.01	
660027 Albert H. Brigance Endowment Fund	49,925.64	47,458.22	45,783.65	47,722.50	4	2,147.51	1,435.27	3,582.78	
660028 Albert H. Brigance Lectureship	49,925.64	47,458.22	45,783.65	47,722.50	4	2,147.51	1,435.27	3,582.78	Ĭ),
660029 Chickasaw Nation Native American Center for Business Research Professors	124,814.11	118,645.55	114,459.12	119,306.26	4	5,368.78	3,588.18	8,956.96	
880030 Evert Tigner Shakespearean Collection Endowment Fund	29,955.39	28.474.93	27,470.19	28,633.50	4	1,288.51	861.16	2.149.67	
TOTAL, SEOSU:	7,093,968.92	6,743,370.81	6,564,606.27	6,800,648.67		306,029.19	222,824.47	528,853.66	0.00
Southwestern Oklahoma State University	<u> </u>							-	
665001 Lectureship #1 (Public)	164,360,85	161.370.23	155,676,25	160,469,11	4	7,221.11	4.450.33	11,671.44	
665002 Lectureship #1 (Private)	148,617.86	146,405.28	141,239.35	145,420.83	4	6,543.94	3,805.78	10,349.72	
665003 Lectureship #2 (Public)	163,467.68	160,521.20	154,857.18	159,615.35	4	7,182.69	4,413.77	11,596.46	
665004 Lectureship #2 (Private)	147.663.07	145,497.68	140,363.77	144.508.17	4	6,502.87	3,766.69	10,269.56	
665005 Lectureship #3 (Public)	94,003.29	94,489.87	91,155.78	93,216.31	4	4,194.73	1,569.75	5,764.48	
665006 Lectureship #3 (Private)	74,786.42	76,222.74	73,533.21	74,847.46	4	3,368.14	782.97	4,151.11	
665007 Dobson Chair in Business	263,722.63	272,528.05	262,911.85	266,387.51	4	11,987.44	4.36	11,991.79	
665008 Foundation-Flossie Hagin Lectureship	57,586.84	54,740.79	52,809.25	55,045.62	4	2,477.05	2,357.73	4,834.78	2
665009 Ed and Winnie Ola Berrong Endowed Chair in Department of Mus	322,526.72	330,374.86	318,717.53	323,873.04	4	14,574.29	5.29	14,579.57	

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	# Orts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
665010 Flossie Hagin Chair in Chemistry	360,400.29	370,369.90	357,301.34	362,690.51	4	16,321.07	5.92	16,327.00	***************************************
685011 Guy Hagin Chair in Biology	396,660.82	402,587.31	388,381.94	395,876.69	4	17,814.45	2,889.96	20,704.41	
885012 David and Dianne Hunter	139,659.44	140,029.21	135,088.26	138,258.97	4	6,221.65	2,401.74	8,623.40	- (A)
665013 Foundation-Harvey Minton Lectureship	62,230.04	59,154.51	57,067.23	59,483.92	4	2,676.78	2,545.15	5,221.92	
665014 Everett Dobson Chair in Accounting	352,973.39	361,190.82	348,446.14	354, 203. 45	4	15,939.16	533.03	16,472.18	
665015 Everett Dobson Chair in Management	352,973.39	361,190.82	348,446.14	354, 203, 45	4	15,939.16	533.03	16,472.18	
665016 Everett Dobson Chair in Finance	387,913.75	394,404.37	380,487.74	387,601.95	4	17,442.09	2,019.34	19,461.43	
685017 Everett Dobson Chair in Marketing	357,340.93	365,342.51	352,451.34	358, 378. 26	4	16,127.02	718.82	16,845.84	
665018 The Nelson Sims Endowed Chair in Pharmacy	404,246.69	402,991.92	388,772.28	398,670.30	4	17,940.16	7,626.18	25,566.34	
665019 The H.F. Timmons Endowed Chair in Pharmacy	216,595.14	212,036.05	204,554.32	211,061.83	4	9,497.78	6,017.85	15,515.63	5.8 20
665020 The Homer Ryan Professorship in Accounting	188,324.29	179,016.93	172,700.28	180,019.89	4	8,100.62	7,670.99	15,771.62	
665021 The Don Weeks Professorship in Accounting	180,091.84	177,863.48	171,587.54	176,51429	4	7,943.14	3,694.33	11,637.47	
665022 The Mike Jones Professorship in Accounting	94,718.79	90,037.60	86,860.61	90,539.00	4	4,074.25	3,864.07	7,938.33	
665023 Ed & Winnie Ola Berrong Chair in Engineering Technology	409,929.88	389,670.33	375,920.74	391,840.31	4	17,632.81	16,025.00	33,657.82	
TOTAL, SWOSU:	5,340,794.05	5,348,036.46	5,159,330.06	5, 282, 720. 19		237,722.41	77,702.08	315,424.49	0.00

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
Cameron University									
100001 Lawton Independent Insurance Agents Chair	529,150.45		526,995.75	528,822.07	4	28,571.99	33.89	23,605.88	
100002 McCasland/Amquest Bank Endowed Chair	648,001.24		612,090.93	631,523.60	4	28,418.56	17,563.80	45,982.36	
100003 Clarence E. Page Chair in Mathematics 100004 Honors Program Lectureship	534,297.16 127,783.15		538,250.54 128,705.20	534,998.78 127,939.02	4	24,074.95 5,757.26	24.20 12.06	24.099.14 _ 5,769.32	
100005 President's Partners Lectureship	596,816.57		547,302.69	570,479.99	4	25.671.60	24.626.38	50,297.98	——————————————————————————————————————
100006 Joseph H. Mullin Chair in Agriculture	627,009.09		586,066.98	603.032.38	4	27, 136, 46	17.942.52	45.078.98	-01
100007 Mary Dixie Mullin Chair in the Sciences	730,955.56		670,313.07	698,699.64	4	31,441.48	29,861.75	61,303.24	
100008 Virginia Brewczynski Chair in Business	446,831.17		450,108.09	447, 408.13	4	20, 133, 37	21.47	20,154.84	
100009 Harold & Elizabeth Hackler Lectureship in Teaching Excellence	72,677.12		70,708.34	71,501.69	4	3,217.58	995.92	4,213.50	
100010 SWB Endowed Lectureship in Telecommunications	38, 758. 94		39,030.75	38,792.27	4	1,745.65	20.54	1,766.19	
100011 Helen C. Shultz Lectureship in the Study & Application of English	44,569.66		42,265.55	43,164.26	4	1,942.39	1,355.38	3,297.77	
100012 R.H. Drewry Lectureship in Telecommunications	35,703.23	33,938.71	32,857.36	34,166.43	4	1,537.49	1,140.53	2,678.02	
100013 Buck and Irene Clements Lectureship in Agriculture	39,651.40	37,933.93	39,191.92	38,925.75	4	1,751.66	786.74	2,538.40	
100014 Mary Kate Wellman Drew Endowed Lectureship	86, 195. 97		85,379.98	86,215.41	4	3,879.69	29.14	3,908.83	
100015 B.H. and Flora Brewer Endowed Professorship in Instruction Tech	130, 241. 78		132,567.27	130,841.11	4	5,887.85	49.24	5,931.09	
100016 PSO Lectureship in Instructional Technology and Multimedia Desi	56,654.16		57,004.13	56,677.07	4	2,550.47	44.74	2,595.20	
100017 James O. "Diz" and June Pursley Barnett Endowed Lectureship	29,997.57		31,273.61	30,380.82	4	1,367.14	18.53	1,385.66	
100018 John C. Paynter Endowed Lectureship in Communications	36, 380. 92		35,208.72	35,390.85	4	1,592.59	864.24	2,456.83	
100019 Harvard and Judith Tomlinson Lectureship in Phy. Sciences	60, 408. 34		60,837.99	60, 476.69	4	2,721.45	10.49	2,731.94	
100020 Southwest Oklahoma Opera Guild Lectureship	29,917.70		28,361.75	29,180.66	4	1,313.13	692.84	2,005.97	
100021 Tuck and Anna Pittman Lectureship in Instruct. Tech.	33,031.78		33,293.09	33,075.23	4	1,488.39	9.84	1,498.22	
100022 Dr. Robert H. Drewry Endowed Lectureship in Chemistry	29,190.04		28,312.76	28, 497. 46	4	1,282.39	542.70	1,825.09	
100023 Jack Bryan Endowed Lectureship in Art	96,624.60		88,608.30	92,360.70	4	4, 156.23	3,779.36	7,935.59	
100024 Katherine D. Lacy Endowed Lectureship in History	30,869.95		31,925.69	31,165.39	4	1,402.44	35.75	1,438.19	
100025 Home Savings Bank Endowed Chair in Organizational Leadership	34,919.29		32,022.27	33,378.35	4	1,502.03	1,171.83 502.62	2,673.85	
100026 Kerr Endowed Lectureship In Physical Science	35,795.34		34,231.03	95,128.21	4	1,580.77 18.344.34	26.87	2,083.39 18,371.21	
100027 McCasland Foundation Chair in Educational Leadership 100028 Louise McMahon Endowed Chair in Music	407,126.66 275,756.37		410,126.76 277,796.30	407,651.91 276,128.69	4	12,425,57	4.66	12,430.23	
100029 Dr. Bobby Gene Vowell Lectureship in Physical & Biological Sciences	65,978.76		64,757.16	65,453.37	4	2,945.40	18.15	2,963.55	
100030 Jack and Joyce Amyx Lectureship in Business	34,310.23		34,613.02	34,362.59	4	1,546.32	20.71	1,567.03	-6
100031 Edward and Lenore Hamra/Edward's Menswear Lectureship in Retial Market	54,793.19		50,247.37	52,875.25	4	2,356.89	2,027.42	4,384.31	
100032 Ajay and Shireen Bhargava Lectureship in India Studies	38,786.65		35,568.78	37,075.05	4	1,668.38	1.517.98	3,186.35	21
100032 Alay and Sinteen Bhagava Decidesing in India Studies 100033 Philip J. Jones Lectureship in Business	47,584.85		49,084.04	48.140.24	4	2,166.31	37.17	2,203.48	
100034 Clodus and Pauline Smith Lectureship	53,227.90		55,157.19	53,898.28	4	2, 425. 42	38.61	2,464.04	
100035 Trent Patton Endowed Lectureship	35,163.26		35,360.63	35,166.43	4	1,582.49	40.13	1,622.62	
100036 Richard T. Brittingham, M.D. Music Theatre Lectureship	34,857.00		34,751.42	34,861.11	4	1,568,75	24.58	1,593.33	
100037 Bhargava Endowed Lectureship in International Studies	39,842.34		36,536.89	38,084.16	4	1,713,79	1.560.71	3,274.50	-0
100038 Jimmy and Virgie Stanton Endowed Lectureship in Physical Sciences	56,523.74		55,170.36	55,141.44	4	2,481.36	1,209.21	3,690.58	
100039 BancFirst Lectureship in Finance	36,807.43	34,988.33	33,763.90	35,186.55	4	1,583.39	1,452.50	3,035.89	
100040 BancFirst Lectureship in Investments	38,881.06	36,959.49	35,792.53	37,211.03	4	1,674.50	1,532.00	3,206.50	- 5
100041 Buck and Irene Clements Lectureship in Child Development	31,296.68		32,216.24	31,539.70	4	1,419.29	44.43	1,463.72	
100012 Herb and Dorothy Pitman Carter Lectureship in Physical Sciences	37,686.50		37,875.53	37,677.61	4	1,695.49	45.48	1,740.97	
100043 Marguerite Wete Wilkinson Lecturship in Music	62,062.51		64,137.25	62,668.12	4	2,820.07	29.00	2,849.06	
100044 Mary Sue Silk Endowed Lectureship in Agricultural Science	33,760.50		33,714.02	33,479.45	4	1,506.58	340.53	1,847.10	21
100045 James Eddie Phillips Endowed Lectureship in Mathematical Science	40,469.92		37,117.28	38,685.68	4	1,740.86	1,587.59	3,278.44	-3
100046 Gladys "Slats" Patton Endowed Lectureship in Health & Physical Ed.	31,904.01		31,686.99	32,145.65	4	1,446.55	43.94	1,490.49	
100047 Tina Solomon Endowed Lectureship	41,619.15		38,166.28	39,782.56	4	1,790.22 1,878.82	1,548.41 31.34	3,338.62	
100048 Jeff and Kevin Graham Endowed Lectureship for Depression Awareness	42,013.89		41,656.12 42,225.56	41,751.45 43,230.80	4	1,878.82	413.00	1,910.16 2,358.38	
100049 GEO Group Endowed Lectureship in Criminal Justice and Sociology	43,773.72 46.364.10			46,363.23		2.086.35	50.03	2,300.30	
100050 Todd and Cindy Sanner Endowed Lectureship in Chemistry 100051 Doyce and Sammy Croy Endowed Lectureship in Criminal Justice & Soc.	46,364.10 31,163.60		46,618.54 31,642.53	31,261.93	4	1,406.79	48.94	1,450.78	
100051 Doyce and Sammy Groy Endowed Lecturesmp in Criminal Justice & Soc.	364,977.08		367,545.29	365,406.91	4	16,443.31	46.41	16,489.73	**
100052 Flora Brewer Endowed Chair in Education	351,631.33		354,157.31	352,073.19	4	15,843.29	28.36	15,871.66	91
100054 Ted Owens Endowed Chair in Education 100054 Ted Owens Endowed Lectureship in Health & Physical Education	33,796.40		35,139.10	34,187.72	4	1.538.45	22.28	1.560.72	
100055 John and JoAnn Sterling Endowed Lectureship in Accounting & Auditing	30,938.16		31,809.17	31,106.32	4	1,399.78	192.29	1,532.08	
100056 Ajay and Shireen Bhargava Lectureship in Pre-Nursing	29,507.96		29,286.44	29,496.96	4	1,327.36	26.16	1,353.52	
100057 Bill G. Taylor Endowed Lectureship in Mathematical Sciences	34,859.21		32,016.55	33,337.38	$\hat{4}$	1,500.18	1,342.44	2,842.62	
100058 Burgess Family Lectureship in Business	98,715.16		90,525.43	94,859.02	4	4,246.16	4,037.35	8,283.51	
100059 Jane Godlove Endowed Lectureship	54,829.78		50,360.94	52, 436.90	4	2,359.66	1,801.17	4,160.84	
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Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
Account 100060 Frances Jo Richardson Endowed Lectureship in Chemistry	30,177.27	30,042.09	30,398.17	Mrkt. Value 30.205.84	# Wrts	Distribution 1.359.26	16.85	1.376.11	Requested
100061 JoAnne Hudson Lectureship in Health Education	34,595.16		33,711.78		4	1,531.69	704.40	2,236.09	
100062 Dorothy S. Tobias Endowed Professorship in Chemistry	341.568.79		313.231.12		**	14.692.32	10.563.59	25.255.90	
100063 Gerald Paul and Kay Anne Laursen Lectureship in Mathematical Science	35,320.52		313,231.12		4	1,519.28	1,981.19	2,900.47	
100064 Charles and Edythe Holmes Endowed Lectureship in English	35,472.45		35,600.25	35,511.92	-4	1,598.04	11.65	1,609.68	
100065 The Bhattacharya Endowed Lectureship for Excellence in Research	35,629.07	35,418.19	35,803.13	35.616.80	4	1,602.76	44.97	1,647.72	
100066 BG Charles B. Allen Endowed Lectureship in Military Science & Leadership	42.080.86		38,820.04	40.341.04	4	1,815.35	1.586.76	9.402.11	
100007 Dr. William L. and Barbara Scearce Endowed Lectureship in Political Sci	32,559.62		31,426.71	31,685.96	4	1,425.87	680.29	2,106.15	
100068 Odessa Drinnon Lectureship in Pre-Engineering Technology	23,294.12		22,891.82	23,050.75	4	1,037.28	96.55	1,193.84	
100069 Ajesh Bhargava Lectureship in Computing Science	24,962.82		22,891.82	23,861.25	4	1,073.76	717.64	1,791.39	
100070 Evelyn Parrish Endowed Lectureship in Pre-Engineering Studies	24,962.82	22,966.31	22,891.82		4	1,042.63	271.55	1,314.19	
100070 Everyn Partish Endowed Lectureship in Pre-Engineering Studies 100071 Dr. Gilbert' Gib" Gibson Lectureship in Community Banking	23,141.26		22,891.82		4	1,042.03	21.55	1.056.54	
100072 The Frontiers in Chemistry Endowed Lectureship	23,141.26		22,891.82		4	1,034.99	176.87	1,272.74	
					4	1,272.26	539.27	1,811.52	-0.
100073 Dr. Wayne and Cassandra Johnson Endowed Lectureship in Business 100074 The Jove R. Lentz Professorship in Music	29,151.60 121.856.39		27,470.19 114,459.12	117.625.35	4	5.293.14	2,677.22	7,970.36	
				28,861.25	4	0,293.14 1,073.76	717.64	1,791.39	
100075 The Davis Family Endowed Lectureship in Communications	24,962.82		22,891.82		4				
100076 Dr. Theodore and Linda Snider Endowed Lectureship in Chemistry	24,000.20		23,271.83	23,620.36	4	1,062.92	192.29	1,255.21	
100077 Southwestern Medical Center Endowed Lectureship in Sports & Exercise Sci	32,013.33		31,696.02		4	1,432.45	19.12	1,451.57	
100078 Holmes, Morris and Newell Endowed Lectureship in Classic Films	24,473.63		24,256.18		4	1,095.89	1.25	1,097.15	
100079 Jeneanne Lawson Endowed Professorship in Communication	124,814.11	118,645.55	114,459.12		4	5,968.78	3,588.18	8,956.96	
100080 Robert Harmon Endowed Professorship in Mathematical Sciences	124,814.11	118,645.55	114,459.12		4	5,368.78	9,588.18	8,956.96	20
100081 T.K. Bhattacharya Endowed Chair in Finance	249,628.22		228,918.24	238,612.52	4	10,797.56	7,176.35	17,913.92	
100082 Albert Johnson Sr. and Josephine Johnson Endowed Lectureship in Social Ct.	48,172.54	47,729.24	47,614.99		4	2,152.75	74.97	2,227.13	
100083 Netherland Family Lectureship in Biology	23,948.27	23,733.43	23,656.41	28,779.37	4	1,070.07	38.99	1,109.06	
100084 Francis Peay Endowed Lectureship in Athletic Training	47,989.35		45,783.65	47,077.07	4	2,118.47	485.27	2,603.74	
TOTAL, Cameron:	9,400,438.21	9,172,827.32	9,085,293.63	9,219,519.72		414,878.39	158,577.32	573,455.71	0.00
Langston University									
420001 Endowment	45,366,795.53	45.267.684.09	45,825,362.22	45, 486, 613, 95	ા	2.046,897.63	A=0	2.046.897.63	
420002 PSO Lectureship (Public)	146,859.27	139.601.19	134,675,34	140.378.60	4	6.317.04	6,060,68	12.377.72	- Ui
420002 PSO Lectureship (Private)	146,335.69		134,195.20	139,878.12	4	6,294.52	6,047.54	12,342.05	-64
420004 Southwestern Bell Endowed Lectureship	250,434.66	238.057.67	229,657.77	239,383,37	4	10,772.25	9,354.89	20.127.14	
420005 William Henri Hale Lectureship	143.868.05	136,757.81	131,932.28	137.519.38	4	6.188.37	5,951.10	12.139.47	?:
420005 William Henri Hale Lectureship 420006 J. C. Penney Professorship of Business	254,213.15	241,649.43	233,122.79		4	10,934.78	10,485.20	21,419.98	
	204,213.16 810,446.11	770,392.25	743,208.82	774,682,39	4	34,860.71	33,433.18	68,293.89	
420007 T. M. Crisp Professorship in Recreation & Good Sportsmanship					4			65,629.88	
420008 James A. Close Endowed Chair	779,392.56		714,731.57	744,999.18	4	33,524.96	32,104.92		
420009 Lillian Johnson Hemmitt Endowed Chair	1,974,303.26		1,810,508.53	1,887,180.94	4	84,923.12	80,747.07	165,670.19	
420010 Delta Sigma Theta Sorority Distinguished Professorship	378,875.16	360,150.39	347,442.42		4	16,297.02	15,456.30	31,753.32	
TOTAL, Langston:	50,251,523.43	49,910,998.99	50,304,836.94	50, 155, 786. 45		2,257,010.39	199,640.88	2,456,651.27	0.00

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
University of Science & Arts of Oklahoma						PT 2000000 0 AND 0000000		-	
150001 Mary Jo Ragan Professorship of Interdisciplinary Studies	756,001.46	781,726.99	754,142.98	768,956.92	4	34,378.06	0.00	34,378.06	
150002 Budlow Grigsby Lectureship	406,731.43	420,569.10	405,729.24	411,009.92	4	18, 495. 45	0.00	18,495.45	
150003 Jessie Dearing Kinley Chair in Interdisciplinary Studies	630,148.53	651,584.96	628,593.68	636,775.72	4	28,654.91	0.00 0.00	28,654.91	
150004 Dorothy Gilkey Wilcox Professorship in Interdis. Studies 150005 Dorothy Cusick Professorship in Interdisc. Studies	398,704.96 359,010.84	412,269.69 371,225.10	397,722.69	402,899.11 962,787.43	4	18,130.46 16,325.43	0.00	18,130.46 16,325.43	
150005 Dorothy Cusick Professorship in Interdisc. Studies 150006 Professorship in Biology	313,223.73	323,862.36	358,126.35 312,434.82	316,506.97	4	14,242.81	0.00	14,242.81	
150007 Lectureship Program	209,250.07	216,346.82	208,712.98	211,436.62	4	9,514.65	0.00	9,514.65	
150008 Bradford Abelson Chair in Religious Reconciliation	391.407.51	404.652.29	390,374.06	395,477,95	4	17.796.51	0.00	17.796.51	
TOTAL, USAO:	3,464,478.53	3,582,236.64	3,455,836.80	3,500,850.66		157,538.28	0.00	157,538.28	-02
C. LAN C C. N.									
Carl Albert State College 108001 Charles L. Ward Endowed Teaching Lectureship	57,103.06	56,977.32	57,677.00	57,252.46	4	2,576.36	0.00	2,576.36	
108002 George Bush Professorship for Teaching Excellence	41,211.97	41,120.62	41,625.57	41,319.19	4	1,859.36	0.00	1,859.36	
108003 Hanford Farrell Senior Lectureship	41,192.64	41,101.94	41,606.67	41,300.41	4	1,858.52	0.00	1,858.52	
108004 Jack Gedosh Endowed Lectureship	97, 471.57	37,389.06	37,848.19	37,569.60	4	1,690.63	0.00	1,690.63	
108005 R. L. Winters Endowed Lectureship	80,083.64	79,857.41	80,838.05	80.243.03	4	3,610.94	0.00	3,610.94	
108006 Jodi Hoffman Lectureship in Business Technology	38,857.96	38,684.72	39,006.98	38,849.89	4	1,748.24	0.00	1,748.24	
108007 F.L. Holton Endowed Lectureship in Business Technology	67,082.00	66,934.29	67,756.24	67, 257, 51	4	3,026.59	0.00	3,026,59	9
108008 Macy R. McBee Endowed Lectureship in Natural Science	30,889.53	30,821.51	31,200.00	30,970.35	4	1,393.67	0.00	1,393.67	
108009 Julian J. Rothbaum Lectureship in History	29,032.37	28,968.45	29,324.18	29,108.34	4	1.309.88	0.00	1.309.88	
108010 Walter White Endowed Lectureship in Early Childhood Education	40, 139. 28	40,050.89	40,542.70	40,244.29	4	1,810.99	0.00	1,810.99	"
108011 Walter White Endowed Lectureship in Excellence	40,958 71	40,269 84	40,764 35	40, 464 90	4	1,820 89	0.00	1,820 89	
108012 Gerald Ford Lectureship in Academic Excellence	33,986.40	33,911.56	34,328.00	34,075.32	4	1,533.39	0.00	1,633.39	
108013 Dave and Beverly McMillen Endowed Lectureship	93,339.12	93,133.59	94,277.26	93,583.32	4	4,211.25	0.00	4,211.25	
108014 Jimmy and Pearl Orr Endowed Lectureship	52,626.31	52,510.43	53,155.26	52,764.00	4	2,374.38	0.00	2,374.38	
108015 Phillip and Wanda Freeman Endowed Lectureship	27,020.99	26,961.49	27,292.58	27,091.69	4	1,219.13	0.00	1,219.13	
108016 Roy and Jeanne Reed Endowed Lectureship in Academic Leadersh	57,526.64	57,399.97	58,104.83	57,677.15	4	2,595.47	0.00	2,595.47	
108017 Victor L. Cary Endowed Lectureship in Arts and Sciences	29, 116.61	29,052.50	29,409.26	29,192.79	4	1,313.68	0.00	1,313.68	
108018 Oxley Foundation Endowed Lectureship	30,644.02	30,576.55	30,952.03	30,724.20	4	1,382.59	0.00	1,382.59	
108019 Dean Worley Endowed Lectureship	55,766.76	55,643.97	56,327.27	55,912.66	4	2,516.07	0.00	2,516.07	
108020 Dick LaFevers Endowed Lectureship	30,860.54	30,792.59	31,170.72	30,941.28	4	1,392.36	0.00	1,392.36	
108021 J.C. and Linda Holton Endowed Lectureship	38,971.39	38,710.22	38,880.01	38,853.87	4	1,748.42	0.00	1,748.42	
108022 Veronica Ann LaFevers Endowed Lectureship	23,034.40	22,918.34	22,891.82	22,948.19	4	1,032.67	0.00	1,032.67	
108023 Delores O'Guin Mitchell Endowed Lectureship	46,068.80	45,836.68	45,783.65	45,896.38	4	2,065.34	0.00	2,065.34	
108024 J.T. Stites Endowed Lectureship	23,034.40	22,918.34	22,891.82	22,948.19	4	1,032.67	0.00	1,032.67	
108025 Albert H. and Patsy (Hicks) Brigance Endowed Lectureship	27,641.29	27,502.01	27,470.19	27,537.83	4	1,239.20 1.032.67	0.00	1,239.20	
108028 Jerry and Georgia Hetherington Endowed Lectureship TOTAL, CASC:	23,034.41 1,096,044.22	22,918.34 1.092.962.69	22,891.82 1.104.016.48	22,948.19 955.395.65	4	49,395,35	0.00	1,092.67 49.895.85	0.00
TOTAL, CASC:	1,096,044.22	1,092,962.63	1,104,016.43	900,390.00		49,390.30		49,390.30	0.00
Eastern Oklahoma State College								<u>u.</u>	
240001 Julian J. Rothbaum Lectureship	95.240.27	90,533,30	87.338.82	91,037.46	4	4.096.69	3.283.75	7.380.44	
240002 Choctaw Nation Endowed Professorship in Nursing	231,486.73	225,178.61	217,233.15	224, 632.83	4	10, 108. 48	7,059.53	17,168.01	
TOTAL, EOSC:	326,727.00	315,711.92	304,571.97	315,670.29		14,205.16	10,343.28	24,548.45	
Oklahoma City Community College								.00000 000000 00000 =	
633001 Lectureship	270,913.12	257,524.06	248,497.27	258,958.15	4	11,653.12	11,179.50	22,832.62	
TOTAL, OCCC:	270,913.12	257,524.06	248,437.27	258,958.15		11,653.12	11,179.50	22,832.62	
Rogers State University									
461001 Herrington Lectureship	140,689.03	133,735.89	129,017.00	134,480.64	4	6,051.63	5,757.89	11,809.52	
461002 Maurice Meyer Lectureship in Liberal Arts	51,558.86	49,010.72	47,281.37	49,283.65	4	2,217.76	2,114.92	4,332.68	
481003 John W. Norman Endowed Chair in Business Information Technol-	387,964.56	383,126.41	369,607.73	380, 232.90	4	17,110.48	6,030.92	23,141.40	
461004 Greg Knuz Endowed Chair in Communications	422,341.95	415,955.37	401,278.32	413, 191.88	4	18,593.63	7,541.95	26,134.98	
461005 Sarkey's Endowed Chair	383,811.79	379,197.36	380,344.15	381,117.77	4	17,150.30	2,849.91	20,000.21	
461006 Oliver Dewey Mayor Chair	276,139.75	276,982.01	281,875.62	278, 332. 46	4	12,524.96	83.88	12,608.84	
461007 Board of Visitors Endowed Chair	386,511.42	381,896.15	383,094.91	383,83416	4	17,272.54	3,009.10	20,281.63	
461008 Grace and Franklin Bernsen Foundation Endowed Professorship in Nursing	174,580.39	173,193.86	174,377.29	174,050.51	4	7,832.27	638.95	8,471.22	
TOTAL, Rogers:	2,223,597.75	2,193,097.79	2,166,876.38	2, 194, 523.97		98,753.58	28,026.91	126,780.49	0.00

Account	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
Tulsa Community College									
750001 Natalie O. Warren Chair of Nursing (Public)	476,241.65	474,832.60	497,149.32	482,741.19	4	21,728.35	0.00	21,723.35	
750002 Natalie O. Warren Chair of Nursing (Private)	0.00	0.00	0.00		4				
750003 John W. Sublett Professorship (Public)	243,672.00		223,456.17	232,919.14	4		9,744.57	20,225.93	
750004 John W. Sublett Professorship (Private)	0.00		0.00	45.040.04	4		959	0.005.00	
750005 T. Oscar Chappelle Lectureship (Public)	44,745.20 0.00	46,308.35 0.00	44,674.35 0.00	45,242.64	4	2,035.92 Transferred Private F	(2)	2,035.92	
750006 T. Oscar Chappelle Lectureship (Private) 750007 Founders Incorporated (Private)	0.00	0.00	0.00	id.	4	Transferred Private #	150	-	
750007 Founders Incorporated (Frivate) 750008 Founders & Assoc. Chair in Allied Health	263.038.33	250.038.45	241,215.80	251,430.86	4	11.314.39	10,596.91	21,911.29	
750008 Julian Rothbaum Distinguished Lectureship in Public Affairs (priv	203,036.33		241,213.80	201,430.00	4	Transferred Private A	10,090.91	21,911.29	
750010 Julian Rothbaum Distinguished Lectureship in Public Affairs	30,323.20	31,382.52	30,275.18	30,660.30	4	1,379.71		1,979.71	
750011 Vesta Van Trease Endowed Lectureship (Private)	0.00		0.00	80,000.80	4	Transferred Private #	120	1,010.11	
750012 Vesta Van Trease Endowed Lectureship (Public)	28,962.33	28,876.64	30,233.83	29,357.60	4	1,321.09	191	1,321.09	
750013 Unit Corporation Lectureship (Private)	0.00		0.00	20,001.00	4	1,001.00	41.69	41.69	
750014 Unit Corporation Lectureship (Public)	30,041.81	31.184.51	30,084.16	30, 436, 83	4	1,369.66	-1.00	1,369.66	
750015 PSO Electronic Engineering Technology (Private)	0.00	0.00	0.00		4	Transferred Private F	A-0		
750016 Grace and Franklin Bernsen Lectureship in Entrepreneurial Leadership (Priva	0.00		0.00			Transferred Private F	(9)	-	8
750017 JP Morgan Chase Lectureship (Private)	0.00	0.00	0.00			Transferred Private F	3-1	-	
750018 George Kaiser Family Foundation/TCC Infant (Private)	0.00	0.00	0.00	-		Transferred Private #	(8)		
750019 Midfirst Bank Endowed Lectureship (Private)	0.00	0.00	0.00	in the second	4	Transferred Private F	1,50	-	
750020 ONEOK Endowed Professorship (Private)	0.00	0.00	0.00		4	Transferred Private #	120	-	
750021 Walton Family Foundation Lectureship (Private)	0.00	0.00	0.00		4	Transferred Private #	(8)	-	
750022 Blue Cross and Blue Shield Lectureship (Private)	0.00	0.00	0.00	52	4	Transferred Private A	120	_	
750023 PSO Electronic Engineering Technology (Public)	34,093.26	32,408.30	31,264.77	32,588.78	4	1,466.49	1363.41	2,829.90	
750024 Grace and Franklin Bernsen Lectureship in Entrepreneurial Leadership (Publ	31,314.35	32,408.30	31,264.77	31,662.47	4	1,424.81	828	1,424.81	
750025 JP Morgan Chase Lectureship (Public)	31,314.35	32,408.30	31,264.77	31,662.47	4	1,424.81	(*)	1,424.81	
750026 George Kaiser Family Foundation/TCC Infant (Public)	149,749.56		156,323.87	151,793.31	4	6,830.70		6,830.70	
750027 Midfirst Bank Endowed Lectureship (Public)	34,093.26		31,264.77	32,588.78	4	1,466.49	1363.41	2,829.90	
750028 ONEOK Endowed Lectureship (Public)	34,093.26		31,264.77	32,588.78	4		1363.41	2,829.90	
750029 Walton Family Foundation Lectureship (Public)	31,314.35		31,264.77	31,662.47	4	1,424.81	(9)	1,424.81	
750030 Blue Cross and Blue Shield Lectureship (Public)	34,093.26	32,408.30	31,264.77	92,588.78	4	1,466.49	1,363.41	2,829.90	
750031 George Kaiser Family Foundation Chair #1	320,397.74	319,449.78	334,463.85	924,770.46	4	14,614.67	(2)	14,614.67	
750032 George Kaiser Family Foundation Chair #2	320,397.74	319,449.78	334,463.85	324,770.46	4		5.50	14,614.67	
750033 George Kaiser Family Foundation Chair #3	320,397.74		334,463.85	324,770.46	4		(20	14,614.67	
750034 George Kaiser Family Foundation Chair #4	320,397.74	319,449.78	334,463.85	324,770.46	4	14,614.67	130	14,614.67	
750035 George Kaiser Family Foundation Chair #5	320,397.74	319,449.78	334,463.85	324,770.46 324,770.46	4	14,614.67 14,614.67	197	14,614.67 14,614.67	
750036 George Kaiser Family Foundation Chair #6 750037 George Kaiser Family Foundation Chair #7	320,397.74 320,397.74	319,449.78 319,449.78	334,463.85 334,463.85	324,770.46 324,770.46	4	14,614.67	8.00	14,614.67	
750037 George Kaiser Family Foundation Chair #7 750038 George Kaiser Family Foundation Chair #8	320,397.74	319,449.78	334,463.85	324,770.46	4	14,614.67	1.00	14,614.67	
750036 George Kaiser Family Foundation Chair #6 750038 George Kaiser Family Foundation Chair #9 (partial)	190,986.43	190,421.46	199,369.27	198,592.39	4	8,711.66	(*)	8,711.66	
750040 State Farm Lectureship	36,472.24	34.669.71	33,446.39	34.862.78	4	1.568.83	1.458.54	3.027.37	
TOTAL, TCC:	4,287,730,73	4.251.106.35	4,380,792.48	4,306,543.19	- 1	193,794.44	27.295.34	221,089.78	
TOTTER TOO.	2,201,100,10	1.201,100.00	1,000,102,10	1.000.010.10		100.101.11	21,200,01	221,000.10	-
Rose State College									
531001 Henry Croak Endowed Professorship (Public)	158,748.91	158,408.22	160,634.73	159, 263, 75	4	7,166.87	0.00	7,166.87	
531002 Henry Croak Endowed Professorship (Private)	169,139.17	168,779.12	171,095.12	169,649.13	4	7,634.21	0.00	7,694.21	
531003 Hudiburg Student Services Endowment (Public)	138,695.22	138,472.51	140,471.96	139,213.03	4	6,264.59	0.00	6,264.59	
531004 Hudiburg Student Services Endowment (Private)	138,140.91	137,919.08	139,909.94	138,656.64	4	6,239.55	0.00	6,239.55	
531005 Don S. Reynolds Lectureship (Private)	25,084.63	25,080.89	25,382.70	25,166.07	4	1,132.47	0.00	1,132.47	
531006 Don S. Reynolds Lectureship (Public)	25,303.33	25,249.13	25,604.03	25,385.50	4	1,142.35	0.00	1,142.35	
531007 James F. Howell "Country Lawyer" (Public)	29,040.99	28,988.16	29,395.62	29,141.59	4		0.00	1,311.37	
531008 James F. Howell "Country Lawyer" (Private)	25,046.70	25,001.13	25,352.56	25,133.46	4	1,131.01	0.00	1,131.01	
531009 Ray M. Hardin-Kelley & Kevin Miller Professorship in Small Busir	181,815.89	181,523.93	184,144.29	182,494 68	4	8,212.26	0.00	8,212.26	
531010 Ray M. Hardin-Kelley & Kevin Miller Professorship in Small Busir	181,258.81	180,967.75	183,580.02	181,935.53	4	8,187.10	0.00	8,187.10	
531011 Endowed Excellence in Teaching and Learning Professorship (publ	150,836.73	150,513.59	152,629.14	151,326.49	4	6,809.69	0.00	6,809.69	
531012 Endowed Excellence in Teaching and Learning Professorship (priv:	148,828.66	148,509.83	150,597.21	149,311.90	4	6,719.04	0.00	6,719.04	
531013 W.P. "Bill" and Rubye Atkinson Endowed Chair (Private)	358,381.85	358,138.39	363,282.40	359,93422	4	16,197.04	0.00	16,197.04	
531014 W.P. "Bill" and Rubye Atkinson Endowed Chair (Public)	362,673.05	362,416.70	367,510.66	364,200.14	4	16,389.01	0.00	16,389.01	
TOTAL, RSC:	2,092,994.26	2,089,912.42	2,119,529.72	2,100,812.13		94,536.55	151	94,536.55	0.00

Account NEO A&M College	Account Balance 6/30/2024	Account Balance 6/30/2023	Account Balance 6/30/2022	Three-year Average Mrkt. Value	#Qrts	FY24 Available Distribution	FY23 Carryover	Total Available Distribution	Distribution Requested
480001 Endowed Lectureship in Educational Excellence (Private)	108.085.94	102.744.12	99.118.77	109.916.28	4	4.649.23	4.408.58	9.057.81	
480002 Endowed Lectureship in Educational Excellence (Public)	269.415.25	256.100.21	247.063.67	257.526.37	4	11.588.69	11,095.84	22.624.53	
TOTAL, NEO A&M:	377,501.19	358,844.33	346,182.44	360,842.65	-	16,237.92	15,444.41	91,682.99	0.00
Northern Oklahoma College									
490001 Joe Lewis Lectureship in Social Science	26,705,75	26.695.40	27.073.17	26.824.77	4	1.207.11	0.00	1.207.11	
490002 Sam Leonard Lectureship in Business Administration	33,236.80	88.223.92	33.694.07	33,384,93	4	1.502.32	0.00	1.502.32	
490003 Dick Lambertz Lectureship in Business	33,236.80	88.228.92	33.694.07	33,384.93	4	1,502.32	0.00	1,502.32	
490004 Don Westfall Lectureship in Social Sciences	33,236.80	38,228.92	33.694.07	33.384.93	4	1,502.32	0.00	1,502.32	
490005 Carl and Carolyn Renfro Lectureship (Private)	96,900.43	96.862.85	98.233.56	97.332.28	4	4.379.95	0.00	4.379.95	
490006 Carl and Carolyn Renfro Lectureship (Public)	96,900.37	96.862.81	98,233.52	97.332.24	Ā	4,379.95	0.00	4.379.95	
490007 Ima Faythe Berglund Mathematics Chair	279.115.08	279.010.71	282,971.07	280,365,62	4	12,616.45	0.00	12.616.45	
490008 Ima Faythe Berglund Science Chair	229,672,74	228.895.46	228.918.24	229,162,15	4	10.312.30	0.00	10.312.30	
490009 Leora E. Calkins Agriculture and Life Sciences Chair	229,672,74	228.895.46	228,918.24	229,162.15	4	10,312.30	0.00	10,312.30	
490010 BF Trust Process Technology Chair	229,672,74	228,895.46	228.918.24	229,162.15	4	10,312.30	0.00	10,312.30	
490011 Ima Faythe Berglund Engineering and Physical Science Chair	229,672,74	228.895.46	228.918.24	229,162,15	4	10.312.30	0.00	10.312.30	
TOTAL. Northern:	1.518.023.00	1.514.685.39	1,523,266,47	1,518,658.29		68,339,62	151	68,339.62	0.00
Western Oklahoma State College 041001 JCMH Health Care Corporation Professorship in Nursing 041002 JCMH Health Care Corporation Prof. in Radiologic Technology 041003 JCMH Health Care Corporation Prof. in Physical Therapy Assistat 041004 Jeff and Kim Wilmes Lectureship 041005 Winston and Ethelda Hises Lectureship in Business	135,970.34 135,970.37 135,970.36 22,646.23 24,660.69	135,915.60 135,915.64 135,915.68 22,637.11 24.650.76	137,835.42 137,835.45 137,835.44 22,956.86 24,998.95	136,573.79 136,573.82 136,573.81 22,746.73 24,770.13	4 4 4 4	6,145.82 6,145.82 6,145.82 1,023.60 1,114.66	0.00 0.00 0.00 0.00 0.00	6,145.82 6,145.82 6,145.82 1,023.60 1,114.66	
041006 Jack and Jewell Walker Lectureship in Aviation	30,896.87	30,884.43	31,320.67	31,033.99	4	1,396.53	0.00	1,396.53	
041007 Doughty Family Lectureship in Business	26,478.54	26,467,88	26.841.74	26,596.05	4	1,196.82	0.00	1.196.82	
041008 Great Plains Medical Center Lectureship in Nursing	262,054,64	260.126.70	260,624.80	260,935,38	4	11.742.09	0.00	11.742.09	
041009 Chesser Family Lectureship	28,992,86	28.981.20	29.390.56	29,121.54	4	1.310.47	0.00	1.310.47	
041010 Russell Kirchoff Lectureship in Agriculture	27.380.08	27,369.06	27.755.64	27,501.59	4	1,237,57	0.00	1.237.67	
041011 Eunice Griffin Lectureship in Business	126.941.05	126.511.44	126.524.02	126,658,84	4	5,699,65	0.00	5.699.65	
041012 The Lucille O. Brewer Lectureship in Early Childhood/Childhood Developm	22,967,27	22,889.55	22.891.82	22,916.21	4	1.031.23	0.00	1.031.23	
041013 The Carl and Mildred Shadrick Endowed Chair in Agriculture	229,672,74	228,895,46	228.918.24	229,162,15	4	10.312.30	0.00	10.312.30	
041014 The Duffy Family Lectureship in Music	22,967,27	22,889.55	22.891.82	22,916.21	4	1.031.23	0.00	1.031.23	
041015 The Masonic Fraternity of Oklahoma Lectureship in Student Support Services	45.984.55	45,779.09	45.783.65	45.832.43	4	2.062.46	0.00	2.062.46	
041018 AgPreference Distinguished Professorship in Math	114.836.42	114.447.77	114.459.12	114.581.10	4	5.156.15	0.00	5.156.15	
041017 Larry Duffy Lectureship in Performing Arts	45.934.55	45.779.09	45.783.65	45,832.43	4	2.062.46	0.00	2,062.46	
041018 Ken and Mary Ann Fergeson Lectureship in On Line Education	34,450.91	34.334.32	34.337.74	34 374 32	4	1.546.84	0.00	1,546.84	
041019 The Randy Cumby Lectureship in Distance Learning	22,967,28	22.889.55	22.891.82	22,916.22	4	1.031.23	0.00	1.031.23	
TOTAL, WOSC:	1,497,693.00	1,493,279.81	1,501,877.42	1,497,616.75		67,392.75	120	67,392.75	0.00
Systemwide Totals	847,774,390.42	838,400,164.52	833,310,998.03	806,164,492.13		37,874,896.53	7,315,011.04	45,189,907.57	

Meeting of the OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

November 7, 2024

AGENDA ITEM #14:

Contracts and Purchases.

SUBJECT: Possible action on contracts over \$100,000 for FY2025.

RECOMMENDATION:

It is recommended that the State Regents approve FY2025 purchases for amounts exceeding \$100,000.

BACKGROUND:

Agency purchases are presented for State Regents' action. They relate to previous board action and the approved agency budgets.

POLICY ISSUES:

The recommended action is consistent with the State Regents' purchasing policy which requires State Regents' approval of purchases exceeding \$100,000.

ANALYSIS:

The items below exceed \$100,000 and require State Regents' approval prior to issuing a purchase order.

Purchases Over \$100,000

Core

1) SHI in the amount of \$165,918.86 for the renewal of current services for OutSystems Enterprise Edition Cloud and the Premier Success Plan for the Academic Affairs department for their scholarship tracker cloud-based solution as part of the Blueprint 2030 strategic plan. (Funded from 210-CORE).

OneNet

- 2) Copper River in the amount of \$215,000.00 to upgrade the backhaul optical wavelength service from 20 gigabit ethernet to 200 gigabit ethernet from the OneNet Tulsa Hub to Tierpoint Archer and Tierpoint Broken Arrow. Costs recovered from OneNet subscriber fees. (Funded from 718-OneNet).
- 3) Dobson Technologies in the amount of \$215,000.00 to extend the optical infrastructure for the University of Central Oklahoma located in Edmond to provide fault tolerance. Costs recovered from OneNet subscriber fees. (Funded from718-OneNet).
- 4) Dell in the amount of \$150,000.00 for servers and switches to connect Connors State College, Eastern Oklahoma State College, Northeastern Oklahoma A&M College, and Oklahoma Panhandle

- State University to the OneOklahoma Friction Free network (OFFN). Costs funded by the National Science Foundation (NSF) OFFN8 grant award. (Funded from 718-OneNet).
- 5) Copper River in the amount of \$1,250,000.00 for ADTRAN (Adva) optical equipment required to migrate delivery of existing 10 gigabit ethernet native wave services, that will not be converted to 100 gigabit ethernet services, to transport on 100 gigabit ethernet wave services. The purchase is phase one of a three-phase upgrade of existing optical network equipment to deliver high capacity, up to 400 gigabit ethernet, services across the state system. Costs recovered from OneNet subscriber fees. (Funded from 718-OneNet).
- 6) Vendor to be determined for \$900,000.00 for core router upgrades. This upgrade will provide necessary 400 gigabit and 100 gigabit ports in OneNet's network core. This will increase bandwidth on the research ring and enable future upgrades for all higher education institutions. Costs recovered from OneNet subscriber fees. (Funded from 718-OneNet).
- 7) Carahsoft in the amount of \$171,628.48 for the yearly renewal of VMware vSphere Foundation. This renewal is required to support critical OneNet services and virtual colocation for subscribers. Costs recovered from OneNet subscriber fees. (Funded from 718-OneNet).

OCAN

- 8) Dobson Technologies in the amount of \$120,000.00 for the construction of fiber optic cable in Altus, Oklahoma, to provide fault tolerant route from current OCN fiber route to Western Oklahoma State College. Costs recovered from OCAN subscriber fees. (Funded from 720-OCAN).
- 9) Telco Supply in the amount of \$150,000.00 for the addition of a telecommunication hut in Durant, Oklahoma, from a remodeled cargo container with air handling and a generator backup system. The hut will provide additional Oklahoma Community Anchor Network (OCAN) subscriber rack space and power requirements. Costs recovered from OCAN subscriber fees. (720-OCAN).
- 10) Dobson Technologies in the amount of \$100,000.00 for location and marking as necessary of approximately 1,200 miles of Oklahoma Community Anchor Network (OCAN) and OneNet fiber across the state due to road construction and digging projects. Costs recovered from OCAN subscriber fees. (Funded from 720-OCAN).

Meeting of the OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

November 7, 2024

AGENDA ITEM #15:

Fall 2024 Preliminary Enrollment Report.

SUBJECT: Possible action to acknowledge the receipt of the Fall 2024 Preliminary Enrollment Report.

RECOMMENDATION:

It is recommended that the State Regents acknowledge the receipt of the Fall 2024 Preliminary Enrollment Report.

BACKGROUND:

Since 1941, enrollment data has been collected and reported by the Oklahoma State Regents for Higher Education from state system institutions. Since its implementation in 1981, the Unitized Data System (UDS) has been used to collect enrollment data from Oklahoma's public colleges and universities at the end of each semester and to report unduplicated official enrollments. While official enrollment data is reported to the National Center for Educational Statistics (NCES) Integrated Postsecondary Education Data System (IPEDS), the original enrollment survey developed in 1941 continues to collect preliminary enrollment information that can be reviewed and analyzed closer to the beginning of each semester rather than after the semester has concluded.

POLICY ISSUES:

This activity is consistent with the State Regents' reporting responsibilities.

FINDINGS:

Fall 2024 Preliminary Headcount Enrollment (Table 1)

Preliminary headcount enrollment at Oklahoma public colleges and universities increased by 7,304 students (4.5%) from the Fall 2023 semester (161,700 students) to the Fall 2024 semester (169,004 students).

- Research Universities: Preliminary headcount enrollment at the research universities increased by 3,537 students (5.8%) from the Fall 2023 semester (60,561 students) to the Fall 2024 semester (64,098 students).
- Liberal Arts University: Preliminary headcount enrollment at the public liberal arts university increased by 113 students (12.4%) from the Fall 2023 semester (913 students) to the Fall 2024 semester (1,026 students).
- Regional Universities: Preliminary headcount enrollment at the regional universities increased by 1,727 students (3.9%) from the Fall 2023 semester (43,764 students) to the Fall 2024 semester (45,491 students).
- Community Colleges: Preliminary headcount enrollment at the community colleges increased by 1,927 students (3.4%) from the Fall 2023 semester (56,462 students) to the Fall 2024 semester (58,389 students).

Fall 2024 Preliminary Full-Time Equivalent (FTE) Enrollment (Table 2)

Preliminary FTE enrollment at Oklahoma public colleges and universities increased by 5,571 students (4.6%) from the Fall 2023 semester (120,959 students) to the Fall 2024 semester (126,529 students).

- Research Universities: Preliminary FTE enrollment at the research universities increased by 3,179 students (6.0%) from the Fall 2023 semester (53,088 students) to the Fall 2024 semester (56,267 students).
- Liberal Arts University: Preliminary FTE enrollment at the liberal arts university increased by 73 students (8.7%) from the Fall 2023 semester (837 students) to the Fall 2024 semester (909 students).
- Regional Universities: Preliminary FTE enrollment at the regional universities increased by 843 students (2.5%) from the Fall 2023 semester (33,921 students) to the Fall 2024 semester (34,764 students).
- Community Colleges: Preliminary FTE enrollment at the community colleges increased by 1,476 students (4.5%) from the Fall 2023 semester (33,113 students) to the Fall 2024 semester (34,589 students).

Fall 2024 Preliminary First-Time Entering Enrollment (Table 3)

Preliminary first-time entering enrollment at Oklahoma public colleges and universities increased by 1,774 students (6.4%) from the Fall 2023 semester (27,714 students) to the Fall 2024 semester (29,488 students).

- Research Universities: Preliminary first-time entering enrollment at the research universities increased by 755 students (7.7%) from the Fall 2023 semester (9,868 students) to the Fall 2024 semester (10,623 students).
- Liberal Arts University: Preliminary first-time entering enrollment at the liberal arts university decreased by 40 students (-14.7%) from the Fall 2023 semester (272 students) to the Fall 2024 semester (232 students).
- Regional Universities: Preliminary first-time entering enrollment at the regional universities increased by 219 students (3.5%) from the Fall 2023 semester (6,247 students) to the Fall 2024 semester (6,466 students).
- Community Colleges: Preliminary first-time entering enrollment at community colleges increased by 840 students (7.4%) from the Fall 2023 semester (11,327 students) to the Fall 2024 semester (12,167 students).

Fall 2024 Preliminary Concurrent Headcount Enrollment and Hours (Table 4)

Table 4 shows that concurrent headcount enrollment at Oklahoma public colleges and universities increased by 1,577 students (10.3%) from the Fall 2023 semester (15,385 students) to the Fall 2024 semester (16,962 students).

Table 4 also shows that the total number of credit hours attempted by concurrently enrolled students at Oklahoma public colleges and universities increased by 8,948 credit hours (10.8%) from the Fall 2023 semester (83,107 credit hours) to the Fall 2024 semester (95,055 credit hours).

Fall 2024 Preliminary Average Concurrent Hours (Table 5)

Table 5 shows that the average number of credit hours per concurrently enrolled students increased by 0.03 credit hours (0.6%) from the Fall 2023 semester (5.40 average number of credit hours) to the Fall 2024 semester (5.43 average number of credit hours).

Table 1. Fall 2024 Preliminary Headcount Enrollment

Table 1. Fall 2024 Preliminary Headcount		Head	count	Cha	nge
Institution	Code	Fall 2023	Fall 2024	(N)	(%)
Oklahoma State University (OSU)	111	25,584	26,816	1,232	4.8%
OSU Center for Health Sciences	161	1,824	2,301	477	26.2%
OSU School of Veterinary Medicine	163	424	425	1	0.2%
University of Oklahoma (OU)	110	28,280	30,071	1,791	6.3%
OU Health Sciences Center	160	3,563	3,683	120	3.4%
OU Law Center	162	886	802	-84	-9.5%
Research Total		60,561	64,098	3,537	5.8%
University of Science and Arts of Oklahoma	132	913	1,026	113	12.4%
Liberal Arts Total		913	1,026	113	12.4%
Cameron University	130	3,527	3,677	150	4.3%
East Central University	121	3,142	3,299	157	5.0%
Langston University	131	1,910	1,937	27	1.4%
Northeastern State University	122	6,409	6,642	233	3.6%
Northwestern Oklahoma State University	123	1,928	2,081	153	7.9%
Oklahoma Panhandle State University	133	1,078	1,006	-72	-6.7%
Rogers State University	145	3,200	3,281	81	2.5%
Southeastern Oklahoma State University	124	5,623	5,851	228	4.1%
Southwestern Oklahoma State University	125	4,799	5,163	364	7.6%
University of Central Oklahoma	120	12,148	12,554	406	3.3%
Regional Total		43,764	45,491	1,727	3.9%
Carl Albert State College	242	1,831	1,880	49	2.7%
Connors State College	140	2,042	2,133	91	4.5%
Eastern Oklahoma State College	141	1,329	1,287	-42	-3.2%
Murray State College	142	2,627	2,898	271	10.3%
Northeastern Oklahoma A&M College	143	1,769	1,939	170	9.6%
Northern Oklahoma College	144	3,085	3,120	35	1.1%
Oklahoma City Community College	246	11,532	11,476	-56	-0.5%
OSU Institute of Technology – Okmulgee	151	2,483	2,391	-92	-3.7%
OSU – Oklahoma City	150	4,140	3,964	-176	-4.3%
Redlands Community College	241	1,878	2,166	288	15.3%
Rose State College	245	6,800	7,000	200	2.9%
Seminole State College	244	1,464	1,472	8	0.5%
Tulsa Community College	146	14,390	15,521	1,131	7.9%
Western Oklahoma State College	240	1,092	1,142	50	4.6%
Community Total		56,462	58,389	1,927	3.4%
Public Total		161,700	169,004	7,304	4.5%

Table 2. Fall 2024 Preliminary Full-Time Equivalent (FTE) Enrollment

Table 2. Fall 2024 Fremminary Full-Time F		Full-Time		Cha	nge
Institution	Code	Fall 2023	Fall 2024	(N)	(%)
Oklahoma State University (OSU)	111	21,708	22,776	1,069	4.9%
OSU Center for Health Sciences	161	2,229	2,546	317	14.2%
OSU School of Veterinary Medicine	163	652	673	21	3.2%
University of Oklahoma (OU)	110	23,696	25,342	1,646	6.9%
OU Health Sciences Center	160	3,925	4,121	196	5.0%
OU Law Center	162	878	809	-69	-7.9%
Research Total		53,088	56,267	3,179	6.0%
University of Science and Arts of Oklahoma	132	837	909	73	8.7%
Liberal Arts Total		837	909	73	8.7%
Cameron University	130	2,458	2,508	50	2.0%
East Central University	121	2,554	2,686	132	5.2%
Langston University	131	1,870	1,916	46	2.5%
Northeastern State University	122	4,947	5,069	122	2.5%
Northwestern Oklahoma State University	123	1,533	1,603	70	4.6%
Oklahoma Panhandle State University	133	907	837	-70	-7.7%
Rogers State University	145	2,507	2,535	28	1.1%
Southeastern Oklahoma State University	124	3,876	4,022	146	3.8%
Southwestern Oklahoma State University	125	3,862	3,916	54	1.4%
University of Central Oklahoma	120	9,408	9,672	263	2.8%
Regional Total		33,921	34,764	843	2.5%
Carl Albert State College	242	1,334	1,283	-51	-3.8%
Connors State College	140	1,405	1,507	102	7.3%
Eastern Oklahoma State College	141	892	870	-22	-2.4%
Murray State College	142	1,630	1,806	176	10.8%
Northeastern Oklahoma A&M College	143	1,385	1,514	129	9.3%
Northern Oklahoma College	144	1,806	1,899	93	5.1%
Oklahoma City Community College	246	6,103	6,220	117	1.9%
OSU Institute of Technology – Okmulgee	151	1,840	1,732	-108	-5.9%
OSU – Oklahoma City	150	2,222	2,222	0	0.0%
Redlands Community College	241	956	1,090	133	14.0%
Rose State College	245	3,533	3,667	133	3.8%
Seminole State College	244	982	990	8	0.8%
Tulsa Community College	146	8,354	9,075	721	8.6%
Western Oklahoma State College	240	672	716	44	6.5%
Community Total		33,113	34,589	1,476	4.5%
Public Total		120,959	126,529	5,571	4.6%

Table 3. Fall 2024 Preliminary First-Time Entering Enrollment

In atitution	Code	First-Time	e Entering	Cha	nge
Institution	Code	Fall 2023	Fall 2024	(N)	(%)
Oklahoma State University (OSU)	111	4,670	5,030	360	7.7%
University of Oklahoma (OU)	110	5,198	5,593	395	7.6%
Research Total		9,868	10,623	755	7.7%
University of Science and Arts of Oklahoma	132	272	232	-40	-14.7%
Liberal Arts Total		272	232	-40	-14.7%
Cameron University	130	484	515	31	6.4%
East Central University	121	475	460	-15	-3.2%
Langston University	131	489	559	70	14.3%
Northeastern State University	122	661	664	3	0.5%
Northwestern Oklahoma State University	123	341	348	7	2.1%
Oklahoma Panhandle State University	133	221	195	-26	-11.8%
Rogers State University	145	457	478	21	4.6%
Southeastern Oklahoma State University	124	525	540	15	2.9%
Southwestern Oklahoma State University	125	700	735	35	5.0%
University of Central Oklahoma	120	1,894	1,972	78	4.1%
Regional Total		6,247	6,466	219	3.5%
Carl Albert State College	242	615	682	67	10.9%
Connors State College	140	577	558	-19	-3.3%
Eastern Oklahoma State College	141	248	288	40	16.1%
Murray State College	142	453	434	-19	-4.2%
Northeastern Oklahoma A&M College	143	665	692	27	4.1%
Northern Oklahoma College	144	652	708	56	8.6%
Oklahoma City Community College	246	1,601	1,821	220	13.7%
OSU Institute of Technology – Okmulgee	150	719	760	41	5.7%
OSU – Oklahoma City	151	639	600	-39	-6.1%
Redlands Community College	241	193	332	139	72.0%
Rose State College	245	1,400	1,400	0	0.0%
Seminole State College	244	296	289	-7	-2.4%
Tulsa Community College	146	3,089	3,358	269	8.7%
Western Oklahoma State College	240	180	245	65	36.1%
Community Total		11,327	12,167	840	7.4%
Public Total		27,714	29,488	1,774	6.4%

Table 4. Fall 2024 Preliminary Concurrent Headcount Enrollment and Hours

Table 4. Fan 2024 Fremmary Concurrent		Concu Head	rrent	Cha	nge	Concurre	nt Hours	Change	
Institution	Code	Fall 2023	Fall 2024	(N)	(%)	Fall 2023	Fall 2024	(N)	(%)
Oklahoma State University (OSU)	111	428	483	55	12.9%	2,204	2,492	288	13.1%
University of Oklahoma (OU)	110	263	370	107	40.7%	1,287	1,812	525	40.8%
Research Total		691	853	162	23.4%	3,491	4,304	813	23.3%
University of Science and Arts of Oklahoma	132	9	73	64	711.1%	27	240	213	788.9%
Liberal Arts Total		9	73	64	711.1%	27	240	213	788.9%
Cameron University	130	687	791	104	15.1%	3,692	3,982	290	7.9%
East Central University	121	115	108	-7	-6.1%	621	614	-7	-1.1%
Northeastern State University	122	251	235	-16	-6.4%	1,375	1,200	-175	-12.7%
Northwestern Oklahoma State University	123	251	290	39	15.5%	1,168	1,431	263	22.5%
Oklahoma Panhandle State University	133	64	83	19	29.7%	446	390	-56	-12.6%
Rogers State University	145	520	496	-24	-4.6%	2,392	2,345	-47	-2.0%
Southeastern Oklahoma State University	124	163	176	13	8.0%	950	976	26	2.7%
Southwestern Oklahoma State University	125	516	830	314	60.9%	2,697	4,045	1,348	50.0%
University of Central Oklahoma	120	344	609	265	77.0%	1,829	2,775	946	51.7%
Regional Total		2,911	3,618	707	24.3%	15,170	17,758	2,588	17.1%
Carl Albert State College	242	453	546	93	20.5%	2,459	2,994	535	21.8%
Connors State College	140	436	482	46	10.6%	2,521	2,980	459	18.2%
Eastern Oklahoma State College	141	330	298	-32	-9.7%	1,501	1,453	-48	-3.2%
Murray State College	142	772	951	179	23.2%	3,988	4,886	898	22.5%
Northeastern Oklahoma A&M College	143	218	238	20	9.2%	1,240	1,270	30	2.4%
Northern Oklahoma College	144	501	567	66	13.2%	2,710	2,985	275	10.1%
Oklahoma City Community College	246	2,302	2,312	10	0.4%	13,199	13,799	600	4.5%
OSU Institute of Technology – Okmulgee	151	357	376	19	5.3%	2,035	2,117	82	4.0%
OSU – Oklahoma City	150	643	406	-237	-36.9%	3,262	2,082	-1,180	-36.2%
Redlands Community College	241	1,023	1,206	183	17.9%	4,955	5,723	768	15.5%
Rose State College	245	1,260	1,104	-156	-12.4%	6,030	5,504	-526	-8.7%
Seminole State College	244	365	374	9	2.5%	2,010	2,050	40	2.0%
Tulsa Community College	146	2,805	3,189	384	13.7%	16,801	19,482	2,681	16.0%
Western Oklahoma State College	240	309	369	60	19.4%	1,708	2,428	720	42.2%
Community Total		11,774	12,418	644	5.5%	64,419	69,753	5,334	8.3%
Public Total		15,385	16,962	1,577	10.3%	83,107	92,055	8,948	10.8%

Table 5. Fall 2024 Average Concurrent Hours

Average Cond	current Hours	Cha	inge
Fall 2023	Fall 2024	(N)	(%)
5.40	5.43	0.03	0.6%

Meeting of the OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

November 7, 2024

AGENDA ITEM #16:

Legislative Agenda.

SUBJECT: Possible action on 2025 Legislative Agenda.

RECOMMENDATION:

It is recommended that the State Regents approve the 2025 Legislative Agenda, as described below.

BACKGROUND:

The Legislative Agenda is developed as a guideline to frame issues of interest to the Oklahoma state system of higher education that could be addressed by the Oklahoma Legislature.

POLICY ISSUES:

This action is consistent with State Regents' policy.

ANALYSIS:

The 2025 Legislative Agenda sets forward the following list of issues of interest to the Oklahoma state system of higher education, which may be brought before the Oklahoma Legislature during the 2025 Legislative Session.

- Advancing education and workforce training for adult learners. Increased support for initiatives that promote workforce development in Oklahoma's critical occupations is essential to the state's economic growth. We propose the creation of a scholarship program designed specifically for adult learners, offering financial assistance to those looking to complete unfinished degrees, obtain certificates or micro-credentials, or pursue reskilling and upskilling opportunities. This program will prioritize high-demand credentials aligned with occupations that are vital to Oklahoma's workforce, helping to bridge the gap between education and employment needs.
- Oklahoma Opportunity Education Scholarship tax credit. The Oklahoma Equal Opportunity Scholarship Act allows individuals and businesses to receive a tax credit in exchange for donations that support K-12 school tuition assistance for families with financial need. This structure offers significant advantages to donors, often resulting in no realized cost when combined with traditional federal and state deductions. Expanding this tax credit to fund need-based scholarships for students attending Oklahoma's public colleges and universities will support efforts to increase the college-educated workforce in Oklahoma.

- Oklahoma's Promise. The Oklahoma's Promise scholarship has been named by the Southern Regional Education Board as a top promise scholarship program in the nation. Goals for the 2025 legislative session include developing an appeal process to assist students facing unique circumstances and extending the application deadline to ensure no qualified student is excluded.
- Stabilize property insurance rates. Our colleges and universities face significant operational cost increases. Rising property insurance rates have created a financial burden that impacts the current and future financial environment for every institution. Examining the property insurance process, practices and market in Oklahoma is an important step to identify long-term solutions to help mitigate this substantial expense across the state system.
- Enhance campus safety and security. State system institutions must be equipped with the necessary personnel and financial resources to proactively mitigate risks and ensure the safety of their campus communities. This includes addressing both physical and cybersecurity threats, challenges and incidents. Appropriate investment in security infrastructure, trained personnel and cybersecurity protocols is essential to safeguarding students, faculty, staff and institutional assets while also fostering a secure learning environment.
- Concurrent enrollment. The concurrent enrollment program strengthens student preparation, reduces family college costs and decreases the time required to complete a degree. Focusing on recommendations from the Concurrent Enrollment Task Force and legislative studies, the State Regents will evaluate concurrent participation options, financial models and course delivery modes to strengthen the program for Oklahoma students.

(Supplement)

Meeting of the OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

November 7, 2024

AGENDA ITEM #17:

Administrative Rules.

SUBJECT:

Oklahoma National Guard Educational Assistance Program rulemaking. Possible action on proposed emergency rules, posting of proposed permanent rule revisions, and initiation of permanent rulemaking process.

RECOMMENDATION:

It is recommended that the State Regents make a finding of an emergency and adopt the proposed emergency rules for the Oklahoma National Guard Educational Assistance Program; and, further, that the State Regents post proposed permanent rules and approve initiation of the permanent rulemaking process, as described below.

BACKGROUND:

During the 2022 session, the Oklahoma Legislature approved SB 1418 (now 70 O.S. §§ 3231 & 3232), which created the Oklahoma National Guard Educational Assistance Program. Subject to available funding, the bill authorized educational benefits equivalent to resident tuition, mandatory fees, and academic service fees, not to exceed 18 credit hours per semester at institutions in the Oklahoma State System of Higher Education. In addition to a maximum of 120 credit hours of undergraduate coursework, the bill authorized benefits for up to 40 credit hours of graduate coursework toward a master's degree.

SB 1418 also created the Oklahoma National Guard Educational Assistance Revolving Fund, a continuing fund not subject to fiscal year limitations consisting of state appropriations, from which the benefits are to be paid by the State Regents.

POLICY ISSUES:

The goal of the Oklahoma National Guard Educational Assistance Program is to increase the recruitment and retention of members of the Oklahoma National Guard by offering enhanced educational benefits.

ANALYSIS:

The proposed emergency and permanent rule revisions focus on the inclusion of flight costs and fees. Initially, flight costs and fees for aviation degree programs were excluded from award coverage to maximize student support and align with the intent of SB 1418, as well as with the Oklahoma National Guard's regulations. However, the Oklahoma National Guard now wishes to transition away from this approach and allow funding for flight costs and fees for aviation programs. It is essential that our rules align with this new approach. The proposed rules will allow academic service fees that include flight costs and fees for aviation students.

SUBCHAPTER 39. OKLAHOMA NATIONAL GUARD EDUCATIONAL ASSISTANCE PROGRAM

610:25-39-3. Assistance

(a) **Assistance amount.** Subject to the availability of funds, the amount of assistance shall be equivalent to the amount of resident tuition, mandatory fees and academic service fees for courses in which the eligible guard member is enrolled. The definitions of "resident tuition," "mandatory fees," and "academic service fees" shall be in accordance with the Oklahoma State Regents for Higher Education policy 4.18.2 4.1 "Student Tuition and Fees Policy Budget and Fiscal Operations; Definitions." Provided, for purposes of the Oklahoma National Guard Educational Assistance Program, flight costs and/or flight fees for aviation degree programs will not be considered as "resident tuition," "mandatory fees," or "academic service fees."

(b) Assistance limitations

- (1) Assistance may not exceed a maximum of eighteen (18) credit hours per semester;
- (2) Assistance for enrollment in an undergraduate program in pursuit of an associate and/or baccalaureate degree shall not exceed a maximum of one hundred twenty (120) credit hours or the completion of the requirements for a baccalaureate degree, whichever comes first; and
- (3) Assistance for enrollment in a graduate program in pursuit of a master's degree shall not exceed a maximum of forty (40) credit hours or completion of the requirements for a master's degree, whichever comes first.

(c) Funding of Assistance.

- (1) Assistance for an eligible Guard member shall be paid from the Oklahoma National Guard Educational Assistance Revolving Fund (Revolving Fund) by the Oklahoma State Regents for Higher Education (Regents) to the educational institution in which the Guard member is enrolled. By July 1 of each year the Regents shall notify the Adjutant General of the amount of funding in the Revolving Fund.
- (2) Funding for assistance for graduate programs will be provided subject to full funding of assistance to eligible Guard members enrolled in undergraduate programs.

Meeting of the OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

November 7, 2024

AGENDA ITEM #18-a:

State Authorization Reciprocity Agreement.

SUBJECT: Possible action on institutional requests for annual renewal of participation in the State

Authorization Reciprocity Agreement.

RECOMMENDATION:

It is recommended that the State Regents ratify institutional requests for annual renewal of participation in the State Authorization Reciprocity Agreement.

BACKGROUND:

In 2010, the US Department of Education published new regulations that require postsecondary institutions to obtain authorization from each state in which they operate for their students in those states to be eligible for federal financial aid, including instruction by distance education. As a result of this, states instituted laws, regulations and procedures of varying rigor and complexity through which out-of-state institutions could obtain authorization to operate within their boundaries, creating often significant barriers for institutions to offer distance education to out-of-state students.

In response, the four regional education compacts—the Southern Regional Education Board (SREB), the Midwestern Higher Education Compact (MHEC), the New England Board of Higher Education (NEBHE), and the Western Interstate Commission for Higher Education (WICHE)—worked together to forge their existing individual regional reciprocity agreements into a single agreement that could cover all states in all the compacts. This process culminated in the establishment of the State Authorization Reciprocity Agreement in 2015.

The State Authorization Reciprocity Agreement (SARA) is an agreement among the regional compacts and their member states through which participating institutions may offer distance education to students located in other member states without having to obtain separate, individual authorization from each state in which a student is located. Only institutions located in member states can participate. Currently, 49 states (California is the only non-member state), the District of Columbia, and the US territories of Puerto Rico and the US Virgin Islands are members. States are approved for membership through their respective regional compacts and must renew their approval every two years. Only public, private non-profit, and private for-profit degree-granting institutions may participate in SARA.

The State Regents approved Oklahoma's first application to join SARA at their May 29, 2015 meeting. The Southern Regional Education Board's S-SARA Regional Steering Committee approved Oklahoma as a SARA state on June 29, 2015, and most recently renewed that approval on June 6, 2023.

Among its other activities, the National Council for State Authorization Reciprocity Agreements (NC-SARA) requires extensive student data reporting from participating institutions which is posted on the NC-SARA website. According to this source, in Fall 2022, Oklahoma public and private institutions enrolled a total of 7,764 (up from 7,298 the previous year) out-of-state students in distance education programs, nearly

four times the total of 1,991 reported in 2015. Additionally, NC-SARA provides extensive, invaluable support and professional development to member states and institutions in understanding and implementing ongoing changes to federal regulations governing the offering of distance education across state lines.

As the state portal entity, the State Regents are responsible for the initial approval and ongoing oversight of SARA activities which are conducted by Oklahoma public and private institutions. Because of the occasional extended time periods between State Regents' meetings, relying on State Regents' approval to permit eligible institutions to participate in SARA would delay the timeframe in which institutional participation in SARA is approved or renewed. Therefore, on September 3, 2015, the State Regents approved a revision to the Administrative Operations policy that delegates authority to the Chancellor to approve eligible institutions to participate in SARA, pending State Regents' ratification.

POLICY ISSUES:

These actions are consistent with the State Regents' Distance Education and Traditional Off-Campus Courses and Programs policy.

ANALYSIS:

Prior to November 7, 2024, State Regents' staff received a SARA renewal application from the institutions listed below:

- Cameron University;
- Rogers State University;
- East Central University;
- Northwestern Oklahoma State University;
- Southwestern Oklahoma State University;
- Oklahoma Panhandle State University;
- Oklahoma City Community College;
- Redlands Community College;
- Eastern Oklahoma State College;
- Western Oklahoma State College;
- Oral Roberts University;
- Mid-America Christian University; and
- Heavy Equipment Colleges of America.

As a result of meeting the SARA eligibility requirements, these institutions were approved for annual renewal of their participation in SARA. State Regents' ratification is requested.

Meeting of the OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

November 7, 2024

AGENDA ITEM #18-b:

Operations.

SUBJECT: Possible action on purchases exceeding \$25,000.

RECOMMENDATION:

It is recommended that the State Regents ratify purchases exceeding \$25,000 but less than \$100,000 between July 31, 2024 and October 8, 2024.

BACKGROUND:

Agency purchases are presented for State Regents' action. They relate to previous board action and the approved agency budgets.

POLICY ISSUES:

The recommended action is consistent with the State Regents' purchasing policy which provides for the Budget Committee's review of purchases exceeding \$25,000.

ANALYSIS:

For the time period between July 31, 2024 and October 8, 2024 there were 11 purchases exceeding \$25,000 but less than \$100,000.

Core

- 1) University Corporation for Advanced Internet (Internet2) in the amount of \$45,000.00 for the United States Unified Community Anchor Network (US UCAN), which is an initiative focused on providing advanced broadband capabilities and services to community anchor institutions and the Sponsored Education Group Program (SEGP). (Funded from 210-Core).
- 2) Institute for the Study of Knowledge Management in Education in the amount of \$83,000.00 for an Open Educational Resources Hub to provide a centralized, Oklahoma-specific platform for faculty to create, share, and access free learning resources, supporting statewide initiatives like workforce micro-credentials and enhancing educational accessibility across the state. (Funded from 210-Core).
- 3) National Student Clearinghouse in the amount of \$41,544.00 for the Student Tracker Premium Service, offered through the National Student Clearinghouse, which allows the System Analysis and Reporting division to track Oklahoma high school graduates who have attended a college or university outside the state of Oklahoma. This service allows OSRHE to more accurately calculate the college-going rate for Oklahoma high school graduates. (Funded from 210-Core).
- 4) State Higher Education Executive Officers Association in the amount of \$29,874.00 for SHEEO Organizational Membership Tier 2 annual dues from October 1, 2024 to September 30, 2025. The

membership dues include registration and travel expenses for the Chancellor to attend the SHEEO Annual meeting in Washington, D.C., on July 14-17, 2025. (Funded from 210-Core).

OCAP

5) Education Finance Council Inc. in the amount of \$29,250.00 for voting membership dues for July 1, 2024 – December 31, 2024 and for January 1, 2025 – December 31, 2025. The Educational Finance Council represents and provides services, resources, and representation for non-profit and state-based higher education finance organizations that are dedicated to improving college access, success, and affordability in their state and nationwide. (Funded from 701-OCAP).

OneNet

- 6) Netfabric IT Solutions in in the amount of \$84,445.00 for required equipment for network upgrades funded through the OFFN8 Grant. (Funded from 718-OneNet).
- 7) Oklahoma State University in the amount of \$36,191.00 for reimbursement for the replacement of a 10-ton air conditioner located at the Oklahoma State University-Tulsa Hub datacenter location. Costs recovered from OneNet subscriber fees. (Funded from 718-OneNet).
- 8) CDW LLC in the amount of \$62,428.50 for equipment needed to upgrade and extend the interrouter connections across the OneNet network. Some of the optics will be used to connect the OneNet subscribers to the network. Costs recovered from OneNet subscriber fees. (Funded from 718-OneNet).
- 9) Carahsoft Technology Corporation in the amount of \$52,624.70 for upgrades to routers at OneNet hut locations to enable 400G connectivity for OneNet subscribers. Costs recovered from OneNet subscriber fees. (Funded from 718-OneNet).
- 10) University of Missouri in the amount of \$34,100.00 for needed redundancy for OneNet research traffic from OKC to Dallas. This replaces a more expensive shared service through LEARN. Costs recovered from OneNet subscriber fees. (Funded from 718-OneNet).

Multiple

11) SHI International Corporation in the amount of \$39,000.00 for Cloudflare Enterprise Service Plan to improved security of internet facing systems and websites. Costs recovered through OneNet user fees. (Funded from 210-Core,701-OCAP, 718-OneNet).

Meeting of the OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION November 7, 2024

AGENDA ITEM #19-a:

Programs.

SUBJECT: Possible action to acknowledge receipt of the Current Status Report on program requests.

RECOMMENDATION:

It is recommended that the State Regents acknowledge receipt of the Current Status Report on program requests.

The Status Report on New Program Requests tracks the status of all program requests received since July 1, 2024 as well as requests pending from the previous year.

POLICY ISSUES:

This report lists requests regarding degree programs as required by the Oklahoma State Regents for Higher Education's Academic Program Approval policy.

ANALYSIS:

The Status Report on New Program Requests lists all program requests received by the State Regents and program actions taken by the State Regents within the current academic year (2024-2025) and can be found online at https://app.smartsheet.com/b/publish?EQBCT=25d78996ed8748139000df892989a4d9.

Meeting of the OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

November 7, 2024

AGENDA ITEM #19-b:

Annual Report.

SUBJECT: Possible action to acknowledge receipt of the Quarterly Policy Exception Report.

RECOMMENDATION:

It is recommended that the State Regents acknowledge receipt of the Quarterly Policy Exception Report.

BACKGROUND:

At the May 1994 meeting, the State Regents delegated authority to the Chancellor to approve minor exceptions and clarifications to Oklahoma State Regents for Higher Education (OSRHE) policies that will not result in a broad circumvention of policy. All exceptions are requested by the president and supported by extenuating circumstances and are to be reported quarterly to the State Regents. This is the 90th report of exceptions to academic policy granted by the Chancellor.

POLICY ISSUES:

Two exceptions to OSRHE academic policies were granted by the Chancellor since the May 31, 2024 report.

ANALYSIS:

Redlands Community College (RCC)

An exception was granted to the Oklahoma State Regents for Higher Education's *Concurrent Enrollment* policy, which limits high school concurrent enrollment to juniors and seniors, to permit RCC to allow a high school sophomore to participate in concurrent enrollment. This exception was approved based on the student's high school performance and recommendation of the president.

Northwestern Oklahoma State University (NWOSU)

An exception was granted to the Oklahoma State Regents for Higher Education's *Concurrent Enrollment* policy, which limits high school concurrent enrollment to juniors and seniors, to permit NWOSU to allow a high school sophomore to participate in concurrent enrollment. This exception was approved based on the student's ACT exam scores and recommendation of the president.

Meeting of the OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

November 7, 2024

AGENDA ITEM #21:

Proposed Executive Session.

SUBJECT:

Possible discussion and vote to enter into executive session pursuant to 25 O.S. § 307(B)(4) for confidential communications between the board and its attorney(s) concerning Black Emergency Response Team, et al. v. Drummond, et al., Case No. 5:21-cv-01022-G in the United States District Court for the Western District of Oklahoma, if the board, with the advice of its attorney, determines that disclosure will seriously impair the ability of the board to process the claim or conduct a pending investigation, litigation, or proceeding in the public interest.

OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

655 Research Parkway, Suite 200, Oklahoma City, Oklahoma

MINUTES

Eight Hundred and Fortieth Meeting



OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

655 Research Parkway, Suite 200, Oklahoma City, Oklahoma

Minutes of the Eight Hundred and Fortieth Meeting September 5, 2024

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655 Research Parkway, Suite 200, Oklahoma City, Oklahoma

Minutes of the Eight Hundred and Fortieth Meeting of the

Oklahoma State Regents for Higher Education

September 5, 2024

- 1. ANNOUNCEMENT OF FILING OF MEETING NOTICE AND POSTING OF THE AGENDA IN ACCORDANCE WITH THE OPEN MEETING ACT. The Oklahoma State Regents for Higher Education held a regular meeting at 9 a.m. on Thursday, September 5, 2024, at the State Regents Office in Oklahoma City, Oklahoma. Notice of the meeting had been filed with the Secretary of State on Wednesday, September 12, 2023. A copy of the agenda for the meeting had been posted in accordance with the Open Meeting Act.
- 2. **CALL TO ORDER.** Chair Dennis Casey called the meeting to order at 9 a.m. and presided. Present for the meeting were State Regents Jack Sherry, Dennis Casey, Steven W. Taylor, Dustin J. Hilliary, and Ken Levit. Regent Jeffrey W. Hickman entered the meeting at 9:02 a.m., Regent Courtney Warmington entered the meeting at 9:04 a.m. and Regent Phillip Mitchell "Mitch" Adwon entered the meeting at 9:05 a.m. Regent Michael C. Turpen was absent.
- 3. **MINUTES OF THE PREVIOUS MEETINGS.** Regent Taylor moved, seconded by Regent Adwon, to approve the minutes of the State Regents' meetings in June 2024 and July 2024. Voting for the motion were Regents Sherry, Casey, Taylor, Hilliary, Hickman, Adwon, Levit and Warmington. Voting against the motion were none.
- 4. **COMMENTS FROM THE CHAIR.** Chair Casey expressed appreciation to his fellow regents for their work on the Funding Formula Committee, the Tuition and Fees

Committee, and the Chancellor's Search Committee. He thanked the Chancellor for her leadership and dedication to Oklahoma's students during her tenure.

5. **COMMENTS FROM THE CHANCELLOR.** Chancellor Garrett highlighted that enrollment continues to be a priority concern for everyone, especially given the challenges associated with the FAFSA. However, she expressed optimism, noting that Oklahoma is currently experiencing strong enrollment numbers. She pointed out that enrollment figures were up for most institutions last year, and early indications suggest an upward trend this year as well. Furthermore, Chancellor Garrett commended the impressive progress being made on the Blueprint 2030 Strategic Plan. She noted that at the Committee-of-the-Whole meeting, Dr. Cass Minx showcased new critical occupations dashboards that play a crucial role in tracking and supporting this progress, emphasizing their importance in achieving the strategic goals outlined in the plan.

6. **NEW PROGRAMS.**

- a. Oklahoma State University.
 - (1) Regent Hickman moved, seconded by Regent Sherry, to approve the request from Oklahoma State University to offer the Doctor of Philosophy in Learning, Design, and Technology. No institution protested the proposal within the 45-day protest period. Voting for the motion were Regents Sherry, Casey, Taylor, Hilliary, Hickman, Adwon, Levit and Warmington. Voting against the motion were none.
 - (2) Regent Hickman moved, seconded by Regent Adwon, to approve the request from the Oklahoma State University to offer the Bachelor of Science in Business Administration in Real Estate and Property Management. No institution protested the proposal within the 45-day protest period. Voting for the motion were Regents Casey, Taylor, Hilliary, Hickman, Adwon, Levit, Warmington and Sherry. Voting against the motion were none.
 - (3) Regent Hickman moved, seconded by Regent Taylor, to approve the request

from the Oklahoma State University to offer the Bachelor of Science in Business Administration in Accounting Systems. No institution protested the proposal within the 45-day protest period Voting for the motion were Regents Taylor, Hilliary, Hickman, Adwon, Levit, Warmington, Sherry and Casey. Voting against the motion were none.

(4) Regent Hickman moved, seconded by Regent Adwon, to approve the request from the Oklahoma State University to offer the Bachelor of Professional Studies in Entertainment Media. No institution protested the proposal within the 45-day protest period Voting for the motion were Regents Hilliary, Hickman, Adwon, Levit, Warmington, Sherry, Casey and Taylor. Voting against the motion were none.

b. University of Oklahoma.

- (1) Regent Hickman moved, seconded by Regent Taylor, to approve the request from the University of Oklahoma to offer the Doctor of Philosophy in Materials Science and Engineering. No institution protested the proposal within the 45-day protest period. Voting for the motion were Regents Hickman, Adwon, Levit, Warmington, Sherry, Casey, Taylor and Hilliary. Voting against the motion were none.
- (2) Regent Hickman moved, seconded by Regent Adwon, to approve the request from the University of Oklahoma to offer the Bachelor of Science in Engineering Analytics. No institution protested the proposal within the 45-day protest period. Voting for the motion were Regents Adwon, Levit, Warmington, Sherry, Casey, Taylor, Hilliary and Hickman. Voting against the motion were none.
- c. Oklahoma Panhandle State University. Regent Hickman moved, seconded by Regent Taylor, to approve the request from the Oklahoma Panhandle State University to offer the Associate in Science in Education. Carl Albert State College

(CASC) submitted a protest of the letter of intent based on unnecessary duplication. Through communication between OPSU and CASC leadership and OSRHE staff, CASC withdrew their protest. Voting for the motion were Regents Levit, Warmington, Sherry, Casey, Taylor, Hilliary, Hickman and Adwon. Voting against the motion were none.

- d. Southeastern Oklahoma State University. Regent Hickman moved, seconded by Regent Adwon, to approve the request from the Southeastern Oklahoma State University to offer the Master of Arts in Theatre. No institution protested the proposal within the 45-day protest period. Regent Levit raised concerns and questions regarding the online nature of this program. Voting for the motion were Regents Casey, Hickman, and Hilliary. Voting against the motion were Regents Taylor, Sherry, Warmington, Adwon, and Levit. The motion failed.
- e. Connors State College. Regent Hickman moved, seconded by Regent Taylor, to approve the request from Connors State College to offer the Associate in Applied Science in Speech Language Pathology Assistant. No institution protested the proposal within the 45-day protest period. Voting for the motion were Regents Sherry, Casey, Taylor, Hilliary, Hickman, Adwon, Levit and Warmington. Voting against the motion were none.
- f. Redlands Community College. Regent Hickman moved, seconded by Regent Levit, to approve the request from Redlands Community College to offer the Associate in Science in Uncrewed and Autonomous Aircraft Systems. No institution protested the proposal within the 45-day protest period. Voting for the motion were Regents Casey, Taylor, Hilliary, Hickman, Adwon, Levit, Warmington and Sherry. Voting against the motion were none.
- 7. **PROGRAM DELETIONS.** Regent Hickman moved, seconded by Regent Sherry, to approve requests from the University of Oklahoma to delete the Graduate Certificate in Corrections Management, Graduate Certificate in Criminal Justice Administration, Graduate Certificate in Drug Policy Management, and the Graduate Certificate in

Restorative Justice. Voting for the motion were Regents Casey, Taylor, Hilliary, Hickman, Adwon, Levit, Warmington and Sherry. Voting against the motion were none.

8. **ACADEMIC PLANS.** Regent Hickman moved, seconded by Regent Hilliary, to acknowledge receipt of the 2024-25 academic plans submitted by institutions. Voting for the motion were Regents Taylor, Hilliary, Hickman, Adwon, Levit, Warmington, Sherry and Casey. Voting against the motion were none.

9. **ACADEMIC POLICY.**

- a. Approval of Policy Exception Requests.
 - (1) University of Oklahoma. Regent Hickman moved, seconded by Regent Hilliary, to approve the request from the University of Oklahoma for 3 exceptions to the Concurrent Enrollment policy. This includes enrollment admission for Norman Public Schools (NPS) concurrent students who plan to enroll in Mathematics courses during the 2024-2025 academic year, for NPS concurrent students who plan to enroll in English composition courses and the Sooner Discovery Program. Sooner Discovery is a 4-week oncampus college immersion program which serves as a recruiting opportunity for students across the state and out of state, while increasing college preparedness with extra support. Voting for the motion were Regents Hilliary, Hickman, Adwon, Levit, Warmington, Sherry, Casey and Taylor. Voting against the motion were none.
 - Casey, Taylor and Hilliary. Voting against the motion were none.

- b. Approval of Early College Program for Seminole State College with:
 - (1) Seminole Public Schools. Regent Hickman moved, seconded by Regent Sherry, to approve the request from the Seminole State College to institute an Early College High School program with Seminole Public Schools. Seminole's program will begin in the Spring 2025 semester with a five-year approval, concluding at the end of the Spring 2030 term. Voting for the motion were Regents Adwon, Levit, Warmington, Sherry, Casey, Taylor, Hilliary and Hickman. Voting against the motion were none.
 - Shawnee Public Schools. Regent Hickman moved, seconded by Regent Sherry, to approve the request from the Seminole State College to institute an Early College High School program with Shawnee Public Schools. This program will begin in the Spring 2025 semester with a five-year approval, concluding at the end of the Spring 2030 term. Voting for the motion were Regents Levit, Warmington, Sherry, Casey, Taylor, Hilliary, Hickman and Adwon. Voting against the motion were none.
 - (3) The Academy of Seminole. Regent Hickman moved, seconded by Regent Sherry, to approve the request from the Seminole State College to institute an Early College High School program with The Academy of Seminole. This program will begin in the Spring 2025 semester with a five-year approval, concluding at the end of the Spring 2030 term. Voting for the motion were Regents Warmington, Sherry, Casey, Taylor, Hilliary, Hickman, Adwon and Levit. Voting against the motion were none.
- c. Approval of revisions to the Distance Education and Traditional Off-Campus Courses and Programs policy. Regent Hickman moved, seconded by Regent Sherry, to approve the revisions to the Distance Education and Traditional Off-Campus Courses and Programs policy. The proposed revisions will update OSRHE policy section 3.17.6 State Authorization Reciprocity Agreement (SARA) to keep State Regents' policy consistent with the SARA Policy Manual. Voting for the motion were Regents Sherry, Casey, Taylor, Hilliary, Hickman, Adwon, Levit and

Warmington. Voting against the motion were none.

- d. Approval of revisions to the Functions of Public Institutions policy. Regent Hickman moved, seconded by Regent Hilliary, to approve the revisions to the Functions of Public Institutions policy. The proposed revisions clarify that all institutions are authorized to offer concurrent enrollment and add language to accurately define the two-year function of offering transfer degree programs. Voting for the motion were Regents Casey, Taylor, Hilliary, Hickman, Adwon, Levit, Warmington and Sherry. Voting against the motion were none.
- e. Approval of revisions to the Academic Program Approval policy. Regent Hickman moved, seconded by Regent Taylor, to approve the revisions to the Academic Program Approval policy. The proposed revisions: modify language to clarify that certificates do not require State Regents' approval; clarify that modifications to existing programs require notification only to the State Regents; update language to better define the process for protests; and eliminate approval needed for digital badges. Voting for the motion were Regents Taylor, Hilliary, Hickman, Adwon, Levit, Warmington, Sherry and Casey. Voting against the motion were none.
- f. Approval of revisions to the Granting of Degrees policy. Regent Hickman moved, seconded by Regent Taylor, to approve the revisions to the Granting of Degrees policy. The proposed revisions: change the requirements for signatures to align with the academic year and rotation of State Regents' officers; add policy to require reporting of awards given for short courses, non-credit offerings, and microcredentials through the Unitized Data System; and clarify institutional governing board oversight of awarding honorary and posthumous degrees. Voting for the motion were Regents Hilliary, Hickman, Adwon, Levit, Warmington, Sherry, Casey and Taylor. Voting against the motion were none.
- g. Posting of revisions to the Institutional Accreditation and State Authorization policy. The proposed policy revisions fulfill the requirements of SB 550 by revising policy to assess and administer the fees and payments and to ensure that non-exempt private and out-of-state institutions operating in Oklahoma by any modality

meet the same standards of academic quality and fiscal responsibility required for institutions in the state system. Additional revisions are proposed to align policy with HB 4050. This item is for posting only.

- 10. **OKLAHOMA TEACHER CONNECTION.** Regent Hickman moved, seconded by Regent Taylor, to approve the proposed Oklahoma Teacher Connection Pre-Collegiate and Collegiate Program expenditures in the amount of \$99,500.93. Voting for the motion were Regents Hickman, Adwon, Levit, Warmington, Sherry, Casey, Taylor and Hilliary. Voting against the motion were none.
- 11. **ACADEMIC SCHOLARS PROGRAM.** Regent Hickman moved, seconded by Regent Hilliary, to approve the authorized number of freshmen Institutional Nominees for each institution participating in the Academic Scholars Program for 2025-2026. The program provides participants a scholarship for up to four years of study at accredited institutions of higher education in Oklahoma. State system institutions also provide the scholarship recipient a tuition waiver. Voting for the motion were Regents Adwon, Levit, Warmington, Sherry, Casey, Taylor, Hilliary and Hickman. Voting against the motion were none.
- 12. **REGIONAL UNIVERSITY BACCALAUREATE SCHOLARSHIP PROGRAM.**Regent Hickman moved, seconded by Regent Sherry, to approve the authorization of 15 freshmen scholarship slots for each institution participating in the Regional University Baccalaureate Scholarship program for Fall 2025. Voting for the motion were Regents Levit, Warmington, Sherry, Casey, Taylor, Hilliary, Hickman and Adwon. Voting against the motion were none.

13. TEMPORARY ASSISTANCE TO NEEDY FAMILIES.

a. Regent Hickman moved, seconded by Regent Sherry, to approve the contract between the Oklahoma State Regents for Higher Education and Oklahoma Human Services relating to the Temporary Assistance to Needy Families (TANF) Program in the amount of \$2,930,046. Under this agreement, TANF Education Navigators will provide statewide coverage for TANF and Work Ready Oklahoma clients, allowing qualified participants to enroll at a higher education institution to complete

- short-term certificates or micro-credentials leading to employment. Voting for the motion were Regents Warmington, Sherry, Casey, Taylor, Hilliary, Hickman, Adwon and Levit. Voting against the motion were none.
- b. Regent Hickman moved, seconded by Regent Levit, to approve the allocation of funds to Oklahoma institutions of higher education participating in the Temporary Assistance to Needy Families (TANF) Program pursuant to the contract with Oklahoma Human Services. Voting for the motion were Regents Sherry, Casey, Taylor, Hilliary, Hickman, Adwon, Levit and Warmington. Voting against the motion were none.
- 14. SCHOLARS FOR EXCELLENCE IN CHILDCARE. Regent Hickman moved, seconded by Regent Sherry, to ratify a change to a contract between the Oklahoma Partnership for School Readiness and the Oklahoma State Regents for Higher Education that supports the Scholars for Excellence in Child Care program. The change is to the contract's format only; all details, including parties, amount, and scope of work, remain the same. Voting for the motion were Regents Sherry, Casey, Taylor, Hilliary, Hickman, Adwon, Levit and Warmington. Voting against the motion were none.

15. **E&G ALLOCATIONS.**

- a. Regent Hilliary moved, seconded by Regent Hickman, to approve the allocation of \$714,302.23 to Oklahoma State University Center for Health Sciences and \$714,302.23 the University of Oklahoma Health Sciences Center from revenue collected from the taxes placed on the sale of cigarettes and tobacco products. The current accumulated allocation to each institution, including this allocation, totals to \$112,884,194.90. Voting for the motion were Regents Casey, Taylor, Hilliary, Hickman, Adwon, Levit, Warmington and Sherry. Voting against the motion were none.
- b. Regent Hilliary moved, seconded by Regent Taylor, to approve a one-time allocation of additional funding in the amount of \$158,137 for support of the Reach Higher Adult Degree Completion Finish Line Scholarship program. This bridge

funding of one-time support will fully-fund all participating institutions until a formal budget need request for additional on-going funding can be added to our budget need request for FY2026. Voting for the motion were Regents Taylor, Hilliary, Hickman, Adwon, Levit, Warmington, Sherry and Casey. Voting against the motion were none.

16. **ENDOWMENT.** Regent Hilliary moved, seconded by Regent Hickman, to approve the renaming and transfer of an endowment account as requested by Oklahoma State University. Voting for the motion were Regents Hickman, Adwon, Levit, Warmington, Sherry, Casey, Taylor and Hilliary. Voting against the motion were none.

17. **EPSCoR.**

- a Regent Hilliary moved, seconded by Regent Casey, to approve EPSCoR matching funds in the amount of \$90,000 to Oklahoma State University for NASA EPSCoR projects. Voting for the motion were Regents Adwon, Levit, Warmington, Sherry, Casey, Taylor, Hilliary and Hickman. Voting against the motion were none.
- b. Regent Hilliary moved, seconded by Regent Casey, to acknowledge receipt of the 2024 Oklahoma EPSCoR Advisory Committee Annual Report. Voting for the motion were Regents Levit, Warmington, Sherry, Casey, Taylor, Hilliary, Hickman and Adwon. Voting against the motion were none.

18. CONTRACTS AND PURCHASES.

- a, Regent Sherry moved, seconded by Regent Levit, to approve contracts exceeding \$100,000 for FY24. Voting for the motion were Regents Levit, Warmington, Sherry, Casey, Taylor, Hickman and Adwon. Regent Hilliary abstained. Voting against the motion were none.
- b. Regent Hilliary moved, seconded by Regent Taylor, to approve the agreement with the Oklahoma Department of Career and Technology Education for FY2025. The contract provides for the transfer of approximately \$2 million in state and federal

funding from the Oklahoma Department of Career and Technology Education to the OSRHE and state system institutions in exchange for services related to the operation of tech prep programs, Carl D. Perkins programs, and teacher in-service/professional development for CareerTech teachers, and Adult Education programs. Voting for the motion were Regents Warmington, Sherry, Casey, Taylor, Hilliary, Hickman, Adwon and Levit. Voting against the motion were none.

- c. Regent Hilliary moved, seconded by Regent Warmington, to authorize the Chancellor to enter into the Paid Student Teaching Program Contract and accept funds in the amount of \$1,812,957 for FY25 as needed to fund the Paid Student Teaching Program. Voting for the motion were Regents Warmington, Sherry, Casey, Taylor, Hilliary, Hickman, Adwon and Levit. Voting against the motion were none.
- d. Regent Hilliary moved, seconded by Regent Warmington, to conditionally authorize the acceptance of additional Governor's Emergency Education Relief (GEER) II funds in an amount not to exceed \$2,200,000 to support the enhancement of adult learning scholarships as proposed to the Governor and the United States Department of Education. Voting for the motion were Regents Sherry, Casey, Taylor, Hilliary, Hickman, Adwon, Levit and Warmington. Voting against the motion were none.
- 19. **INVESTMENTS.** Regent Taylor moved, seconded by Regent Sherry, to approve Ares Global Structured Solutions -- \$10,000,000. The private equity fund will target structured preferred equity investments through special purpose vehicles that provide liquidity solutions across two primary channels 1) sponsors of investment funds, (General Partners), and 2) investor's stakes in investment funds (Limited Partners). Voting for the motion were Regents Casey, Taylor, Hilliary, Hickman, Adwon, Levit, Warmington and Sherry. Voting against the motion were none.

20. **EMPLOYMENT OUTCOMES REPORT.** Regent Warmington moved, seconded by Regent Adwon, to acknowledge receipt of the 2023 Employment Outcomes Report. Dr. Cassidy Minx, Associate Vice Chancellor for Workforce and Economic Development, explained that the Oklahoma data for graduates of the state's public colleges and universities confirm that the higher the degree a student earns, the higher the salary they are likely to earn. Furthermore, more than 87 percent of Oklahoma state-system undergraduates are working in the state one year after graduation and more than 75 percent remain in the state five years after graduation. She also said that more than 94 percent of Oklahoma's Promise graduates earning an associate or bachelor's degree are employed in the state one year after graduation, and over 86 percent are still employed five years later. Dr. Minx also previewed the new employment outcomes dashboard. Voting for the motion were Regents Casey, Taylor, Hilliary, Hickman, Adwon, Levit, Warmington and Sherry. Voting against the motion were none.

21. **ADMINISTRATIVE RULES.**

- a. Oklahoma Tuition Aid Grant rulemaking. Regent Warmington moved, seconded by Regent Adwon, to approve a finding of an emergency and adopt the proposed emergency rules pursuant to 70 O.S. § 698.1; and further, that the State Regents post proposed permanent rule revisions for the Oklahoma Tuition Aid Grant and approve initiation of the process for adoption of permanent rule revisions. Voting for the motion were Regents Taylor, Hilliary, Hickman, Adwon, Levit, Warmington, Sherry and Casey. Voting against the motion were none.
- b. Oklahoma's Promise rulemaking. Regent Warmington moved, seconded by Regent Hilliary, to approve a finding of an emergency and adopt the proposed emergency rules for Oklahoma's Promise pursuant to 70 O.S. §§ 2603 and 2605, and the necessity for clarified submission requirements; and, further, that the State Regents post proposed permanent rule revisions and approve initiation of the permanent rulemaking process. Voting for the motion were Regents Hilliary, Hickman, Adwon, Levit, Warmington, Sherry, Casey and Taylor. Voting against the motion were none.

- c. Oklahoma Access and Achievement Program rulemaking. Regent Warmington moved, seconded by Regent Hilliary, to approve a finding of an emergency and adopt the proposed emergency rules for the Oklahoma Access and Achievement Program pursuant to 70 O.S. § 2501; and, further, that the State Regents post proposed permanent rule revisions and approve initiation of the permanent rulemaking process. Voting for the motion were Regents Hickman, Adwon, Levit, Warmington, Sherry, Casey, Taylor and Hilliary. Voting against the motion were none.
- d. HB1775 and Prohibition of Race and Sex Discrimination rulemaking. This is a posting of proposed permanent rule revisions and approval to initiate permanent rulemaking process. This is for posting only.
- e. OneNet rulemaking. Regent Warmington moved, seconded by Regent Levit, to approve and adopt the proposed permanent rule revisions for OneNet. The proposed rules address the following items: updating technology terminology; updating the types of organizations that OneNet can serve; identifying OneNet as the comprehensive digital communications entity operated by OSRHE; updating the reference to infrastructure engineering staff; and removing references to OneNet as a telecommunications network. Voting for the motion were Regents Adwon, Levit, Warmington, Sherry, Casey, Taylor, and Hickman. Regent Hilliary abstained. Voting against the motion were none.
- 22. **STATE REGENTS' MEETINGS.** Regent Warmington moved, seconded by Regent Hilliary, to approve the 2025 schedule of regular meetings for filing with the Office of Secretary of State according to law. Voting for the motion were Regents Levit, Warmington, Sherry, Casey, Taylor, Hilliary, Hickman and Adwon. Voting against the motion were none.
- 23. **COMMENDATIONS.** Regent Taylor moved, seconded by Regent Sherry, to recognize State Regents' staff for service and recognition on state and national projects. Voting for the motion

were Regents Adwon, Hilliary, Hickman, Levit, Warmington, Sherry, Casey and Taylor. Voting against the motion were none.

- 21. **CONSENT DOCKET.** Regent Sherry moved, seconded by Regent Adwon, to approve/ratify the following routine requests which are consistent with State Regents' policies and procedures or previous actions:
 - a. State Authorization Reciprocity Agreement. Ratification of institutional requests for annual renewal of participation in the State Authorization Reciprocity Agreement.
 - b. Operations. Ratification of purchases exceeding \$25,000.
 - c. Resolution. Approval of a resolution honoring retiring staff.

Voting for the motion were Regents Hickman, Levit, Warmington, Sherry, Casey and Adwon. Regent Hilliary abstained from Item #21-b. Regent Taylor abstained from the AT&T section of Item #21-b. Voting against the motion were none.

- 22. **REPORTS.** Regent Warmington moved, seconded by Regent Hilliary, to acknowledge receipt of the Reports.
- a. Programs. Acknowledge receipt of the Current Status Report on program requests.
- b. Annual Reports.
 - (1) Acknowledge receipt of the Report on Low Producing Programs.
 - (2) Acknowledge receipt of the Annual Status Report on Program Requests. (Supplement)
 - (3) Acknowledge receipt of the Tuition and Fees Rate Book, FY2025. (Supplement)
 - (4) Acknowledge receipt of the Student Cost Survey, FY2025. (Supplement)
 - (5) Acknowledge receipt of the Cash Reserve Report for FY2025. (Supplement)
 - (6) Acknowledge receipt of the Faculty Salary Report FY2024. (Supplement)

(7) Acknowledge receipt of the Concurrent Enrollment Annual Report, 2022-23. (Supplement)

Regents Hilliary, Hickman, Levit, Warmington, Sherry, Casey, Taylor and Adwon. Voting against the motion were none.

23. REPORT OF THE COMMITTEES.

- a. Academic Affairs and Student Services Committee. The Academic Affairs and Student Services Committee had no additional items for Regents' action.
- b. Budget and Audit Committee. The Budget and Audit Committee had no additional items for Regents' action.
- Strategic Planning and Personnel and Technology Committee. The Strategic Planning and Personnel and Technology Committee had no additional items for Regents' action.
- d. Investment Committee. The Investment Committee had no additional items for Regents' action.
- 24. **PROPOSED EXECUTIVE SESSION.** Mr. Matt Stangl, General Counsel for the Oklahoma State Regents for Higher Education, advised State Regents that an executive session was needed pursuant to 25 O.S. § 307(B)(1) to discuss: (1) the resignation of Allison Garrett from the position of Chancellor and (2) specific applicants for the position of Chancellor and Pursuant to 25 O.S. § 307(B)(4) for confidential communications between the board and its attorney(s) concerning: (1) Black Emergency Response Team, et al. v. Drummond, et al., Case No. 5:21-cv-01022-G in the United States District Court for the Western District of Oklahoma; (2) Wisdom Ministries, Inc. v. Garrett, et al., Case No. 23-5098, United States Court of Appeals for the Tenth Circuit (appealed from 4:22-cv-00477-CVE-CDL in the United States District Court for the Northern District of Oklahoma), if the board, with the advice of its attorney, determines that disclosure will seriously impair the ability of the board to process the claim or conduct a pending investigation, litigation, or proceeding in the public interest.

Regent Taylor moved, seconded by Regent Sherry to enter executive session. Voting for the motion were Regents Hilliary, Hickman, Levit, Warmington, Sherry, Casey, Adwon and Taylor. Voting against the motion were none. Regent Levit left the meeting at 11:25 a.m.

Regent Hickman moved, seconded by Regent Taylor to exit the executive session. Voting for the motion were Regents Hickman, Warmington, Sherry, Casey, Adwon, Taylor and Hilliary. Voting against the motion were none.

25. **ANNOUNCEMENT OF NEXT REGULAR MEETING.** Chair Casey announced that the next regular meetings are scheduled to be held on Wednesday, October 16, 2024 at 10:30 a.m. and Thursday, October 17, 2024 at 9 a.m. at the State Regents Office in Oklahoma City, Oklahoma.

26. ADJOURNMENT. With no additional items to address, the meeting was adjound	ournec	1.
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ATTEST:	
Dennis Casey, Chair	Steven Taylor, Secretary

655 Research Parkway, Suite 200, Oklahoma City, Oklahoma

MINUTES

Eight Hundred and Forty-first Meeting



September 26, 2024

655 Research Parkway, Suite 200, Oklahoma City, Oklahoma

Minutes of the Eight Hundred and Forty-first Meeting September 26, 2024

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655 Research Parkway, Suite 200, Oklahoma City, Oklahoma

Minutes of the Eight Hundred and Forty-first Meeting of the

Oklahoma State Regents for Higher Education

September 26, 2024

- 1. ANNOUNCEMENT OF FILING OF MEETING NOTICE AND POSTING OF THE AGENDA IN ACCORDANCE WITH THE OPEN MEETING ACT. The Oklahoma State Regents for Higher Education held a special meeting at 1 p.m. on Thursday, September 26, 2024, at the State Regents Office in Oklahoma City, Oklahoma. Notice of the meeting had been filed with the Secretary of State on Wednesday, September 12, 2024. A copy of the agenda for the meeting had been posted in accordance with the Open Meeting Act.
- 2. **CALL TO ORDER.** Chair Dennis Casey called the meeting to order at 1 p.m. and presided. Present for the meeting were State Regents Jack Sherry, Dennis Casey, Steven W. Taylor, Dustin J. Hilliary and Courtney Warmington. Regents Phillip Mitchell "Mitch" Adwon, Michael C. Turpen, Jeffrey W. Hickman, and Ken Levit were absent.
- 3. **PROPOSED EXECUTIVE SESSION.** Mr. Matt Stangl, General Counsel for the Oklahoma State Regents for Higher Education, advised State Regents that an executive session was needed pursuant to 25 O.S. § 307(B)(1) for the purpose of interviewing and considering candidates for the position of Chancellor.

Regent Taylor moved, seconded by Regent Hilliary, to enter executive session. Voting for the motion were Regents Hilliary, Warmington, Sherry, Casey, and Taylor. Voting against the motion were none.

Regent Hickman entered the executive session at 1:10 p.m.

At 3:30 p.m., Regent Hickman moved, seconded by Regent Taylor, to exit the executive session and reconvene the meeting at 5:00 p.m. Voting for the motion were Regents Hickman, Warmington, Sherry, Casey, Taylor and Hilliary. Voting against the motions were none.

Chair Dennis Casey called the meeting back to order at 5:00 p.m. and presided. Present for the meeting were State Regents Jack Sherry, Dennis Casey, Steven W. Taylor, Dustin J. Hilliary, Jeffrey W. Hickman and Courtney Warmington. Regents Phillip Mitchell "Mitch" Adwon, Michael C. Turpen, and Ken Levit were absent.

Regent Taylor moved, seconded by Regent Warmington, to enter executive session. Voting for the motion were Regents Hilliary, Hickman, Warmington, Sherry, Casey, and Taylor. Voting against the motion were none. Regent Hilliary exited the executive session at 7:20 p.m.

Regent Taylor moved, seconded by Regent Warmington, to exit executive session at 7:40 p.m. Voting for the motion were Regents Hickman, Warmington, Sherry, Casey, and Taylor. Voting against the motion were none.

4. **ADJOURNMENT.** With no additional items to address, the meeting was adjourned.

ATTEST:	
Dennis Casey, Chair	Steven Taylor, Secretary

655 Research Parkway, Suite 200, Oklahoma City, Oklahoma

MINUTES

Eight Hundred and Forty-second Meeting



655 Research Parkway, Suite 200, Oklahoma City, Oklahoma

Minutes of the Eight Hundred and Forty-second Meeting September 27, 2024

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655 Research Parkway, Suite 200, Oklahoma City, Oklahoma

Minutes of the Eight Hundred and Forty-second Meeting of the

Oklahoma State Regents for Higher Education

September 27, 2024

- 1. ANNOUNCEMENT OF FILING OF MEETING NOTICE AND POSTING OF THE AGENDA IN ACCORDANCE WITH THE OPEN MEETING ACT. The Oklahoma State Regents for Higher Education held a special meeting at 9 a.m. on Thursday, September 27, 2024, at the State Regents Office in Oklahoma City, Oklahoma. Notice of the meeting had been filed with the Secretary of State on Wednesday, September 12, 2024. A copy of the agenda for the meeting had been posted in accordance with the Open Meeting Act.
- 2. **CALL TO ORDER.** Chair Dennis Casey called the meeting to order at 9 a.m. and presided. Present for the meeting were State Regents Jack Sherry, Dennis Casey, Steven W. Taylor, Dustin J. Hilliary, Phillip Mitchell "Mitch" Adwon, Michael C. Turpen, Ken Levit and Courtney Warmington. Regent Jeffrey W. Hickman was absent.
- 3. **PROPOSED EXECUTIVE SESSION.** Mr. Matt Stangl, General Counsel for the Oklahoma State Regents for Higher Education, advised State Regents that an executive session was needed pursuant to 25 O.S. § 307(B)(1) for the purpose of interviewing and considering candidates for the position of Chancellor.

Regent Taylor moved, seconded by Regent Warmington, to enter executive session. Voting for the motion were Regents Hilliary, Warmington, Sherry, Casey, Levit, Adwon, Turpen and Taylor. Voting against the motion were none.

Regent Hickman entered the executive session at 9:05 a.m.

Regents Levit and Turpen exited the meeting at 1 p.m. Regent Hickman exited the meeting at 1:30 p.m.

At 1:35 p.m., Regent Hilliary moved, seconded by Regent Taylor, to exit the executive session. Voting for the motion were Regents Warmington, Sherry, Casey, Taylor, Adwon, and Hilliary. Voting against the motions were none.

4.	ADJOURNMENT. With no additional items to address, the meeting was adjourned.
ATTES	TT-
ATTL	

Dennis Casey, Chair

Steven Taylor, Secretary

655 Research Parkway, Suite 200, Oklahoma City, Oklahoma

MINUTES

Eight Hundred and Forty-third Meeting



655 Research Parkway, Suite 200, Oklahoma City, Oklahoma

Minutes of the Eight Hundred and Forty-third Meeting October 9, 2024

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655 Research Parkway, Suite 200, Oklahoma City, Oklahoma

Minutes of the Eight Hundred and Forty-third Meeting of the

Oklahoma State Regents for Higher Education

October 9, 2024

- 1. ANNOUNCEMENT OF FILING OF MEETING NOTICE AND POSTING OF THE AGENDA IN ACCORDANCE WITH THE OPEN MEETING ACT. The Oklahoma State Regents for Higher Education held a special meeting at 8 a.m. on Wednesday, October 9, 2024, at the State Regents Office in Oklahoma City, Oklahoma. Notice of the meeting had been filed with the Secretary of State on Tuesday, October 1, 2024. A copy of the agenda for the meeting had been posted in accordance with the Open Meeting Act.
- 2. **CALL TO ORDER.** Chair Dennis Casey called the meeting to order at 8 a.m. and presided. Present for the meeting were State Regents Jack Sherry, Dennis Casey, Steven W. Taylor, Dustin J. Hilliary, Jeffrey W. Hickman, Michael C. Turpen, Ken Levit and Courtney Warmington. Regent Phillip Mitchell "Mitch" Adwon was absent.
- 3. **OKLAHOMA'S PROMISE.** Approval of the FY2026 Official Funding Estimate for the Oklahoma's Promise Scholarship Program. Regent Turpen moved, seconded by Regent Warmington, to approve the funding estimate for the Oklahoma's Promise Scholarship Program. Dr. Colbi Beam, Associate Vice Chancellor for State Grants and Scholarships, presented the request regarding the Oklahoma's Promise scholarship program. The State Regents will submit a funding estimate of \$73.1 million for the program to the State Board of Equalization for fiscal year 2026. This represents an increase of \$1.3 million, or two percent, from the 2024-2025 funding level of \$71.8 million, based on current data and projections. Approximately 15,518 students are expected to receive an Oklahoma's Promise award in 2025-2026. Voting for the motion were Regents Taylor, Hilliary,

Warmington, Hickman, Sherry, Casey, Levit, and Turpen. Voting against the motion were none.

4. **PROPOSED EXECUTIVE SESSION.** Mr. Matt Stangl, General Counsel for the Oklahoma State Regents for Higher Education, advised State Regents that an executive session was needed pursuant to Title 25, Oklahoma Statutes, Section 307(B)(1) for the purpose of considering a potential appointment for the position of Chancellor.

Regent Hickman moved, seconded by Regent Hilliary, to enter executive session. Voting for the motion were Regents Hilliary, Warmington, Hickman, Sherry, Casey, Levit, Turpen and Taylor. Voting against the motion were none.

Regent Taylor moved, seconded by Regent Hilliary to exit the executive session. Voting for the motion were Regents Warmington, Hickman, Sherry, Casey, Levit, Turpen, Taylor and Hilliary. Voting against the motion were none.

- 5. CONSIDER OR TAKE ANY ACTION WITH REFERENCE TO THE MATTERS CONTAINED IN THE IMMEDIATELY PRECEDING ITEM. Regent Taylor moved, seconded by Regent Hilliary, to approve the appointment of Sean Burrage as Chancellor-Elect of the Oklahoma State Regents for Higher Education effective November 4, 2024, with salary and benefits as outlined in the compensation package. He will assume the official role of Chancellor on December 2, 2024, following the conclusion of Chancellor Allison Garrett's employment on December 1, 2024. Voting for the motion were Regents Hickman, Sherry, Casey, Levit, Turpen, Taylor, Hilliary and Warmington. Voting against the motion were none. Chair Casey noted that while Regent Adwon was absent from the meeting, he strongly supports the appointment of Burrage as well.
- 6. **ADJOURNMENT.** With no additional items to address, the meeting was adjourned.

ATTEST:	
Dennis Casey, Chair	Steven Taylor, Secretary

830 East Main Street in Ada, Oklahoma

MINUTES OF THE COMMITTEE-OF-THE-WHOLE

Wednesday, September 4, 2024

- 1. ANNOUNCEMENT FILING OF MEETING NOTICE AND POSTING OF THE AGENDA IN ACCORDANCE WITH THE OPEN MEETING ACT. The Oklahoma State Regents for Higher Education held a regular meeting at 10:30 a.m. on Wednesday, September 4, 2024, at the State Regents Office in Oklahoma City, Oklahoma. Notice of the meeting had been filed with the Secretary of State on Wednesday, September 12, 2023. A copy of the agenda for the meeting had been posted in accordance with the Open Meeting Act.
- 2. **CALL TO ORDER.** Chair Dennis Casey called the meeting to order at 10:30 a.m. and presided. Present for the meeting were State Regents Jack Sherry, Dennis Casey, Steven W. Taylor, Phillip Mitchell "Mitch" Adwon, Ken Levit and Jeffrey W. Hickman. Regent Michael C. Turpen, Dustin J. Hilliary, and Courtney Warmington were absent.
- 3. **INVESTMENTS.** Representatives from Mercer, Beth Johnson, Tim Westrich, and Dave McMillan, provided an update on the State Regent's investments. Dave McMillan emphasized the strong performance and favorable returns seen in both the equity and hedge fund markets. He pointed out that these sectors have experienced significant gains, driven by a combination of market confidence, strategic investments, and robust economic conditions. According to McMillan, this upward trend highlights the effectiveness of diversified portfolios and smart risk management, particularly in the current financial climate. Regent Taylor expressed his appreciation for Mercer's commitment to keeping the committee well informed on the investment opportunities available to the State of Oklahoma.

4. STATE SYSTEM INSTITUTIONS.

- a. Western Oklahoma State College. Update on institutional activities at Western Oklahoma State College (WOSC). President Chad Wiginton presented the Regents with a comprehensive update on WOSC's strategic plan, outlining key initiatives across various areas, including nursing, child development, business programs, concurrent enrollment, new facilities, and partnerships. He emphasized the WOSC's commitment to addressing workforce needs by expanding its program offerings, particularly in agriculture and veterinary training. President Wiginton highlighted that these programs are designed to equip students with practical skills and knowledge, aligning with industry demands and enhancing employment opportunities for graduates. Additionally, the focus on new facilities and partnerships is intended to foster growth, collaboration, and innovation within the community and beyond.
- b. **Langston University**. Update on institutional activities at Langston University (LU). President Ruth Ray Jackson provided a comprehensive update on LU's current enrollment and retention initiatives, highlighting the university's commitment to student success and

institutional growth. She emphasized that LU is actively addressing infrastructure needs by undertaking repairs and renovations across all campuses, except LU-Tulsa, utilizing both legislative funding and Section 13 funds to improve facilities and enhance the student experience. In addition to infrastructure improvements, President Jackson discussed LU's ongoing efforts to align academic programs with evolving workforce demands. LU has strategically expanded and updated its curriculum to include high-demand fields such as engineering, accounting, and computer science. Notably, the university has launched a new RN to BSN program, designed to support the growing healthcare sector by providing a flexible pathway for registered nurses to earn a bachelor's degree online. LU's agricultural programs have also been strengthened, with a focus on degrees in crop and soil sciences, as well as sustainable agriculture, ensuring that graduates are prepared to meet the challenges of modern farming and environmental stewardship.

5. **BLUEPRINT 2030.**

- a. **Economic Impact Study.** Update on economic impact study timeline (Strategy #16A). Dr. Cass Minx, Associate Vice Chancellor for Workforce and Economic Development, provided an update on Strategy #16A, which deals with the completion of a new economic impact study. Dr. Minx provided an update on the ongoing economic impact study, projecting its completion and presentation by April 2025. The study will cover a range of key areas, including educational attainment, a comprehensive analysis of the state's higher education system, and detailed breakdowns for each institution. It will also examine the benefits to local communities, fiscal impacts, and introduce a new section focusing on the effects of Oklahoma's Promise program. Additionally, the study will assess the impact of higher education on the state's supply chain.
- b. **Dashboards.** Demonstration of new Critical Occupations dashboard (Strategy #16D). Dr. Minx, Associate Vice Chancellor for Workforce and Economic development, presented Item #5-b, which included a demonstration of the new Critical Occupations dashboard in alignment with Strategy #16D.

The Regents took a brief recess for lunch at 12:15 p.m. The State Regents meeting reconvened at 12:40 p.m., and Chair Dennis Casey called the meeting to order and presided. Present for the meeting were State Regents Jack Sherry, Dennis Casey, Steven W. Taylor, Phillip Mitchell "Mitch" Adwon, Ken Levit and Jeffrey W. Hickman.

c. **Funding Formula.** Update on State Regents' Funding Formula Committee (Strategies #1E, #10C, and #15B). Vice Chancellor for Budget and Finance, Mark Tygret, provided an update on the progress of the funding formula committee, which is being led by Regent Hickman. He explained that the committee is actively reviewing various funding models, including those based on performance funding, as well as alternative approaches aimed at more effectively allocating resources across institutions. The goal of this review is to ensure that the funding formulas are aligned with both institutional performance metrics and the evolving needs of higher education, thereby promoting accountability, efficiency, and better outcomes for students. By exploring different models, the committee aims to develop a system that supports long-term financial sustainability while incentivizing institutions to enhance student success, graduation rates, and workforce readiness. Regent

Levit inquired about the amount allocated through the funding formula during the past year, to which the response was that no funds were distributed through the formula.

- 6. **BUDGET REPORT AND REVENUE UPDATE.** Mark Tygret, Vice Chancellor for Budget and Finance, presented the Regents with a brief budget and revenue update. Tygret explained that while the raw data from the tax commission has not yet met the 2024 estimate, the intake has stabilized. However, revenue from oil and natural gas has experienced a slight decline.
- 7. **LEGISLATIVE UPDATE.** Dr. Jarrett Jobe, Vice Chancellor for Government Relations, provided the Regents with an overview of key priorities for the upcoming year. These priorities include adult degree completion programs, addressing rising property insurance costs and exploring long-term solutions, and expanding the Oklahoma Opportunity Scholarship. He also highlighted the Oklahoma's Promise scholarship program and proposed some clarifying revisions to the language in both the master lease program and the national guard program.
- 8. PROPOSED EXECUTIVE SESSION. Mr. Matt Stangl, General Counsel for the Oklahoma State Regents for Higher Education, advised State Regents that an executive session was needed at this time pursuant to Pursuant to 25 O.S. § 307(B)(1) to discuss: (1) the resignation of Allison Garrett from the position of Chancellor and (2) specific applicants for the position of Chancellor Pursuant to 25 O.S. § 307(B)(4) for confidential communications between the board and its attorney(s) concerning: (1) Black Emergency Response Team, et al. v. Drummond, et al., Case No. 5:21-cv-01022-G in the United States District Court for the Western District of Oklahoma; (2) Wisdom Ministries, Inc. v. Garrett, et al., Case No. 23-5098, United States Court of Appeals for the Tenth Circuit (appealed from 4:22-cv-00477-CVE-CDL in the United States District Court for the Northern District of Oklahoma), if the board, with the advice of its attorney, determines that disclosure will seriously impair the ability of the board to process the claim or conduct a pending investigation, litigation, or proceeding in the public interest. Regent Taylor moved, seconded by Regent Sherry, to enter into executive session. Voting for the motion were Regents Sherry, Taylor, Casey, Levit, Hickman, and Adwon. Voting against the motion were none. Following the executive session, Regent Hickman moved, seconded by Regent Sherry, to return to the regular meeting. Voting for the motion were Regents Casey, Taylor, Levit, Hickman, Adwon, and Sherry. Voting against the motion were none.
- 8. **"BEST OF HIGHER EDUCATION."** Regents received the update on institutional activities via e-mail on September 3, 2024.
- 9. **CALENDAR OF EVENTS.** The calendar of events was distributed in written form to the Regents.
- 10. **ADJOURN.** With no other items to discuss, the meeting was adjourned.

ATTEST:	
Dennis Casey, Chair	Steven W. Taylor, Secretary